

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
CINEWORLD GROUP PLC, <i>et al.</i> , ¹)	Case No. 22-90168 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**COVER SHEET TO FIRST INTERIM APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM SEPTEMBER 28, 2022 THROUGH DECEMBER 31, 2022**

Complex Case Fee Application Coversheet (Hourly)

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP	
Applicant's Role in Case:	Counsel to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	Docket No. 1048, effective September 28, 2022	
Interim Application (X) No. 1 Final Application ()	This is the first interim fee application.	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	September 28, 2022	December 31, 2022
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N		
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N		

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc's principal place of business and the Debtors' service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$2,321,889.00
Total professional hours covered by this Application:	1,880.60
Average hourly rate for professionals:	\$1,234.65
Total paraprofessional fees requested in this Application:	\$43,356.00
Total paraprofessional hours covered by this Application:	86.80
Average hourly rate for paraprofessionals:	\$499.49
Total fees requested in this Application:	\$2,365,245.00
Total expense reimbursements requested in this Application:	\$ 3,710.52
Total fees and expenses requested in this Application:	\$2,368,955.52
Total fees and expenses awarded in all prior Applications:	\$0.00
<p>Plan Status: On January 5, 2023, the Court entered an <i>Order Extending the Debtors' Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof</i> [Docket No. 1192]. The Court previously set a hearing to consider approval of a disclosure statement on April 20, 2023 at 1:30 p.m. and a confirmation hearing on May 30, 2023 at 8:00 a.m. No plan or disclosure statement has yet been filed with the Court.</p>	
<p>Primary Benefits: During the first interim period, on behalf of the Committee and in coordination with co-counsel and the Committee's professionals, PSZJ analyzed the Debtors' assets, conducted its investigation into the validity and extent of the secured lenders' liens and potential causes of actions, and prepared extensive objection to the proposed DIP financing. After extensive negotiations, the Committee and the Debtors entered into a value-maximizing global settlement that resolved the Committee's objections to the DIP financing without the need for a contested hearing. Critically, the DIP settlement provided for an extension of the stringent case milestones allowing for a value maximizing marketing process to be conducted, which is currently underway, provided key funding of previously missing administrative costs, such as post-petition stub rent, and contained other material improvements, including the secured lenders' agreement to marshal away from certain unencumbered assets.</p> <p>During this time period, the Committee also critically analyzed the Debtors' proposed business plan, negotiated improvements to several forms of first day orders, the assumption/rejection procedures, analyzed proposed lease rejections, and conferred with the Debtors on the status of the case</p>	

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Dated: March 7, 2023

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES, LLP

/s/ Michael D. Warner

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Benjamin L. Wallen (TX Bar No. 24102623)
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PACHULSKI STANG ZIEHL & JONES LLP

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bsandler@pszjlaw.com

*Co-Counsel to the Official Committee of Unsecured
Creditors*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
)	Chapter 11
)	
CINEWORLD GROUP PLC, <i>et al.</i> , ¹)	Case No. 22-90168 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**FIRST INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS CO-COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM SEPTEMBER 28, 2022 THROUGH DECEMBER 31, 2022**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (the “Debtors”), hereby files its first interim application (this “Application”) for the allowance of compensation for services rendered and necessary expenses for the period from September 28, 2022 through December 31, 2022 (the “Application Period”), pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

“Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 666] (the “Interim Compensation Order”). For the Application Period, PSZJ seeks interim allowance of \$2,365,245.00 as fees for services rendered and \$3,710.52 as reimbursement of expenses.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Application, attached are the following exhibits:
 - **Exhibit A** is the First Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from September 28, 2022 through October 31, 2022 [Docket No. 1091].
 - **Exhibit B** is the Second Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2022 through November 30, 2022 [Docket No. 1133].
 - **Exhibit C** is the Third Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2022 through December 31, 2022 [Docket No. 1223].
2. Although every effort has been made to include all fees and expenses incurred during the Application Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Application Period. PSZJ reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Procedure, the Local Rules, and the Interim Compensation Order.

WHEREFORE, PSZJ respectfully requests that the Court: (a) approve interim allowance for the period from September 28, 2022, through and including December 31, 2022 in the amount of \$2,368,955.52, consisting of fees for professional services rendered to the Committee in the amount of \$2,365,245.00 and out-of-pocket expenses incurred in connection with the rendering of

such services in the amount of \$3,710.52; and, (b) grant such other or further relief as may be just and proper under the circumstances.

Dated: March 7, 2023

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES, LLP

/s/ Michael D. Warner

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bsandler@pszjlaw.com

Co-Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I certify that on March 7, 2023, a true and correct copy of the foregoing Notice of Appearance was served by (i) this court's CM/ECF to all parties that are registered to receive such notice in the above cases and (ii) by electronic mail on parties listed below.

/s/ Michael D. Warner

Michael D. Warner

Nigel Kravitz

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EXHIBIT A

First Monthly Fee Statement

(September 28, 2022 – October 31, 2022)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CINEWORLD GROUP PLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90168 (MI)
)
) (Jointly Administered)
)

**MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM SEPTEMBER 28, 2022 THROUGH OCTOBER 31, 2022**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Compensation Order”), Pachulski Stang Ziehl & Jones LLP [Docket No. 666] (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from September 28, 2022 through October 31, 2022 (the “Statement Period”).

I. Itemization of Services Rendered by PSZJ:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

SUMMARY

Name	Position / Dept.	State of Bar Admission / Year	Hourly Rate	Hours	Total Compensation
Isaac M. Pachulski	Partner	CA 1974	\$1,775.00	38.30	\$ 67,982.50
Richard M. Pachulski	Partner	CA 1979	\$1,745.00	0.80	\$ 1,396.00
Alan J. Kornfeld	Partner	CA 1987 DC 2002 NY 2004	\$1,595.00	87.00	\$138,765.00
Robert J. Feinstein	Partner	NY 1982	\$1,525.00	93.80	\$143,045.00
Bradford J. Sandler	Partner	PA 1996 NJ B1996 DE 2001 NY 2008	\$1,445.00	168.50	\$243,482.50
Debra I. Grassgreen	Partner	FL 1992 CA 1994	\$1,425.00	13.50	\$ 19,237.50
Henry C. Kevane	Partner	CA 1986	\$1,425.00	0.30	\$ 427.50
Michael D. Warner	Partner	TX 1995	\$1,350.00	34.90	\$ 47,115.00
Maxim B. Litvak	Partner	TX 1997 CA 2001	\$1,275.00	114.30	\$145,732.50
Jordan A. Kroop	Counsel	NY 1995 AZ 1998	\$1,195.00	13.50	\$ 16,132.50
Paul John Labov	Partner	NJ 2002 NY 2003	\$1,195.00	87.10	\$104,084.50
Gabriel I. Glazer	Partner	CA 2006	\$1,145.00	0.40	\$ 458.00
Shirley S. Cho	Partner	CA 1997 NY 2002	\$1,145.00	158.30	\$181,253.50
Jonathan J. Kim	Counsel	CA 1996	\$1,095.00	30.20	\$ 33,069.00
Beth E. Levine	Counsel	NY 1992	\$1,045.00	23.40	\$ 24,453.00
Gina F. Brandt	Counsel	CA 1976	\$995.00	5.30	\$ 5,273.50
Tavi C. Flanagan	Counsel	CA 1993	\$975.00	104.80	\$102,180.00
Cia H. Mackle	Counsel	FL 2006	\$875.00	130.20	\$113,925.00
Ben L Wallen	Associate	TX 2016	\$825.00	55.80	\$ 46,035.00
Steven W. Golden	Associate	NY 2015 MD 2015 TX 2016 DE 2022	\$775.00	3.40	\$ 2,635.00
Kerri L. LaBrada	Paralegal	N/A	\$495.00	10.40	\$ 5,148.00
Leslie A. Forrester	Other	N/A	\$495.00	14.00	\$ 6,930.00
Patricia J. Jeffries	Paralegal	N/A	\$495.00	28.00	\$ 13,860.00
Denise L. Mendoza	Other	N/A	\$395.00	2.00	\$ 790.00
Total:				1,218.20	\$1,463,410.50

B. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by PSZJ by Task Categories, and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following Task Categories:

Task Category	Hours	Fees Earned
Asset Analysis / Recovery	10.90	\$ 12,368.50
Asset Disposition	10.30	\$ 12,488.50
Bankruptcy Litigation	281.60	\$315,954.50
Case Administration	47.40	\$ 45,533.00
Claims Administration / Objections	2.60	\$ 3,633.00
Compensation of Professionals / Others	0.50	\$ 536.50
Executory Contracts	22.50	\$ 24,257.50
Financial Filings	0.10	\$ 104.50
Financing	591.50	\$747,254.00
General Creditors' Committee	106.80	\$131,128.00
Hearing	8.30	\$ 10,600.50
Meeting of Creditors	0.50	\$ 506.50
Operations	85.50	\$105,274.00
Plan & Disclosure Statement	1.90	\$ 2,517.50
Retention of Professionals	25.30	\$ 23,882.00
Retention of Professionals / Other	20.10	\$ 24,931.00
Stay Litigation	2.40	\$ 2,441.00
Total	1,218.20	\$1,463,410.50

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by PSZJ for this Statement are as follows:

Expense Category	Total Expenses
Bloomberg – Online Research	\$247.40
Conference Call	\$3.85
Federal Express	\$133.96
Lexis/Nexis – legal Research	\$556.94
Outside Services – AVS Printing	\$90.00
Pacer – Court Research	\$1.80

Expense Category	Total Expenses
Reproduction / Scan Copy	\$800.10
Research – Everlaw eDiscovery data base	\$112.90
Total	\$1,946.95

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$1,172,675.35** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$1,463,410.50
Twenty Percent (20%) Holdback	(\$292,682.10)
Fees Minus Holdback	\$1,170,728.40
Costs (100%)	\$1,946.95
TOTAL	\$1,172,675.35

WHEREFORE, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) **\$1,170,728.40** (80% of \$1,463,410.50) on account of actual, reasonable and necessary professional services rendered to the Committee by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$1,946.95** incurred on behalf of the Committee by PSZJ.

Dated: December 7, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

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Benjamin L. Wallen (TX Bar No. 24102623)
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-and-

PACHULSKI STANG ZIEHL & JONES LLP

Robert J. Feinstein (admitted *pro hac vice*)
Bradford J. Sandler (admitted *pro hac vice*)
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bsandler@pszjlaw.com

Co-Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I hereby certify that on this 7th day of December, 2022, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

/s/ Michael D. Warner
Michael D. Warner

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

October 31, 2022

Invoice 131214

Client 14220

Matter 00003

RJF

SSC

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2022

FEES \$1,463,410.50

EXPENSES \$1,946.95

TOTAL CURRENT CHARGES **\$1,465,357.45**

TOTAL BALANCE DUE **\$1,465,357.45**

Pachulski Stang Ziehl & Jones LLP
 Cineworld O.C.U.C.
 14220 -00003

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1595.00	87.00	\$138,765.00
BEL	Levine, Beth E.	Counsel	1045.00	23.40	\$24,453.00
BJS	Sandler, Bradford J.	Partner	1445.00	168.50	\$243,482.50
BLW	Wallen , Ben L	Associate	825.00	55.80	\$46,035.00
CHM	Mackle, Cia H.	Counsel	875.00	130.20	\$113,925.00
DG	Grassgreen, Debra I.	Partner	1425.00	13.50	\$19,237.50
DLM	Mendoza, Denise L.	Other	395.00	2.00	\$790.00
GFB	Brandt, Gina F.	Counsel	995.00	5.30	\$5,273.50
GIG	Glazer, Gabriel I.	Partner	1145.00	0.40	\$458.00
HCK	Kevane, Henry C.	Partner	1425.00	0.30	\$427.50
IMP	Pachulski, Isaac M.	Partner	1775.00	38.30	\$67,982.50
JAK	Kroop, Jordan A.	Counsel	1195.00	13.50	\$16,132.50
JKK	Kim, Jonathan J.	Counsel	1095.00	30.20	\$33,069.00
KLL	LaBrada, Kerri L.	Paralegal	495.00	10.40	\$5,148.00
LAF	Forrester, Leslie A.	Other	495.00	14.00	\$6,930.00
MBL	Litvak, Maxim B.	Partner	1275.00	114.30	\$145,732.50
MDW	Warner, Michael D.	Partner	1350.00	34.90	\$47,115.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	28.00	\$13,860.00
PJL	Labov, Paul John	Partner	1195.00	87.10	\$104,084.50
RJF	Feinstein, Robert J.	Partner	1525.00	93.80	\$143,045.00
RMP	Pachulski, Richard M.	Partner	1745.00	0.80	\$1,396.00
SSC	Cho, Shirley S.	Partner	1145.00	158.30	\$181,253.50
SWG	Golden, Steven W.	Associate	775.00	3.40	\$2,635.00
TCF	Flanagan, Tavi C.	Counsel	975.00	104.80	\$102,180.00
				1218.20	\$1,463,410.50

Pachulski Stang Ziehl & Jones LLP
 Cineworld O.C.U.C.
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 October 31, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	10.90	\$12,368.50
AD	Asset Disposition [B130]	10.30	\$12,488.50
BL	Bankruptcy Litigation [L430]	281.60	\$315,954.50
CA	Case Administration [B110]	47.40	\$45,533.00
CO	Claims Admin/Objections[B310]	2.60	\$3,633.00
CPO	Comp. of Prof./Others	0.50	\$536.50
EC	Executory Contracts [B185]	22.50	\$24,257.50
FF	Financial Filings [B110]	0.10	\$104.50
FN	Financing [B230]	591.50	\$747,254.00
GC	General Creditors Comm. [B150]	106.80	\$131,128.00
HE	Hearing	8.30	\$10,600.50
MC	Meeting of Creditors [B150]	0.50	\$506.50
OP	Operations [B210]	85.50	\$105,274.00
PD	Plan & Disclosure Stmt. [B320]	1.90	\$2,517.50
RP	Retention of Prof. [B160]	25.30	\$23,882.00
RPO	Ret. of Prof./Other	20.10	\$24,931.00
SL	Stay Litigation [B140]	2.40	\$2,441.00
		1218.20	<hr/> \$1,463,410.50

Pachulski Stang Ziehl & Jones LLP
Cineworld O.C.U.C.
14220 -00003

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Invoice 131214
October 31, 2022

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$247.40
Conference Call [E105]	\$3.85
Federal Express [E108]	\$133.96
Lexis/Nexis- Legal Research [E	\$556.94
Outside Services	\$90.00
Pacer - Court Research	\$1.80
Reproduction/ Scan Copy	\$800.10
Research [E106]	\$112.90
	<hr/>
	\$1,946.95

Pachulski Stang Ziehl & Jones LLP
 Cineworld O.C.U.C.
 14220 -00003

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 October 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
09/30/2022	SSC	AA	Correspond with K&E regarding data room.	0.10	1145.00	\$114.50
09/30/2022	SSC	AA	Brief review of data room contents.	0.50	1145.00	\$572.50
10/01/2022	SSC	AA	Correspond with A. Senoussi regarding dataroom.	0.10	1145.00	\$114.50
10/02/2022	SSC	AA	Review intercompany balances as of June 30.	0.20	1145.00	\$229.00
10/11/2022	RJF	AA	Office conference with Beth E. Levine regarding insider investigation.	0.30	1525.00	\$457.50
10/13/2022	RJF	AA	Emails Beth E. Levine, Shirley S. Cho regarding insider investigation.	0.20	1525.00	\$305.00
10/20/2022	BEL	AA	Review background and analyze Greidinger investigation areas.	3.80	1045.00	\$3,971.00
10/20/2022	BEL	AA	Draft outline of areas of investigation of Greidingers.	1.40	1045.00	\$1,463.00
10/21/2022	BEL	AA	Draft outline of potential areas of investigation of Griedinger brothers.	1.40	1045.00	\$1,463.00
10/21/2022	BJS	AA	Various emails with PSZJ regarding insider investigation	0.30	1445.00	\$433.50
10/24/2022	RJF	AA	Emails Beth E. Levine regarding investigation.	0.30	1525.00	\$457.50
10/26/2022	RJF	AA	Internal call regarding investigations.	0.30	1525.00	\$457.50
10/31/2022	RJF	AA	Emails Bradford J. Sandler regarding investigation.	0.20	1525.00	\$305.00
10/31/2022	RJF	AA	Telephone conference with Beth E. Levine regarding investigation.	0.30	1525.00	\$457.50
10/31/2022	BEL	AA	Telephone conference with Robert J. Feinstein regarding Glenridge investigations.	0.30	1045.00	\$313.50
10/31/2022	BEL	AA	Legal research re investigation	1.20	1045.00	\$1,254.00
				10.90		\$12,368.50

Asset Disposition [B130]

10/10/2022	SSC	AD	Review emails from K&E, Bradford J. Sandler, C. Nelson regarding Shannon sale motion.	0.10	1145.00	\$114.50
10/10/2022	BJS	AD	Review Sale Motion regarding Shannon	0.50	1445.00	\$722.50
10/15/2022	SSC	AD	Review and analysis PJT regarding prepetition bids.	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	SSC	AD	Review emails from FTI and Weil regarding emergency sale motion and correspond regarding same.	0.10	1145.00	\$114.50
10/20/2022	SSC	AD	Correspond with B. Sandler and P. Labov regarding emergency sale motion.	0.10	1145.00	\$114.50
10/20/2022	BJS	AD	Review motion to sell	0.30	1445.00	\$433.50
10/20/2022	BJS	AD	Various emails with FTI regarding Georgia property	0.10	1445.00	\$144.50
10/21/2022	PJL	AD	Review sale of Georgia Real Estate, including Declaration and proposed Order.	1.70	1195.00	\$2,031.50
10/22/2022	SSC	AD	Correspond with Paul John Labov regarding sale motion.	0.10	1145.00	\$114.50
10/24/2022	PJL	AD	Review open issues with sale of Georgia Property, review of indication of value.	1.60	1195.00	\$1,912.00
10/25/2022	SSC	AD	Correspond with P. Labov regarding emergency sale motion.	0.10	1145.00	\$114.50
10/25/2022	PJL	AD	Review issues with respect to sale of Georgia real property (former theater location).	1.40	1195.00	\$1,673.00
10/27/2022	PJL	AD	Review credit agreement and proposed order on sale of real property, including discussion with Debtors' counsel and internal team on DIP review.	1.70	1195.00	\$2,031.50
10/28/2022	PJL	AD	Request changes to order on sale of Georgia real estate and discuss same with Debtors' counsel.	1.30	1195.00	\$1,553.50
10/28/2022	PJL	AD	Review DIP credit agreement in relation to sale of Georgia real estate.	0.80	1195.00	\$956.00
				10.30		\$12,488.50

Bankruptcy Litigation [L430]

09/28/2022	SSC	BL	Review and analyze National Cinemedia emergency motion.	0.50	1145.00	\$572.50
09/29/2022	CHM	BL	Detailed review of NCM motion and issues and draft memo to S. Cho re same.	1.20	875.00	\$1,050.00
09/29/2022	SSC	BL	Review stipulation regarding National Cinemedia motion.	0.10	1145.00	\$114.50
09/30/2022	SSC	BL	Correspond with K&E regarding confidentiality provision.	0.10	1145.00	\$114.50
10/02/2022	CHM	BL	Correspond with P. Labov re NCM issues.	0.10	875.00	\$87.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/02/2022	SSC	BL	Correspond with K&E regarding confidentiality provision.	0.10	1145.00	\$114.50
10/02/2022	SSC	BL	Review K&E edits to confidentiality agreement and email to K&E, C. Foster, regarding same.	0.20	1145.00	\$229.00
10/03/2022	CHM	BL	Emails with P. Labov re NCM.	0.20	875.00	\$175.00
10/03/2022	PJJ	BL	Review database additions.	0.20	495.00	\$99.00
10/03/2022	PJJ	BL	Download additional documents from dataroom to VFR.	0.50	495.00	\$247.50
10/03/2022	PJL	BL	Review NCM Motion and discuss same with advisor team.	1.60	1195.00	\$1,912.00
10/06/2022	AJK	BL	Review background materials	2.70	1595.00	\$4,306.50
10/06/2022	AJK	BL	Attention to issues re documents produced to VFR.	0.20	1595.00	\$319.00
10/06/2022	SSC	BL	Telephone conference with Alan J. Kornfeld regarding background.	0.20	1145.00	\$229.00
10/06/2022	SSC	BL	Telephone conference with Tavi C. Flanagan regarding background.	0.20	1145.00	\$229.00
10/06/2022	SSC	BL	Correspond with Patricia Jeffries regarding materials needed for litigation team.	0.20	1145.00	\$229.00
10/06/2022	SSC	BL	Correspond with Alan J. Kornfeld and Tavi C. Flanagan regarding case background.	0.30	1145.00	\$343.50
10/06/2022	TCF	BL	Telephone conference with S. Cho regarding DIP litigation issues.	0.20	975.00	\$195.00
10/06/2022	TCF	BL	Telephone conference with A. Kornfeld regarding DIP litigation issues.	0.20	975.00	\$195.00
10/06/2022	TCF	BL	Review and analysis of materials, pleadings and documents regarding DIP re litigation aspects of same.	5.80	975.00	\$5,655.00
10/07/2022	TCF	BL	Review and analysis of materials, pleadings and documents regarding DIP re litigation aspects.	2.60	975.00	\$2,535.00
10/10/2022	AJK	BL	Analysis of DIP litigation issues.	2.60	1595.00	\$4,147.00
10/10/2022	AJK	BL	Attention to discovery requests.	0.30	1595.00	\$478.50
10/10/2022	AJK	BL	Analysis of discovery request.	0.40	1595.00	\$638.00
10/10/2022	AJK	BL	E-mail re discovery issue.	0.10	1595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	AJK	BL	Attention to demand letters.	0.20	1595.00	\$319.00
10/10/2022	CHM	BL	Emails with S. Cho re DIP discovery.	0.10	875.00	\$87.50
10/10/2022	PJJ	BL	Telephone conference with Tavi C. Flanagan regarding litigation.	0.30	495.00	\$148.50
10/10/2022	SSC	BL	Review and revise diligence list.	0.30	1145.00	\$343.50
10/10/2022	SSC	BL	Telephone conference with T. Heckel regarding diligence list.	0.20	1145.00	\$229.00
10/10/2022	SSC	BL	Correspond with Alan J. Kornfeld regarding diligence list.	0.10	1145.00	\$114.50
10/10/2022	SSC	BL	Correspond with Tavi C. Flanagan regarding discovery status.	0.10	1145.00	\$114.50
10/10/2022	SSC	BL	Correspond with Cia H. Mackle regarding RFP.	0.10	1145.00	\$114.50
10/10/2022	SSC	BL	Review Maxim B. Litvak email regarding reconsideration motion.	0.10	1145.00	\$114.50
10/10/2022	BJS	BL	Various Emails with K&E regarding NCM discovery	0.10	1445.00	\$144.50
10/10/2022	IMP	BL	Review and prepare e-mails re discovery.	0.20	1775.00	\$355.00
10/10/2022	TCF	BL	Draft discovery regarding DIP.	2.80	975.00	\$2,730.00
10/10/2022	TCF	BL	Correspondence with S. Cho regarding DIP discovery.	0.10	975.00	\$97.50
10/11/2022	AJK	BL	Attention to discovery requests.	0.60	1595.00	\$957.00
10/11/2022	AJK	BL	Attention to demand letter.	0.20	1595.00	\$319.00
10/11/2022	AJK	BL	Attention to alternative DIP issues.	0.30	1595.00	\$478.50
10/11/2022	CHM	BL	Review background information and draft DIP discovery and confer with T. Flanagan re same.	3.80	875.00	\$3,325.00
10/11/2022	CHM	BL	Telephone conference with S. Cho re alternative DIP demand letter.	0.10	875.00	\$87.50
10/11/2022	CHM	BL	Update DIP demand letter and circulate for comments.	0.30	875.00	\$262.50
10/11/2022	CHM	BL	Email S. Cho re demand letter.	0.10	875.00	\$87.50
10/11/2022	SSC	BL	Telephone conference with Cia H. Mackle regarding demand letter.	0.10	1145.00	\$114.50
10/11/2022	SSC	BL	Review and analyze motion for reconsideration.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	SSC	BL	Telephone conference with Bradford J. Sandler regarding motion for reconsideration.	0.10	1145.00	\$114.50
10/11/2022	SSC	BL	Correspond with PWP regarding demand letter.	0.10	1145.00	\$114.50
10/11/2022	SSC	BL	Review revised demand letter.	0.10	1145.00	\$114.50
10/11/2022	SSC	BL	Review internal correspondence regarding draft DIP discovery.	0.20	1145.00	\$229.00
10/11/2022	BJS	BL	Various emails with PSZJ regarding discovery	0.20	1445.00	\$289.00
10/11/2022	BJS	BL	Review informal information request	0.20	1445.00	\$289.00
10/11/2022	BJS	BL	Teleconference with T Flannigan and S Cho regarding discovery	0.40	1445.00	\$578.00
10/11/2022	BJS	BL	Review draft discovery	0.20	1445.00	\$289.00
10/11/2022	IMP	BL	Review e-mail re discovery.	0.10	1775.00	\$177.50
10/11/2022	IMP	BL	Review draft discovery requests and draft e-mail re same.	0.30	1775.00	\$532.50
10/11/2022	IMP	BL	Review e-mail re discovery.	0.10	1775.00	\$177.50
10/11/2022	IMP	BL	Review draft discovery request to Ad Hoc Group; draft e-mail re same.	0.20	1775.00	\$355.00
10/11/2022	IMP	BL	Review and respond to additional e-mails re discovery.	0.10	1775.00	\$177.50
10/11/2022	TCF	BL	Attention to DIP discovery.	4.60	975.00	\$4,485.00
10/11/2022	TCF	BL	Work on DIP litigation issues.	1.80	975.00	\$1,755.00
10/11/2022	TCF	BL	Telephone conference with S. Cho regarding DIP issues.	0.30	975.00	\$292.50
10/11/2022	TCF	BL	Telephone conference with B. Sandler and S. Cho regarding DIP issues.	0.40	975.00	\$390.00
10/12/2022	AJK	BL	Review draft motion for reconsideration.	0.80	1595.00	\$1,276.00
10/12/2022	CHM	BL	Telephone conference with S. Cho re DIP discovery.	0.10	875.00	\$87.50
10/12/2022	CHM	BL	Finalize discovery and demand letters and circulate.	2.30	875.00	\$2,012.50
10/12/2022	CHM	BL	Update DIP discovery.	0.70	875.00	\$612.50
10/12/2022	SSC	BL	Review and revise demand letter based on comments received.	0.20	1145.00	\$229.00
10/12/2022	SSC	BL	Review Robert J. Feinstein edits to reconsideration	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			motion and emails regarding same.			
10/12/2022	SSC	BL	Telephone conference with Cia H. Mackle regarding DIP discovery.	0.10	1145.00	\$114.50
10/12/2022	SSC	BL	Correspond with Maxim B. Litvak regarding reconsideration motion.	0.10	1145.00	\$114.50
10/12/2022	SSC	BL	Telephone conference with Maxim B. Litvak regarding reconsideration motion.	0.10	1145.00	\$114.50
10/12/2022	BJS	BL	Various emails with PSZJ regarding DIP discovery	0.40	1445.00	\$578.00
10/13/2022	BEL	BL	Review Greidinger Declaration and other background motion.	3.40	1045.00	\$3,553.00
10/13/2022	SSC	BL	Review and analyze K&E position on PEO designation of budget.	0.10	1145.00	\$114.50
10/13/2022	SSC	BL	Correspond with litigation team regarding depo notices.	0.10	1145.00	\$114.50
10/13/2022	SSC	BL	Telephone conference with Bradford J. Sandler regarding case strategy.	0.20	1145.00	\$229.00
10/13/2022	SSC	BL	Review and analyze motion for reconsideration.	0.40	1145.00	\$458.00
10/13/2022	PJL	BL	Review NCM pleadings.	1.60	1195.00	\$1,912.00
10/14/2022	AJK	BL	Analysis of DIP declaration.	1.80	1595.00	\$2,871.00
10/14/2022	AJK	BL	Outline of litigation issues in connection with DIP.	2.10	1595.00	\$3,349.50
10/14/2022	AJK	BL	Review DIP discovery requests.	0.90	1595.00	\$1,435.50
10/14/2022	AJK	BL	Review demand letter.	0.30	1595.00	\$478.50
10/14/2022	CHM	BL	Update discovery, including finalization of demand letter and circulate to Debtors.	4.70	875.00	\$4,112.50
10/14/2022	SSC	BL	Telephone conference with A. Perez regarding DIP RFP edits.	0.30	1145.00	\$343.50
10/14/2022	SSC	BL	Review and revise DIP discovery.	0.30	1145.00	\$343.50
10/14/2022	SSC	BL	Review revised demand letter.	0.20	1145.00	\$229.00
10/14/2022	SSC	BL	Telephone conference with Cia H. Mackle regarding demand letter.	0.20	1145.00	\$229.00
10/14/2022	SSC	BL	Telephone conference with Bradford J. Sandler regarding demand letter.	0.10	1145.00	\$114.50
10/14/2022	SSC	BL	Correspond with Weil litigation regarding DIP	0.10	1145.00	\$114.50

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			discovery response.			
10/14/2022	SSC	BL	Correspond with Cia H. Mackle regarding demand letter.	0.10	1145.00	\$114.50
10/14/2022	SSC	BL	Telephone conference with Cia H. Mackle regarding demand letter.	0.10	1145.00	\$114.50
10/14/2022	SSC	BL	Review and revise DIP discovery.	1.00	1145.00	\$1,145.00
10/14/2022	SSC	BL	Telephone conference with Alan J. Kornfeld regarding DIP litigation status.	0.30	1145.00	\$343.50
10/14/2022	TCF	BL	Work on DIP litigation matters.	2.50	975.00	\$2,437.50
10/15/2022	AJK	BL	Review and analysis of DIP pleadings.	2.80	1595.00	\$4,466.00
10/15/2022	AJK	BL	Review DIP opposition draft.	1.70	1595.00	\$2,711.50
10/15/2022	AJK	BL	Analysis of DIP litigation issue.	1.30	1595.00	\$2,073.50
10/15/2022	SSC	BL	Review K&E response to demand letter.	0.10	1145.00	\$114.50
10/15/2022	SSC	BL	Review draft complaint regarding unperfected assets.	0.20	1145.00	\$229.00
10/15/2022	SSC	BL	Telephone conference with Benjamin L. Wallen regarding standing issue for DIP objection.	0.10	1145.00	\$114.50
10/15/2022	TCF	BL	Work on DIP litigation matters.	1.80	975.00	\$1,755.00
10/16/2022	AJK	BL	Review draft objection to DIP.	0.70	1595.00	\$1,116.50
10/16/2022	AJK	BL	Call with R Feinstein re DIP litigation issues.	1.00	1595.00	\$1,595.00
10/16/2022	CHM	BL	Review comments from professionals re discovery and email T. Flanagan re same.	0.30	875.00	\$262.50
10/16/2022	CHM	BL	Emails re litigation team call	0.20	875.00	\$175.00
10/16/2022	CHM	BL	Review deposition notices in prior case and email S. Cho re same.	0.20	875.00	\$175.00
10/16/2022	RJF	BL	Research regarding independent directors.	0.30	1525.00	\$457.50
10/16/2022	SSC	BL	Telephone conference with A. Perez regarding litigation call.	0.10	1145.00	\$114.50
10/16/2022	SSC	BL	Analysis regarding deposition topics.	0.30	1145.00	\$343.50
10/16/2022	SSC	BL	Correspond with Maxim B. Litvak regarding lender complaint.	0.10	1145.00	\$114.50
10/16/2022	TCF	BL	Work on DIP discovery.	1.40	975.00	\$1,365.00

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10/17/2022	AJK	BL	Call with Weil team re litigation strategy.	0.80	1595.00	\$1,276.00
10/17/2022	AJK	BL	Attention to litigation plan.	0.90	1595.00	\$1,435.50
10/17/2022	AJK	BL	Work on discovery requests.	1.20	1595.00	\$1,914.00
10/17/2022	CHM	BL	Confer with T. Flanagan and draft deposition notice.	1.00	875.00	\$875.00
10/17/2022	CHM	BL	Coordinate litigation call and prepare; circulate discovery.	0.50	875.00	\$437.50
10/17/2022	CHM	BL	Attend litigation call.	0.90	875.00	\$787.50
10/17/2022	CHM	BL	Finalize discovery requests and propound on counsel.	1.00	875.00	\$875.00
10/17/2022	CHM	BL	Update discovery requests and circulate to internal team; emails re same.	0.80	875.00	\$700.00
10/17/2022	CHM	BL	Emails with S. Cho re independent directors.	0.10	875.00	\$87.50
10/17/2022	CHM	BL	Telephone conference with S. Cho re DIP litigation.	0.20	875.00	\$175.00
10/17/2022	CHM	BL	Telephone conference with S. Cho re DIP discovery.	0.10	875.00	\$87.50
10/17/2022	RJF	BL	Telephone conference with Bradford J. Sandler regarding discovery.	0.10	1525.00	\$152.50
10/17/2022	SSC	BL	Review research regarding independent directors.	0.20	1145.00	\$229.00
10/17/2022	SSC	BL	Review form of deposition notice.	0.10	1145.00	\$114.50
10/17/2022	SSC	BL	Review emails regarding litigation strategy call.	0.10	1145.00	\$114.50
10/17/2022	SSC	BL	Correspond with Cia H. Mackle and Tavi C. Flanagan regarding IDs.	0.10	1145.00	\$114.50
10/17/2022	SSC	BL	Review and analyze RFP and correspond with Tavi C. Flanagan regarding same.	0.10	1145.00	\$114.50
10/17/2022	BJS	BL	Various emails with RF regarding independent directors/DIP discovery	0.10	1445.00	\$144.50
10/17/2022	BJS	BL	Various emails with PSZJ/Weil regarding discovery	0.30	1445.00	\$433.50
10/17/2022	TCF	BL	Work on DIP discovery related matters.	0.60	975.00	\$585.00
10/17/2022	TCF	BL	Work on DIP discovery related matters and review and analysis of documents.	2.20	975.00	\$2,145.00
10/17/2022	MDW	BL	Review discovery notices to be issued to Debtors re strategy of same.	1.10	1350.00	\$1,485.00
10/18/2022	AJK	BL	Call with Weil and PSZJ team re litigation strategy.	0.50	1595.00	\$797.50

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10/18/2022	AJK	BL	Review/revise protective order.	0.60	1595.00	\$957.00
10/18/2022	CHM	BL	Attend litigation call.	0.60	875.00	\$525.00
10/18/2022	CHM	BL	Review of protective order and potential edits thereto and additional coordination of litigation matters.	2.10	875.00	\$1,837.50
10/18/2022	CHM	BL	Additional protective order review and edits and coordination of litigation activities including review of litigation related emails and preparation of litigation WIP list accordingly.	3.80	875.00	\$3,325.00
10/18/2022	RJF	BL	Review protective order, comments to same.	0.40	1525.00	\$610.00
10/18/2022	RJF	BL	Internal emails regarding discovery issues.	0.30	1525.00	\$457.50
10/18/2022	BJS	BL	Review NDA; Various emails with PSZJ/Weil regarding K&E NDA	0.30	1445.00	\$433.50
10/18/2022	BJS	BL	PSZJ/Weil Litigation Call	0.50	1445.00	\$722.50
10/18/2022	TCF	BL	Work on DIP discovery related matters and review and analysis of documents.	4.00	975.00	\$3,900.00
10/18/2022	TCF	BL	Attention to protective order; revisions to same.	0.60	975.00	\$585.00
10/18/2022	TCF	BL	Work on DIP discovery matters.	0.80	975.00	\$780.00
10/18/2022	MDW	BL	Internal discussion re discovery served on Debtors' and Debtors' counsel's response.	0.30	1350.00	\$405.00
10/18/2022	BLW	BL	Revise Stipulated Protective order (.4) and call with Ms. Mackel re: same (.1).	0.50	825.00	\$412.50
10/19/2022	AJK	BL	Prepare deposition outline master (including review of declarations and pleadings).	4.70	1595.00	\$7,496.50
10/19/2022	AJK	BL	Analysis of discovery issues.	0.70	1595.00	\$1,116.50
10/19/2022	AJK	BL	Prepare for meeting with Debtors' counsel.	0.80	1595.00	\$1,276.00
10/19/2022	AJK	BL	Call with Debtors' counsel re discovery.	0.40	1595.00	\$638.00
10/19/2022	CHM	BL	Attend litigation call with Kirkland.	0.40	875.00	\$350.00
10/19/2022	CHM	BL	Emails re discovery matters and begin review and cataloging of documents.	2.70	875.00	\$2,362.50
10/19/2022	CHM	BL	Email B. Wallen re protective order status.	0.10	875.00	\$87.50
10/19/2022	PJJ	BL	Process upcoming productions.	0.30	495.00	\$148.50
10/19/2022	BEL	BL	Review background material.	3.10	1045.00	\$3,239.50

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10/19/2022	SSC	BL	Review and analyze K&E response to demand letter.	0.10	1145.00	\$114.50
10/19/2022	BJS	BL	Various emails with C Mackle regarding discovery	0.10	1445.00	\$144.50
10/19/2022	TCF	BL	Review and analysis of documents regarding DIP litigation preparation.	5.80	975.00	\$5,655.00
10/20/2022	AJK	BL	Review documents in preparation for deposition.	2.30	1595.00	\$3,668.50
10/20/2022	AJK	BL	Attention to litigation issues re DIP, including analysis of production.	1.20	1595.00	\$1,914.00
10/20/2022	CHM	BL	Review of produced documents and prepare catalog of same.	3.80	875.00	\$3,325.00
10/20/2022	JJK	BL	Research/analysis for inserts to DIP financing and case briefing.	5.30	1095.00	\$5,803.50
10/20/2022	JJK	BL	Research/analysis for inserts to DIP financing and case briefing.	1.20	1095.00	\$1,314.00
10/20/2022	RJF	BL	Review emails regarding DIP discovery.	0.30	1525.00	\$457.50
10/20/2022	TCF	BL	Review and analysis of documents regarding DIP litigation preparation.	6.50	975.00	\$6,337.50
10/20/2022	TCF	BL	Document review and deposition preparation.	3.80	975.00	\$3,705.00
10/20/2022	BLW	BL	Draft motion to seal.	0.90	825.00	\$742.50
10/21/2022	AJK	BL	Attention to e-mails re discovery issues.	0.70	1595.00	\$1,116.50
10/21/2022	AJK	BL	Call with W Arnault re discovery.	0.20	1595.00	\$319.00
10/21/2022	AJK	BL	Prepare for deposition.	1.80	1595.00	\$2,871.00
10/21/2022	CHM	BL	Review of documents and review draft email and send to K&E re document deficiencies.	0.80	875.00	\$700.00
10/21/2022	MBL	BL	Call with A. Kornfeld re DIP discovery issues.	0.10	1275.00	\$127.50
10/21/2022	MBL	BL	Emails with debtor counsel and team re discovery issues.	0.30	1275.00	\$382.50
10/21/2022	RJF	BL	Emails regarding DIP discovery.	0.30	1525.00	\$457.50
10/21/2022	SSC	BL	Correspond with T. Flanagan regarding Blackstone.	0.10	1145.00	\$114.50
10/21/2022	BJS	BL	Various emails with counsel regarding discovery	0.50	1445.00	\$722.50
10/21/2022	TCF	BL	Preparation for depositions regarding DIP financing.	4.80	975.00	\$4,680.00
10/22/2022	BJS	BL	Review NCM complaint	0.40	1445.00	\$578.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2022	TCF	BL	Preparation for depositions regarding DIP financing.	3.40	975.00	\$3,315.00
10/22/2022	PJL	BL	Review discovery responses and schedule for depositions, including discussion with A. Kornfeld and B. Sandler.	1.80	1195.00	\$2,151.00
10/22/2022	MDW	BL	Review correspondence re discovery proposed to Committee as received from Debtors.	0.50	1350.00	\$675.00
10/23/2022	AJK	BL	Analysis of issues in connection with deposition preparation.	3.70	1595.00	\$5,901.50
10/23/2022	AJK	BL	Deposition preparation (review documents and outline).	4.30	1595.00	\$6,858.50
10/23/2022	JJK	BL	Review sections of draft DIP objection and emails Litvak, Pachulski on same.	0.30	1095.00	\$328.50
10/23/2022	PJJ	BL	Process upcoming production.	1.00	495.00	\$495.00
10/23/2022	TCF	BL	Document review and preparation for depositions regarding DIP financing.	3.80	975.00	\$3,705.00
10/23/2022	MDW	BL	Review email exchanges with Debtors' counsel re discovery issues.	0.80	1350.00	\$1,080.00
10/24/2022	AJK	BL	Call with W Arnault re depositions.	0.10	1595.00	\$159.50
10/24/2022	AJK	BL	Review documents in preparation for deposition.	9.60	1595.00	\$15,312.00
10/24/2022	AJK	BL	Advisors meeting re DIP strategy.	0.70	1595.00	\$1,116.50
10/24/2022	CHM	BL	Review and catalog produced documents in preparation for deposition preparation.	6.10	875.00	\$5,337.50
10/24/2022	JJK	BL	Emails Litvak, Pachulski on DIP objection matters and review revised sections.	0.30	1095.00	\$328.50
10/24/2022	PJJ	BL	Telephone conference with Tavi C. Flanagan regarding document production (.2); research database and extract 2022 minutes (.3); prepare index of same (1.0).	1.50	495.00	\$742.50
10/24/2022	PJJ	BL	Prepare deposition exhibits.	1.50	495.00	\$742.50
10/24/2022	RJF	BL	Telephone conference with Alan J. Kornfeld regarding DIP discovery.	0.30	1525.00	\$457.50
10/24/2022	BEL	BL	Draft discovery requests.	0.90	1045.00	\$940.50
10/24/2022	TCF	BL	Document review and preparation for depositions regarding DIP financing.	10.60	975.00	\$10,335.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	PJL	BL	Review correspondence regarding deposition schedule and missing documents, discussion with B. Sandler regarding same.	0.40	1195.00	\$478.00
10/24/2022	KLL	BL	Correspond with counsel on filing witness and exhibit list re hearing of National Cinemedia Motion.	0.30	495.00	\$148.50
10/25/2022	CHM	BL	Continue review of documents and attend to various discovery matters.	2.30	875.00	\$2,012.50
10/25/2022	PJJ	BL	Coordinate court reporter for depositions.	0.50	495.00	\$247.50
10/25/2022	BEL	BL	Draft document request to the Debtor.	3.20	1045.00	\$3,344.00
10/25/2022	BJS	BL	Teleconference with FTI regarding NCM	0.50	1445.00	\$722.50
10/25/2022	TCF	BL	Document review and preparation for depositions regarding DIP financing (4 depositions/outline prep).	9.20	975.00	\$8,970.00
10/25/2022	TCF	BL	Continued document review and preparation for depositions regarding DIP financing (4 depositions/outline prep).	6.40	975.00	\$6,240.00
10/25/2022	PJL	BL	Review email correspondence on potential insider claims and discuss same with B. Sandler.	0.40	1195.00	\$478.00
10/25/2022	PJL	BL	Review correspondence with respect to upcoming depositions and lack of meaningful responses (or incomplete responses) and discussion with B. Sandler regarding same.	0.60	1195.00	\$717.00
10/25/2022	BLW	BL	Calls with Mr. Warner and Ms. Mackel re: discovery issues.	0.20	825.00	\$165.00
10/26/2022	AJK	BL	Deposition preparation (4 depositions).	9.30	1595.00	\$14,833.50
10/26/2022	CHM	BL	Run comparison re protective order and emails re same.	0.50	875.00	\$437.50
10/26/2022	CHM	BL	Review emails re litigation status and reply as appropriate.	1.00	875.00	\$875.00
10/26/2022	PJJ	BL	Emails regarding deposition attendees	0.30	495.00	\$148.50
10/26/2022	PJJ	BL	Prepare deposition exhibits/binders.	2.00	495.00	\$990.00
10/26/2022	PJJ	BL	Process incoming productions.	0.80	495.00	\$396.00
10/26/2022	PJJ	BL	Telephone conference with Tavi C. Flanagan regarding W&E list (.5); prepare same (2.5).	3.00	495.00	\$1,485.00
10/26/2022	RJF	BL	Numerous emails regarding depositions.	0.30	1525.00	\$457.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	BEL	BL	Draft, review and revise discovery requests to Debtor.	3.30	1045.00	\$3,448.50
10/26/2022	SSC	BL	Correspond with Maxim B. Litvak regarding W&E list.	0.10	1145.00	\$114.50
10/26/2022	SSC	BL	Telephone conference with Tavi C. Flanagan and Alan J. Kornfeld regarding DIP litigation strategy.	0.50	1145.00	\$572.50
10/26/2022	SSC	BL	Telephone conference with B. Mendolsohn regarding DIP hearing trial exhibits.	0.10	1145.00	\$114.50
10/26/2022	SSC	BL	Telephone conference with B. Mendolsohn regarding DIP hearing testimony.	0.10	1145.00	\$114.50
10/26/2022	SSC	BL	Telephone conference with A. Senoussi regarding DIP hearing trial exhibits.	0.10	1145.00	\$114.50
10/26/2022	SSC	BL	Telephone conference with D. Santos regarding DIP hearing trial exhibits.	0.10	1145.00	\$114.50
10/26/2022	SSC	BL	Correspond with Tavi C. Flanagan regarding W&E list.	0.20	1145.00	\$229.00
10/26/2022	SSC	BL	Correspond with A. Senoussi regarding DIP hearing trial exhibits.	0.10	1145.00	\$114.50
10/26/2022	SSC	BL	Review and analyze line of questioning for independent director.	0.30	1145.00	\$343.50
10/26/2022	SSC	BL	Review key trial exhibits for contested DIP hearing.	0.50	1145.00	\$572.50
10/26/2022	TCF	BL	Document review and preparation for depositions regarding DIP financing (4 depositions/outline prep).	8.40	975.00	\$8,190.00
10/26/2022	TCF	BL	Continued document review and preparation for depositions regarding DIP financing (4 depositions/outline prep).	6.50	975.00	\$6,337.50
10/26/2022	TCF	BL	Preparation of witness and exhibit list; attention to matters related thereto.	1.50	975.00	\$1,462.50
10/26/2022	PJL	BL	Review emails regarding deposition schedules and receipt of necessary information, including discussion with B. Sandler.	1.30	1195.00	\$1,553.50
10/26/2022	PJL	BL	Review protective order.	0.40	1195.00	\$478.00
10/27/2022	BEL	BL	Review and revise document requests.	1.30	1045.00	\$1,358.50
10/27/2022	SSC	BL	Telephone conference with T. Heckel regarding W&E list.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SSC	BL	Review Committee W&E list.	0.10	1145.00	\$114.50
10/27/2022	SSC	BL	Correspond with Weil regarding Committee W&E list.	0.10	1145.00	\$114.50
10/27/2022	TCF	BL	Attention to DIP litigation cessation and wrap-up items re settlement.	1.20	975.00	\$1,170.00
10/27/2022	TCF	BL	Attention to revised witness and exhibit list.	0.20	975.00	\$195.00
10/31/2022	PJL	BL	Review litigation filed by Debtors in connection with NCM alleged violation of stay and internal discussion regarding Committee position.	1.40	1195.00	\$1,673.00
				281.60		\$315,954.50

Case Administration [B110]

09/28/2022	CHM	CA	Review all emails and preparation of WIP list; circulate for comments.	1.80	875.00	\$1,575.00
09/28/2022	CHM	CA	Telephone conference with S. Cho and P. Jeffries re WIP list.	0.50	875.00	\$437.50
09/28/2022	CHM	CA	Telephone conference with S. Cho re WIP list.	0.10	875.00	\$87.50
09/28/2022	CHM	CA	Telephone conference with S. Cho, R. Feinstein, D. Grassgreen and members of Weil team re WIP.	0.30	875.00	\$262.50
09/28/2022	CHM	CA	Review and incorporate critical dates list into WIP list.	0.20	875.00	\$175.00
09/28/2022	CHM	CA	Kickoff call with Weil and PSZJ teams re case work and division.	0.40	875.00	\$350.00
09/28/2022	DG	CA	Call with R. Feinstein and B. Sandler re: case administration (.7); call with PSZJ and Weil team re: coordination (.2); review initial draft WIP list (.2)	1.10	1425.00	\$1,567.50
09/28/2022	PJJ	CA	Telephone call with S. Cho & C. Mackle re new matter (.3); update critical dates memo (1.0).	1.30	495.00	\$643.50
09/28/2022	PJJ	CA	Create working WIP list.	0.60	495.00	\$297.00
09/28/2022	RJF	CA	Attention to administrative matters, including Notice of Appearance and Pro Hacs.	0.30	1525.00	\$457.50
09/28/2022	RJF	CA	Call with Weil, FTI regarding tasks and responsibilities.	0.50	1525.00	\$762.50
09/28/2022	SSC	CA	Correspond with Patricia Jeffries regarding critical dates.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SSC	CA	Correspond with Bradford J. Sandler regarding case status.	0.10	1145.00	\$114.50
09/28/2022	SSC	CA	Review updated critical dates list.	0.10	1145.00	\$114.50
09/28/2022	SSC	CA	Correspond with Bradford J. Sandler and Robert J. Feinstein regarding WIP list.	0.10	1145.00	\$114.50
09/28/2022	SSC	CA	Telephone conference with Cia H. Mackle and Patricia Jeffries (partial) regarding WIP list.	0.50	1145.00	\$572.50
09/28/2022	SSC	CA	Telephone conference with S. Singh, T. Heckel, Robert J. Feinstein, Debra Grassgreen, Cia H. Mackle regarding WIP.	0.30	1145.00	\$343.50
09/28/2022	SSC	CA	Review and revise WIP list.	0.20	1145.00	\$229.00
09/28/2022	SSC	CA	Draft open task list items.	0.50	1145.00	\$572.50
09/28/2022	SSC	CA	Telephone conference with Paul John Labov regarding case status.	0.20	1145.00	\$229.00
09/28/2022	SSC	CA	Telephone conference with Cia H. Mackle regarding WIP list.	0.10	1145.00	\$114.50
09/28/2022	SSC	CA	Telephone conference with Patricia Jeffries regarding WIP list.	0.10	1145.00	\$114.50
09/28/2022	SSC	CA	Review and revise WIP list.	0.50	1145.00	\$572.50
09/28/2022	SSC	CA	Telephone conference with Weil and PSZJ regarding kick off call.	0.40	1145.00	\$458.00
09/28/2022	SSC	CA	Correspond with D. Santos regarding upcoming deadlines.	0.10	1145.00	\$114.50
09/28/2022	KLL	CA	Submit electronic appearances re 9/28 hearing.	0.20	495.00	\$99.00
09/28/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
09/28/2022	KLL	CA	Prepare pro hac vice motion for B. Sandler.	0.30	495.00	\$148.50
09/28/2022	KLL	CA	Prepare pro hac vice motion for R. Feinstein.	0.30	495.00	\$148.50
09/28/2022	KLL	CA	Prepare pro hac vice motion for D. Grassgreen.	0.30	495.00	\$148.50
09/29/2022	CHM	CA	Review emails and update WIP list accordingly.	0.40	875.00	\$350.00
09/29/2022	CHM	CA	Telephone conference with committee professionals re case status.	1.00	875.00	\$875.00
09/29/2022	DG	CA	Call with Committee professionals re: case administration and pending tasks	1.00	1425.00	\$1,425.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	RJF	CA	Telephone conferences with Bradford J. Sandler regarding tasks and responsibilities.	0.70	1525.00	\$1,067.50
09/29/2022	RJF	CA	Call with committee professionals regarding division of representatives, case issues.	1.00	1525.00	\$1,525.00
09/29/2022	SSC	CA	Review and circulate conflicts list.	0.30	1145.00	\$343.50
09/29/2022	SSC	CA	Correspond with S. Singh regarding WIP list.	0.20	1145.00	\$229.00
09/29/2022	SSC	CA	Review Bradford J. Sandler edits to WIP list.	0.20	1145.00	\$229.00
09/29/2022	SSC	CA	Review and revise working group list.	0.30	1145.00	\$343.50
09/29/2022	SSC	CA	Attention to internal Committee distribution lists.	2.20	1145.00	\$2,519.00
09/29/2022	KLL	CA	Review notice of cancellation of 9/29 hearing and correspond same to others.	0.20	495.00	\$99.00
09/29/2022	KLL	CA	Finalize for filing with the Court pro hac vice motion for B. Sandler.	0.30	495.00	\$148.50
09/29/2022	KLL	CA	Finalize for filing with the Court pro hac vice motion for R. Feinstein.	0.30	495.00	\$148.50
09/29/2022	KLL	CA	Finalize for filing with the Court pro hac vice motion for D. Grassgreen.	0.30	495.00	\$148.50
09/29/2022	DLM	CA	Review and file Motions to Appear Pro Hac Vice for R. Feinstein, B. Sandler and D. Grassgreen.	0.40	395.00	\$158.00
09/30/2022	DG	CA	Call with Weil team in advance of call with Kirkland	0.50	1425.00	\$712.50
09/30/2022	PJJ	CA	Download documents from data and index.	2.50	495.00	\$1,237.50
09/30/2022	RJF	CA	Kickoff call with K&E regarding case issues.	0.50	1525.00	\$762.50
09/30/2022	SSC	CA	Telephone conference with T. Heckel regarding case status.	0.30	1145.00	\$343.50
09/30/2022	SSC	CA	Attention to distribution lists.	0.20	1145.00	\$229.00
09/30/2022	SSC	CA	Telephone conference with Maxim B. Litvak regarding case status.	0.30	1145.00	\$343.50
09/30/2022	SSC	CA	Telephone conference with D. Santos regarding case status.	0.50	1145.00	\$572.50
09/30/2022	SSC	CA	Telephone conference with Paul John Labov regarding case status.	0.50	1145.00	\$572.50
09/30/2022	PJL	CA	Call with Debtors' counsel regarding various issues, including but not limited to Alternative DIP proposals and milestones in case and current, interim	0.50	1195.00	\$597.50

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			DIP.			
09/30/2022	PJL	CA	Review internal committee correspondence regarding case administration and confidentiality provisions in bylaws.	0.90	1195.00	\$1,075.50
10/01/2022	RJF	CA	Review K&E comments to bylaws.	0.10	1525.00	\$152.50
10/01/2022	SSC	CA	Correspond with PSZJ team regarding call.	0.10	1145.00	\$114.50
10/01/2022	SSC	CA	Telephone conference with Paul John Labov regarding case status.	0.20	1145.00	\$229.00
10/02/2022	CHM	CA	Internal PSZJ call re WIP list.	0.70	875.00	\$612.50
10/02/2022	RJF	CA	Internal call regarding tasks and responsibilities.	0.50	1525.00	\$762.50
10/02/2022	RJF	CA	Call with UCC advisors regarding tasks and responsibilities.	1.00	1525.00	\$1,525.00
10/02/2022	SSC	CA	Call with PSZJ internal regarding WIP list.	0.70	1145.00	\$801.50
10/02/2022	SSC	CA	Telephone conference with Paul John Labov regarding WIP list.	0.10	1145.00	\$114.50
10/02/2022	SSC	CA	Follow up with PSZJ team after internal call regarding PSZJ WIP list.	0.20	1145.00	\$229.00
10/02/2022	SSC	CA	Correspond with Weil regarding WIP list.	0.10	1145.00	\$114.50
10/02/2022	PJL	CA	Internal call regarding open issues.	0.50	1195.00	\$597.50
10/03/2022	CHM	CA	Telephone conference with S. Cho re WIP list.	0.20	875.00	\$175.00
10/03/2022	CHM	CA	Review emails and update WIP list accordingly.	0.40	875.00	\$350.00
10/03/2022	SSC	CA	Telephone conference with Bradford J. Sandler regarding case strategy.	0.20	1145.00	\$229.00
10/03/2022	SSC	CA	Telephone conference with Cia H. Mackle regarding WIP.	0.20	1145.00	\$229.00
10/03/2022	SSC	CA	Telephone conference with Paul John Labov regarding case status.	0.20	1145.00	\$229.00
10/03/2022	SSC	CA	Attention to Committee distribution lists and Committee email bouncebacks.	0.50	1145.00	\$572.50
10/03/2022	PJL	CA	Attend Advisors call.	0.80	1195.00	\$956.00
10/04/2022	PJJ	CA	Update VFR with dataroom documents.	1.00	495.00	\$495.00
10/04/2022	SSC	CA	Telephone conference with Bradford J. Sandler regarding workstreams.	0.10	1145.00	\$114.50

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10/04/2022	PJL	CA	Review first day transcript.	1.20	1195.00	\$1,434.00
10/04/2022	KLL	CA	Retrieve 9/28 hearing transcript and circulate same.	0.20	495.00	\$99.00
10/04/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
10/05/2022	CHM	CA	Review emails and update WIP list.	0.20	875.00	\$175.00
10/05/2022	MBL	CA	Review WIP list from Weil.	0.10	1275.00	\$127.50
10/05/2022	SSC	CA	Review and analyze regarding WiP list.	0.20	1145.00	\$229.00
10/05/2022	PJL	CA	Review WIP and discuss same internally.	0.80	1195.00	\$956.00
10/05/2022	KLL	CA	Update critical dates update.	0.30	495.00	\$148.50
10/06/2022	AJK	CA	Review WIP.	0.10	1595.00	\$159.50
10/06/2022	PJJ	CA	Prepare pro hac vices for Shirley S. Cho, Alan J. Kornfeld and Paul John Labov.	0.70	495.00	\$346.50
10/06/2022	SSC	CA	Correspond with Patricia Jeffries regarding pro hacs needed.	0.10	1145.00	\$114.50
10/06/2022	SSC	CA	Review pro hac vice application.	0.10	1145.00	\$114.50
10/06/2022	KLL	CA	Review correspondence on first day hearing transcript and circulate same to B. Sandler.	0.20	495.00	\$99.00
10/06/2022	KLL	CA	Submit electronic appearances re 10/6 hearing.	0.20	495.00	\$99.00
10/06/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
10/06/2022	KLL	CA	Prepare and submit transcript request re 10/6 hearing.	0.50	495.00	\$247.50
10/07/2022	BJS	CA	Various emails with S Star regarding WIP issues	0.10	1445.00	\$144.50
10/11/2022	CHM	CA	Review emails, update WIP list and reconcile with DIP WIP list maintained by WGM.	0.60	875.00	\$525.00
10/11/2022	MBL	CA	Review updated WIP list from co-counsel.	0.10	1275.00	\$127.50
10/11/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
10/12/2022	CHM	CA	Review emails and update WIP list and email to S. Cho.	0.80	875.00	\$700.00
10/12/2022	PJL	CA	Internal discussion regarding open issues.	0.80	1195.00	\$956.00
10/12/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
10/12/2022	KLL	CA	Pull hearing transcripts for S. Cho.	0.20	495.00	\$99.00

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10/14/2022	BJS	CA	Review critical dates and discuss with KY	0.10	1445.00	\$144.50
10/18/2022	BJS	CA	Various emails with KL regarding witness list	0.10	1445.00	\$144.50
10/21/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
10/21/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
10/25/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
10/26/2022	CHM	CA	Review and update WIP list and correspond with S. Cho and T. Heckel re same.	0.50	875.00	\$437.50
10/27/2022	KLL	CA	Review for filing witness and exhibit list.	0.40	495.00	\$198.00
10/27/2022	DLM	CA	Review and file Witness and Exhibit List re 10-31-22 hearing.	0.30	395.00	\$118.50
10/28/2022	SSC	CA	Correspond with Maxim B. Litvak regarding case status.	0.10	1145.00	\$114.50
10/28/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
10/31/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
10/31/2022	KLL	CA	Submit electronic appearances re 10/31 hearing.	0.20	495.00	\$99.00
				47.40		\$45,533.00

Claims Admin/Objections[B310]

10/11/2022	BJS	CO	Review Landsec email regarding rent/UK collection; Various emails with Weil regarding UK issues	0.30	1445.00	\$433.50
10/21/2022	BJS	CO	Teleconference with D Reeder regarding Royal Paper/Cineworld	0.20	1445.00	\$289.00
10/26/2022	SSC	CO	Review claims bar date motion from K&E.	0.10	1145.00	\$114.50
10/26/2022	SSC	CO	Correspond with Weil regarding claims bar date motion.	0.10	1145.00	\$114.50
10/26/2022	BJS	CO	Various emails with PSZJ/Weil regarding bar date	0.10	1445.00	\$144.50
10/27/2022	RJF	CO	Emails regarding bar date motion.	0.30	1525.00	\$457.50
10/27/2022	BJS	CO	Review Bar Date Motion	0.20	1445.00	\$289.00
10/27/2022	BJS	CO	Various Emails with Debtors/UCC regarding bar date	0.30	1445.00	\$433.50
10/28/2022	RJF	CO	Emails regarding bar date motion.	0.10	1525.00	\$152.50

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10/28/2022	RJF	CO	Review bar date motion.	0.20	1525.00	\$305.00
10/28/2022	SSC	CO	Correspond with R. Foust regarding emergency bar date motion.	0.10	1145.00	\$114.50
10/28/2022	SSC	CO	Review and analyze emergency bar date motion filed.	0.20	1145.00	\$229.00
10/28/2022	BJS	CO	Review Bar Date Motion	0.20	1445.00	\$289.00
10/31/2022	RJF	CO	Emails regarding bar date objection.	0.10	1525.00	\$152.50
10/31/2022	SSC	CO	Review emails regarding bar date motion from WG.	0.10	1145.00	\$114.50
				2.60		\$3,633.00

Comp. of Prof./Others

10/06/2022	BLW	CPO	Review and comment in Interim Comp motion and proposed order.	0.30	825.00	\$247.50
10/07/2022	BJS	CPO	Various emails with PSZJ regarding interim comp motion	0.20	1445.00	\$289.00
				0.50		\$536.50

Executory Contracts [B185]

09/28/2022	SSC	EC	Correspond with FTI regarding lease rejection motion response deadline.	0.10	1145.00	\$114.50
09/28/2022	SSC	EC	Summary of lease issues.	0.10	1145.00	\$114.50
09/30/2022	SSC	EC	Review second lease rejection motion.	0.10	1145.00	\$114.50
09/30/2022	PJL	EC	Review Second Lease Rejection Motion.	0.70	1195.00	\$836.50
10/06/2022	BJS	EC	Various emails with B Lehan regarding rejection motion	0.30	1445.00	\$433.50
10/06/2022	BLW	EC	Review and correspond re: second omnibus motion to reject.	0.30	825.00	\$247.50
10/07/2022	BJS	EC	Various emails with ML regarding leases	0.30	1445.00	\$433.50
10/11/2022	BJS	EC	Various emails with M Bordwin regarding lease negotiations	0.10	1445.00	\$144.50
10/14/2022	BJS	EC	Review Harrisburg Mall objection	0.10	1445.00	\$144.50
10/14/2022	PJL	EC	Review NCM documents and various filings regarding same.	2.10	1195.00	\$2,509.50

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10/17/2022	SSC	EC	Telephone conference with Benjamin L. Wallen regarding lease motion.	0.10	1145.00	\$114.50
10/17/2022	BLW	EC	Correspond with FTI re: lease rejection motion.	0.10	825.00	\$82.50
10/18/2022	SSC	EC	Correspond with Benjamin L. Wallen regarding second omnibus lease rejection.	0.10	1145.00	\$114.50
10/18/2022	PJL	EC	Review NCM documents.	1.60	1195.00	\$1,912.00
10/18/2022	BLW	EC	Review second omnibus lease rejection motion.	0.20	825.00	\$165.00
10/19/2022	SSC	EC	Review emails from C. Foster, Benjamin L. Wallen regarding second omni lease rejection motion.	0.10	1145.00	\$114.50
10/19/2022	SSC	EC	Review and analyze several emails regarding second lease rejection motion.	0.10	1145.00	\$114.50
10/19/2022	BLW	EC	Review and correspond re: omnibus lease rejection motion and objection re: same.	0.40	825.00	\$330.00
10/20/2022	RJF	EC	Conference with Ivan Gold regarding lease rejection motion.	0.30	1525.00	\$457.50
10/20/2022	RJF	EC	Emails regarding first lease rejection order.	0.20	1525.00	\$305.00
10/20/2022	SSC	EC	Several emails with B. Wallen, Weil, regarding Philips stipulation.	0.20	1145.00	\$229.00
10/20/2022	SSC	EC	Telephone conference with B. Sandler regarding second omnibus lease rejection hearing.	0.10	1145.00	\$114.50
10/20/2022	SSC	EC	Telephone conference with D. Santos second omnibus lease rejection hearing.	0.10	1145.00	\$114.50
10/20/2022	SSC	EC	Telephone conference with B. Wallen regarding second omnibus lease rejection hearing.	0.10	1145.00	\$114.50
10/20/2022	BJS	EC	Various emails with B Wallen regarding rejection motion	0.10	1445.00	\$144.50
10/20/2022	BLW	EC	Review and correspond re: First Omnibus Rejection Motion.	0.20	825.00	\$165.00
10/20/2022	BLW	EC	Call with Ms. Cho re: lease rejections (.1) and correspondence re: same (.1).	0.20	825.00	\$165.00
10/20/2022	BLW	EC	Review and correspond re: lease rejection stipulation.	0.40	825.00	\$330.00
10/21/2022	RJF	EC	Attention to first lease rejection order.	0.50	1525.00	\$762.50
10/21/2022	SSC	EC	Telephone conference with C. Foster regarding first	0.10	1145.00	\$114.50

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			omnibus lease rejection order.			
10/21/2022	SSC	EC	Telephone conference with I. Gold regarding first omnibus lease rejection order.	0.10	1145.00	\$114.50
10/21/2022	SSC	EC	Correspond with R. Feinstein, B. Sandler, B. Wallen regarding status of first omnibus lease rejection order.	0.10	1145.00	\$114.50
10/21/2022	SSC	EC	Review C. Foster correspondence regarding status of first omnibus lease rejection order.	0.10	1145.00	\$114.50
10/21/2022	SSC	EC	Correspond with K&E regarding status of first omnibus lease rejection order.	0.20	1145.00	\$229.00
10/21/2022	SSC	EC	Correspond with several landlord counsel after hearing regarding first omnibus lease rejection order.	0.10	1145.00	\$114.50
10/21/2022	PJL	EC	Review NCM pleadings and discuss same with Weil team.	1.40	1195.00	\$1,673.00
10/21/2022	BLW	EC	Numerous correspondences re: leases rejections and multiple omnibus motions re: same.	0.50	825.00	\$412.50
10/21/2022	BLW	EC	Multiple calls with Ms. Cho re: lease rejections.	0.20	825.00	\$165.00
10/21/2022	BLW	EC	Draft lease rejection status memo.	0.40	825.00	\$330.00
10/24/2022	SSC	EC	Review several emails regarding lease negotiation status from FTI, R. Feinstein.	0.10	1145.00	\$114.50
10/24/2022	SSC	EC	Correspond with B. Wallen regarding second lease rejection cert of counsel.	0.10	1145.00	\$114.50
10/24/2022	SSC	EC	Review and consider lease rejection procedures motion.	0.30	1145.00	\$343.50
10/24/2022	PJL	EC	Review Debtors' motion to reject NCM contract and discuss same with FTI and internal team.	1.70	1195.00	\$2,031.50
10/24/2022	BLW	EC	Correspond with co-counsel re: lease rejection issues.	0.30	825.00	\$247.50
10/25/2022	CHM	EC	Telephone conference with S. Cho re lease rejection procedures order.	0.10	875.00	\$87.50
10/25/2022	CHM	EC	Mark up lease rejection procedures order.	2.00	875.00	\$1,750.00
10/25/2022	CHM	EC	Emails with K&E and FTI re lease rejection issues.	0.40	875.00	\$350.00
10/25/2022	SSC	EC	Review and analyze lease rejection procedures order and revisions needed.	1.00	1145.00	\$1,145.00
10/25/2022	SSC	EC	Correspond with Committee members regarding	0.10	1145.00	\$114.50

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			lease rejection procedures order.			
10/25/2022	SSC	EC	Telephone conference with C. Mackle regarding lease rejection procedures edits.	0.10	1145.00	\$114.50
10/25/2022	PJL	EC	Internal meeting to discuss NCM issue.	0.40	1195.00	\$478.00
10/26/2022	CHM	EC	Review comments from D. Santos re lease rejection order and email S. Cho re same.	0.30	875.00	\$262.50
10/26/2022	CHM	EC	Email C. Terry re preliminary markup of lease rejection order.	0.10	875.00	\$87.50
10/26/2022	CHM	EC	Telephone conference with S. Cho re lease rejection procedures order.	0.10	875.00	\$87.50
10/26/2022	CHM	EC	Telephone conference with S. Cho re lease rejection procedures order.	0.10	875.00	\$87.50
10/26/2022	CHM	EC	Update lease rejection procedures order and run incremental an cumulative changes and email same to J. Raviele.	0.30	875.00	\$262.50
10/26/2022	SSC	EC	Correspond with Cia H. Mackle regarding lease rejection procedures edits.	0.10	1145.00	\$114.50
10/26/2022	SSC	EC	Telephone conference with T. Heckel regarding rejection procedures objection.	0.10	1145.00	\$114.50
10/26/2022	SSC	EC	Telephone conference with Cia H. Mackle regarding rejection procedures objection.	0.10	1145.00	\$114.50
10/26/2022	SSC	EC	Telephone conference with Cia H. Mackle regarding additional rejection procedures objection edits.	0.10	1145.00	\$114.50
10/26/2022	SSC	EC	Review and analyze additional potential edits to lease rejection procedures.	0.20	1145.00	\$229.00
10/26/2022	BLW	EC	Research for Ms. Cho re: Stub Rent issues.	1.90	825.00	\$1,567.50
				22.50		\$24,257.50

Financial Filings [B110]

10/31/2022	BEL	FF	Review order regarding extension to file schedules.	0.10	1045.00	\$104.50
				0.10		\$104.50

Financing [B230]

09/28/2022	SSC	FN	Review update from Bradford J. Sandler regarding replacement DIP.	0.10	1145.00	\$114.50
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09/29/2022	CHM	FN	Review emails re replacement DIP.	0.10	875.00	\$87.50
09/29/2022	CHM	FN	Prepare list of credit facilities for P. Jeffries.	0.30	875.00	\$262.50
09/29/2022	RJF	FN	Telephone conference with Tuchin regarding DIP issues.	0.20	1525.00	\$305.00
09/29/2022	RJF	FN	Review alternative DIP term sheet.	0.20	1525.00	\$305.00
09/29/2022	RJF	FN	Call with WEC regarding alternative DIP term sheet.	0.80	1525.00	\$1,220.00
09/29/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP term sheet.	0.10	1145.00	\$114.50
09/30/2022	DG	FN	Review alternative DIP Term Sheet and summary email from B. Mendelsohn	0.30	1425.00	\$427.50
09/30/2022	RMP	FN	Telephone conference with R Feinstein and B Sandler re DIP related issues.	0.30	1745.00	\$523.50
09/30/2022	MBL	FN	Review competing DIP proposal; emails with team re same.	0.40	1275.00	\$510.00
09/30/2022	MBL	FN	Call with S. Cho re DIP loan and case background (0.3); review WIP memo and misc emails re DIP and financing status (0.3).	0.60	1275.00	\$765.00
09/30/2022	RJF	FN	Telephone conferences with Bradford J. Sandler regarding DIP, case issues.	1.00	1525.00	\$1,525.00
09/30/2022	RJF	FN	Call with Arnold & Porter regarding case issues.	1.00	1525.00	\$1,525.00
09/30/2022	RJF	FN	Emails regarding alternative DIP.	0.30	1525.00	\$457.50
09/30/2022	SSC	FN	Review B-1 term loan credit agreement.	0.20	1145.00	\$229.00
09/30/2022	SSC	FN	Review several emails regarding alternate DIP.	0.20	1145.00	\$229.00
10/01/2022	MBL	FN	Review emails and updates with UCC professionals re DIP and pending issues; attention to dataroom docs.	0.40	1275.00	\$510.00
10/01/2022	PJL	FN	Review DIP issues list and discuss same internally.	1.20	1195.00	\$1,434.00
10/02/2022	CHM	FN	Review email from R. Feinstein re cinema case milestone and timing issues and research re same.	1.50	875.00	\$1,312.50
10/02/2022	SSC	FN	Correspond with FTI regarding rent questions in budget.	0.10	1145.00	\$114.50
10/02/2022	SSC	FN	Call with Committee professionals regarding DIP strategy.	1.00	1145.00	\$1,145.00

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10/02/2022	SSC	FN	Review portions of first day hearing transcript regarding rent.	0.10	1145.00	\$114.50
10/02/2022	BJS	FN	Various conferences with SC regarding DIP	0.50	1445.00	\$722.50
10/03/2022	CHM	FN	Telephone conference with S. Cho re credit agreement.	0.10	875.00	\$87.50
10/03/2022	CHM	FN	Review documents in data room, including priming facility documents and emails with S. Cho and A. Senoussi re same.	2.30	875.00	\$2,012.50
10/03/2022	CHM	FN	Email L. Forrester re older cinema case pleadings.	0.10	875.00	\$87.50
10/03/2022	MBL	FN	Emails with team, co-counsel, and Perella re DIP and case status; review UCC presentation re DIP loan.	0.70	1275.00	\$892.50
10/03/2022	MBL	FN	Call with R. Feinstein and S. Cho re DIP, lien review, and case issues.	0.80	1275.00	\$1,020.00
10/03/2022	MBL	FN	Call with S. Cho re DIP updates.	0.30	1275.00	\$382.50
10/03/2022	RJF	FN	Call with Maxim B. Litvak and Shirley S. Cho regarding DIP.	0.80	1525.00	\$1,220.00
10/03/2022	RJF	FN	Call with landlords' counsel regarding DIP issues.	0.50	1525.00	\$762.50
10/03/2022	LAF	FN	Research re: Theater cases from 2000-2002.	1.50	495.00	\$742.50
10/03/2022	SSC	FN	Correspond with Robert J. Feinstein and Maxim B. Litvak regarding DIP call.	0.10	1145.00	\$114.50
10/03/2022	SSC	FN	Telephone conference with Robert J. Feinstein and Maxim B. Litvak regarding DIP financing issues.	0.80	1145.00	\$916.00
10/03/2022	SSC	FN	Correspond with Robert J. Feinstein and Maxim B. Litvak regarding DIP call.	0.10	1145.00	\$114.50
10/03/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP issues.	0.30	1145.00	\$343.50
10/03/2022	SSC	FN	Telephone conference with A. Seoussi regarding DIP fees.	0.40	1145.00	\$458.00
10/03/2022	SSC	FN	Review and analyze Zelin DIP declaration.	0.30	1145.00	\$343.50
10/03/2022	SSC	FN	Telephone conference with Adel Senoussi regarding credit agreement.	0.10	1145.00	\$114.50
10/03/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding credit agreement.	0.10	1145.00	\$114.50

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10/03/2022	SSC	FN	Correspond with A. Senoussi regarding credit agreement.	0.10	1145.00	\$114.50
10/03/2022	SSC	FN	Correspond with Patricia Jeffries regarding data room documents.	0.10	1145.00	\$114.50
10/03/2022	SSC	FN	Analysis regarding DIP budget regarding Pepsi.	0.10	1145.00	\$114.50
10/03/2022	SSC	FN	Correspond with UCC advisors regarding status call.	0.10	1145.00	\$114.50
10/03/2022	BJS	FN	Teleconference with LL UCC members regarding stub rent/506c	0.70	1445.00	\$1,011.50
10/03/2022	BJS	FN	UCC Professionals Call	0.80	1445.00	\$1,156.00
10/03/2022	BJS	FN	Attention to DIP issues	3.00	1445.00	\$4,335.00
10/03/2022	BJS	FN	Teleconference with PWP regarding alternative DIP	0.30	1445.00	\$433.50
10/03/2022	BJS	FN	Review PWP deck	0.40	1445.00	\$578.00
10/03/2022	BJS	FN	Various emails with D. Branch regarding DIP	0.20	1445.00	\$289.00
10/03/2022	BJS	FN	Review DIP order	0.20	1445.00	\$289.00
10/03/2022	BJS	FN	Various conferences with RF regarding DIP strategy/Critical Vendor payments	0.50	1445.00	\$722.50
10/03/2022	BJS	FN	Various emails with B Pfeiffer regarding Centerbridge DIP proposal	0.20	1445.00	\$289.00
10/03/2022	BJS	FN	Teleconference with J Sarachek regarding DIP	0.30	1445.00	\$433.50
10/04/2022	CHM	FN	Telephone conference with S. Cho re DIP objection drafting.	0.20	875.00	\$175.00
10/04/2022	CHM	FN	UCC advisor call re DIP counter proposal.	1.30	875.00	\$1,137.50
10/04/2022	CHM	FN	Review and analyze DIP issues in preparation for drafting objection, including review of Zelin and Mesterharm declarations and hearing transcript.	3.50	875.00	\$3,062.50
10/04/2022	CHM	FN	Review email from S. Cho re DIP objection and reply.	0.10	875.00	\$87.50
10/04/2022	CHM	FN	Review email from R. Feinstein re DIP objection milestone research and draft reply re same.	0.20	875.00	\$175.00
10/04/2022	CHM	FN	Email L. Forrester re cinema DIPs.	0.10	875.00	\$87.50
10/04/2022	MBL	FN	Emails with team, co-counsel, and Perella re DIP; review revised UCC presentation re DIP loan.	0.50	1275.00	\$637.50
10/04/2022	MBL	FN	Review prepetition loan documents.	1.50	1275.00	\$1,912.50

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10/04/2022	MBL	FN	Review draft DIP counterproposal.	0.30	1275.00	\$382.50
10/04/2022	MBL	FN	Emails with team and co-counsel re prepetition loan documents.	0.30	1275.00	\$382.50
10/04/2022	MBL	FN	Call with Weil and team re prepetition loan diligence.	0.40	1275.00	\$510.00
10/04/2022	MBL	FN	Call with S. Cho re DIP issues.	0.20	1275.00	\$255.00
10/04/2022	MBL	FN	Begin work on lien perfection memo.	0.90	1275.00	\$1,147.50
10/04/2022	MBL	FN	Review interim DIP order; analyze outstanding issues.	0.40	1275.00	\$510.00
10/04/2022	MBL	FN	Call with Weil, Perella and team re DIP counterproposal.	1.30	1275.00	\$1,657.50
10/04/2022	RJF	FN	Emails regarding DIP objection issues.	0.50	1525.00	\$762.50
10/04/2022	RJF	FN	Emails Cia H. Mackle regarding milestones.	0.20	1525.00	\$305.00
10/04/2022	RJF	FN	Emails Isaac M. Pachulski regarding make whole.	0.10	1525.00	\$152.50
10/04/2022	RJF	FN	Review and comment on alternative DIP deck, related emails.	0.30	1525.00	\$457.50
10/04/2022	LAF	FN	Legal research for IMP re: Ultra Petroleum & makewholes.	0.50	495.00	\$247.50
10/04/2022	LAF	FN	Research on theater companies for DIP.	0.50	495.00	\$247.50
10/04/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding DIP objection.	0.20	1145.00	\$229.00
10/04/2022	SSC	FN	Correspond with Isaac M. Pachulski regarding background on make-whole premium.	0.30	1145.00	\$343.50
10/04/2022	SSC	FN	UCC advisor call regarding DIP counter proposal.	1.30	1145.00	\$1,488.50
10/04/2022	SSC	FN	Call with Weil team regarding coordinate diligence on lien investigation.	0.50	1145.00	\$572.50
10/04/2022	SSC	FN	Coordinate lien investigation with K&E / Weil.	0.50	1145.00	\$572.50
10/04/2022	SSC	FN	Telephone conference with A. Senoussi regarding financing diligence questions.	0.20	1145.00	\$229.00
10/04/2022	SSC	FN	Review and analyze Zellin declaration.	1.00	1145.00	\$1,145.00
10/04/2022	SSC	FN	Review and analyze Mesterharm DIP declaration.	0.40	1145.00	\$458.00
10/04/2022	SSC	FN	Review and analyze DIP motion.	0.80	1145.00	\$916.00

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10/04/2022	SSC	FN	Analysis regarding DIP issues.	0.60	1145.00	\$687.00
10/04/2022	SSC	FN	Review alternate DIP structure.	0.20	1145.00	\$229.00
10/04/2022	BJS	FN	Attention to DIP/Make whole issues; Review transcript; Various emails with counsel regarding DIP/Make whole	3.00	1445.00	\$4,335.00
10/04/2022	BJS	FN	Attention to alternative DIP counter; Various emails with PWP regarding same	0.50	1445.00	\$722.50
10/04/2022	BJS	FN	Teleconference with M Bogdanowicz regarding interim DIP	0.40	1445.00	\$578.00
10/04/2022	IMP	FN	Research re make whole issue.	0.30	1775.00	\$532.50
10/04/2022	IMP	FN	Additional research re make whole.	0.30	1775.00	\$532.50
10/04/2022	IMP	FN	Research make whole issues; review, and prepare e-mail re same.	0.40	1775.00	\$710.00
10/04/2022	IMP	FN	Exchange e-mails with Shirley Cho re make whole issue.	0.10	1775.00	\$177.50
10/04/2022	IMP	FN	Exchange e-mails with Shirley Cho re background call.	0.10	1775.00	\$177.50
10/04/2022	IMP	FN	Review e-mail re make whole issues; review portion of document; analyze issues re make whole; review and prepare additional e-mails re same.	0.80	1775.00	\$1,420.00
10/04/2022	PJL	FN	Review counter-proposal on DIP.	0.80	1195.00	\$956.00
10/05/2022	CHM	FN	Continue review of documents re DIP financing and preparation of initial DIP objection draft.	7.60	875.00	\$6,650.00
10/05/2022	MBL	FN	Emails with team, co-counsel, and Perella re DIP and make whole issues.	0.30	1275.00	\$382.50
10/05/2022	MBL	FN	Call with S. Cho re make whole issues.	0.20	1275.00	\$255.00
10/05/2022	MBL	FN	Review make whole provisions and applicable law.	1.50	1275.00	\$1,912.50
10/05/2022	MBL	FN	Continue drafting perfection memo; review loan documents.	2.80	1275.00	\$3,570.00
10/05/2022	MBL	FN	Review revised DIP counterproposal from Perella.	0.20	1275.00	\$255.00
10/05/2022	MBL	FN	Review interim DIP order; analyze issues.	1.10	1275.00	\$1,402.50
10/05/2022	MBL	FN	Call with debtor counsel and Weil re prepetition loan documents.	0.20	1275.00	\$255.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	RJF	FN	Internal emails regarding DIP objection arguments.	0.30	1525.00	\$457.50
10/05/2022	SSC	FN	Correspond with K&E and Weil regarding call on DIP lien documents.	0.20	1145.00	\$229.00
10/05/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP argument.	0.10	1145.00	\$114.50
10/05/2022	SSC	FN	Continue analysis of DIP financing motion.	1.20	1145.00	\$1,374.00
10/05/2022	SSC	FN	Review and analyze interim DIP order.	1.80	1145.00	\$2,061.00
10/05/2022	SSC	FN	Draft DIP issues list.	1.70	1145.00	\$1,946.50
10/05/2022	BJS	FN	Attention to DIP issues	1.00	1445.00	\$1,445.00
10/05/2022	IMP	FN	Research re make whole issues.	0.80	1775.00	\$1,420.00
10/05/2022	IMP	FN	Review e-mail re warrants.	0.10	1775.00	\$177.50
10/05/2022	IMP	FN	Additional research re make whole.	0.30	1775.00	\$532.50
10/05/2022	PJL	FN	Review alternative DIP proposal and discuss same with B. Sandler.	0.90	1195.00	\$1,075.50
10/05/2022	PJL	FN	Legal research on post-petition replacement lien.	1.60	1195.00	\$1,912.00
10/06/2022	CHM	FN	Legal research re priming liens and incorporate into DIP objection.	3.50	875.00	\$3,062.50
10/06/2022	CHM	FN	Legal research and draft motion for reconsideration and incorporate into DIP objection.	3.70	875.00	\$3,237.50
10/06/2022	CHM	FN	Review email from S. Cho re DIP objection themes and reply.	0.10	875.00	\$87.50
10/06/2022	CHM	FN	Review email from S. Cho re motion for reconsideration re interim DIP order.	0.10	875.00	\$87.50
10/06/2022	CHM	FN	Update and finalize initial draft of DIP objection and email same to S. Cho.	2.00	875.00	\$1,750.00
10/06/2022	DG	FN	Review and respond to emails from PSZJ team and PW team re: alternate dip and position of proposed lender	0.50	1425.00	\$712.50
10/06/2022	PJJ	FN	Prepare binders for Alan J. Kornfeld and Tavi C. Flanagan regarding DIP analysis.	1.50	495.00	\$742.50
10/06/2022	MBL	FN	Emails with team, Weil, and Perella re DIP objection and make whole issues.	1.30	1275.00	\$1,657.50
10/06/2022	MBL	FN	Call with team re make whole issues.	1.00	1275.00	\$1,275.00

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10/06/2022	MBL	FN	Analyze DIP and adequate protection issues; emails with team re same.	1.50	1275.00	\$1,912.50
10/06/2022	MBL	FN	Review caselaw re make wholes.	0.70	1275.00	\$892.50
10/06/2022	MBL	FN	Call with S. Cho re DIP issues.	0.10	1275.00	\$127.50
10/06/2022	RJF	FN	Emails regarding lien challenge issues.	0.50	1525.00	\$762.50
10/06/2022	RJF	FN	Telephone conference with Isaac M. Pachulski, Shirley S. Cho, Maxim B. Litvak regarding make whole issues.	1.00	1525.00	\$1,525.00
10/06/2022	RJF	FN	Analysis of alternate DIP proposal issues.	0.50	1525.00	\$762.50
10/06/2022	LAF	FN	Legal research re: Default interest & section 506.	1.00	495.00	\$495.00
10/06/2022	SSC	FN	Telephone conference with J. Raviele regarding DIP issues.	0.20	1145.00	\$229.00
10/06/2022	SSC	FN	Review A. Senoussi updates on alternate DIP.	0.10	1145.00	\$114.50
10/06/2022	SSC	FN	Telephone conference with A. Senoussi regarding makewhole issues.	0.20	1145.00	\$229.00
10/06/2022	SSC	FN	Telephone conference with Robert J. Feinstein regarding makewhole research.	0.10	1145.00	\$114.50
10/06/2022	SSC	FN	Telephone conference with Isaac M. Pachulski, Robert J. Feinstein, Maxim B. Litvak regarding makewhole investigation.	0.90	1145.00	\$1,030.50
10/06/2022	SSC	FN	Review makewhole analysis from Isaac M. Pachulski and analysis regarding arguments/ issues.	3.30	1145.00	\$3,778.50
10/06/2022	BJS	FN	Teleconference with S Singh regarding DIP issues	0.30	1445.00	\$433.50
10/06/2022	BJS	FN	Various emails with PSZJ regarding DIP objection	0.20	1445.00	\$289.00
10/06/2022	BJS	FN	Attention to DIP arguments	1.50	1445.00	\$2,167.50
10/06/2022	GIG	FN	Review make-whole provision	0.20	1145.00	\$229.00
10/06/2022	GIG	FN	Multiple emails with Isaac M. Pachulski, S. Cho re make-whole provision	0.20	1145.00	\$229.00
10/06/2022	IMP	FN	Review background re credit facility.	0.20	1775.00	\$355.00
10/06/2022	IMP	FN	Extended conference call with PSZJ group re make whole and related issues and DIP considerations.	1.00	1775.00	\$1,775.00
10/06/2022	IMP	FN	Exchange e-mails with Shirley Cho re OID issues.	0.10	1775.00	\$177.50
10/06/2022	IMP	FN	Review prior research re make whole and OID	0.80	1775.00	\$1,420.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			issues and draft multiple e-mails re same.			
10/06/2022	IMP	FN	Review materials re make whole calculation and draft e-mail re same.	0.20	1775.00	\$355.00
10/06/2022	IMP	FN	Further research re make whole calculation and draft e-mail re same.	0.30	1775.00	\$532.50
10/06/2022	IMP	FN	Review e-mail from Robert Feinstein re make whole issues.	0.10	1775.00	\$177.50
10/06/2022	IMP	FN	Exchange e-mails with Gabriel Glazer re make whole issue.	0.10	1775.00	\$177.50
10/06/2022	IMP	FN	Review portions of First Day Declaration.	0.90	1775.00	\$1,597.50
10/06/2022	IMP	FN	Review, edit and comment on draft memorandum re make whole and OID issues.	1.10	1775.00	\$1,952.50
10/07/2022	AJK	FN	Analysis of DIP issues.	0.80	1595.00	\$1,276.00
10/07/2022	AJK	FN	Review revised DIP issues list.	0.40	1595.00	\$638.00
10/07/2022	AJK	FN	Review further revised DIP issues list.	0.20	1595.00	\$319.00
10/07/2022	CHM	FN	Draft separate motion for reconsideration re interim DIP order and email M. Litvak and S. Cho re same.	1.30	875.00	\$1,137.50
10/07/2022	CHM	FN	Attend advisors calls re DIP issues (.7 and .4).	1.20	875.00	\$1,050.00
10/07/2022	CHM	FN	Attend telephone conference with UCC advisors re alternative DIP counter.	0.40	875.00	\$350.00
10/07/2022	DG	FN	Emails from M. Litvak, S. Singh and B. Mendolsohn re: dip issues list/objection	0.20	1425.00	\$285.00
10/07/2022	MBL	FN	Review and comment on DIP issues list; revise same.	1.50	1275.00	\$1,912.50
10/07/2022	MBL	FN	Call with professionals re DIP issues list and next steps.	1.20	1275.00	\$1,530.00
10/07/2022	MBL	FN	Review interim DIP order and credit agreement re DIP issues.	0.80	1275.00	\$1,020.00
10/07/2022	MBL	FN	Call with professionals re alternative DIP counterproposal.	0.30	1275.00	\$382.50
10/07/2022	MBL	FN	Emails with Weil and team re DIP issues list.	0.70	1275.00	\$892.50
10/07/2022	MBL	FN	Emails with team re reconsideration motion on DIP (0.3); work on reconsideration motion/review precedent (0.5).	0.80	1275.00	\$1,020.00

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10/07/2022	MBL	FN	Review additional prepetition loan documents (1.5); emails with debtor counsel re same (0.2).	1.70	1275.00	\$2,167.50
10/07/2022	MBL	FN	Review and comment on revised DIP term sheet.	0.30	1275.00	\$382.50
10/07/2022	RJF	FN	Review draft makewhole memo and related email.	0.40	1525.00	\$610.00
10/07/2022	RJF	FN	Review draft DIP issues list and related email.	0.30	1525.00	\$457.50
10/07/2022	RJF	FN	Emails regarding reconsideration motion.	0.30	1525.00	\$457.50
10/07/2022	RJF	FN	Call with UCC professionals regarding DIP (partial).	0.70	1525.00	\$1,067.50
10/07/2022	RJF	FN	Call with UCC professionals regarding alternative DIP.	0.40	1525.00	\$610.00
10/07/2022	SSC	FN	Review makewhole edits from Isaac M. Pachulski.	0.20	1145.00	\$229.00
10/07/2022	SSC	FN	Review and revise DIP issues list.	0.80	1145.00	\$916.00
10/07/2022	SSC	FN	Call with UCC advisors regarding DIP issues.	1.20	1145.00	\$1,374.00
10/07/2022	SSC	FN	.Review correspondence to Committee regarding DIP issues list.	0.10	1145.00	\$114.50
10/07/2022	SSC	FN	Further review and revise DIP issues list after advisor call.	0.70	1145.00	\$801.50
10/07/2022	SSC	FN	Review several emails regarding DIP issues list.	0.20	1145.00	\$229.00
10/07/2022	SSC	FN	Call with UCC advisors regarding alternate DIP.	0.40	1145.00	\$458.00
10/07/2022	SSC	FN	Further review and revise DIP objection.	0.30	1145.00	\$343.50
10/07/2022	SSC	FN	Correspond with Cia H. Mackle regarding motion for reconsideration draft needed.	0.10	1145.00	\$114.50
10/07/2022	SSC	FN	Review draft DIP reconsideration motion.	0.10	1145.00	\$114.50
10/07/2022	SSC	FN	Correspond with Benjamin L. Wallen regarding edits to DIP reconsideration motion.	0.10	1145.00	\$114.50
10/07/2022	SSC	FN	Correspond with Benjamin L. Wallen and Leslie Forrester regarding research needed on makewhole.	0.20	1145.00	\$229.00
10/07/2022	SSC	FN	Review and revise memo regarding makewhole investigation.	2.30	1145.00	\$2,633.50
10/07/2022	BJS	FN	Various emails with Debtors regarding DIP	0.20	1445.00	\$289.00
10/07/2022	BJS	FN	Attention to DIP issues, objection, alterantive DIP	4.00	1445.00	\$5,780.00
10/07/2022	BJS	FN	Review draft OID/Make Whole Memo	0.50	1445.00	\$722.50

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10/07/2022	BJS	FN	Teleconference with Debtors regarding DIP	0.40	1445.00	\$578.00
10/07/2022	BJS	FN	Teleconference with R Tucker regarding DIP	0.40	1445.00	\$578.00
10/07/2022	BJS	FN	Teleconference with B Lehan regarding DIP; Various emails with B Lehan regarding same	0.30	1445.00	\$433.50
10/07/2022	IMP	FN	Research re make whole issues and draft e-mail re same.	0.30	1775.00	\$532.50
10/07/2022	IMP	FN	Analyze make whole issues; draft e-mail to Shirley Cho re same.	0.20	1775.00	\$355.00
10/07/2022	IMP	FN	Exchange e-mails with Maxim Litvak re make whole issues.	0.10	1775.00	\$177.50
10/07/2022	IMP	FN	Research re make whole issues.	0.90	1775.00	\$1,597.50
10/07/2022	IMP	FN	Further analysis and research re make whole issues.	0.40	1775.00	\$710.00
10/07/2022	IMP	FN	Review, edit and comment on redraft of outline of certain issues re prepetition priming loan.	0.40	1775.00	\$710.00
10/07/2022	IMP	FN	Review e-mail from Shirley Cho re make whole issues.	0.10	1775.00	\$177.50
10/07/2022	IMP	FN	Research re OID issue.	0.20	1775.00	\$355.00
10/07/2022	IMP	FN	Analyze issues re draft memo re priming loan issues, and draft e-mail re same.	0.30	1775.00	\$532.50
10/07/2022	IMP	FN	Analysis of make whole issues and further review of document; draft e-mail re same.	0.40	1775.00	\$710.00
10/07/2022	IMP	FN	Review e-mail from Shirley Cho re make whole.	0.10	1775.00	\$177.50
10/07/2022	IMP	FN	Research re OID issues.	0.60	1775.00	\$1,065.00
10/07/2022	IMP	FN	Review, edit and comment on revised draft of memorandum re issues re Prepetition Priming Facility.	1.30	1775.00	\$2,307.50
10/07/2022	PJL	FN	Review alternative DIP issues list and various correspondence regarding same.	1.40	1195.00	\$1,673.00
10/07/2022	MDW	FN	Review multiple emails re Committee DIP Issues and participate in Professional's WIP call re same.	1.70	1350.00	\$2,295.00
10/07/2022	BLW	FN	Call re: DIP	0.30	825.00	\$247.50
10/07/2022	BLW	FN	Call with Ms. Cho re: DIP research.	0.10	825.00	\$82.50
10/07/2022	BLW	FN	Research re: DIP Issue.	0.20	825.00	\$165.00

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10/08/2022	AJK	FN	Analysis of OID and make whole issues.	0.90	1595.00	\$1,435.50
10/08/2022	LAF	FN	Legal research re: Unamortized delta as interest.	1.30	495.00	\$643.50
10/08/2022	SSC	FN	Correspond with Benjamin L. Wallen regarding motion for reconsideration of DIP revisions.	0.10	1145.00	\$114.50
10/08/2022	SSC	FN	Correspond with Leslie Forrester regarding research on makewhole.	0.10	1145.00	\$114.50
10/08/2022	SSC	FN	Correspond with Benjamin L. Wallen regarding DIP revisions.	0.10	1145.00	\$114.50
10/08/2022	SSC	FN	Review and revise makewhole memo.	0.60	1145.00	\$687.00
10/08/2022	SSC	FN	Review and revise DIP issues list.	0.20	1145.00	\$229.00
10/08/2022	SSC	FN	Revise DIP objection.	4.50	1145.00	\$5,152.50
10/08/2022	BJS	FN	Attention to DIP/OID issues	0.50	1445.00	\$722.50
10/08/2022	BJS	FN	Various emails with UCC regarding DIP	0.10	1445.00	\$144.50
10/08/2022	BJS	FN	Teleconference with B Pfeiffer regarding alternative DIP proposal	0.30	1445.00	\$433.50
10/08/2022	BLW	FN	Review and comment on motion to reconsider.	1.30	825.00	\$1,072.50
10/08/2022	BLW	FN	Research re: DIP issues.	1.20	825.00	\$990.00
10/08/2022	BLW	FN	Update DIP Objection.	0.20	825.00	\$165.00
10/09/2022	MBL	FN	Review and comment on DIP credit agreement issues; address inquiries from team re same.	0.90	1275.00	\$1,147.50
10/09/2022	MBL	FN	Draft reconsideration of financing escrow motion.	0.80	1275.00	\$1,020.00
10/09/2022	MBL	FN	Review final DIP issues list.	0.20	1275.00	\$255.00
10/09/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP.	0.30	1525.00	\$457.50
10/09/2022	RJF	FN	Internal emails regarding DIP issues.	0.30	1525.00	\$457.50
10/09/2022	RJF	FN	Review revised makewhole Original Issue Discount memo, related emails.	0.30	1525.00	\$457.50
10/09/2022	LAF	FN	Legal resarch re: OCC DIP agreement that gives breakup fee admin status.	0.30	495.00	\$148.50
10/09/2022	SSC	FN	Correspond with Bradford J. Sandler, Robert J. Feinstein regarding potential expert witness.	0.10	1145.00	\$114.50
10/09/2022	SSC	FN	Review and analyze DIP credit agreement.	0.30	1145.00	\$343.50

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10/09/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP credit agreement.	0.10	1145.00	\$114.50
10/09/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding alternate DIP strategy.	0.20	1145.00	\$229.00
10/09/2022	SSC	FN	Correspond with Leslie Forrester regarding DIP research.	0.20	1145.00	\$229.00
10/09/2022	SSC	FN	Correspond with Weil regarding makewhole research.	0.10	1145.00	\$114.50
10/09/2022	BJS	FN	Teleconference with Weil/K&E regarding DIP; Various conferences with RF regarding DIP; Teleconference with SC regarding DIP; Review Memo regarding OID/Make Whole; Various emails with PSZJ regarding DIP; Various emails with S Singh regarding same; Email with B Mendelsohn regarding same	2.50	1445.00	\$3,612.50
10/09/2022	BLW	FN	DIP Research.	2.60	825.00	\$2,145.00
10/09/2022	BLW	FN	Update DIP Objection.	0.20	825.00	\$165.00
10/10/2022	CHM	FN	Draft demand letter re alternative financing consideration.	0.70	875.00	\$612.50
10/10/2022	CHM	FN	Telephone conference with S. Cho re demand letter.	0.10	875.00	\$87.50
10/10/2022	CHM	FN	Attend advisors call re DIP.	1.00	875.00	\$875.00
10/10/2022	MBL	FN	Continue drafting reconsideration motion.	5.20	1275.00	\$6,630.00
10/10/2022	MBL	FN	Research reconsideration legal issues.	1.50	1275.00	\$1,912.50
10/10/2022	MBL	FN	Review revised DIP issues list (0.1); emails with co-counsel, FTI and team re DIP status and case issues (0.4).	0.50	1275.00	\$637.50
10/10/2022	MBL	FN	Emails with team re reconsideration issues and status.	0.30	1275.00	\$382.50
10/10/2022	RJF	FN	Research reconsideration motion.	0.50	1525.00	\$762.50
10/10/2022	RJF	FN	Call with Weil regarding DIP.	0.40	1525.00	\$610.00
10/10/2022	RJF	FN	Work on DIP issues list, related emails.	0.80	1525.00	\$1,220.00
10/10/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP issues.	0.10	1525.00	\$152.50
10/10/2022	RJF	FN	Internal emails regarding DIP discovery.	0.30	1525.00	\$457.50

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10/10/2022	RJF	FN	Review and comment on demand letter.	0.20	1525.00	\$305.00
10/10/2022	RJF	FN	Review alternative DIP counter, related emails.	0.80	1525.00	\$1,220.00
10/10/2022	RJF	FN	Call with potential expert, Bradford J. Sandler regarding valuation.	0.50	1525.00	\$762.50
10/10/2022	LAF	FN	Legal research re: DIP & administrative claim for fees.	0.80	495.00	\$396.00
10/10/2022	SSC	FN	Telephone conference with Weil and PSZJ regarding DIP strategy.	0.40	1145.00	\$458.00
10/10/2022	SSC	FN	Correspond with PSZJ team regarding DIP strategy.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding DIP demand letter.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Telephone conference with Patricia Jeffries regarding DIP discovery.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Telephone conference with S. Singh regarding DIP issues list.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Review Committee member comments.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Telephone conference with K. Gwynne regarding bylaw edits from K&E.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Review alternate DIP cases.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Telephone conference with Benjamin L. Wallen regarding makewhole research.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Attend portions of advisor call regarding DIP.	0.60	1145.00	\$687.00
10/10/2022	SSC	FN	Correspond with prepetition lenders and agent counsel regarding prepetition documents needed.	0.50	1145.00	\$572.50
10/10/2022	SSC	FN	Telephone conference with B. Taylor regarding missing debt documents.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Review and respond to D. Santos regarding budget diligence.	0.10	1145.00	\$114.50
10/10/2022	SSC	FN	Review and revise DIP demand letter.	1.00	1145.00	\$1,145.00
10/10/2022	SSC	FN	Correspond with Weil and internal regarding call on make whole research.	0.20	1145.00	\$229.00
10/10/2022	SSC	FN	Review alternate DIP motion precedent.	0.20	1145.00	\$229.00
10/10/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding demand letter.	0.10	1145.00	\$114.50

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10/10/2022	SSC	FN	Correspond with Isaac M. Pachulski regarding makewhole research.	0.10	1145.00	\$114.50
10/10/2022	BJS	FN	Attention to DIP/DIP alternatives	2.00	1445.00	\$2,890.00
10/10/2022	BJS	FN	Teleconference with Brad Oreowitz/RF regarding ROW valuation	0.50	1445.00	\$722.50
10/10/2022	BJS	FN	Teleconference with S Singh/R Chadwick regarding DIP issues	0.30	1445.00	\$433.50
10/10/2022	BJS	FN	Various conferences with RF regarding DIP	0.40	1445.00	\$578.00
10/10/2022	BJS	FN	Various Emails with C Marcus regarding DIP	0.10	1445.00	\$144.50
10/10/2022	BJS	FN	Review Notice of Lien regarding RSL Contractors	0.10	1445.00	\$144.50
10/10/2022	BJS	FN	Review diligence list; Various emails with counsel regarding same	0.10	1445.00	\$144.50
10/10/2022	BJS	FN	DIP Call with S Singh/BJS/A&P team	0.70	1445.00	\$1,011.50
10/10/2022	BJS	FN	Review and Revise Alternative DIP Proposal; Various emails with PWP regarding same	0.40	1445.00	\$578.00
10/10/2022	BJS	FN	Teleconference with S Singh regarding DIP settlement (.1); teleconference with S Singh regarding alternative DIP proposal (.1)	0.20	1445.00	\$289.00
10/10/2022	BJS	FN	Review Deck regarding valuation/ROW/enterprise	0.40	1445.00	\$578.00
10/10/2022	IMP	FN	Review e-mails re call; respond.	0.20	1775.00	\$355.00
10/10/2022	IMP	FN	Review e-mail re OID research.	0.10	1775.00	\$177.50
10/10/2022	IMP	FN	Research re OID issues.	0.40	1775.00	\$710.00
10/10/2022	IMP	FN	Review e-mail to co-counsel re call.	0.10	1775.00	\$177.50
10/10/2022	IMP	FN	Review and prepare e-mails re Weil call.	0.10	1775.00	\$177.50
10/10/2022	PJL	FN	Review alternative DIP proposal correspondence and discuss same with B. Sandler.	0.90	1195.00	\$1,075.50
10/10/2022	MDW	FN	Review and address DIP issues list of committee.	1.10	1350.00	\$1,485.00
10/10/2022	BLW	FN	Research re: DIP and correspond with Ms. Cho re: same.	3.30	825.00	\$2,722.50
10/10/2022	BLW	FN	Call with Ms. Cho re: DIP research.	0.10	825.00	\$82.50
10/11/2022	PJJ	FN	Work on lien analysis.	3.00	495.00	\$1,485.00
10/11/2022	MBL	FN	Review and comment on alternate DIP	0.50	1275.00	\$637.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			counterproposal; emails with team, co-counsel, and Perella re same.			
10/11/2022	MBL	FN	Review and comment on demand letter to debtor counsel re alternate DIP; review additional comments thereto.	0.70	1275.00	\$892.50
10/11/2022	MBL	FN	Emails with team, co-counsel, and Perella re loan and budget issues.	0.20	1275.00	\$255.00
10/11/2022	MBL	FN	Review diligence and discovery list re financing issues.	0.20	1275.00	\$255.00
10/11/2022	MBL	FN	Continue drafting motion for reconsideration re interim DIP order.	3.40	1275.00	\$4,335.00
10/11/2022	MBL	FN	Review draft discovery requests re financing matters (0.3); emails with team re same (0.1).	0.40	1275.00	\$510.00
10/11/2022	RJF	FN	Review DIP WIP list.	0.10	1525.00	\$152.50
10/11/2022	RJF	FN	Review alternative DIP counter.	0.10	1525.00	\$152.50
10/11/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding alternative DIP counter.	0.20	1525.00	\$305.00
10/11/2022	RJF	FN	Review revised demand letter, and related emails.	0.30	1525.00	\$457.50
10/11/2022	RJF	FN	Initial review of reconsideration motion.	0.40	1525.00	\$610.00
10/11/2022	RJF	FN	Conference with Bradford J. Sandler regarding DIP issues.	0.50	1525.00	\$762.50
10/11/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding alternate DIP status.	0.30	1145.00	\$343.50
10/11/2022	SSC	FN	Telephone conference with Tavi C. Flanagan and Bradford J. Sandler regarding DIP litigation.	0.40	1145.00	\$458.00
10/11/2022	SSC	FN	Review DIP WIP list.	0.10	1145.00	\$114.50
10/11/2022	SSC	FN	Telephone conference with R. Foust regarding DIP WIP list revisions.	0.10	1145.00	\$114.50
10/11/2022	SSC	FN	Telephone conference with Tavi C. Flanagan regarding DIP discovery.	0.30	1145.00	\$343.50
10/11/2022	BJS	FN	Teleconference with B Pfeiffer regarding alternative DIP	0.40	1445.00	\$578.00
10/11/2022	BJS	FN	Review and Revise counterproposal regarding alternative DIP; Various emails with UCC profs regarding same; Various emails with W&C regarding same; Teleconference with RF regarding	1.50	1445.00	\$2,167.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			same			
10/11/2022	BJS	FN	Teleconference with SC regarding DIP, discovery	0.30	1445.00	\$433.50
10/11/2022	BJS	FN	Review and Revise Demand Letter regarding alternative DIP; Various emails with PSZJ regarding same	0.50	1445.00	\$722.50
10/11/2022	BJS	FN	2nd call with B Pfeiffer regarding alternative DIP	0.30	1445.00	\$433.50
10/11/2022	BJS	FN	Various emails with G Saydah regarding DIP	0.10	1445.00	\$144.50
10/11/2022	BJS	FN	Various emails with PSZJ regarding PTL Challenge Period; Various emails with Weil regarding same; Review Interim DIP Order regarding same	0.80	1445.00	\$1,156.00
10/11/2022	BJS	FN	Various emails with B Lehane regarding stub rent	0.10	1445.00	\$144.50
10/11/2022	IMP	FN	Exchange e-mails re issues re prepetition priming credit agreement.	0.10	1775.00	\$177.50
10/11/2022	PJL	FN	Review alternative DIP slides and correspondence on timing of PTL challenge and discuss same with S. Cho and B. Sandler.	1.60	1195.00	\$1,912.00
10/11/2022	MDW	FN	Address internally issues re DIP comments/changes.	0.80	1350.00	\$1,080.00
10/12/2022	CHM	FN	Review pleadings and email 2019 statement to B. Sandler.	0.20	875.00	\$175.00
10/12/2022	CHM	FN	Review caselaw and email S. Cho re same.	0.30	875.00	\$262.50
10/12/2022	CHM	FN	Review hearing transcript and email S. Cho re same.	0.40	875.00	\$350.00
10/12/2022	CHM	FN	Draft inserts to DIP objection re milestones and email same to S. Cho.	3.00	875.00	\$2,625.00
10/12/2022	JJK	FN	Research re prepayment premium and other claim issues.	1.20	1095.00	\$1,314.00
10/12/2022	PJJ	FN	Work on lien analysis.	1.30	495.00	\$643.50
10/12/2022	MBL	FN	Draft motion for standing and challenge complaint re priming loan facility.	3.50	1275.00	\$4,462.50
10/12/2022	MBL	FN	Emails with lender counsel re info requests.	0.10	1275.00	\$127.50
10/12/2022	MBL	FN	Revise reconsideration motion with comments from team.	2.50	1275.00	\$3,187.50
10/12/2022	MBL	FN	Call with S. Cho re reconsideration motion.	0.10	1275.00	\$127.50
10/12/2022	MBL	FN	Review hearing transcripts re reconsideration motion.	0.30	1275.00	\$382.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	RJF	FN	Review and revise motion for reconsideration.	0.30	1525.00	\$457.50
10/12/2022	RJF	FN	Office conference with Bradford J. Sandler regarding DIP.	0.30	1525.00	\$457.50
10/12/2022	LAF	FN	Citecheck & edit DIP reconsideration motion.	1.00	495.00	\$495.00
10/12/2022	SSC	FN	Correspond with Weil regarding call on makewhole.	0.10	1145.00	\$114.50
10/12/2022	SSC	FN	Telephone conference with A. Senoussi regarding DIP objection.	0.10	1145.00	\$114.50
10/12/2022	SSC	FN	Emails with Jordan A. Kroop and Cia H. Mackle regarding DIP objection research.	0.30	1145.00	\$343.50
10/12/2022	SSC	FN	Correspond with Weil regarding coordinating call on make whole research.	0.20	1145.00	\$229.00
10/12/2022	SSC	FN	Correspond with J. Kim regarding research on makewhole.	0.20	1145.00	\$229.00
10/12/2022	SSC	FN	Correspond with FII (D. Santos) regarding budget questions.	0.10	1145.00	\$114.50
10/12/2022	SSC	FN	Coordinate DIP research needed.	1.20	1145.00	\$1,374.00
10/12/2022	SSC	FN	Correspond with Benjamin L. Wallen regarding PEO over designation regarding amended budget.	0.10	1145.00	\$114.50
10/12/2022	SSC	FN	Correspond with FTI (D. Santos) regarding PEO designation regarding amended budget.	0.10	1145.00	\$114.50
10/12/2022	SSC	FN	Review and revise DIP objection.	2.70	1145.00	\$3,091.50
10/12/2022	BJS	FN	Various emails with PSZJ regarding loan docs	0.30	1445.00	\$433.50
10/12/2022	BJS	FN	Review and Revise motion for reconsideration regarding DIP	0.50	1445.00	\$722.50
10/12/2022	BJS	FN	Teleconference with A&P/UCC regarding DIP	1.00	1445.00	\$1,445.00
10/12/2022	BJS	FN	Various conferences with SC regarding DIP	0.40	1445.00	\$578.00
10/12/2022	BJS	FN	Teleconference with S Singh regarding DIP	0.20	1445.00	\$289.00
10/12/2022	BJS	FN	Teleconference with B Lehane regarding DIP	0.40	1445.00	\$578.00
10/12/2022	BJS	FN	Various conferences with R Tucker regarding DIP, stub rent, 506c issues	0.50	1445.00	\$722.50
10/12/2022	BJS	FN	Various conferences with RF regarding DIP	0.50	1445.00	\$722.50
10/12/2022	BJS	FN	Various emails with B Lohan regarding DIP	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	BJS	FN	Various emails with PSZJ regarding motion to reconsider	0.40	1445.00	\$578.00
10/12/2022	BJS	FN	Review and Revise demand letter regarding alternative DIP	0.20	1445.00	\$289.00
10/12/2022	BJS	FN	Various emails with R Fiedler regarding DIP	0.10	1445.00	\$144.50
10/12/2022	BJS	FN	Various Emails with PSZJ/Weil regarding Make whole/OID; Various emails with PSZJ regarding OID	0.30	1445.00	\$433.50
10/12/2022	BJS	FN	Various emails with PSZJ regarding PTL Challenge Period	0.10	1445.00	\$144.50
10/12/2022	BJS	FN	Review draft DIP report for UCC	0.30	1445.00	\$433.50
10/12/2022	IMP	FN	Draft e-mail to group re call.	0.10	1775.00	\$177.50
10/12/2022	IMP	FN	Review multiple e-mails re call and respond to same.	0.20	1775.00	\$355.00
10/12/2022	IMP	FN	Analyze issues re OID and make whole, and draft e-mail re same.	0.30	1775.00	\$532.50
10/12/2022	IMP	FN	Review e-mail from Bradford J. Sandler re call.	0.10	1775.00	\$177.50
10/12/2022	IMP	FN	Exchange e-mails with Shirley Cho.	0.10	1775.00	\$177.50
10/12/2022	PJL	FN	Review correspondence on DIP discussions.	0.60	1195.00	\$717.00
10/12/2022	BLW	FN	Review and comment on motion for reconsideration re Interim Order.	0.80	825.00	\$660.00
10/13/2022	CHM	FN	Advisor call re DIP work streams.	0.70	875.00	\$612.50
10/13/2022	CHM	FN	Update DIP objection.	0.50	875.00	\$437.50
10/13/2022	CHM	FN	Review email from S. Cho re insert for DIP objection and reply.	0.20	875.00	\$175.00
10/13/2022	CHM	FN	Review pleading forms re roll up arguments and email same to S. Cho.	0.90	875.00	\$787.50
10/13/2022	CHM	FN	Legal research re roll up arguments re sizing.	2.40	875.00	\$2,100.00
10/13/2022	CHM	FN	Review email from S. Cho re cite checking and reply.	0.10	875.00	\$87.50
10/13/2022	JJK	FN	Emails Cho on prepayment premium issues and research.	0.90	1095.00	\$985.50
10/13/2022	PJJ	FN	Coordinate UCC searches in connection with lien analysis.	0.30	495.00	\$148.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	MBL	FN	Revise and update reconsideration motion.	1.30	1275.00	\$1,657.50
10/13/2022	MBL	FN	Continue drafting standing motion and challenge complaint.	2.20	1275.00	\$2,805.00
10/13/2022	MBL	FN	Review lien summary; emails with team re same.	0.20	1275.00	\$255.00
10/13/2022	MBL	FN	Call with Weil and team re make whole and OID issues.	0.50	1275.00	\$637.50
10/13/2022	MBL	FN	Call with P. Labov re financing issues.	0.30	1275.00	\$382.50
10/13/2022	MBL	FN	Numerous emails with team, Weil, and Perella re financing issues.	0.70	1275.00	\$892.50
10/13/2022	MBL	FN	Initial review of draft DIP objection.	0.10	1275.00	\$127.50
10/13/2022	MBL	FN	Call with FAs, Weil, and team re DIP issues.	0.60	1275.00	\$765.00
10/13/2022	RJF	FN	Review draft reconsideration motion.	0.40	1525.00	\$610.00
10/13/2022	LAF	FN	Legal research re: Rollups.	0.50	495.00	\$247.50
10/13/2022	SSC	FN	Draft DIP objection.	3.00	1145.00	\$3,435.00
10/13/2022	SSC	FN	UCC advisor call regarding DIP work streams.	0.70	1145.00	\$801.50
10/13/2022	SSC	FN	Review several emails regarding DIP advisor call.	0.10	1145.00	\$114.50
10/13/2022	SSC	FN	Review and revise DIP objection based on comments received.	1.50	1145.00	\$1,717.50
10/13/2022	SSC	FN	Review and analyze DIP budget.	0.20	1145.00	\$229.00
10/13/2022	SSC	FN	Review and analyze professional fee breakdown in DIP budget.	0.50	1145.00	\$572.50
10/13/2022	BJS	FN	Various emails with B Pfeiffer regarding alternative DIP	0.10	1445.00	\$144.50
10/13/2022	BJS	FN	PSZJ/Weil Call regarding Make whole/OID issues	0.50	1445.00	\$722.50
10/13/2022	BJS	FN	Teleconference with R Tucker regarding stub rent, DIP	0.30	1445.00	\$433.50
10/13/2022	BJS	FN	Teleconference with T Dillman regarding DIP strategy	0.20	1445.00	\$289.00
10/13/2022	BJS	FN	Teleconference with White & Case regarding alternative DIP	0.30	1445.00	\$433.50
10/13/2022	BJS	FN	Various emails with PSZJ regarding make whole/motion to reconsider	1.50	1445.00	\$2,167.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	BJS	FN	Various emails with PWP regarding DIP loan	0.30	1445.00	\$433.50
10/13/2022	BJS	FN	Review DIP WIP List	0.10	1445.00	\$144.50
10/13/2022	BJS	FN	Teleconference with ML regarding DIP issues/MW/OID	0.20	1445.00	\$289.00
10/13/2022	BJS	FN	Teleconference with SC regarding objection to DIP	0.20	1445.00	\$289.00
10/13/2022	IMP	FN	Review materials re OID issue and draft e-mail to group re same.	0.20	1775.00	\$355.00
10/13/2022	IMP	FN	Review materials re make whole and OID to prepare for call with Weil.	0.60	1775.00	\$1,065.00
10/13/2022	IMP	FN	Conference call with PSZJ and Weil attorneys re DIP and litigation issues.	0.60	1775.00	\$1,065.00
10/13/2022	IMP	FN	Review e-mail from Maxim Litvak.	0.10	1775.00	\$177.50
10/13/2022	IMP	FN	Review and respond to e-mails from Maxim Litvak re language for motion.	0.10	1775.00	\$177.50
10/13/2022	IMP	FN	Draft e-mail re DIP loan issues.	0.10	1775.00	\$177.50
10/13/2022	IMP	FN	Review background materials.	0.30	1775.00	\$532.50
10/13/2022	IMP	FN	Review e-mail from Maxim Litvak.	0.10	1775.00	\$177.50
10/13/2022	IMP	FN	Review e-mail from Shirley Cho re database.	0.10	1775.00	\$177.50
10/13/2022	IMP	FN	Draft e-mail re question re DIP facility.	0.10	1775.00	\$177.50
10/13/2022	IMP	FN	Review and prepare e-mail to PSZJ group re make whole issues.	0.20	1775.00	\$355.00
10/13/2022	IMP	FN	Exchange additional e-mails with Maxim Litvak re DIP and make whole issues.	0.10	1775.00	\$177.50
10/13/2022	IMP	FN	Review multiple e-mails re DIP loan issues and potential changes.	0.30	1775.00	\$532.50
10/13/2022	IMP	FN	Review e-mails and research matters re priming facility collateral issues.	0.30	1775.00	\$532.50
10/13/2022	IMP	FN	ANalyze and draft e-mail re potential DIP loan objection.	0.20	1775.00	\$355.00
10/13/2022	IMP	FN	Review portion of draft objection to DIP financing; draft e-mail re possible points to raise.	0.40	1775.00	\$710.00
10/13/2022	IMP	FN	Research and draft e-mail re potential challenge to DIP motion.	0.30	1775.00	\$532.50

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10/13/2022	IMP	FN	Review, analyze, and respond to e-mail from Maxim Litvak re DIP financing issues.	0.40	1775.00	\$710.00
10/13/2022	BLW	FN	Call with Debtors' counsel re: budgets.	0.10	825.00	\$82.50
10/13/2022	JAK	FN	Emails with Shirley Cho and Max Litvak regarding research for arguments in opposition to DIP financing.	0.50	1195.00	\$597.50
10/14/2022	CHM	FN	Attend advisor call re DIP strategy.	1.00	875.00	\$875.00
10/14/2022	CHM	FN	Cite check and update in DIP objection.	2.00	875.00	\$1,750.00
10/14/2022	JJK	FN	Research/analysis re prepayment premium and other brief issues.	4.80	1095.00	\$5,256.00
10/14/2022	JJK	FN	Research/analysis re prepayment premium and other brief issues.	3.00	1095.00	\$3,285.00
10/14/2022	JJK	FN	Research/analysis re prepayment premium and other brief issues.	2.30	1095.00	\$2,518.50
10/14/2022	PJJ	FN	Update UCC lien chart.	0.80	495.00	\$396.00
10/14/2022	MBL	FN	Revise and update reconsideration motion.	0.50	1275.00	\$637.50
10/14/2022	MBL	FN	Emails with team re reconsideration motion and DIP objection.	0.30	1275.00	\$382.50
10/14/2022	MBL	FN	Call with A. Perez re reconsideration motion.	0.10	1275.00	\$127.50
10/14/2022	MBL	FN	Review updated draft DIP objection.	0.30	1275.00	\$382.50
10/14/2022	MBL	FN	Emails with team re DIP discovery, Fifth Circuit opinion on make wholes, and status.	0.20	1275.00	\$255.00
10/14/2022	RJF	FN	Review Ultra opinion, related emails.	1.00	1525.00	\$1,525.00
10/14/2022	RJF	FN	Review draft demand letter, related emails.	0.50	1525.00	\$762.50
10/14/2022	RJF	FN	Review alternative DIP lenders' response to DIP list, related emails.	0.30	1525.00	\$457.50
10/14/2022	SSC	FN	UCC advisor call regarding DIP strategy.	1.00	1145.00	\$1,145.00
10/14/2022	SSC	FN	Review and revise DIP discovery.	0.50	1145.00	\$572.50
10/14/2022	SSC	FN	Telephone conference with Tavi C. Flanagan regarding DIP litigation strategy.	0.90	1145.00	\$1,030.50
10/14/2022	SSC	FN	Correspond with Maxim B. Litvak regarding marshaling.	0.10	1145.00	\$114.50
10/14/2022	SSC	FN	Telephone conference with Jordan A. Kroop	0.30	1145.00	\$343.50

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			regarding DIP objection.research.			
10/14/2022	SSC	FN	Further review and revise DIP objection.	0.50	1145.00	\$572.50
10/14/2022	SSC	FN	Review and revise DIP order.	0.50	1145.00	\$572.50
10/14/2022	SSC	FN	Telephone conference with Tavi C. Flanagan regarding DIP discovery.	0.10	1145.00	\$114.50
10/14/2022	SSC	FN	Telephone conference with Jonathan J. Kim regarding research.	0.20	1145.00	\$229.00
10/14/2022	SSC	FN	Review and consider Ultra ruling and impact on make whole.	0.20	1145.00	\$229.00
10/14/2022	SSC	FN	Correspond with Jonathan J. Kim regarding make whole issues.	0.10	1145.00	\$114.50
10/14/2022	SSC	FN	Review research regarding make whole and correspond with Isaac M. Pachulski.	0.10	1145.00	\$114.50
10/14/2022	SSC	FN	Review emails regarding make whole issues.	0.10	1145.00	\$114.50
10/14/2022	BJS	FN	Review revised objection	0.40	1445.00	\$578.00
10/14/2022	BJS	FN	Teleconference with W&C regarding alterantive DIP	0.70	1445.00	\$1,011.50
10/14/2022	BJS	FN	Teleconference with K&E regarding DIP	0.40	1445.00	\$578.00
10/14/2022	BJS	FN	Various emails with UCC Profs regarding DIP objection	1.50	1445.00	\$2,167.50
10/14/2022	BJS	FN	Various emails with Debtors regarding process	0.30	1445.00	\$433.50
10/14/2022	BJS	FN	Various Emails with PSZJ regarding DIP; Review Ultra opinion (5th Cir)	1.00	1445.00	\$1,445.00
10/14/2022	BJS	FN	Review draft discovery; Various emails with PSZJ regarding same	0.30	1445.00	\$433.50
10/14/2022	BJS	FN	Review Arvest Bank objection	0.10	1445.00	\$144.50
10/14/2022	IMP	FN	Review and analyze portions of Ultra Petroleum Fifth Circuit decision.	0.30	1775.00	\$532.50
10/14/2022	IMP	FN	Draft e-mail re Ultra Petroleum decision.	0.10	1775.00	\$177.50
10/14/2022	IMP	FN	Review and respond to e-mail re implications of Ultra Petroleum decision.	0.20	1775.00	\$355.00
10/14/2022	IMP	FN	Exchange additional e-mails re Ultra Petroleum.	0.10	1775.00	\$177.50
10/14/2022	IMP	FN	Review e-mail from Perez and draft e-mails to Jonathan Kim.	0.10	1775.00	\$177.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	IMP	FN	Telephone conference with Perez re Ultra Petroleum and implications.	0.40	1775.00	\$710.00
10/14/2022	IMP	FN	Review portions of Fifth Circuit Ultra Petroleum opinion.	0.70	1775.00	\$1,242.50
10/14/2022	IMP	FN	Further review of Fifth Circuit Ultra Petroleum decision.	0.40	1775.00	\$710.00
10/14/2022	IMP	FN	Review e-mail from Perez re make whole issues.	0.10	1775.00	\$177.50
10/14/2022	PJL	FN	Review make whole decision in Ultra and discuss ramification for DIP with internal team.	1.20	1195.00	\$1,434.00
10/15/2022	CHM	FN	Review milestones and reply to S. Cho re same.	0.30	875.00	\$262.50
10/15/2022	MBL	FN	Address FTI inquiry re final loan amount; review DIP order and credit agreement.	0.70	1275.00	\$892.50
10/15/2022	MBL	FN	Emails with team re DIP objection and case issues/status.	0.40	1275.00	\$510.00
10/15/2022	MBL	FN	Emails with team and Weil re make whole issues; review new 5th Cir opinion in Ultra.	0.80	1275.00	\$1,020.00
10/15/2022	MBL	FN	Review proposed revisions to DIP order.	0.20	1275.00	\$255.00
10/15/2022	RJF	FN	Emails K&E regarding alternative DIP, milestones.	0.40	1525.00	\$610.00
10/15/2022	RJF	FN	Work on DIP objection, related research.	2.00	1525.00	\$3,050.00
10/15/2022	RJF	FN	Review FTI DIP cost summary, related emails.	0.30	1525.00	\$457.50
10/15/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP negotiations.	0.30	1525.00	\$457.50
10/15/2022	SSC	FN	Review Robert J. Feinstein email regarding DIP objection.	0.10	1145.00	\$114.50
10/15/2022	SSC	FN	Review FTI (D. Santos email) regarding budget.	0.10	1145.00	\$114.50
10/15/2022	SSC	FN	Review Jonathan J. Kim email regarding makewhole research and email to Isaac M. Pachulski regarding same.	0.10	1145.00	\$114.50
10/15/2022	SSC	FN	Briefly review Ultra opinion.	0.10	1145.00	\$114.50
10/15/2022	SSC	FN	Review draft standing motion.	0.20	1145.00	\$229.00
10/15/2022	BJS	FN	Various emails with C Marcus regarding DIP	0.20	1445.00	\$289.00
10/15/2022	BJS	FN	Teleconference with RF regarding DIP	0.30	1445.00	\$433.50
10/15/2022	BJS	FN	Various emails with B Resnick/S Singh regarding	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			DIP			
10/15/2022	BJS	FN	Various emails with PSZJ/FTI regarding DIP	0.40	1445.00	\$578.00
10/15/2022	BJS	FN	Various emails with PSZJ regarding DIP objection	0.30	1445.00	\$433.50
10/15/2022	IMP	FN	Review e-mails re valuation matters and portion of materials.	0.30	1775.00	\$532.50
10/15/2022	IMP	FN	Review e-mail from Maxim Litvak re make whole issue; analyze issues; draft response.	0.40	1775.00	\$710.00
10/15/2022	IMP	FN	Review, analyze, and respond to additional e-mails from Maxim Litvak re make whole issues.	0.30	1775.00	\$532.50
10/15/2022	IMP	FN	Review and respond to e-mail re research.	0.20	1775.00	\$355.00
10/15/2022	BLW	FN	Call with Ms. Cho re: DIP Issue (.1) and follow up email re same (.1).	0.20	825.00	\$165.00
10/16/2022	CHM	FN	Update DIP objection.	5.60	875.00	\$4,900.00
10/16/2022	CHM	FN	Attend advisors call re DIP milestone issues.	1.20	875.00	\$1,050.00
10/16/2022	CHM	FN	Emails with S. Cho re cinema case comparison for DIP objection.	0.20	875.00	\$175.00
10/16/2022	CHM	FN	Email B. Wallen re advisors call.	0.10	875.00	\$87.50
10/16/2022	JJK	FN	Emails Litvak, Pachulski on prepayment premium and related issues; review case law on same.	1.00	1095.00	\$1,095.00
10/16/2022	MBL	FN	Respond to new FTI inquiry re interest issues; review DIP order and credit agreement.	0.40	1275.00	\$510.00
10/16/2022	MBL	FN	Emails with team re DIP discovery and testimony; review DIP declarations.	0.60	1275.00	\$765.00
10/16/2022	MBL	FN	Research re make whole issues; emails with team re same.	0.90	1275.00	\$1,147.50
10/16/2022	MBL	FN	Review Perella DIP loan analysis (0.2); emails with team, Perella, and Weil re DIP issues and discovery (0.3).	0.50	1275.00	\$637.50
10/16/2022	MBL	FN	Further emails with team re make whole issues.	0.20	1275.00	\$255.00
10/16/2022	RJF	FN	Review FTI summary of DIP fees, related emails.	0.30	1525.00	\$457.50
10/16/2022	RJF	FN	Review declarations in support of DIP motion.	0.50	1525.00	\$762.50
10/16/2022	RJF	FN	Telephone conference with Alan J. Kornfeld regarding DIP hearing.	0.90	1525.00	\$1,372.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2022	RJF	FN	Review revised document requests.	0.10	1525.00	\$152.50
10/16/2022	RJF	FN	Emails to group regarding discovery issues.	0.30	1525.00	\$457.50
10/16/2022	RJF	FN	Review PWP deck regarding alternative DIP.	0.30	1525.00	\$457.50
10/16/2022	RJF	FN	Read Fifth Circuit Ultra opinion.	1.00	1525.00	\$1,525.00
10/16/2022	RJF	FN	Review emails regarding Ultra implications.	0.40	1525.00	\$610.00
10/16/2022	RJF	FN	Further make whole research.	0.50	1525.00	\$762.50
10/16/2022	SSC	FN	Review emails regarding DIP call.	0.10	1145.00	\$114.50
10/16/2022	SSC	FN	Correspond with Robert J. Feinstein regarding DIP objection.	0.10	1145.00	\$114.50
10/16/2022	SSC	FN	Correspond with Cia H. Mackle regarding DIP objection.	0.10	1145.00	\$114.50
10/16/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP issues.	0.10	1145.00	\$114.50
10/16/2022	SSC	FN	Correspond with Isaac M. Pachulski regarding PWP analysis of makewhole fees.	0.20	1145.00	\$229.00
10/16/2022	SSC	FN	Review and revise DIP objection.	1.70	1145.00	\$1,946.50
10/16/2022	SSC	FN	Review correspondence internal regarding DIP discovery strategy.	0.10	1145.00	\$114.50
10/16/2022	BJS	FN	Various emails with RF regarding DIP litigation strategy	0.40	1445.00	\$578.00
10/16/2022	BJS	FN	Review FTI DIP analysis	0.20	1445.00	\$289.00
10/16/2022	BJS	FN	UCC Prof Call regarding DIP litigation	1.00	1445.00	\$1,445.00
10/16/2022	BJS	FN	Review PWP DIP analysis	0.30	1445.00	\$433.50
10/16/2022	BJS	FN	Various emails with SC, ML regarding DIP budget	0.10	1445.00	\$144.50
10/16/2022	BJS	FN	Various emails with A&P regarding DIP	0.10	1445.00	\$144.50
10/16/2022	IMP	FN	Review, analyze, and respond to e-mail from Maxim Litvak re make whole issue.	0.10	1775.00	\$177.50
10/16/2022	IMP	FN	Review e-mail from Shirley Cho re make whole issues; analyze issues, review background, and draft response.	0.50	1775.00	\$887.50
10/16/2022	IMP	FN	Review e-mail from Shirley Cho.	0.10	1775.00	\$177.50
10/16/2022	PJL	FN	DIP Catch up call.	0.50	1195.00	\$597.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2022	BLW	FN	Committee Professionals call re: DIP Issues (1.0) and follow up correspondence to Ms. Cho re:same (.1).	1.10	825.00	\$907.50
10/16/2022	JAK	FN	Review of DIP financing motions, interim order, and related documents (2.3); review and comment on draft of objection to DIP financing prepared by Shirley Cho (1.8); begin research for case support for arguments in objection to DIP financing (1.9).	6.00	1195.00	\$7,170.00
10/17/2022	CHM	FN	Edit and cite check DIP objection.	4.10	875.00	\$3,587.50
10/17/2022	CHM	FN	Preparation of demonstrative re cinema cases for consideration in DIP objection.	0.50	875.00	\$437.50
10/17/2022	CHM	FN	Attend advisors call.	0.90	875.00	\$787.50
10/17/2022	HCK	FN	Confer with M. Litvak re makewhole analysis.	0.30	1425.00	\$427.50
10/17/2022	MBL	FN	Call with co-counsel and team re DIP discovery and settlement status.	0.90	1275.00	\$1,147.50
10/17/2022	MBL	FN	Call with S. Cho re DIP objection and status.	0.20	1275.00	\$255.00
10/17/2022	MBL	FN	Misc. emails with Weil, Perella, FTI and team re DIP discovery and pending issues.	0.50	1275.00	\$637.50
10/17/2022	MBL	FN	Review discovery requests re DIP.	0.20	1275.00	\$255.00
10/17/2022	MBL	FN	Review ROW lien issues and applicable security documents; emails with team re same.	0.50	1275.00	\$637.50
10/17/2022	RJF	FN	Review and comment on draft discovery requests.	0.40	1525.00	\$610.00
10/17/2022	RJF	FN	Draft litigation plan, related emails regarding discovery.	0.80	1525.00	\$1,220.00
10/17/2022	RJF	FN	Litigation team call regarding DIP discovery.	0.80	1525.00	\$1,220.00
10/17/2022	SSC	FN	Review RFJ email regarding DIP discovery.	0.10	1145.00	\$114.50
10/17/2022	SSC	FN	Correspond with C. Chow regarding DIP objection data point.	0.10	1145.00	\$114.50
10/17/2022	SSC	FN	Review DIP objection continuance.	0.10	1145.00	\$114.50
10/17/2022	SSC	FN	Attend portions of DIP litigation call.	0.30	1145.00	\$343.50
10/17/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP status.	0.20	1145.00	\$229.00
10/17/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding DIP litigation status.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding DIP discovery.	0.10	1145.00	\$114.50
10/17/2022	SSC	FN	Review and respond to Isaac M. Pachulski regarding make whole question.	0.10	1145.00	\$114.50
10/17/2022	SSC	FN	Correspond with FTI regarding DIP objection questions.	0.10	1145.00	\$114.50
10/17/2022	BJS	FN	Teleconference with A&P regarding DIP	0.70	1445.00	\$1,011.50
10/17/2022	BJS	FN	Teleconference with Weil/PSZJ regarding litigation strategy	0.80	1445.00	\$1,156.00
10/17/2022	BJS	FN	Teleconference with Davis Polk regarding DIP	0.40	1445.00	\$578.00
10/17/2022	BJS	FN	Teleconference with RF regarding DIP/settlement possibilities	0.30	1445.00	\$433.50
10/17/2022	BJS	FN	Various emails with PSZJ regarding make whole issues	0.20	1445.00	\$289.00
10/17/2022	BJS	FN	Various emails with T Dillman regarding MW/Ultra opinion regarding DIP	0.20	1445.00	\$289.00
10/17/2022	BJS	FN	Various emails with ML regarding ROW	0.10	1445.00	\$144.50
10/17/2022	BJS	FN	Various Emails with R Tucker regarding Stub rent	0.20	1445.00	\$289.00
10/17/2022	IMP	FN	Research, review cases, and draft e-mail re potential make whole issues and arguments.	1.60	1775.00	\$2,840.00
10/17/2022	IMP	FN	Exchange e-mails with Maxim Litvak re various pleadings.	0.10	1775.00	\$177.50
10/17/2022	IMP	FN	Review e-mail re potential standing motion and draft complaint; analyze issues and draft responses.	0.40	1775.00	\$710.00
10/17/2022	IMP	FN	Exchange e-mails with Shirley Cho re pleadings.	0.10	1775.00	\$177.50
10/17/2022	IMP	FN	Review e-mails from Maxim Litvak.	0.10	1775.00	\$177.50
10/17/2022	BLW	FN	Review materials/law re: DIP issues.	1.40	825.00	\$1,155.00
10/17/2022	KLL	FN	Review notice on setting for cash collateral motion.	0.30	495.00	\$148.50
10/17/2022	JAK	FN	Draft extensive comments, additions, and revisions to draft objection to DIP financing (2.6); emails with Shirley Cho regarding same (0.2).	2.80	1195.00	\$3,346.00
10/18/2022	MBL	FN	Emails with team re DIP status, make whole claim, and pending issues.	0.70	1275.00	\$892.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	MBL	FN	Research re challenge issues and objections to claims; emails with team re same.	0.40	1275.00	\$510.00
10/18/2022	MBL	FN	Calls with. S. Cho re edits to DIP order and DIP objection issues.	0.30	1275.00	\$382.50
10/18/2022	MBL	FN	Review and comment on proposed edits to DIP order.	0.80	1275.00	\$1,020.00
10/18/2022	MBL	FN	Revise standing motion and challenge complaint with comments from team.	0.50	1275.00	\$637.50
10/18/2022	MBL	FN	Review and comment on DIP objection.	1.50	1275.00	\$1,912.50
10/18/2022	MBL	FN	Emails with Weil and team re DIP timing issues.	0.10	1275.00	\$127.50
10/18/2022	RJF	FN	Emails regarding make whole issues, Ultra, other research.	1.00	1525.00	\$1,525.00
10/18/2022	RJF	FN	Call regarding DIP litigation.	1.00	1525.00	\$1,525.00
10/18/2022	RJF	FN	Review draft FTI slides regarding budget issues, comments to same.	0.40	1525.00	\$610.00
10/18/2022	SSC	FN	Review and respond to Maxim B. Litvak regarding DIP objection.	0.10	1145.00	\$114.50
10/18/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding DIP order provisions.	0.10	1145.00	\$114.50
10/18/2022	SSC	FN	Review DIP order potential edits.	0.40	1145.00	\$458.00
10/18/2022	SSC	FN	Review edits to DIP order needed.	0.30	1145.00	\$343.50
10/18/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding DIP order.	0.10	1145.00	\$114.50
10/18/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP order.	0.10	1145.00	\$114.50
10/18/2022	SSC	FN	Telephone conference with A. Senoussi regarding DIP objection arguments.	0.20	1145.00	\$229.00
10/18/2022	SSC	FN	Telephone conference with D. Santos regarding DIP objection.	0.10	1145.00	\$114.50
10/18/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP objection.	0.20	1145.00	\$229.00
10/18/2022	SSC	FN	Review and analyze DIP costs missing from budget.	0.30	1145.00	\$343.50
10/18/2022	SSC	FN	Calls to K&E team regarding DIP hearing status and correspond with C. Foster regarding same.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	SSC	FN	Review and revise DIP order.	1.50	1145.00	\$1,717.50
10/18/2022	SSC	FN	Email to Weil regarding DIP order edits.	0.20	1145.00	\$229.00
10/18/2022	SSC	FN	Correspond with Weil regarding DIP documents.	0.10	1145.00	\$114.50
10/18/2022	SSC	FN	Telephone conference with J. Raviele regarding DIP hearing status.	0.20	1145.00	\$229.00
10/18/2022	SSC	FN	Review and revise DIP objection.	0.70	1145.00	\$801.50
10/18/2022	SSC	FN	Review and respond to Isaac M. Pachulski regarding make whole research.	0.10	1145.00	\$114.50
10/18/2022	BJS	FN	Various emails with PSZJ/Weil regarding UK liens/ROW	0.20	1445.00	\$289.00
10/18/2022	BJS	FN	Prepare for lender call	0.30	1445.00	\$433.50
10/18/2022	BJS	FN	Teleconference with Lenders regarding DIP/settlement	0.50	1445.00	\$722.50
10/18/2022	BJS	FN	Teleconference with R Tucker regarding DIP/settlement	0.40	1445.00	\$578.00
10/18/2022	BJS	FN	Teleconference with C Ragan regarding DIP/settlement	0.40	1445.00	\$578.00
10/18/2022	BJS	FN	Various emails with PSZJ regarding DIP/MW issues	0.30	1445.00	\$433.50
10/18/2022	BJS	FN	Various Emails with B Pfeiffer regarding CB proposal regarding DIP	0.10	1445.00	\$144.50
10/18/2022	BJS	FN	Teleconference with W&C regarding CB DIP	0.30	1445.00	\$433.50
10/18/2022	BJS	FN	Teleconference with SC regarding DIP language regarding LLC/reporting	0.20	1445.00	\$289.00
10/18/2022	BJS	FN	Teleconference with SC regarding DIP milestones/potential defaults	0.20	1445.00	\$289.00
10/18/2022	BJS	FN	Various emails with PSZJ regarding DIP issues/objection	0.10	1445.00	\$144.50
10/18/2022	BJS	FN	Various emails with M Tuchin regarding DIP	0.10	1445.00	\$144.50
10/18/2022	BJS	FN	Various emails with D Perry regarding DIP	0.10	1445.00	\$144.50
10/18/2022	BJS	FN	Various emails with B Lehan regarding DIP	0.10	1445.00	\$144.50
10/18/2022	IMP	FN	Review e-mail from Maxim Litvak re DIP financing status.	0.10	1775.00	\$177.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	IMP	FN	Review e-mail from Shirley Cho.	0.10	1775.00	\$177.50
10/18/2022	IMP	FN	Review, analyze, and respond to e-mail from Maxim Litvak re make whole issues.	0.40	1775.00	\$710.00
10/18/2022	IMP	FN	Exchange additional e-mails with Maxim Litvak re make whole issues.	0.10	1775.00	\$177.50
10/18/2022	IMP	FN	Review e-mail from Maxim Litvak re standing motion, analyze issues, and respond.	0.30	1775.00	\$532.50
10/18/2022	PJL	FN	Review FTI budget slides and discuss open issues with S. Cho and B. Sandler.	0.80	1195.00	\$956.00
10/19/2022	CHM	FN	Emails with S. Cho re DIP demonstrative and update of same.	0.40	875.00	\$350.00
10/19/2022	CHM	FN	Attend advisors call re DIP status.	1.30	875.00	\$1,137.50
10/19/2022	CHM	FN	Telephone conference with S. Cho re DIP hearing.	0.10	875.00	\$87.50
10/19/2022	MBL	FN	Update call with advisors re DIP issues (attend for part of call).	1.00	1275.00	\$1,275.00
10/19/2022	MBL	FN	Emails with team re DIP objection and OID issues.	0.40	1275.00	\$510.00
10/19/2022	MBL	FN	Call with S. Cho re DIP issues.	0.10	1275.00	\$127.50
10/19/2022	MBL	FN	Review alternative DIP response letter from debtors.	0.20	1275.00	\$255.00
10/19/2022	MBL	FN	Review lender response to DIP issues list.	0.30	1275.00	\$382.50
10/19/2022	RJF	FN	Work on DIP objection.	0.80	1525.00	\$1,220.00
10/19/2022	RJF	FN	Correspondence with alternative DIP lender.	0.10	1525.00	\$152.50
10/19/2022	RJF	FN	Review updated A&P chart.	0.10	1525.00	\$152.50
10/19/2022	SSC	FN	Review and correspond with Cia H. Mackle regarding DIP demonstrative.	0.10	1145.00	\$114.50
10/19/2022	SSC	FN	Review several internal emails regarding seal motion.	0.10	1145.00	\$114.50
10/19/2022	SSC	FN	Call with UCC Advisors regarding DIP status.	1.30	1145.00	\$1,488.50
10/19/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding DIP strategy.	0.20	1145.00	\$229.00
10/19/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP hearing.	0.10	1145.00	\$114.50
10/19/2022	SSC	FN	Telephone conference with Tavi C. Flanagan regarding DIP status.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding DIP hearing.	0.10	1145.00	\$114.50
10/19/2022	SSC	FN	Review and analyze Committee deck, including DIP Lender settlement.	0.50	1145.00	\$572.50
10/19/2022	SSC	FN	Review and analyze DIP counter term sheet.	0.20	1145.00	\$229.00
10/19/2022	SSC	FN	Review notice of continuance of DIP hearing.	0.10	1145.00	\$114.50
10/19/2022	SSC	FN	Correspond with Perella regarding DIP comps.	0.10	1145.00	\$114.50
10/19/2022	SSC	FN	Review and analysis regarding Ultra opinion.	0.50	1145.00	\$572.50
10/19/2022	SSC	FN	Review OID analysis.	0.10	1145.00	\$114.50
10/19/2022	BJS	FN	Teleconference with B Lehan regarding DIP settlement	0.40	1445.00	\$578.00
10/19/2022	BJS	FN	Various emails with D Perry regarding DIP	0.10	1445.00	\$144.50
10/19/2022	BJS	FN	Various emails with PSZJ regarding DIP hearing	0.10	1445.00	\$144.50
10/19/2022	BJS	FN	UCC Prof call regarding DIP	1.10	1445.00	\$1,589.50
10/19/2022	BJS	FN	Teleconference with M Tuchin regarding DIP	0.30	1445.00	\$433.50
10/19/2022	BJS	FN	Teleconference with D Perry regarding DIP	0.40	1445.00	\$578.00
10/19/2022	BJS	FN	Teleconference with R Chadwick regarding DIP	0.70	1445.00	\$1,011.50
10/19/2022	BJS	FN	Review UCC Draft materials	0.40	1445.00	\$578.00
10/19/2022	BJS	FN	Review Debtors' response to UCC demand regarding alternative DIP	0.20	1445.00	\$289.00
10/19/2022	BJS	FN	Various emails with R Fiedler regarding DIP	0.10	1445.00	\$144.50
10/19/2022	IMP	FN	Review e-mails and analysis re OID issue.	0.20	1775.00	\$355.00
10/19/2022	BLW	FN	Correspond re: motion to seal re: DIP Objection.	0.10	825.00	\$82.50
10/20/2022	MBL	FN	Call with advisors re status of DIP term sheet and prep for committee call.	0.50	1275.00	\$637.50
10/20/2022	MBL	FN	Emails with team and Weil re DIP issues.	0.30	1275.00	\$382.50
10/20/2022	MBL	FN	Further review and comment on DIP issues list.	0.20	1275.00	\$255.00
10/20/2022	MBL	FN	Continue review and revisions to draft DIP objection.	1.50	1275.00	\$1,912.50
10/20/2022	RJF	FN	Review A&P response to DIP term sheet, related emails.	0.30	1525.00	\$457.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	RJF	FN	Telephone conference with Tucker regarding DIP objection, lease issues.	0.30	1525.00	\$457.50
10/20/2022	RJF	FN	Telephone conference with Alan J. Kornfeld regarding DIP discovery.	0.10	1525.00	\$152.50
10/20/2022	SSC	FN	Consider DIP issues revisions from Committee member.	0.10	1145.00	\$114.50
10/20/2022	SSC	FN	Telephone conference with D. Santos regarding DIP objection.	0.10	1145.00	\$114.50
10/20/2022	SSC	FN	Correspond with B. Sandler regarding DIP objection issue.	0.10	1145.00	\$114.50
10/20/2022	SSC	FN	Review M. Litvak comment regarding DIP issues list.	0.10	1145.00	\$114.50
10/20/2022	SSC	FN	Draft objection argument and correspond with M. Litvak regarding same.	0.20	1145.00	\$229.00
10/20/2022	BJS	FN	Teleconference with K&E regarding DIP	0.40	1445.00	\$578.00
10/20/2022	BJS	FN	Teleconference with UCC Profs regarding DIP	0.40	1445.00	\$578.00
10/20/2022	BJS	FN	UCC Call	1.10	1445.00	\$1,589.50
10/20/2022	BJS	FN	Teleconference with Cineplex regarding DIP	0.50	1445.00	\$722.50
10/20/2022	BJS	FN	Teleconference with S Singh regarding DIP	0.10	1445.00	\$144.50
10/20/2022	BJS	FN	Teleconference with B Mendelsohn regarding DIP	0.10	1445.00	\$144.50
10/20/2022	BJS	FN	Review and Revise DIP term sheet; Various emails with Weil regarding same; Various emails with PSZJ regarding same	1.20	1445.00	\$1,734.00
10/20/2022	BJS	FN	Various emails with SC regarding DIP	0.10	1445.00	\$144.50
10/20/2022	IMP	FN	Review settlement terms and issues outline.	0.20	1775.00	\$355.00
10/20/2022	IMP	FN	Prepare and review multiple e-mails re potential settlement issues.	0.20	1775.00	\$355.00
10/20/2022	IMP	FN	Review portion of presentation to UCC.	0.20	1775.00	\$355.00
10/20/2022	BLW	FN	Professionals call re: DIP issues.	0.60	825.00	\$495.00
10/20/2022	BLW	FN	Review amended DIP Materials.	0.50	825.00	\$412.50
10/21/2022	AJK	FN	Review draft objection to DIP.	1.20	1595.00	\$1,914.00
10/21/2022	CHM	FN	Review email from R. Feinstein re additional cases for cinema comparison; research same and draft	0.60	875.00	\$525.00

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			email to R. Feinstein re same.			
10/21/2022	JJK	FN	Research/analysis re prepayment premium and other brief issues and emails Pachulski/Litvak.	4.40	1095.00	\$4,818.00
10/21/2022	JJK	FN	Research/analysis re prepayment premium and other brief issues.	5.50	1095.00	\$6,022.50
10/21/2022	MBL	FN	Call with advisors re DIP term sheet and case status.	0.60	1275.00	\$765.00
10/21/2022	MBL	FN	Continue drafting DIP objection.	3.30	1275.00	\$4,207.50
10/21/2022	MBL	FN	Review revised DIP issues list from Weil.	0.20	1275.00	\$255.00
10/21/2022	MBL	FN	Revise DIP objection with comments from team.	1.20	1275.00	\$1,530.00
10/21/2022	RJF	FN	Review and revise DIP objection.	1.50	1525.00	\$2,287.50
10/21/2022	SSC	FN	Correspond with S. Singh regarding priority theaters and review emails regarding same from M. Litvak, S. Singh.	0.10	1145.00	\$114.50
10/21/2022	SSC	FN	Review emails from M. Litvak, P. Jeffries regarding document production regarding lien challenge.	0.10	1145.00	\$114.50
10/21/2022	SSC	FN	Review PwP DIP objection edits.	0.20	1145.00	\$229.00
10/21/2022	SSC	FN	Review R. Feinstein DIP objection edits.	0.20	1145.00	\$229.00
10/21/2022	SSC	FN	Email to C. Nelson regarding theater priority collateral.	0.10	1145.00	\$114.50
10/21/2022	SSC	FN	Correspond with M. Litvak regarding confidentiality of DIP objection.	0.10	1145.00	\$114.50
10/21/2022	BJS	FN	UCC Profs Call regarding DIP	0.40	1445.00	\$578.00
10/21/2022	BJS	FN	Teleconference with W&C regarding alternative DIP	0.30	1445.00	\$433.50
10/21/2022	BJS	FN	Teleconference with A&P regarding DIP settlement	0.40	1445.00	\$578.00
10/21/2022	BJS	FN	Various conferences with B Lehan regarding DIP	0.50	1445.00	\$722.50
10/21/2022	BJS	FN	Review and Revise DIP settlement term sheet	0.40	1445.00	\$578.00
10/21/2022	BJS	FN	Various Emails with UCC Profs regarding DIP settlement term sheet	1.00	1445.00	\$1,445.00
10/21/2022	BJS	FN	Various conferences with RF regarding DIP	0.40	1445.00	\$578.00
10/21/2022	BJS	FN	Various emails with K&E regarding DIP	0.10	1445.00	\$144.50
10/21/2022	BJS	FN	Teleconference with R Tucker regarding DIP	0.40	1445.00	\$578.00
10/21/2022	BJS	FN	Review DIP objection (draft); Various emails with	1.50	1445.00	\$2,167.50

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			PSZJ regarding same			
10/21/2022	BJS	FN	Review JK research regarding Ultra	0.30	1445.00	\$433.50
10/21/2022	BJS	FN	Review Arvest objection	0.30	1445.00	\$433.50
10/21/2022	BJS	FN	Review Leaf Capital objection	0.20	1445.00	\$289.00
10/21/2022	IMP	FN	Review additional make-whole research	0.30	1775.00	\$532.50
10/21/2022	PJL	FN	Review DIP issues list and discuss same with M. Litvak and B. Sandler.	1.40	1195.00	\$1,673.00
10/21/2022	PJL	FN	Review DIP Objection.	0.40	1195.00	\$478.00
10/21/2022	MDW	FN	Review current version of DIP Objection and internal discussions re strategy for additional changes.	1.10	1350.00	\$1,485.00
10/21/2022	MDW	FN	Review multiple proposed changes to DIP Objection.	1.10	1350.00	\$1,485.00
10/21/2022	MDW	FN	Review DIP issues list and internal discussions re same.	1.40	1350.00	\$1,890.00
10/21/2022	BLW	FN	Revise and comment on motion to seal DIP Objection.	0.30	825.00	\$247.50
10/21/2022	BLW	FN	Review revised DIP Objection and DIP issues list.	1.30	825.00	\$1,072.50
10/22/2022	PJJ	FN	Download loan documents.	0.80	495.00	\$396.00
10/22/2022	MBL	FN	Emails with co-counsel and financial advisors re DIP issues and DIP objection.	0.70	1275.00	\$892.50
10/22/2022	RJF	FN	Further review and revise to DIP objections and related emails.	0.90	1525.00	\$1,372.50
10/22/2022	RJF	FN	Telephone conference with Alan J. Kornfeld regarding DIP discovery.	0.40	1525.00	\$610.00
10/22/2022	RJF	FN	Review and comment on DIP issues list, related emails.	0.50	1525.00	\$762.50
10/22/2022	SSC	FN	Review Maxim B. Litvak email regarding DIP objection seal motion.	0.10	1145.00	\$114.50
10/22/2022	SSC	FN	Correspond with D. Santos regarding confidential DIP objection portions.	0.10	1145.00	\$114.50
10/22/2022	BJS	FN	Various emails with S Singh regarding DIP	0.40	1445.00	\$578.00
10/22/2022	BJS	FN	Review draft DIP Objection; Various emails with PSZJ regarding same	1.50	1445.00	\$2,167.50

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10/22/2022	BJS	FN	Review Lender Presentation; Various emails with UCC regarding lease strategy	0.30	1445.00	\$433.50
10/22/2022	BJS	FN	Various emails with T Dillman regarding DIP	0.20	1445.00	\$289.00
10/22/2022	IMP	FN	Review additional research re make-whole issues	0.20	1775.00	\$355.00
10/22/2022	MDW	FN	Address internally stub rent issues/proposals.	0.40	1350.00	\$540.00
10/23/2022	MBL	FN	Revise DIP objection with comments from team, co-counsel, and FAs.	2.80	1275.00	\$3,570.00
10/23/2022	MBL	FN	Emails with team, co-counsel, and FAs re misc. DIP issues, comments, and status.	0.70	1275.00	\$892.50
10/23/2022	RJF	FN	Telephone conferences with Bradford J. Sandler regarding DIP.	0.40	1525.00	\$610.00
10/23/2022	RJF	FN	Review updated A&P term sheet, emails regarding same.	0.80	1525.00	\$1,220.00
10/23/2022	RJF	FN	Further comments to draft DIP objection.	1.00	1525.00	\$1,525.00
10/23/2022	SSC	FN	Correspond with M. Litvak regarding DIP objection status.	0.10	1145.00	\$114.50
10/23/2022	SSC	FN	Review email correspondence from Committee member, Weil, regarding open DIP issues list.	0.10	1145.00	\$114.50
10/23/2022	SSC	FN	Review S. Singh email regarding continuance of DIP objection response deadline.	0.10	1145.00	\$114.50
10/23/2022	SSC	FN	Telephone conference with B. Bogdanowicz regarding DIP objection.	0.10	1145.00	\$114.50
10/23/2022	SSC	FN	Review and analyze DIP objection edits.	0.80	1145.00	\$916.00
10/23/2022	BJS	FN	Attention to DIP settlement/objection	3.00	1445.00	\$4,335.00
10/23/2022	IMP	FN	Review/edit/comment on portions of objection to DIP financing; draft follow-up email re same	1.90	1775.00	\$3,372.50
10/23/2022	IMP	FN	Review multiple emails re DIP loan issues	0.10	1775.00	\$177.50
10/23/2022	MDW	FN	Review DIP objection response details re discussions with various counter parties.	1.10	1350.00	\$1,485.00
10/24/2022	AJK	FN	Call with R Feinstein re DIP issues.	0.20	1595.00	\$319.00
10/24/2022	MBL	FN	Review DIP comp analysis; emails with team re same.	0.30	1275.00	\$382.50
10/24/2022	MBL	FN	Emails with team and committee advisors re DIP issues.	0.40	1275.00	\$510.00

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10/24/2022	MBL	FN	Revise DIP objection with comments from team.	2.40	1275.00	\$3,060.00
10/24/2022	MBL	FN	Review DIP-related production from debtors.	0.20	1275.00	\$255.00
10/24/2022	MBL	FN	Research re DIP objection and make whole issues.	0.50	1275.00	\$637.50
10/24/2022	MBL	FN	Review revised DIP issues lists.	0.30	1275.00	\$382.50
10/24/2022	MBL	FN	Call with advisors re DIP status and next steps.	0.70	1275.00	\$892.50
10/24/2022	RJF	FN	Telephone conferences with Bradford J. Sandler regarding DIP negotiations.	1.00	1525.00	\$1,525.00
10/24/2022	RJF	FN	Continued work on DIP objection.	1.80	1525.00	\$2,745.00
10/24/2022	LAF	FN	Citecheck & edit DIP objection.	2.00	495.00	\$990.00
10/24/2022	SSC	FN	Analysis regarding DIP comparables.	0.50	1145.00	\$572.50
10/24/2022	SSC	FN	Telephone conference with A. Snoussi regarding DIP comparables.	0.20	1145.00	\$229.00
10/24/2022	SSC	FN	Review further revised DIP objection.	0.20	1145.00	\$229.00
10/24/2022	SSC	FN	Review and analyze stub rent payment proposal.	0.10	1145.00	\$114.50
10/24/2022	SSC	FN	Correspond with J. Kroop regarding DIP research.	0.10	1145.00	\$114.50
10/24/2022	SSC	FN	Review and analyze DIP issues list counter.	0.30	1145.00	\$343.50
10/24/2022	BJS	FN	Attention to DIP settlement/objection/discovery	5.00	1445.00	\$7,225.00
10/24/2022	BJS	FN	Various emails with D Branch regarding stub rent	0.20	1445.00	\$289.00
10/24/2022	IMP	FN	Analyze make-whole issues and draft email to Litvak re same	0.20	1775.00	\$355.00
10/24/2022	IMP	FN	Review email from Litvak re DIP issues	0.10	1775.00	\$177.50
10/24/2022	IMP	FN	Work on portion of objection to DIP facility; review/edit/comment on portion of draft	2.70	1775.00	\$4,792.50
10/24/2022	IMP	FN	Review email from Litvak re make-whole	0.10	1775.00	\$177.50
10/24/2022	MDW	FN	Review multiple versions and provide comments re DIP objection issues; address internally same.	1.70	1350.00	\$2,295.00
10/24/2022	JAK	FN	Extensive additional research and analysis of case law regarding arguments make in DIP financing objection (3.4); strategy emails with Shirley Cho regarding DIP financing objection and arguments (0.8).	4.20	1195.00	\$5,019.00
10/25/2022	AJK	FN	Prepare for depositions re DIP.	12.50	1595.00	\$19,937.50

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10/25/2022	CHM	FN	Review email from L. Forrester and reply.	0.10	875.00	\$87.50
10/25/2022	MBL	FN	Emails with team, FTI, and co-counsel re DIP objection, status, DIP settlement issues, and depo prep issues.	1.00	1275.00	\$1,275.00
10/25/2022	MBL	FN	Revise and update DIP objection with further comments from team.	2.50	1275.00	\$3,187.50
10/25/2022	MBL	FN	Call with S. Cho re DIP objection filing logistics.	0.10	1275.00	\$127.50
10/25/2022	RJF	FN	Emails regarding stub rent proposal.	0.50	1525.00	\$762.50
10/25/2022	RJF	FN	Continued work on DIP objection discovery, document review.	2.00	1525.00	\$3,050.00
10/25/2022	RJF	FN	Telephone conference with Alan J. Kornfeld regarding DIP discovery.	0.30	1525.00	\$457.50
10/25/2022	RJF	FN	Calls with Bradford J. Sandler, Alan J. Kornfeld regarding DIP negotiations.	0.80	1525.00	\$1,220.00
10/25/2022	LAF	FN	Citecheck & edit DIP objeciton.	4.60	495.00	\$2,277.00
10/25/2022	SSC	FN	Review Simon DIP objection.	0.10	1145.00	\$114.50
10/25/2022	SSC	FN	Telephone conference with M. Litvak regarding DIP status.	0.10	1145.00	\$114.50
10/25/2022	SSC	FN	Telephone conference with T. Heck regarding DIP objection.	0.10	1145.00	\$114.50
10/25/2022	SSC	FN	Correspond with M. Litvak regarding DIP objection.	0.10	1145.00	\$114.50
10/25/2022	BJS	FN	Attention to DIP/settlement/objection/discovery	6.00	1445.00	\$8,670.00
10/25/2022	BJS	FN	Review Simon objection; Teleconference with R Tucker regarding same	0.50	1445.00	\$722.50
10/25/2022	IMP	FN	Exchange emails with Litvak re objection to DIP facility	0.10	1775.00	\$177.50
10/25/2022	IMP	FN	Review multiple emails re DIP loan and make-whole issues	0.20	1775.00	\$355.00
10/25/2022	IMP	FN	Review email re plan issue	0.10	1775.00	\$177.50
10/25/2022	IMP	FN	Review/edit/comment on portions of redraft of DIP facility objection	1.50	1775.00	\$2,662.50
10/25/2022	IMP	FN	Review multiple additional emails re DIP loan issues	0.20	1775.00	\$355.00
10/25/2022	PJL	FN	Review correspondence and RSA regarding \$1 billion roll-up.	0.40	1195.00	\$478.00

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10/26/2022	AJK	FN	Attention to e-mail re DIP issues.	0.40	1595.00	\$638.00
10/26/2022	MBL	FN	Emails with team, FTI, and co-counsel re DIP objection, exhibit/witness list, and hearing prep issues.	0.90	1275.00	\$1,147.50
10/26/2022	MBL	FN	Revise and update DIP objection with further comments from team.	2.30	1275.00	\$2,932.50
10/26/2022	MBL	FN	Revise and update standing motion and challenge complaint.	1.50	1275.00	\$1,912.50
10/26/2022	MBL	FN	Call with A. Perez re comments to DIP objection.	0.20	1275.00	\$255.00
10/26/2022	MBL	FN	Address inquiry re DIP guarantors; review relevant agreements and emails with team re same.	0.50	1275.00	\$637.50
10/26/2022	MBL	FN	Emails with team and debtor counsel re litigation issues.	0.30	1275.00	\$382.50
10/26/2022	MBL	FN	Call with P. Labov re real estate sale proceeds.	0.10	1275.00	\$127.50
10/26/2022	MBL	FN	Call with advisors re status, settlement, and committee meeting prep.	0.30	1275.00	\$382.50
10/26/2022	MBL	FN	Review debtor business plan.	0.40	1275.00	\$510.00
10/26/2022	RJF	FN	Telephone conferences with Alan J. Kornfeld regarding discovery, DIP hearing issues.	0.40	1525.00	\$610.00
10/26/2022	RJF	FN	Numerous telephone conferences with Bradford J. Sandler regarding DIP negotiations.	1.80	1525.00	\$2,745.00
10/26/2022	RJF	FN	Telephone conferences with Bradford J. Sandler, Alan J. Kornfeld regarding DIP status.	0.30	1525.00	\$457.50
10/26/2022	RJF	FN	Revise DIP objection.	0.30	1525.00	\$457.50
10/26/2022	RJF	FN	Initial review of form of final DIP order embodying settlement.	0.40	1525.00	\$610.00
10/26/2022	SSC	FN	Correspond with FTI regarding stub rent question.	0.10	1145.00	\$114.50
10/26/2022	SSC	FN	Correspond with Benjamin L. Wallen regarding stub rent question.	0.10	1145.00	\$114.50
10/26/2022	SSC	FN	Review correspondence from Maxim B. Litvak and T. Heckel regarding DIP objection redactions.	0.10	1145.00	\$114.50
10/26/2022	SSC	FN	Correspond with Alix regarding Committee fee reporting.	0.10	1145.00	\$114.50
10/26/2022	SSC	FN	Review revised DIP objection edits.	0.20	1145.00	\$229.00

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10/26/2022	SSC	FN	Correspond with internal PSZJ regarding final DIP order.	0.10	1145.00	\$114.50
10/26/2022	SSC	FN	Review final DIP order as marked as interim order from A&P.	0.40	1145.00	\$458.00
10/26/2022	BJS	FN	Attention to DIP/settlement/objection/discovery	6.00	1445.00	\$8,670.00
10/26/2022	IMP	FN	Review email from Litvak re portion of draft DIP facility objection and draft revisions	0.40	1775.00	\$710.00
10/26/2022	IMP	FN	Review email re objection deadline	0.10	1775.00	\$177.50
10/26/2022	IMP	FN	Review/edit/comment on portions of redraft of DIP facility objection	0.60	1775.00	\$1,065.00
10/26/2022	IMP	FN	Review email from Litvak re draft objection	0.10	1775.00	\$177.50
10/26/2022	IMP	FN	Review multiple emails re pending matters	0.20	1775.00	\$355.00
10/26/2022	IMP	FN	Review email from Litvak re DIP facility objection	0.10	1775.00	\$177.50
10/26/2022	IMP	FN	Review update re DIP facility negotiations	0.10	1775.00	\$177.50
10/26/2022	PJL	FN	Review DIP Objection and discuss same with M. Litvak and B. Sandler.	0.90	1195.00	\$1,075.50
10/26/2022	BLW	FN	Call re: DIP issues.	0.40	825.00	\$330.00
10/26/2022	BLW	FN	Call with Ms. Flanagan re: Witness and Exhibit list (.2) re: final DIP Hearing and correspond re: same (.2).	0.40	825.00	\$330.00
10/27/2022	AJK	FN	Attention to e-mails re DIP.	0.70	1595.00	\$1,116.50
10/27/2022	MBL	FN	Review and comment on revised final DIP order.	3.80	1275.00	\$4,845.00
10/27/2022	MBL	FN	Emails with team and co-counsel re final DIP order revisions.	0.40	1275.00	\$510.00
10/27/2022	MBL	FN	Calls with team re final DIP order.	0.10	1275.00	\$127.50
10/27/2022	MBL	FN	Call with P. Labov re real estate sale (0.1); review relevant DIP provisions and emails with P. Labov re same (0.3).	0.40	1275.00	\$510.00
10/27/2022	RJF	FN	Continued work on DIP settlement, including review of revised order.	1.80	1525.00	\$2,745.00
10/27/2022	RJF	FN	Telephone conference with Amir regarding case issues.	0.30	1525.00	\$457.50
10/27/2022	SSC	FN	Review Committee member responses regarding settlement.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SSC	FN	Analysis regarding Cineworld Jersey edit.	0.10	1145.00	\$114.50
10/27/2022	SSC	FN	Review emails from Bradford J. Sandler, Robert J. Feinstein, Maxim B. Litvak regarding DIP order edits.	0.20	1145.00	\$229.00
10/27/2022	SSC	FN	Review and analyze DIP order edits.	0.50	1145.00	\$572.50
10/27/2022	SSC	FN	Telephone conference with M. Bogdanowicz regarding DIP order.	0.10	1145.00	\$114.50
10/27/2022	SSC	FN	Review and analyze DIP order based on question received.	0.20	1145.00	\$229.00
10/27/2022	BJS	FN	Teleconference with K Gwynne regarding DIP	0.20	1445.00	\$289.00
10/27/2022	BJS	FN	Various emails with counsel regarding DIP order	0.50	1445.00	\$722.50
10/27/2022	BJS	FN	Various emails with PSZJ regarding W&E list, modifications needed	0.30	1445.00	\$433.50
10/27/2022	BJS	FN	Teleconference with S Singh regarding DIP	0.10	1445.00	\$144.50
10/27/2022	BJS	FN	Various emails with R Gold regarding DIP	0.30	1445.00	\$433.50
10/27/2022	BJS	FN	Review Pyrmid Management Objection	0.30	1445.00	\$433.50
10/27/2022	BJS	FN	Various emails with A&P team regarding DIP objections	0.30	1445.00	\$433.50
10/27/2022	BJS	FN	Various emails with UCC regarding DIP	0.20	1445.00	\$289.00
10/27/2022	BJS	FN	Various emails with Debtors regarding objection deadline/DIP	0.20	1445.00	\$289.00
10/27/2022	BJS	FN	Various emails with UCC advisors regarding DIP	0.40	1445.00	\$578.00
10/27/2022	BJS	FN	Teleconference with C Ragan regarding DIP	0.20	1445.00	\$289.00
10/27/2022	BJS	FN	Various emails with A Chang regarding DIP	0.10	1445.00	\$144.50
10/27/2022	BJS	FN	Teleconference with P Labov regarding DIP	0.30	1445.00	\$433.50
10/27/2022	BJS	FN	Review and Revised Final DIP Order; Various emails with PSZJ regarding same	0.50	1445.00	\$722.50
10/27/2022	BJS	FN	Various emails with SSC regarding business plan, DIP, Jersey	0.40	1445.00	\$578.00
10/27/2022	BJS	FN	Various emails with LLs regarding DIP, R LL changes to DIP	0.50	1445.00	\$722.50
10/27/2022	BJS	FN	Review Charles River objection	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	BJS	FN	Review Stonefield objection	0.10	1445.00	\$144.50
10/27/2022	BJS	FN	Various emails with C Martin regarding DIP	0.30	1445.00	\$433.50
10/27/2022	BJS	FN	Review Revised DIP Order	1.00	1445.00	\$1,445.00
10/27/2022	BJS	FN	Various emails with T Scannell regarding DIP	0.30	1445.00	\$433.50
10/27/2022	BJS	FN	Various emails with PSZJ regarding Jersey entity	0.30	1445.00	\$433.50
10/27/2022	PJL	FN	Review slides on DIP Budget and variance report.	0.90	1195.00	\$1,075.50
10/27/2022	PJL	FN	Review and respond to correspondence regarding Jersey Limited entity and liability on guarantor claims, including discussion with B. Sandler regarding same.	0.90	1195.00	\$1,075.50
10/27/2022	PJL	FN	Discussion with B. Sandler regarding stub rent and ultimate resolution with respect to same in connection with 506(c) waiver and final DIP order.	0.90	1195.00	\$1,075.50
10/27/2022	PJL	FN	Review language in final DIP order dealing with landlord concerns and lender approval, including discussion with B. Sandler regarding same.	1.10	1195.00	\$1,314.50
10/27/2022	MDW	FN	Review objection to DIP filed by group of landlords.	0.60	1350.00	\$810.00
10/27/2022	MDW	FN	Review changes to W/E List for DIP hearing in light of settlement documentation.	0.20	1350.00	\$270.00
10/27/2022	BLW	FN	Revise Witness and Exhibit list re: DIP Hearing and coordinate filing re: same.	0.30	825.00	\$247.50
10/27/2022	BLW	FN	Correspond with co-counsel re: W/E list re: DIP Hearing.	0.10	825.00	\$82.50
10/28/2022	CHM	FN	Telephone conference with T. Heckel and S. Cho re hearing presentation.	0.20	875.00	\$175.00
10/28/2022	CHM	FN	Telephone conference with S. Cho re DIP hearing presentation.	0.20	875.00	\$175.00
10/28/2022	CHM	FN	Telephone conference with UCC advisors re case status and DIP hearing.	0.70	875.00	\$612.50
10/28/2022	CHM	FN	Telephone conference with S. Cho re DIP settlement slide edits.	0.10	875.00	\$87.50
10/28/2022	CHM	FN	Draft slides for DIP hearing.	2.10	875.00	\$1,837.50
10/28/2022	MBL	FN	Review and comment on revisions from co-counsel to final DIP order; address landlord inquiry re same.	0.50	1275.00	\$637.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	MBL	FN	Emails with team and co-counsel re final DIP order and pending case issues.	0.30	1275.00	\$382.50
10/28/2022	RJF	FN	Telephone conferences with Bradford J. Sandler regarding DIP negotiations.	0.50	1525.00	\$762.50
10/28/2022	RJF	FN	Review DIP objections.	0.40	1525.00	\$610.00
10/28/2022	SSC	FN	Telephone conference with T. Heckel and Cia H. Mackle regarding 10/31 hearing presentation.	0.20	1145.00	\$229.00
10/28/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding 10/31 hearing presentation.	0.20	1145.00	\$229.00
10/28/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP status.	0.10	1145.00	\$114.50
10/28/2022	SSC	FN	Telephone conference with UCC advisors regarding case status and DIP hearing.	0.70	1145.00	\$801.50
10/28/2022	SSC	FN	Telephone conference with Cia H. Mackle regarding DIP settlement presentation slide edits.	0.10	1145.00	\$114.50
10/28/2022	SSC	FN	Review and revise DIP settlement presentation slide.	0.20	1145.00	\$229.00
10/28/2022	SSC	FN	Draft timeline of Committee activity regarding 10/31 hearing and correspond with Cia H. Mackle regarding same.	0.30	1145.00	\$343.50
10/28/2022	SSC	FN	Review final DIP order edits.	0.30	1145.00	\$343.50
10/28/2022	SSC	FN	Review Maxim B. Litvak comments regarding final DIP order.	0.10	1145.00	\$114.50
10/28/2022	SSC	FN	Telephone conference with M. Bogdanowicz regarding DIP order.	0.10	1145.00	\$114.50
10/28/2022	BJS	FN	Teleconference with R Tucker regarding DIP	0.40	1445.00	\$578.00
10/28/2022	BJS	FN	Various emails with T Dillman, R Tucker, B Lehan regarding DIP	0.30	1445.00	\$433.50
10/28/2022	BJS	FN	Various emails with R Gold regarding DIP	0.20	1445.00	\$289.00
10/28/2022	BJS	FN	Attention to final DIP order issues/language	1.50	1445.00	\$2,167.50
10/28/2022	BJS	FN	Teleconference with B Lehan regarding stub rent	0.40	1445.00	\$578.00
10/28/2022	BJS	FN	Review Kimco objection	0.10	1445.00	\$144.50
10/28/2022	BJS	FN	Review GS Site objection	0.10	1445.00	\$144.50
10/28/2022	BJS	FN	Teleconference with A&P, K&E regarding DIP Order pageturn	0.80	1445.00	\$1,156.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	BJS	FN	Review DTA objection	0.20	1445.00	\$289.00
10/28/2022	BJS	FN	Teleconference with T Scannell regarding DIP	0.40	1445.00	\$578.00
10/28/2022	BJS	FN	Review Donahue objection	0.10	1445.00	\$144.50
10/28/2022	BJS	FN	Teleconference with B Lohan regarding DIP settlement	0.30	1445.00	\$433.50
10/28/2022	BJS	FN	Various emails with Weil/PSZJ regarding DIP	0.20	1445.00	\$289.00
10/28/2022	BJS	FN	Review Novak objection	0.10	1445.00	\$144.50
10/28/2022	BJS	FN	Review TPP Objection	0.10	1445.00	\$144.50
10/28/2022	BJS	FN	Review revised draft final DIP order; Various emails with PSZJ/Weil regarding outstanding issues	0.90	1445.00	\$1,300.50
10/28/2022	MDW	FN	Multiple internal calls re DIP Hearing issues and filing issues.	1.10	1350.00	\$1,485.00
10/29/2022	AJK	FN	Review UCC statement re DIP.	0.20	1595.00	\$319.00
10/29/2022	AJK	FN	Review UCC statement re DIP.	0.20	1595.00	\$319.00
10/29/2022	MBL	FN	Review and comment on lender and co-counsel comments to revised final DIP order; emails with team, co-counsel, and opposing counsel re same.	1.20	1275.00	\$1,530.00
10/29/2022	RJF	FN	Review and comment on revised DIP order and related emails.	1.30	1525.00	\$1,982.50
10/29/2022	SSC	FN	Review several emails from PSZJ and WG regarding final DIP order edits.	0.20	1145.00	\$229.00
10/29/2022	BJS	FN	Teleconference with R Tucker regarding DIP	0.40	1445.00	\$578.00
10/29/2022	BJS	FN	Various emails with I Gold regarding DIP	0.30	1445.00	\$433.50
10/29/2022	BJS	FN	Various emails with landlord counsel regarding stub rent	0.40	1445.00	\$578.00
10/29/2022	BJS	FN	Various emails with R Gold regarding DIP	0.30	1445.00	\$433.50
10/29/2022	BJS	FN	Various emails with PSZJ/Weil regarding DIP, settlement	0.30	1445.00	\$433.50
10/29/2022	BJS	FN	Review further revised DIP Order	0.30	1445.00	\$433.50
10/29/2022	BJS	FN	Various emails with Debtors regarding DIP; Teleconference with R Fiedler regarding DIP; Teleconference with S Simms regarding DIP	1.50	1445.00	\$2,167.50
10/29/2022	BJS	FN	Teleconference B Lehane regarding DIP	0.40	1445.00	\$578.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	AJK	FN	Attention to e-mails re DIP order issues.	0.40	1595.00	\$638.00
10/30/2022	MBL	FN	Review further revised versions of final DIP order from co-counsel, along with debtor revisions thereto; emails with team, co-counsel, and debtor counsel re same.	1.50	1275.00	\$1,912.50
10/30/2022	MBL	FN	Review and comment on draft statement in support of final DIP order; emails with team and co-counsel re same.	0.90	1275.00	\$1,147.50
10/30/2022	MBL	FN	Review revised budget and marketing timeline.	0.30	1275.00	\$382.50
10/30/2022	MBL	FN	Status emails with team and co-counsel re DIP issues.	0.20	1275.00	\$255.00
10/30/2022	MBL	FN	Review draft slides re DIP settlement.	0.20	1275.00	\$255.00
10/30/2022	RJF	FN	Review and comment on UCC statement regarding DIP resolution and related emails.	0.40	1525.00	\$610.00
10/30/2022	RJF	FN	Numerous telephone conferences with Bradford J. Sandler and emails Bradford J. Sandler regarding resolving open DIP issues.	1.00	1525.00	\$1,525.00
10/30/2022	RJF	FN	Review of revised drafts of final DIP order.	1.30	1525.00	\$1,982.50
10/30/2022	SSC	FN	Review several PSZJ and WG emails regarding slide deck.	0.10	1145.00	\$114.50
10/30/2022	SSC	FN	Review additional revisions to UCC statement regarding DIP	0.10	1145.00	\$114.50
10/30/2022	SSC	FN	Review emails from Bradford J. Sandler and S. Singh regarding DIP order dispute regarding milestones.	0.10	1145.00	\$114.50
10/30/2022	SSC	FN	Review emails regarding filed DIP order.	0.10	1145.00	\$114.50
10/30/2022	BJS	FN	Various conferences with R Fiedler regarding DIP;	0.20	1445.00	\$289.00
10/30/2022	BJS	FN	Teleconference with Debtors/Lenders/UCC regarding DIP;	0.30	1445.00	\$433.50
10/30/2022	BJS	FN	Various emails with Debtors/Lenders/UCC regarding DIP;	0.20	1445.00	\$289.00
10/30/2022	BJS	FN	Various conferences with S Singh regarding DIP;	0.30	1445.00	\$433.50
10/30/2022	BJS	FN	Various emails with PSZJ/Weil regarding DIP, motion to continue;	0.20	1445.00	\$289.00
10/30/2022	BJS	FN	Review revised DIP orders (mutiple versions);	1.70	1445.00	\$2,456.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	BJS	FN	Review Revised draft UCC statement regarding DIP;	1.30	1445.00	\$1,878.50
10/30/2022	BJS	FN	Various emails with PSZJ/Weil regarding UCC statement;	0.30	1445.00	\$433.50
10/30/2022	BJS	FN	Various emails with FTI regarding budget;	0.20	1445.00	\$289.00
10/30/2022	BJS	FN	Various emails with PWP regarding milestones;	0.30	1445.00	\$433.50
10/30/2022	BJS	FN	Teleconference with Alix, FTI, HL, A&P regarding budget;	0.20	1445.00	\$289.00
10/30/2022	BJS	FN	Teleconference with S Simms regarding budget;	0.30	1445.00	\$433.50
10/30/2022	BJS	FN	Various Emails PSZJ/Weil regarding agenda, final/filed version of DIP order;	0.20	1445.00	\$289.00
10/30/2022	BJS	FN	Various emails with I Gold regarding budget	0.30	1445.00	\$433.50
10/30/2022	MDW	FN	Multiple internal communications re Debtors' recent changes to DIP terms and related issues.	1.30	1350.00	\$1,755.00
10/31/2022	MBL	FN	Review filed final DIP order, committee statement, and slides.	0.50	1275.00	\$637.50
10/31/2022	MBL	FN	Attend final DIP hearing.	0.90	1275.00	\$1,147.50
10/31/2022	SSC	FN	Attend DIP hearing.	1.00	1145.00	\$1,145.00
10/31/2022	SSC	FN	Review UCC filed statement and slide deck.	0.20	1145.00	\$229.00
10/31/2022	BJS	FN	Review statement in support of DIP; Various emails with PSZJ/Weil regarding same	0.40	1445.00	\$578.00
10/31/2022	BJS	FN	Prepare for and attend DIP hearing	1.50	1445.00	\$2,167.50
10/31/2022	BJS	FN	Teleconference with B Lehan regarding stub rent/DIP	0.40	1445.00	\$578.00
10/31/2022	BJS	FN	Teleconference with A Perez regarding stub rent	0.10	1445.00	\$144.50
10/31/2022	BJS	FN	Teleconference with RF regarding DIP	0.30	1445.00	\$433.50
10/31/2022	BJS	FN	Review and Revise Para 23 of DIP order; Various emails with LLs regarding same	0.50	1445.00	\$722.50
10/31/2022	BJS	FN	Various emails with counsel regarding revised final DIP order	0.50	1445.00	\$722.50
10/31/2022	BJS	FN	Various conferences with FTI/LLs regarding stub rent resolution	1.50	1445.00	\$2,167.50
10/31/2022	PJL	FN	Discuss open issues with B. Sandler and attend	1.10	1195.00	\$1,314.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			hearing on DIP.			
10/31/2022	MDW	FN	Internal final prep for and attend hearing on DIP Hearing.	1.30	1350.00	\$1,755.00
10/31/2022	BLW	FN	Attend Final DIP hearing.	0.90	825.00	\$742.50
				591.50		\$747,254.00

General Creditors Comm. [B150]

09/28/2022	PJL	GC	Review First Day Transcript and Cash Management Motion/Interim Order.	2.90	1195.00	\$3,465.50
09/28/2022	PJL	GC	Conference with professional team regarding up-coming hearing and Committee position.	0.40	1195.00	\$478.00
09/28/2022	PJL	GC	Conference with B. Sandler regarding open issues on various second day relief.	0.80	1195.00	\$956.00
09/29/2022	PJJ	GC	Draft Bylaws.	1.50	495.00	\$742.50
09/29/2022	RJF	GC	Review and revise draft bylaws.	0.30	1525.00	\$457.50
09/29/2022	SSC	GC	Review and revise Committee expense reimbursement form.	0.10	1145.00	\$114.50
09/29/2022	SSC	GC	Correspond with Weil regarding Committee by laws.	0.10	1145.00	\$114.50
09/29/2022	SSC	GC	Correspond with Weil regarding Committee expense reimbursement form.	0.10	1145.00	\$114.50
09/29/2022	SSC	GC	Telephone conference with CJ regarding case status.	0.20	1145.00	\$229.00
09/29/2022	SSC	GC	Telephone conference with D. Perry regarding case status.	0.50	1145.00	\$572.50
09/29/2022	SSC	GC	Telephone conference with T. Heckel regarding Committee distribution.	0.20	1145.00	\$229.00
09/29/2022	SSC	GC	Telephone conference with T. Heckel regarding Committee distribution.	0.10	1145.00	\$114.50
09/29/2022	SSC	GC	Correspond with T. Heck regarding Committee distribution.	0.10	1145.00	\$114.50
09/29/2022	SSC	GC	Draft email to Committee regarding brief update.	0.50	1145.00	\$572.50
09/29/2022	SSC	GC	Review comments to bylaws from Robert J. Feinstein.	0.20	1145.00	\$229.00
09/29/2022	SSC	GC	Coordinating call with Committee professionals regarding case status.	1.00	1145.00	\$1,145.00

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09/29/2022	SSC	GC	Correspond with T. Heckel regarding Committee emails.	0.20	1145.00	\$229.00
09/29/2022	PJL	GC	Review various correspondence, including but not limited to house-keeping issues.	1.80	1195.00	\$2,151.00
09/29/2022	MDW	GC	Conference with local counsel for Debtors re general case issues.	0.60	1350.00	\$810.00
09/30/2022	RMP	GC	Conference with M Tuchin re various case issues.	0.50	1745.00	\$872.50
09/30/2022	RJF	GC	Review and comment on draft UCC deck.	0.90	1525.00	\$1,372.50
09/30/2022	RJF	GC	Review comments to bylaws and related emails.	0.40	1525.00	\$610.00
09/30/2022	SSC	GC	Review and revise email to Committee regarding status.	0.30	1145.00	\$343.50
09/30/2022	SSC	GC	Review and analyze bylaw edits from Weil.	0.30	1145.00	\$343.50
09/30/2022	SSC	GC	Review and revise bylaws.	0.20	1145.00	\$229.00
10/01/2022	RJF	GC	Review draft PWP committee deck.	0.40	1525.00	\$610.00
10/01/2022	RJF	GC	Attention to WGL, bylaws, meeting materials.	0.80	1525.00	\$1,220.00
10/01/2022	SSC	GC	Review C. Nelson email regarding Committee call items.	0.10	1145.00	\$114.50
10/01/2022	SSC	GC	Review A. Senoussi email regarding Committee call items.	0.10	1145.00	\$114.50
10/01/2022	SSC	GC	Analysis regarding Committee call and agenda.	0.50	1145.00	\$572.50
10/01/2022	SSC	GC	Emails with advisors regarding prep call for Committee meeting.	0.20	1145.00	\$229.00
10/01/2022	BJS	GC	Various emails with UCC Profs regarding bylaws, agenda	3.00	1445.00	\$4,335.00
10/01/2022	MDW	GC	Review internal professional materials - updating of issues, in prep for professionals' call.	2.30	1350.00	\$3,105.00
10/02/2022	DG	GC	Call with PSZJ team in advance of advisor call re: open tasks (.6); review deck prepared by PW in advance of meeting (.3); call with all Committee advisors in preparation for meeting (1.2)	2.10	1425.00	\$2,992.50
10/02/2022	RJF	GC	Review comments to bylaws.	0.10	1525.00	\$152.50
10/02/2022	SSC	GC	Email to Bradford J. Sandler regarding revised Committee materials for call.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/02/2022	BJS	GC	UCC Professionals' call	1.10	1445.00	\$1,589.50
10/02/2022	BJS	GC	Various emails with PSZJ/K&E regarding confidentiality/bylaws	0.30	1445.00	\$433.50
10/02/2022	PJL	GC	Review meeting materials and comment on same.	1.20	1195.00	\$1,434.00
10/02/2022	MDW	GC	Review multiple professional communications and participate in all hand professional call in advance of committee call.	1.80	1350.00	\$2,430.00
10/03/2022	CHM	GC	Attend Cineworld advisors call.	0.80	875.00	\$700.00
10/03/2022	DG	GC	Review revised deck for committee meeting (.3); advisors call re: same (.8); review and respond to emails re: same (.2)	1.30	1425.00	\$1,852.50
10/03/2022	RJF	GC	Correspondence with UCC regarding status.	0.10	1525.00	\$152.50
10/03/2022	RJF	GC	Review updated deck.	0.20	1525.00	\$305.00
10/03/2022	SSC	GC	Review Committee update from Bradford J. Sandler.	0.10	1145.00	\$114.50
10/03/2022	SSC	GC	Review and respond to S. Starr regarding Committee presentation.	0.10	1145.00	\$114.50
10/03/2022	SSC	GC	Review revised Committee deck from A. Senoussi.	0.20	1145.00	\$229.00
10/03/2022	SSC	GC	Committee call.	0.80	1145.00	\$916.00
10/03/2022	SSC	GC	Correspond with K&E (Okike) regarding critical vendor payments to date.	0.20	1145.00	\$229.00
10/03/2022	SSC	GC	Correspond with T. Heckel regarding Committee call.	0.10	1145.00	\$114.50
10/03/2022	SSC	GC	Review and analyze Committee presentation.	0.50	1145.00	\$572.50
10/03/2022	SSC	GC	Draft notes for Committee call.	0.20	1145.00	\$229.00
10/03/2022	BJS	GC	Various emails with UCC regarding bylaws	0.50	1445.00	\$722.50
10/03/2022	PJL	GC	Review Committee Presentation.	0.30	1195.00	\$358.50
10/03/2022	MDW	GC	Review materials and provide comments re Committee meeting materials.	1.30	1350.00	\$1,755.00
10/04/2022	CHM	GC	Attend committee call.	1.10	875.00	\$962.50
10/04/2022	RJF	GC	Prepare for committee meeting.	1.00	1525.00	\$1,525.00
10/04/2022	RJF	GC	Telephone conference with Bradford J. Sandler regarding committee agenda.	0.20	1525.00	\$305.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	RJF	GC	Telephonic committee meeting.	1.10	1525.00	\$1,677.50
10/04/2022	RJF	GC	Emails Singh, Bradford J. Sandler regarding committee minutes.	0.20	1525.00	\$305.00
10/04/2022	SSC	GC	Review several emails internal and regarding Weil regarding Committee minutes.	0.10	1145.00	\$114.50
10/04/2022	SSC	GC	Participate on Committee call telephonically.	1.10	1145.00	\$1,259.50
10/04/2022	SSC	GC	Telephone conference with Bradford J. Sandler regarding Committee call.	0.10	1145.00	\$114.50
10/04/2022	SSC	GC	Review Committee member edits to bylaws.	0.10	1145.00	\$114.50
10/04/2022	SSC	GC	Telephone conference with Benjamin L. Wallen regarding bylaws.	0.10	1145.00	\$114.50
10/04/2022	SSC	GC	Review bylaw revisions from Committee members.	0.10	1145.00	\$114.50
10/04/2022	SSC	GC	Correspond with Benjamin L. Wallen regarding Committee member edits to bylaws.	0.10	1145.00	\$114.50
10/04/2022	SSC	GC	Review and analyze requested Committee member revisions to bylaws.	0.30	1145.00	\$343.50
10/04/2022	BJS	GC	Prepare for (.2) and attend UCC Call (1.0)	1.20	1445.00	\$1,734.00
10/04/2022	BJS	GC	Various Emails with K Gwynne regarding NDA provisions	0.30	1445.00	\$433.50
10/04/2022	BJS	GC	Various Emails with C Kochman regarding NDA	0.30	1445.00	\$433.50
10/04/2022	PJL	GC	Attend Committee Meeting.	1.10	1195.00	\$1,314.50
10/04/2022	MDW	GC	Review Committee materials in advance of and participate in weekly Committee call.	1.80	1350.00	\$2,430.00
10/04/2022	BLW	GC	Attend Committee Meeting.	1.10	825.00	\$907.50
10/04/2022	BLW	GC	Revise and circulate amended bylaws re: committee member comments.	1.40	825.00	\$1,155.00
10/04/2022	BLW	GC	Call with Ms. Cho re: bylaws.	0.10	825.00	\$82.50
10/05/2022	SSC	GC	Telephone conference with K. Gwynne regarding bylaws.	0.20	1145.00	\$229.00
10/05/2022	SSC	GC	Review and revise Committee bylaws.	0.20	1145.00	\$229.00
10/05/2022	SSC	GC	Correspond with K. Gwynne regarding bylaws.	0.10	1145.00	\$114.50
10/05/2022	SSC	GC	Correspond with K&E regarding bylaws edits.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	SSC	GC	Correspond with Weil regarding Committee bylaw edits.	0.10	1145.00	\$114.50
10/06/2022	SSC	GC	Telephone conference with C. Nelson, FTI, regarding Committee call.	0.10	1145.00	\$114.50
10/06/2022	SSC	GC	Telephone conference with T. Heckel regarding Committee updates.	0.20	1145.00	\$229.00
10/06/2022	SSC	GC	Telephone conference with T. Heckel regarding Committee agenda.	0.10	1145.00	\$114.50
10/06/2022	SSC	GC	Review bylaw edits and correspond with Benjamin L. Wallen regarding same.	0.20	1145.00	\$229.00
10/06/2022	SSC	GC	Correspond with Committee members regarding distribution list.	0.10	1145.00	\$114.50
10/06/2022	SSC	GC	Telephone conference with Benjamin L. Wallen regarding Committee member edits to bylaws.	0.10	1145.00	\$114.50
10/06/2022	BJS	GC	Various emails with N Maoz regarding bylaws	0.30	1445.00	\$433.50
10/06/2022	BLW	GC	Call with Ms. Cho re: Bylaws.	0.10	825.00	\$82.50
10/06/2022	BLW	GC	Revise Committee Bylaws.	0.80	825.00	\$660.00
10/06/2022	BLW	GC	Call with Committee Member re: Bylaws.	0.10	825.00	\$82.50
10/06/2022	BLW	GC	Correspond with co-counsel re: Bylaws.	0.20	825.00	\$165.00
10/08/2022	SSC	GC	Review committee update from R. Foust.	0.10	1145.00	\$114.50
10/09/2022	SSC	GC	Review further edits to bylaws from Weil and correspond with Benjamin L. Wallen regarding same.	0.10	1145.00	\$114.50
10/09/2022	BJS	GC	Review K&E changes to bylaws	0.20	1445.00	\$289.00
10/09/2022	BLW	GC	Review and comment on comments from co-counsel to Committee Bylaws.	0.10	825.00	\$82.50
10/10/2022	SSC	GC	Review revised bylaws.	0.10	1145.00	\$114.50
10/10/2022	SSC	GC	Correspond with T. Heckel and Benjamin L. Wallen regarding revised bylaws.	0.10	1145.00	\$114.50
10/10/2022	SSC	GC	Draft email to Committee regarding bylaws.	0.10	1145.00	\$114.50
10/10/2022	SSC	GC	Correspond with T. Heckel regarding bylaws.	0.10	1145.00	\$114.50
10/10/2022	SSC	GC	Review proposed Committee agenda and email to T. Heckel regarding same.	0.10	1145.00	\$114.50

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10/10/2022	BJS	GC	Review revised bylaws; Teleconference with SC regarding same; Various emails with PSZJ/Weil regarding same	0.30	1445.00	\$433.50
10/10/2022	BLW	GC	Correspond with Debtors re: Bylaws.	0.10	825.00	\$82.50
10/10/2022	BLW	GC	Revise Committee bylaws.	0.20	825.00	\$165.00
10/11/2022	RJF	GC	Review draft meeting agenda, related emails.	0.40	1525.00	\$610.00
10/11/2022	RJF	GC	Review and comment on UCC meeting materials.	0.30	1525.00	\$457.50
10/11/2022	SSC	GC	Review revisions to proposed Committee meeting presentation slides.	0.20	1145.00	\$229.00
10/11/2022	SSC	GC	Review Committee meeting presentation slides.	0.10	1145.00	\$114.50
10/11/2022	MDW	GC	Address internally issues of member's automatic stay issue.	0.30	1350.00	\$405.00
10/11/2022	BLW	GC	Multiple correspondence re: bylaws, including revisions and execution re: same.	0.20	825.00	\$165.00
10/12/2022	MBL	GC	Review draft slides for committee presentation; emails with team, co-counsel, and Perella re same.	0.50	1275.00	\$637.50
10/12/2022	RJF	GC	Review and comment on final materials for next meeting.	0.30	1525.00	\$457.50
10/12/2022	SSC	GC	Correspond with Benjamin L. Wallen regarding bylaws.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Telephone conference with D. Santos regarding materials for Committee call.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Telephone conference with D. Santos regarding overbroad confidentiality designation regarding materials for Committee call.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Review and revise Committee materials for call and edits to same.	0.20	1145.00	\$229.00
10/12/2022	SSC	GC	Telephone conference with C. Foster regarding PEO designation material for Committee call.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Review and respond to D. Santos regarding bylaws.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Review several emails regarding revisions to materials for Committee call.	0.20	1145.00	\$229.00
10/12/2022	SSC	GC	Correspond with C. Foster regarding bylaws.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Telephone conference with C. Foster regarding	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			bylaws.			
10/12/2022	SSC	GC	Correspond with Benjamin L. Wallen regarding revised bylaws.	0.30	1145.00	\$343.50
10/12/2022	SSC	GC	Review several emails regarding Committee call materials.	0.30	1145.00	\$343.50
10/12/2022	SSC	GC	Correspond with UCC Advisors regarding PIO designation on Committee call materials.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Correspond with CJ regarding bylaw signature.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Review final executed Committee bylaws.	0.10	1145.00	\$114.50
10/12/2022	SSC	GC	Draft email to Committee regarding bylaws.	0.10	1145.00	\$114.50
10/12/2022	BJS	GC	Review revised bylaws; Various emails with K&E regarding same	0.20	1445.00	\$289.00
10/12/2022	BJS	GC	Various emails with UCC Profs regarding reporting	0.50	1445.00	\$722.50
10/12/2022	PJL	GC	Review committee presentation and various slides, revisions to same.	0.80	1195.00	\$956.00
10/12/2022	MDW	GC	Review materials circulated to Committee and prep for weekly call.	1.30	1350.00	\$1,755.00
10/12/2022	BLW	GC	Correspond with Debtors re bylaws.	0.20	825.00	\$165.00
10/12/2022	BLW	GC	Revise, finalize, obtain signatures/approval of and circulate bylaws.	0.90	825.00	\$742.50
10/12/2022	BLW	GC	Correspond with Committee members re: bylaws.	0.20	825.00	\$165.00
10/12/2022	DLM	GC	Review responses and assemble Committee signatures to Bylaws.	0.50	395.00	\$197.50
10/13/2022	CHM	GC	Attend committee call.	1.00	875.00	\$875.00
10/13/2022	MBL	GC	Attend committee call.	1.00	1275.00	\$1,275.00
10/13/2022	RJF	GC	Prepare for committee meeting.	0.30	1525.00	\$457.50
10/13/2022	RJF	GC	Committee meeting.	1.10	1525.00	\$1,677.50
10/13/2022	SSC	GC	Correspond with Committee members regarding critical vendor order redline.	0.10	1145.00	\$114.50
10/13/2022	SSC	GC	Committee call.	1.00	1145.00	\$1,145.00
10/13/2022	BJS	GC	Various emails with S Singh regarding UCC call prep	0.30	1445.00	\$433.50
10/13/2022	BJS	GC	Prepare for (.4) and attend UCC Call (1.1)	1.50	1445.00	\$2,167.50

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10/13/2022	BLW	GC	Attend Committee Meeting.	1.10	825.00	\$907.50
10/17/2022	RJF	GC	Review and comment on agenda for next meeting.	0.10	1525.00	\$152.50
10/17/2022	SSC	GC	Correspond with Committee member regarding case status.	0.10	1145.00	\$114.50
10/17/2022	SSC	GC	Telephone conference with T. Heckle regarding Committee call materials.	0.20	1145.00	\$229.00
10/17/2022	SSC	GC	Review Committee agenda and correspond with Heckel regarding revision.	0.10	1145.00	\$114.50
10/18/2022	SSC	GC	Telephone conference with J. Raviele regarding case status.	0.30	1145.00	\$343.50
10/19/2022	CHM	GC	Attend advisor call.	1.00	875.00	\$875.00
10/19/2022	RJF	GC	Review and comment on agenda for next UCC meeting and related emails.	0.20	1525.00	\$305.00
10/19/2022	SSC	GC	Attend UCC advisor call.	1.00	1145.00	\$1,145.00
10/19/2022	BJS	GC	Various emails with T Heckel regarding agenda/UCC call outline	0.10	1445.00	\$144.50
10/19/2022	PJL	GC	Review committee meeting agenda and various slides going to Committee members, including internal discussion regarding various open issues.	1.90	1195.00	\$2,270.50
10/19/2022	MDW	GC	Prep for (review materials) and participate in professionals' WIP call.	1.20	1350.00	\$1,620.00
10/20/2022	AJK	GC	UCC meeting.	1.20	1595.00	\$1,914.00
10/20/2022	CHM	GC	Attend committee meeting (1.0) and precall re same (.5).	1.50	875.00	\$1,312.50
10/20/2022	MBL	GC	Attend committee weekly update call.	1.20	1275.00	\$1,530.00
10/20/2022	RJF	GC	Telephonic committee meeting.	0.90	1525.00	\$1,372.50
10/20/2022	SSC	GC	Telephone conference with UCC Advisors - precall to Committee meeting.	0.50	1145.00	\$572.50
10/20/2022	SSC	GC	Telephone conference with Committee.	1.00	1145.00	\$1,145.00
10/20/2022	PJL	GC	Attend committee call.	1.20	1195.00	\$1,434.00
10/20/2022	BLW	GC	Attend Committee Meeting.	1.20	825.00	\$990.00
10/21/2022	CHM	GC	Attend UCC advisors call.	0.80	875.00	\$700.00
10/24/2022	CHM	GC	Attend UCC advisor call.	0.80	875.00	\$700.00

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10/24/2022	SSC	GC	UCC advisor call.	0.80	1145.00	\$916.00
10/24/2022	SSC	GC	Review email from S. Singh regarding Committee call.	0.10	1145.00	\$114.50
10/25/2022	AJK	GC	UCC meeting.	1.00	1595.00	\$1,595.00
10/25/2022	CHM	GC	Attend committee meeting.	1.10	875.00	\$962.50
10/25/2022	MBL	GC	Attend committee weekly update call (in part).	0.20	1275.00	\$255.00
10/25/2022	RJF	GC	Prepare committee meeting materials.	0.30	1525.00	\$457.50
10/25/2022	RJF	GC	Committee meeting.	1.10	1525.00	\$1,677.50
10/25/2022	SSC	GC	Attend portions of Committee call.	0.80	1145.00	\$916.00
10/25/2022	SSC	GC	Telephone conference with Raviele regarding case status.	0.20	1145.00	\$229.00
10/25/2022	SSC	GC	Correspond with M. Litvak regarding Committee call.	0.10	1145.00	\$114.50
10/25/2022	BJS	GC	UCC Call	1.00	1445.00	\$1,445.00
10/25/2022	PJL	GC	Attend Committee meeting.	0.90	1195.00	\$1,075.50
10/25/2022	MDW	GC	Prep for and participate in weekly Committee call.	1.60	1350.00	\$2,160.00
10/26/2022	RJF	GC	Call with all UCC professionals regarding 11/27/22 meeting.	0.40	1525.00	\$610.00
10/26/2022	SSC	GC	Review and respond to T. Heckel regarding Committee proposed agenda.	0.10	1145.00	\$114.50
10/26/2022	SSC	GC	Review S. Singh email to Committee regarding DIP settlement.	0.10	1145.00	\$114.50
10/26/2022	SSC	GC	Telephone conference with D. Perry regarding case status.	0.30	1145.00	\$343.50
10/26/2022	SSC	GC	Telephone conference with T. Heckel regarding Committee agenda.	0.10	1145.00	\$114.50
10/26/2022	PJL	GC	Review Committee Agenda.	0.20	1195.00	\$239.00
10/27/2022	AJK	GC	UCC meeting.	0.40	1595.00	\$638.00
10/27/2022	CHM	GC	Attend committee meeting.	0.30	875.00	\$262.50
10/27/2022	MBL	GC	Attend committee update call.	0.30	1275.00	\$382.50
10/27/2022	RJF	GC	Prepare for UCC meeting.	0.30	1525.00	\$457.50

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10/27/2022	RJF	GC	Committee meeting.	0.30	1525.00	\$457.50
10/27/2022	SSC	GC	Telephone conference with T. Heckel regarding Committee call.	0.10	1145.00	\$114.50
10/27/2022	SSC	GC	Review and respond to K. Gwynne regarding Committee member alternate.	0.10	1145.00	\$114.50
10/27/2022	BJS	GC	Prepare for UCC call; attend UCC call; Review UCC materials	0.80	1445.00	\$1,156.00
10/27/2022	BJS	GC	Various emails with PSZJ regarding UST inquiry regarding membership	0.20	1445.00	\$289.00
10/27/2022	BJS	GC	Review email from Cineplex regarding UCC meeting	0.10	1445.00	\$144.50
10/27/2022	PJL	GC	Prepare for and attend Committee meeting.	1.10	1195.00	\$1,314.50
10/27/2022	MDW	GC	Prep for and attend meeting of Committee.	0.50	1350.00	\$675.00
10/27/2022	MDW	GC	Call from Creditor re case status issue.	0.20	1350.00	\$270.00
10/27/2022	MDW	GC	Email from and call to UST re Committee composition.	0.20	1350.00	\$270.00
10/28/2022	PJL	GC	Conference with B. Sandler regarding open issues.	0.40	1195.00	\$478.00
10/28/2022	MDW	GC	Participate in weekly Professionals' WIP call re DIP and other issues.	0.70	1350.00	\$945.00
10/31/2022	AJK	GC	Attention to e-mail re presentation.	0.10	1595.00	\$159.50
10/31/2022	PJL	GC	Attend Cineplex business integration discussion.	1.50	1195.00	\$1,792.50
10/31/2022	PJL	GC	Review and revise PJT correspondence to Committee and review PJT slide prepared by PWP, including discussion with B. Sandler regarding same.	1.80	1195.00	\$2,151.00
10/31/2022	MDW	GC	Participate in call with professionals for Cineplex re potential transaction issues.	1.40	1350.00	\$1,890.00
				106.80		\$131,128.00

Hearing

09/28/2022	CHM	HE	Review NCM emergency hearing pleadings and confer with S. Cho re same.	0.30	875.00	\$262.50
09/28/2022	SSC	HE	Attention to Cineplex hearing.	0.10	1145.00	\$114.50
09/28/2022	SSC	HE	Attend portions of hearing telephonically.	0.90	1145.00	\$1,030.50

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09/28/2022	SSC	HE	Review and analyze critical dates and upcoming hearing.	0.10	1145.00	\$114.50
09/28/2022	SSC	HE	Correspond with Cia H. Mackle regarding National CineMedia emergency hearing.	0.10	1145.00	\$114.50
09/28/2022	SSC	HE	Telephone conference with J. Raviele regarding hearing.	0.20	1145.00	\$229.00
09/28/2022	SSC	HE	Review and revise hearing talking points.	0.20	1145.00	\$229.00
09/30/2022	SSC	HE	Review J. Sussberg email regarding status of continued second day hearing.	0.10	1145.00	\$114.50
10/04/2022	SSC	HE	Review Sept. 28 hearing transcript.	0.30	1145.00	\$343.50
10/04/2022	SSC	HE	Telephone conference with C. Foster regarding 10/6 hearing.	0.10	1145.00	\$114.50
10/06/2022	SSC	HE	Correspond with Alan J. Kornfeld and Tavi C. Flanagan regarding hearing.	0.20	1145.00	\$229.00
10/06/2022	SSC	HE	Telephone conference with Bradford J. Sandler regarding hearing.	0.10	1145.00	\$114.50
10/06/2022	SSC	HE	Correspond with restructuring team regarding hearing status.	0.10	1145.00	\$114.50
10/06/2022	SSC	HE	Telephone conference with T. Heckel and G. Morgan regarding hearing.	0.10	1145.00	\$114.50
10/06/2022	SSC	HE	Summary to team after hearing.	0.10	1145.00	\$114.50
10/17/2022	SSC	HE	Correspond with Weil regarding Oct. 21 hearing canceled.	0.10	1145.00	\$114.50
10/17/2022	SSC	HE	Correspond with FTI regarding 10/21 hearing.	0.10	1145.00	\$114.50
10/18/2022	RJF	HE	Numerous emails regarding changed hearing dates.	0.30	1525.00	\$457.50
10/19/2022	SSC	HE	Telephone conference with Benjamin L. Wallen regarding 10/21 hearing.	0.10	1145.00	\$114.50
10/19/2022	SSC	HE	Correspond with Benjamin L. Wallen regarding 10/21 hearing.	0.10	1145.00	\$114.50
10/20/2022	SSC	HE	Correspond with B. Sandler regarding 10/21 hearing.	0.10	1145.00	\$114.50
10/21/2022	SSC	HE	Attend hearing telephonically.	0.50	1145.00	\$572.50
10/21/2022	SSC	HE	Telephone conference with B. Wallen regarding hearing	0.10	1145.00	\$114.50

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10/21/2022	SSC	HE	Telephone conference with T. Heckel regarding hearing.	0.10	1145.00	\$114.50
10/21/2022	SSC	HE	Correspond with A. Perez regarding hearing.	0.10	1145.00	\$114.50
10/21/2022	SSC	HE	Follow up telephone conference with B. Wallen after hearing.	0.10	1145.00	\$114.50
10/21/2022	SSC	HE	Review B. Wallen summary of hearing for Committee.	0.10	1145.00	\$114.50
10/21/2022	SSC	HE	Prepare for hearing.	0.50	1145.00	\$572.50
10/21/2022	SSC	HE	Correspond with B. Wallen regarding Committee update after hearing.	0.10	1145.00	\$114.50
10/26/2022	RJF	HE	Attention to W&E list for DIP hearing.	0.30	1525.00	\$457.50
10/31/2022	RJF	HE	Review agenda, as filed order.	0.40	1525.00	\$610.00
10/31/2022	RJF	HE	Telephone conference with Bradford J. Sandler regarding hearing.	0.30	1525.00	\$457.50
10/31/2022	RJF	HE	Call to prepare for hearing.	0.30	1525.00	\$457.50
10/31/2022	RJF	HE	Attend hearing on final DIP.	1.00	1525.00	\$1,525.00
10/31/2022	RJF	HE	Post-hearing emails regarding stub rent language.	0.50	1525.00	\$762.50
10/31/2022	SSC	HE	Review hearing agenda.	0.10	1145.00	\$114.50
				8.30		\$10,600.50

Meeting of Creditors [B150]

10/16/2022	BJS	MC	Various emails with SC regarding 341 meeting	0.10	1445.00	\$144.50
10/17/2022	SSC	MC	Correspond with T. Heckel regarding 341(a) meeting.	0.10	1145.00	\$114.50
10/17/2022	BLW	MC	Attend 341(a) (.2) and draft brief update and coordinate updated calendaring re: same (.1).	0.30	825.00	\$247.50
				0.50		\$506.50

Operations [B210]

09/28/2022	DG	OP	Review of key case first day pleadings	3.50	1425.00	\$4,987.50
09/28/2022	SSC	OP	Review and analyze critical vendor order and edits needed.	0.50	1145.00	\$572.50
09/28/2022	SSC	OP	Review and analyze trade vendor agreement and	0.50	1145.00	\$572.50

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			revisions needed.			
09/28/2022	SSC	OP	Review and analyze first day hearing transcript portions.	0.50	1145.00	\$572.50
09/29/2022	SSC	OP	Analysis regarding critical vendor issues.	0.20	1145.00	\$229.00
09/29/2022	PJL	OP	Attend advisor call.	0.50	1195.00	\$597.50
09/29/2022	PJL	OP	Attend to issues relating to Cash Management motion.	0.90	1195.00	\$1,075.50
10/01/2022	RJF	OP	Emails regarding critical vendor agreement.	0.30	1525.00	\$457.50
10/01/2022	SSC	OP	Telephone conference with C. Okike and C. Foster regarding critical vendor.	0.40	1145.00	\$458.00
10/01/2022	SSC	OP	Review and revise critical vendor order.	0.50	1145.00	\$572.50
10/01/2022	SSC	OP	Review and revise critical vendor agreement.	0.30	1145.00	\$343.50
10/01/2022	BJS	OP	Various emails with PSZJ regarding 2nd day motions	1.50	1445.00	\$2,167.50
10/02/2022	CHM	OP	Telephone conference with committee professionals re case status.	1.00	875.00	\$875.00
10/02/2022	RJF	OP	Emails regarding critical vendor issues.	0.10	1525.00	\$152.50
10/02/2022	SSC	OP	Review and analyze PWP deck for Committee call and correspond with PWP regarding same.	0.30	1145.00	\$343.50
10/02/2022	SSC	OP	Telephone conference with C. Okike regarding critical vendor questions.	0.10	1145.00	\$114.50
10/02/2022	SSC	OP	Correspond with FTI regarding critical vendor order issues.	0.10	1145.00	\$114.50
10/02/2022	SSC	OP	Telephone conference with Bradford J. Sandler regarding case strategy.	0.20	1145.00	\$229.00
10/02/2022	BJS	OP	Various emails with PSZJ regarding 2nd day motions	0.40	1445.00	\$578.00
10/02/2022	PJL	OP	Advisors meeting.	1.10	1195.00	\$1,314.50
10/02/2022	BLW	OP	Attend Committee Professionals Call.	1.00	825.00	\$825.00
10/03/2022	PJJ	OP	Research re CV motion.	0.80	495.00	\$396.00
10/03/2022	RJF	OP	Call with Bradford J. Sandler regarding CV order.	0.20	1525.00	\$305.00
10/03/2022	RJF	OP	Emails regarding CV order.	0.10	1525.00	\$152.50
10/03/2022	RJF	OP	UCC Professionals call.	1.00	1525.00	\$1,525.00

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10/03/2022	SSC	OP	Telephone conference with D. Santos regarding critical vendor.	0.40	1145.00	\$458.00
10/03/2022	SSC	OP	Review and revise critical vendor order based on comments received.	0.30	1145.00	\$343.50
10/03/2022	SSC	OP	Telephone conference with Bradford J. Sandler regarding critical vendor.	0.10	1145.00	\$114.50
10/03/2022	SSC	OP	Telephone conferences with C. Foster regarding critical vendor.	0.20	1145.00	\$229.00
10/03/2022	SSC	OP	Correspond with FTI regarding critical vendor second interim request.	0.20	1145.00	\$229.00
10/03/2022	SSC	OP	Analysis regarding critical vendor bridge order and response date needed.	0.20	1145.00	\$229.00
10/03/2022	SSC	OP	Correspond with K&E (Okike) regarding critical vendor payments to date.	0.10	1145.00	\$114.50
10/03/2022	BJS	OP	Various emails and various conferences with SC regarding Critical Vendor Payments	0.50	1445.00	\$722.50
10/03/2022	BJS	OP	Teleconference with R. Tucker regarding rent	0.40	1445.00	\$578.00
10/03/2022	BJS	OP	Attention to NCM contract	0.30	1445.00	\$433.50
10/03/2022	BJS	OP	Various emails with UCC Profs regarding UCC report	0.40	1445.00	\$578.00
10/03/2022	BJS	OP	Attention to Pepsi/Cineworld transaction	0.40	1445.00	\$578.00
10/03/2022	MDW	OP	Call with Debtors' local counsel re critical vendor issues.	0.30	1350.00	\$405.00
10/03/2022	BLW	OP	Attend professionals call.	0.90	825.00	\$742.50
10/04/2022	SSC	OP	Review and revise second interim critical vendor order from K&E.	0.20	1145.00	\$229.00
10/04/2022	SSC	OP	Review and revise cert of counsel regarding second interim critical vendor order from K&E.	0.20	1145.00	\$229.00
10/04/2022	BJS	OP	Various emails with UCC profs regarding rent; Various emails with Debtors regarding rent; Various emails with LLs regarding missed rent	1.50	1445.00	\$2,167.50
10/04/2022	BJS	OP	Teleconference with B. Lehane regarding rent	0.40	1445.00	\$578.00
10/04/2022	BJS	OP	Various Emails with PSZJ regarding 2nd day motions	0.20	1445.00	\$289.00

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10/04/2022	PJL	OP	Review Critical Vendor order and revised agreement.	0.80	1195.00	\$956.00
10/05/2022	SSC	OP	Review and revise critical vendor order.	0.10	1145.00	\$114.50
10/05/2022	SSC	OP	Email to K&E regarding critical vendor order.	0.10	1145.00	\$114.50
10/05/2022	SSC	OP	Correspond with FTI regarding critical vendor order.	0.10	1145.00	\$114.50
10/05/2022	SSC	OP	Review further edits to second interim critical vendor order from K&E.	0.20	1145.00	\$229.00
10/05/2022	SSC	OP	Email J. Fina regarding second interim critical vendor COC and order.	0.10	1145.00	\$114.50
10/05/2022	SSC	OP	Review further revised COC and second interim critical vendor order.	0.10	1145.00	\$114.50
10/05/2022	SSC	OP	Correspond with K&E regarding further revised COC and second interim critical vendor order.	0.10	1145.00	\$114.50
10/05/2022	BJS	OP	Review COC regarding CV; Various emails with PSZJ/Weil regarding same	0.20	1445.00	\$289.00
10/05/2022	PJL	OP	Review CV order and internal discussion regarding same.	0.30	1195.00	\$358.50
10/06/2022	SSC	OP	Correspond with N. Maoz regarding critical vendor order.	0.10	1145.00	\$114.50
10/06/2022	SSC	OP	Telephone conference with D. Santos regarding critical trade reporting.	0.20	1145.00	\$229.00
10/06/2022	SSC	OP	Telephone conference with Benjamin L. Wallen regarding critical vendor order edits.	0.10	1145.00	\$114.50
10/06/2022	SSC	OP	Prepare for and attend hearing regarding second interim critical vendor order.	0.50	1145.00	\$572.50
10/06/2022	SSC	OP	Review critical vendor order detail from FTI.	0.20	1145.00	\$229.00
10/06/2022	BJS	OP	Teleconference with SC regarding CV hearing	0.20	1445.00	\$289.00
10/06/2022	BJS	OP	Various emails with B Wallen regarding CV agreement	0.30	1445.00	\$433.50
10/06/2022	BJS	OP	Review CV payment schedules	0.40	1445.00	\$578.00
10/06/2022	BLW	OP	Call with Ms. Cho re: critical vendor order.	0.20	825.00	\$165.00
10/06/2022	BLW	OP	Revise and circulate internally critical vendor and trade agreement.	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	SSC	OP	Review and revise critical vendor order based on comments received.	0.80	1145.00	\$916.00
10/07/2022	SSC	OP	Correspond with K&E regarding critical vendor order.	0.10	1145.00	\$114.50
10/07/2022	SSC	OP	Correspond with Maoz regarding critical vendor order.	0.10	1145.00	\$114.50
10/07/2022	SSC	OP	Telephone conference with N. Maoz regarding critical vendor order.	0.10	1145.00	\$114.50
10/07/2022	BJS	OP	Various emails with FTI regarding budget	0.30	1445.00	\$433.50
10/07/2022	BJS	OP	Teleconference with SC regarding CV terms	0.30	1445.00	\$433.50
10/07/2022	PJL	OP	Standing advisors call.	0.80	1195.00	\$956.00
10/10/2022	RJF	OP	Call with UCC professionals.	1.00	1525.00	\$1,525.00
10/10/2022	BJS	OP	Various emails with S. Brimley regarding utilities	0.10	1445.00	\$144.50
10/10/2022	BJS	OP	Various emails with UCC LL members regarding rent	0.20	1445.00	\$289.00
10/10/2022	BJS	OP	UCC Advisors call	1.00	1445.00	\$1,445.00
10/10/2022	BJS	OP	Various Emails with D Branch regarding rent; Various Emails with J Aberman regarding rent	0.30	1445.00	\$433.50
10/10/2022	BLW	OP	Attend weekly professionals call.	1.00	825.00	\$825.00
10/11/2022	SSC	OP	Correspond with T. Heckel regarding critical vendor agreement.	0.10	1145.00	\$114.50
10/11/2022	BJS	OP	Review Operating Reports; Various emails with FTI regarding same; Teleconference with SC regarding same, CV report	0.30	1445.00	\$433.50
10/12/2022	SSC	OP	Review and analyze K&E comments to critical vendor order/trade agreement and further revisions needed.	0.50	1145.00	\$572.50
10/12/2022	SSC	OP	Correspond with Benjamin L. Wallen regarding follow up on critical vendor.	0.10	1145.00	\$114.50
10/12/2022	SSC	OP	Correspond with FTI regarding critical vendor revisions.	0.10	1145.00	\$114.50
10/12/2022	SSC	OP	Draft email to Committee regarding critical vendor order status.	0.50	1145.00	\$572.50
10/12/2022	BJS	OP	Various emails with SC regarding CV payments	0.20	1445.00	\$289.00

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10/12/2022	BJS	OP	Various emails with R Foust regarding cash management	0.20	1445.00	\$289.00
10/12/2022	BJS	OP	Review PacTronics objection	0.10	1445.00	\$144.50
10/12/2022	BLW	OP	Call to debtors (.1) and correspond with Ms. Cho (.1) re: critical vendor comments.	0.20	825.00	\$165.00
10/13/2022	SSC	OP	Telephone conference with T. Heckel regarding critical vendor order.	0.10	1145.00	\$114.50
10/13/2022	BJS	OP	Various emails with PSZJ/FTI regarding CV order	0.30	1445.00	\$433.50
10/13/2022	BJS	OP	Various emails with R Tucker regarding rent; Various emails with FTI regarding same	0.20	1445.00	\$289.00
10/13/2022	BJS	OP	Review Detailed operating budget	0.40	1445.00	\$578.00
10/13/2022	BLW	OP	Review Debtor comments to critical vendor order.	0.20	825.00	\$165.00
10/13/2022	BLW	OP	Correspond re: critical vendor reporting.	0.10	825.00	\$82.50
10/13/2022	BLW	OP	Correspond with Ms. Cho re: Critical Vendor Issues.	0.20	825.00	\$165.00
10/13/2022	BLW	OP	Call with FTI re: Critical vendor issues.	0.10	825.00	\$82.50
10/14/2022	MBL	OP	Weekly update call with professionals re status and pending matters.	1.00	1275.00	\$1,275.00
10/14/2022	RJF	OP	UCC professionals call.	1.00	1525.00	\$1,525.00
10/14/2022	SSC	OP	Telephone conference with Benjamin L. Wallen regarding critical vendor reporting.	0.10	1145.00	\$114.50
10/14/2022	SSC	OP	Review several emails from Benjamin L. Wallen and D. Santos regarding critical vendor reporting.	0.20	1145.00	\$229.00
10/14/2022	SSC	OP	Telephone conference with D. Santos regarding critical vendor reporting.	0.10	1145.00	\$114.50
10/14/2022	BJS	OP	Review Prof Fee budget; Various emails with FTI regarding same	0.10	1445.00	\$144.50
10/14/2022	BJS	OP	Various emails with D O'Brien regarding cash management	0.10	1445.00	\$144.50
10/14/2022	BJS	OP	UCC Advisors Call	1.00	1445.00	\$1,445.00
10/14/2022	PJL	OP	Attend Standing Advisors call.	1.00	1195.00	\$1,195.00
10/14/2022	BLW	OP	Comments on and revisions to critical vendor order.	0.80	825.00	\$660.00
10/14/2022	BLW	OP	Numerous correspondences re: critical vendor issues.	0.80	825.00	\$660.00

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10/14/2022	BLW	OP	Call with Ms. Cho re: critical vendor order.	0.20	825.00	\$165.00
10/14/2022	BLW	OP	Calls (2x) with Debtors' counsel re: critical vendor order.	0.20	825.00	\$165.00
10/15/2022	BJS	OP	Various emails with FTI regarding business plan	0.30	1445.00	\$433.50
10/16/2022	SSC	OP	Review K&E email regarding open critical vendor order issues, revised critical vendor order from Benjamin L. Wallen, and correspond with Benjamin L. Wallen regarding same.	0.10	1145.00	\$114.50
10/16/2022	SSC	OP	UCC advisor call.	1.20	1145.00	\$1,374.00
10/16/2022	BLW	OP	Revise and correspond with Debtors re: critical vendor order.	0.20	825.00	\$165.00
10/16/2022	BLW	OP	Correspond with FTI re: critical vendor order.	0.10	825.00	\$82.50
10/17/2022	RJF	OP	All UCC professionals call.	0.90	1525.00	\$1,372.50
10/17/2022	SSC	OP	Telephone conference with C. Foster regarding critical vendor order.	0.10	1145.00	\$114.50
10/17/2022	SSC	OP	Correspond with Benjamin L. Wallen regarding critical vendor order status.	0.10	1145.00	\$114.50
10/17/2022	SSC	OP	Telephone conference with B. Wallen regarding critical vendor order status.	0.10	1145.00	\$114.50
10/17/2022	SSC	OP	Attend portions of UCC advisor call.	0.20	1145.00	\$229.00
10/17/2022	SSC	OP	Telephone conference with Benjamin L. Wallen regarding critical vendor order status.	0.10	1145.00	\$114.50
10/17/2022	SSC	OP	Correspond with Committee member regarding critical vendor status.	0.10	1145.00	\$114.50
10/17/2022	BJS	OP	Teleconference with R Tucker regarding rent, DIP	0.40	1445.00	\$578.00
10/17/2022	BJS	OP	Various emails with FTI regarding rent	0.10	1445.00	\$144.50
10/17/2022	BJS	OP	Teleconference with R Gold regarding stub rent/506c issues	0.40	1445.00	\$578.00
10/17/2022	BJS	OP	Various emails with SC regarding cash management	0.10	1445.00	\$144.50
10/17/2022	BJS	OP	UCC Prof Call	0.90	1445.00	\$1,300.50
10/17/2022	PJL	OP	Attend Standing Advisors Call.	1.00	1195.00	\$1,195.00
10/17/2022	BLW	OP	Call with Ms. Cho re: status of comments to critical vendor order and follow up email to FTI re: same.	0.10	825.00	\$82.50

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10/17/2022	BLW	OP	Call with Ms. Cho re: critical vendor and lease issues.	0.10	825.00	\$82.50
10/17/2022	BLW	OP	Call with Debtors' counsel re: critical vendor order.	0.10	825.00	\$82.50
10/18/2022	SSC	OP	Review K&E (J. Fina) email regarding form of final critical vendor order.	0.10	1145.00	\$114.50
10/18/2022	BLW	OP	Correspond with Debtors' counsel re: Critical Vendor Order.	0.10	825.00	\$82.50
10/19/2022	RJF	OP	Advisors call regarding DIP, etc.	0.50	1525.00	\$762.50
10/19/2022	SSC	OP	Review critical vendor order revision from K&E and telephone conference with Benjamin L. Wallen regarding same.	0.10	1145.00	\$114.50
10/19/2022	SSC	OP	Review and analyze Certification of Counsel regarding critical vendor order.	0.10	1145.00	\$114.50
10/19/2022	SSC	OP	Review several emails regarding form of final critical vendor order from K&E, Benjamin L. Wallen, Committee member.	0.20	1145.00	\$229.00
10/19/2022	BJS	OP	Various emails with FTI regarding rent	0.30	1445.00	\$433.50
10/19/2022	BJS	OP	Various emails with R Tucker regarding rent	0.20	1445.00	\$289.00
10/19/2022	BLW	OP	Multiple calls (2x) with Ms. Cho re: critical vendor issues and upcoming hearing issues.	0.30	825.00	\$247.50
10/19/2022	BLW	OP	Numerous correspondences re: final revisions to and approvals of critical vendor order and COC re: same.	0.70	825.00	\$577.50
10/19/2022	BLW	OP	Attend weekly professionals call (partial).	1.20	825.00	\$990.00
10/20/2022	SSC	OP	Review and respond to T. Heckel regarding critical vendor order.	0.10	1145.00	\$114.50
10/20/2022	BJS	OP	Teleconference with B Lehan regarding leases, rejection	0.20	1445.00	\$289.00
10/20/2022	BJS	OP	Teleconference with SC regarding rejection motion	0.10	1445.00	\$144.50
10/20/2022	BJS	OP	Various emails with SC regarding critical vendor	0.20	1445.00	\$289.00
10/20/2022	PJL	OP	Attend advisors call.	0.50	1195.00	\$597.50
10/21/2022	CHM	OP	Legal research re critical vendor and preference intersection in 5th Circuit.	2.00	875.00	\$1,750.00
10/21/2022	RJF	OP	Weekly advisors call.	0.80	1525.00	\$1,220.00

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10/21/2022	SSC	OP	Telephone conference with C. Mackle regarding critical vendor question.	0.10	1145.00	\$114.50
10/21/2022	SSC	OP	Review and respond TO J. Elkin regarding Warner Brothers request regarding critical vendor order.	0.10	1145.00	\$114.50
10/21/2022	BJS	OP	Teleconference with SC regarding CV payments	0.30	1445.00	\$433.50
10/21/2022	BLW	OP	Prepare for and attend hearing re: critical vendor motion.	0.80	825.00	\$660.00
10/21/2022	BLW	OP	Correspond re: critical vendor order.	0.30	825.00	\$247.50
10/24/2022	RJF	OP	UCC Professionals call.	0.70	1525.00	\$1,067.50
10/24/2022	BJS	OP	Review Lender Presenation regarding business operations	0.50	1445.00	\$722.50
10/24/2022	BJS	OP	Various emails with UCC Profs regarding NCM	0.40	1445.00	\$578.00
10/24/2022	BJS	OP	UCC Advisors Call	1.00	1445.00	\$1,445.00
10/24/2022	PJL	OP	Attend Standing Advisors Call.	1.00	1195.00	\$1,195.00
10/24/2022	BLW	OP	Attend professionals call.	0.70	825.00	\$577.50
10/25/2022	BJS	OP	Attention to stub rent issues, resolution; Various emails with FTI regarding business plan	1.00	1445.00	\$1,445.00
10/26/2022	AJK	OP	Adviser meeting.	0.40	1595.00	\$638.00
10/26/2022	CHM	OP	Attend UCC advisor call.	0.50	875.00	\$437.50
10/26/2022	SSC	OP	Review and analyze business plan.	1.00	1145.00	\$1,145.00
10/26/2022	SSC	OP	Correspond with FTI regarding business plan.	0.10	1145.00	\$114.50
10/26/2022	SSC	OP	UCC Advisor call.	0.50	1145.00	\$572.50
10/26/2022	BJS	OP	Attention to stub rent resolution, calculation	1.00	1445.00	\$1,445.00
10/26/2022	BJS	OP	Begin reviewing Debtors' draft business plan	0.50	1445.00	\$722.50
10/26/2022	PJL	OP	Business plan review.	1.10	1195.00	\$1,314.50
10/26/2022	PJL	OP	Attend advisors call.	0.60	1195.00	\$717.00
10/27/2022	RJF	OP	Review NCM analysis.	0.30	1525.00	\$457.50
10/27/2022	SSC	OP	Correspond with Bradford J. Sandler regarding management meeting.	0.20	1145.00	\$229.00
10/27/2022	SSC	OP	Review FTI Committee presentation.	0.20	1145.00	\$229.00

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10/27/2022	SSC	OP	Telephone conference with Bradford J. Sandler regarding management call.	0.10	1145.00	\$114.50
10/27/2022	SSC	OP	Correspond with T. Heckel Review Cineplex call.	0.10	1145.00	\$114.50
10/27/2022	SSC	OP	Correspond with Bradford J. Sandler, Robert J. Feinstein, Paul John Labov regarding Cineplex call.	0.20	1145.00	\$229.00
10/27/2022	SSC	OP	Telephone conference with T. Heckel regarding Cineplex call.	0.10	1145.00	\$114.50
10/27/2022	BJS	OP	Various emails with R Chadwick, S Singh, UCC advisors regarding Cineplex	0.30	1445.00	\$433.50
10/28/2022	MBL	OP	Update call with professionals re case status and pending issues.	0.80	1275.00	\$1,020.00
10/28/2022	RJF	OP	UCC Professionals call.	0.80	1525.00	\$1,220.00
10/28/2022	SSC	OP	Telephone conference with Bradford J. Sandler regarding management meeting.	0.20	1145.00	\$229.00
10/28/2022	SSC	OP	Telephone conference with C. Nelson regarding management meeting.	0.10	1145.00	\$114.50
10/28/2022	SSC	OP	Coordinate management meeting.	0.30	1145.00	\$343.50
10/28/2022	SSC	OP	Telephone conference with A. Perez regarding management meeting.	0.10	1145.00	\$114.50
10/28/2022	BJS	OP	UCC Advisor Call	0.80	1445.00	\$1,156.00
10/28/2022	BJS	OP	Various emails with R Chadwick regarding Cineplex	0.10	1445.00	\$144.50
10/28/2022	PJL	OP	Prepare for and attend standing advisors call.	1.10	1195.00	\$1,314.50
10/31/2022	CHM	OP	Attend Cineplex presentation.	1.40	875.00	\$1,225.00
10/31/2022	MBL	OP	Attend Cineplex presentation to committee advisors.	1.50	1275.00	\$1,912.50
10/31/2022	RJF	OP	Attend Cineplex management presentation.	1.20	1525.00	\$1,830.00
10/31/2022	SSC	OP	Review emails from C. Nelson, UCC Advisors regarding management meeting.	0.10	1145.00	\$114.50
10/31/2022	SSC	OP	Attend Cineplex presentation.	1.40	1145.00	\$1,603.00
10/31/2022	SSC	OP	Telephone conference with Bradford J. Sandler regarding Cineplex presentation.	0.20	1145.00	\$229.00
10/31/2022	BJS	OP	Review CPO order	0.10	1445.00	\$144.50
10/31/2022	BJS	OP	Various Emails with D Branch regarding RE taxes	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	BJS	OP	Various emails with FTI regarding bus plan	0.30	1445.00	\$433.50
10/31/2022	BJS	OP	Various emails with UCC/Debtors regarding bar date	0.20	1445.00	\$289.00
10/31/2022	BJS	OP	Attend Cineplex presentation to UCC	1.40	1445.00	\$2,023.00
10/31/2022	BJS	OP	Various emails with RF regarding Cineplex	0.30	1445.00	\$433.50
10/31/2022	BLW	OP	Call with Debtors' counsel re: critical vendor order.	0.10	825.00	\$82.50
				85.50		\$105,274.00

Plan & Disclosure Stmt. [B320]

10/04/2022	RJF	PD	Call with K&E, Wachtel regarding revised plan documents.	0.40	1525.00	\$610.00
10/11/2022	RJF	PD	Review valuation analysis from potential expert.	0.50	1525.00	\$762.50
10/25/2022	SSC	PD	Review and analyze RSA.	1.00	1145.00	\$1,145.00
				1.90		\$2,517.50

Retention of Prof. [B160]

10/02/2022	SSC	RP	Correspond with Steven W. Golden regarding PSZJ retention related.	0.10	1145.00	\$114.50
10/03/2022	SSC	RP	Correspond with Bradford J. Sandler regarding PSZJ retention.	0.10	1145.00	\$114.50
10/03/2022	BJS	RP	Various emails with SC regarding retention app; Teleconference with MW regarding same	0.20	1445.00	\$289.00
10/03/2022	SWG	RP	Begin drafting PSZJ retention application.	0.70	775.00	\$542.50
10/03/2022	MDW	RP	Internal discussion re retention issues for professionals and local practice comments.	0.50	1350.00	\$675.00
10/03/2022	BLW	RP	Correspond and coordinated preparation of PSZJ Retention application.	0.20	825.00	\$165.00
10/03/2022	KLL	RP	Prepare Pachulski Stang retention application.	1.80	495.00	\$891.00
10/04/2022	BLW	RP	Draft PSZJ Retention Application.	1.80	825.00	\$1,485.00
10/06/2022	GFB	RP	Review and analyze conflicts data and follow up re same.	1.30	995.00	\$1,293.50
10/06/2022	GFB	RP	Review and analyze conflicts data and follow up re same.	0.80	995.00	\$796.00
10/06/2022	SSC	RP	Correspond with Gina F. Brandt regarding PSZJ	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			retention application status.			
10/06/2022	SSC	RP	Review Gina F. Brandt emails regarding PSZJ retention application.	0.10	1145.00	\$114.50
10/10/2022	SSC	RP	Review K&E correspondence regarding conflicts list.	0.10	1145.00	\$114.50
10/10/2022	SSC	RP	Review Benjamin L. Wallen questions to K&E regarding conflicts list.	0.10	1145.00	\$114.50
10/11/2022	GFB	RP	Review and analyze conflicts data and follow up re same.	1.40	995.00	\$1,393.00
10/14/2022	BLW	RP	Correspond re: supplemental PII Information.	0.20	825.00	\$165.00
10/17/2022	SSC	RP	Review and respond to F. Young regarding PSZJ retention application.	0.20	1145.00	\$229.00
10/17/2022	BLW	RP	Review correspondences re: professional retention applications and coordination/preparation re: same.	0.10	825.00	\$82.50
10/18/2022	RJF	RP	Internal emails regarding retention application disclosures.	0.10	1525.00	\$152.50
10/18/2022	SSC	RP	Telephone conference with R. Foust regarding Committee professional retentions.	0.20	1145.00	\$229.00
10/18/2022	SSC	RP	Review and revise PSZJ retention application.	1.00	1145.00	\$1,145.00
10/18/2022	BJS	RP	Various emails with SC regarding retention app	0.10	1445.00	\$144.50
10/18/2022	BLW	RP	Revise PSZJ Retention Application.	1.50	825.00	\$1,237.50
10/19/2022	RJF	RP	Emails regarding PSZJ retention application.	0.30	1525.00	\$457.50
10/19/2022	MDW	RP	Prep for (review materials) and participate in professionals' WIP call.	0.30	1350.00	\$405.00
10/19/2022	BLW	RP	Revise PSZJ retention application and correspond re: disclosures in same.	2.70	825.00	\$2,227.50
10/20/2022	GFB	RP	Review and analyze conflicts data and follow up re same.	1.80	995.00	\$1,791.00
10/20/2022	RJF	RP	Emails regarding retention application.	0.10	1525.00	\$152.50
10/20/2022	SSC	RP	Correspond with B. Wallen regarding PSZJ retention.	0.10	1145.00	\$114.50
10/20/2022	BJS	RP	Various emails with PSZJ regarding retention app/disclosures	0.40	1445.00	\$578.00
10/20/2022	BLW	RP	Correspond re: PSZJ retention issues.	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	SSC	RP	Correspond with B. Wallen regarding PSZJ retention application open issues.	0.20	1145.00	\$229.00
10/21/2022	BLW	RP	Revise and comment on PSZJ retention application.	1.60	825.00	\$1,320.00
10/21/2022	DLM	RP	Review and revisions of interested parties re: PSZJ retention application.	0.80	395.00	\$316.00
10/23/2022	SSC	RP	Review and respond to B. Wallen regarding PSZJ retention disclosures.	0.10	1145.00	\$114.50
10/24/2022	RJF	RP	Internal emails regarding retention application.	0.20	1525.00	\$305.00
10/24/2022	SSC	RP	Review updated PSZJ retention disclosures.	0.10	1145.00	\$114.50
10/24/2022	SSC	RP	Review and revise PSZJ retention application.	0.70	1145.00	\$801.50
10/24/2022	MDW	RP	Review and provide input re firm retention disclosure issues.	0.30	1350.00	\$405.00
10/24/2022	BLW	RP	Correspond re: PSZJ disclosures and revise retention application re: same.	1.10	825.00	\$907.50
10/25/2022	SSC	RP	Correspond with F. Young regarding PSZJ retention.	0.10	1145.00	\$114.50
10/25/2022	SSC	RP	Telephone conference with F. Young regarding PSZJ retention.	0.10	1145.00	\$114.50
10/27/2022	SSC	RP	Telephone conference with T. Heckel regarding Committee retention applications.	0.10	1145.00	\$114.50
10/27/2022	SSC	RP	Correspond with F. Young regarding PSZJ retention.	0.10	1145.00	\$114.50
10/28/2022	AJK	RP	Attention to e-mails re retention application.	0.20	1595.00	\$319.00
10/28/2022	SSC	RP	Review PSZJ final retention application for filing.	0.10	1145.00	\$114.50
10/28/2022	SSC	RP	Correspond with F. Young regarding PSZJ retention application for filing.	0.10	1145.00	\$114.50
10/28/2022	MDW	RP	Final approval of Firm's retention application prior to filing.	0.40	1350.00	\$540.00
10/28/2022	BLW	RP	Correspond re: PSZJ retention application.	0.10	825.00	\$82.50
10/28/2022	BLW	RP	Call with Ms. Cho re: retention issues.	0.10	825.00	\$82.50
				25.30		\$23,882.00
Ret. of Prof./Other						
09/28/2022	DG	RPO	Investment Banker Interviews	3.00	1425.00	\$4,275.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	RJF	RPO	Review IB's pitch books.	1.00	1525.00	\$1,525.00
09/28/2022	RJF	RPO	Participate in IB interviews.	1.80	1525.00	\$2,745.00
09/28/2022	SSC	RPO	Telephone conference with Robert J. Feinstein regarding investment banker.	0.10	1145.00	\$114.50
09/29/2022	SSC	RPO	Review several Committee member emails regarding investment banker.	0.10	1145.00	\$114.50
09/30/2022	SSC	RPO	Correspond with A. Senoussi regarding PWP retention.	0.10	1145.00	\$114.50
10/06/2022	SSC	RPO	Coordinate review of debtors' retention applications.	0.20	1145.00	\$229.00
10/06/2022	BJS	RPO	Review JW, PWC, S&M, AP, Ashurst, A&G retention apps; Various emails with PSZJ regarding same	0.50	1445.00	\$722.50
10/06/2022	BJS	RPO	Review Willkie retention app	0.10	1445.00	\$144.50
10/06/2022	SWG	RPO	Review and summarize Debtors' professional retention applications	0.90	775.00	\$697.50
10/07/2022	SWG	RPO	Continue reviewing and summarizing professional retention applications.	1.80	775.00	\$1,395.00
10/10/2022	BLW	RPO	Correspond re: PII Llist and clarifications thereto.	0.20	825.00	\$165.00
10/12/2022	SSC	RPO	Telephone conference with Paul John Labov regarding professionals' retentions.	0.20	1145.00	\$229.00
10/12/2022	BJS	RPO	Various emails with CR regarding auctioneer	0.10	1445.00	\$144.50
10/12/2022	BJS	RPO	Review IB Fee comparison	0.10	1445.00	\$144.50
10/12/2022	PJL	RPO	Review PJT retention application and discuss same with internal team.	1.30	1195.00	\$1,553.50
10/13/2022	PJL	RPO	Discuss open issues on PJT application with internal team, including review of PWP presentation.	1.70	1195.00	\$2,031.50
10/13/2022	BLW	RPO	Correspond re: PJT retention materials.	0.10	825.00	\$82.50
10/14/2022	BJS	RPO	Various emails with SC regarding PJT fees	0.10	1445.00	\$144.50
10/14/2022	PJL	RPO	Review PWP slides on PJT and discussion with internal team regarding same.	1.40	1195.00	\$1,673.00
10/14/2022	BLW	RPO	Correspond re: PJT retention order and agreement with Debtors.	0.10	825.00	\$82.50
10/14/2022	BLW	RPO	Correspond with PWP re: supplemental PII List.	0.10	825.00	\$82.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	BJS	RPO	Various emails with F Young regarding PJT's retention terms	0.10	1445.00	\$144.50
10/18/2022	BJS	RPO	Teleconference with UCC Profs regarding Debtors' IB fee structure	0.50	1445.00	\$722.50
10/18/2022	PJL	RPO	Review PJT retention issues and discuss same with internal team on team call.	1.40	1195.00	\$1,673.00
10/24/2022	SSC	RPO	Correspond with Weil regarding retention application declarants.	0.10	1145.00	\$114.50
10/26/2022	SSC	RPO	Telephone conference with T. Heckel regarding K&E retention.	0.10	1145.00	\$114.50
10/26/2022	SSC	RPO	Telephone conference with Bradford J. Sandler regarding K&E retention.	0.10	1145.00	\$114.50
10/26/2022	BJS	RPO	Various emails with Weil regarding PJT	0.20	1445.00	\$289.00
10/26/2022	PJL	RPO	PJT discussion and review of PJT engagement letter.	1.40	1195.00	\$1,673.00
10/28/2022	SSC	RPO	Review T. Heckel email regarding Committee retention applications.	0.10	1145.00	\$114.50
10/28/2022	BJS	RPO	Review JW supplemental declaration	0.10	1445.00	\$144.50
10/28/2022	BJS	RPO	Review Kramer supplemental declaration	0.10	1445.00	\$144.50
10/28/2022	BJS	RPO	Review I Johnson supplemental dec	0.10	1445.00	\$144.50
10/28/2022	BJS	RPO	Review A Graiser's supplement dec	0.10	1445.00	\$144.50
10/28/2022	BJS	RPO	Review Mesterharm supplement dec	0.10	1445.00	\$144.50
10/28/2022	BJS	RPO	Review Lennon supplement dec	0.10	1445.00	\$144.50
10/28/2022	BJS	RPO	Review Bulmore declaration	0.10	1445.00	\$144.50
10/28/2022	MDW	RPO	Review supplemental disclosures filed by professionals representing Debtors.	0.30	1350.00	\$405.00
10/31/2022	BJS	RPO	Review retention orders	0.10	1445.00	\$144.50
				20.10		\$24,931.00

Stay Litigation [B140]

09/28/2022	RJF	SL	Attend Cineplex stay relief hearing (partial).	0.80	1525.00	\$1,220.00
09/28/2022	BLW	SL	Attend hearing on Cineplex MRFS.	1.30	825.00	\$1,072.50
09/28/2022	KLL	SL	Review and circulate filings related to relief from	0.30	495.00	\$148.50

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stay motion on court's 9/28 calendar.			
	<hr/> 2.40		<hr/> \$2,441.00
TOTAL SERVICES FOR THIS MATTER:			\$1,463,410.50

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Expenses

09/28/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	3.28
09/28/2022	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60
09/29/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	0.57
09/29/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/30/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/30/2022	RE2	SCAN/COPY (46 @0.10 PER PG)	4.60
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/03/2022	BB	14220.00002 Bloomberg Charges through 10-03-22	10.00
10/04/2022	BB	14220.00002 Bloomberg Charges through 10-04-22	10.00
10/04/2022	BB	14220.00002 Bloomberg Charges through 10-04-22	1.10
10/04/2022	BB	14220.00002 Bloomberg Charges through 10-04-22	10.00
10/04/2022	LN	14220.00002 Lexis Charges for 10-04-22	7.90
10/05/2022	LN	14220.00003 Lexis Charges for 10-05-22	7.90
10/06/2022	FE	14220.00003 FedEx Charges for 10-06-22	86.40
10/06/2022	LN	14220.00002 Lexis Charges for 10-06-22	23.69
10/06/2022	LN	14220.00002 Lexis Charges for 10-06-22	57.27
10/06/2022	OS	AVS Printing, Inv.#1845, PJ	30.00
10/06/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/06/2022	RE2	SCAN/COPY (614 @0.10 PER PG)	61.40
10/06/2022	RE2	SCAN/COPY (106 @0.10 PER PG)	10.60
10/06/2022	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
10/06/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
10/06/2022	RE2	SCAN/COPY (186 @0.10 PER PG)	18.60
10/06/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80

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10/06/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/06/2022	RE2	SCAN/COPY (130 @0.10 PER PG)	13.00
10/06/2022	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
10/06/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
10/06/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/06/2022	RE2	SCAN/COPY (614 @0.10 PER PG)	61.40
10/06/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
10/06/2022	RE2	SCAN/COPY (118 @0.10 PER PG)	11.80
10/06/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
10/06/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/06/2022	RE2	SCAN/COPY (360 @0.10 PER PG)	36.00
10/06/2022	RE2	SCAN/COPY (360 @0.10 PER PG)	36.00
10/06/2022	RE2	SCAN/COPY (160 @0.10 PER PG)	16.00
10/06/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/06/2022	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
10/06/2022	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/06/2022	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
10/06/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
10/06/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/06/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/06/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/08/2022	LN	14220.00002 Lexis Charges for 10-08-22	31.57
10/08/2022	LN	14220.00002 Lexis Charges for 10-08-22	8.46
10/08/2022	LN	14220.00002 Lexis Charges for 10-08-22	4.23
10/09/2022	BB	14220.00002 Bloomberg Charges through 10-09-22	10.00
10/09/2022	BB	14220.00002 Bloomberg Charges through 10-09-22	10.00
10/09/2022	BB	14220.00002 Bloomberg Charges through 10-09-22	10.00
10/09/2022	LN	14220.00002 Lexis Charges for 10-09-22	23.69
10/09/2022	LN	14220.00002 Lexis Charges for 10-09-22	41.59
10/10/2022	BB	14220.00002 Bloomberg Charges through 10-10-22	0.30
10/10/2022	BB	14220.00002 Bloomberg Charges through 10-10-22	10.00
10/10/2022	BB	14220.00002 Bloomberg Charges through 10-10-22	10.00
10/10/2022	LN	14220.00003 Lexis Charges for 10-10-22	55.24
10/10/2022	LN	14220.00002 Lexis Charges for 10-10-22	41.59

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10/11/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/11/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/11/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
10/11/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/11/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/11/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/11/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/12/2022	LN	14220.00002 Lexis Charges for 10-12-22	15.79
10/12/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
10/12/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
10/12/2022	RE2	SCAN/COPY (378 @0.10 PER PG)	37.80
10/12/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
10/12/2022	RE2	SCAN/COPY (378 @0.10 PER PG)	37.80
10/12/2022	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
10/12/2022	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
10/13/2022	BB	14220.00002 Bloomberg Charges through 10-13-22	10.00
10/13/2022	BB	14220.00002 Bloomberg Charges through 10-13-22	10.00
10/13/2022	BB	14220.00002 Bloomberg Charges through 10-13-22	10.00
10/13/2022	BB	14220.00002 Bloomberg Charges through 10-13-22	10.00
10/13/2022	LN	14220.00003 Lexis Charges for 10-13-22	23.69
10/13/2022	LN	14220.00003 Lexis Charges for 10-13-22	8.33
10/13/2022	LN	14220.00003 Lexis Charges for 10-13-22	16.91
10/13/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
10/13/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
10/13/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
10/13/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/13/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/13/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
10/13/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/14/2022	LN	14220.00003 Lexis Charges for 10-14-22	4.46
10/14/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
10/14/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/14/2022	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30

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10/16/2022	LN	14220.00003 Lexis Charges for 10-16-22	15.79
10/16/2022	LN	14220.00003 Lexis Charges for 10-16-22	7.99
10/16/2022	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
10/17/2022	FE	cinew.00001 FedEx Charges for 10-17-22	25.56
10/17/2022	FE	cinew.00001 FedEx Charges for 10-17-22	22.00
10/18/2022	LN	14220.00003 Lexis Charges for 10-18-22	31.57
10/18/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/18/2022	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
10/21/2022	LN	14220.00003 Lexis Charges for 10-21-22	33.27
10/23/2022	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
10/23/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/23/2022	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
10/24/2022	LN	14220.00003 Lexis Charges for 10-24-22	15.79
10/24/2022	LN	14220.00003 Lexis Charges for 10-24-22	15.79
10/24/2022	OS	AVS Printing, Inv.#1845, PJ	30.00
10/24/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/24/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/24/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
10/24/2022	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
10/24/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/24/2022	RE2	SCAN/COPY (570 @0.10 PER PG)	57.00
10/24/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/24/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/24/2022	RE2	SCAN/COPY (63 @0.10 PER PG)	6.30
10/24/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/24/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
10/24/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/24/2022	RE2	SCAN/COPY (118 @0.10 PER PG)	11.80
10/24/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/24/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/24/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/24/2022	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
10/24/2022	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
10/24/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

Pachulski Stang Ziehl & Jones LLP
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10/24/2022	RE2	SCAN/COPY (46 @0.10 PER PG)	4.60
10/24/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/24/2022	RE2	SCAN/COPY (258 @0.10 PER PG)	25.80
10/24/2022	RE2	SCAN/COPY (274 @0.10 PER PG)	27.40
10/24/2022	RE2	SCAN/COPY (214 @0.10 PER PG)	21.40
10/24/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/24/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/24/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/24/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/24/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/24/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/24/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/24/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/24/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/24/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/24/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/24/2022	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
10/24/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/24/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/24/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/24/2022	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
10/24/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/24/2022	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
10/24/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/24/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/25/2022	BB	14220.00003 Bloomberg Charges through 10-25-22	36.00
10/25/2022	LN	14220.00003 Lexis Charges for 10-25-22	7.90
10/25/2022	LN	14220.00003 Lexis Charges for 10-25-22	31.57
10/25/2022	RE2	SCAN/COPY (241 @0.10 PER PG)	24.10
10/25/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/26/2022	LN	14220.00003 Lexis Charges for 10-26-22	24.96
10/26/2022	OS	AVS Printing, Inv.#1845, PJ	30.00
10/26/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40

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10/26/2022	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
10/26/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
10/26/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/26/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/26/2022	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
10/26/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/26/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/26/2022	RE2	SCAN/COPY (180 @0.10 PER PG)	18.00
10/26/2022	RE2	SCAN/COPY (129 @0.10 PER PG)	12.90
10/26/2022	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
10/26/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
10/26/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/26/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/26/2022	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
10/26/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/26/2022	RE2	SCAN/COPY (151 @0.10 PER PG)	15.10
10/26/2022	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
10/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/26/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/26/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/31/2022	PAC	Pacer - Court Research	1.80
10/31/2022	RS	Research [E106] Everlaw, Inv. 67414	112.90

Total Expenses for this Matter

\$1,946.95

Pachulski Stang Ziehl & Jones LLP
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October 31, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 10/31/2022

Total Fees \$1,463,410.50

Total Expenses 1,946.95

Total Due on Current Invoice \$1,465,357.45

Outstanding Balance from prior invoices as of 10/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices: \$1,465,357.45

EXHIBIT B

Second Monthly Fee Statement

(November 1, 2022 – November 30, 2022)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CINEWORLD GROUP PLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90168 (MI)
)
) (Jointly Administered)
)

**SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG
ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Compensation Order”), Pachulski Stang Ziehl & Jones LLP [Docket No. 666] (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from November 1, 2022 through November 30 2022 (the “Statement Period”).

I. Itemization of Services Rendered by PSZJ:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

SUMMARY

Name	Position / Dept.	State of Bar Admission / Year	Hourly Rate	Hours	Total Compensation
Alan J. Kornfeld	Partner	CA 1987 DC 2002 NY 2004	\$1,595.00	5.10	\$8,134.50
Robert J. Feinstein	Partner	NY 1982	\$1,525.00	24.00	\$36,600.00
Bradford J. Sandler	Partner	PA 1996 NJ B1996 DE 2001 NY 2008	\$1,445.00 \$722.50	111.60 3.00	\$161,262.00 \$2,167.50
Michael D. Warner	Partner	TX 1995	\$1,350.00	6.90	\$9,315.00
Maxim B. Litvak	Partner	TX 1997 CA 2001	\$1,275.00	38.40	\$48,960.00
Paul John Labov	Partner	NJ 2002 NY 2003	\$1,195.00	74.40	\$88,908.00
Shirley S. Cho	Partner	CA 1997 NY 2002	\$1,145.00	63.80	\$73,051.00
Beth E. Levine	Counsel	NY 1992	\$1,045.00	39.20	\$40,964.00
Colin R. Robinson	Counsel	NY 1997 NJ 2001 PA 2001 DE 2010	\$1,025.00	5.20	\$5,330.00
Tavi C. Flanagan	Counsel	CA 1993	\$975.00	0.20	\$195.00
Ben L Wallen	Associate	TX 2016	\$825.00	39.30	\$32,422.50
Steven W. Golden	Associate	NY 2015 MD 2015 TX 2016 DE 2022	\$775.00	1.10	\$852.50
Kerri L. LaBrada	Paralegal	N/A	\$495.00	8.10	\$4,009.50
Leslie A. Forrester	Other	N/A	\$495.00	1.80	\$891.00
Patricia J. Jeffries	Paralegal	N/A	\$495.00	2.80	\$1,386.00
Denise L. Mendoza	Other	N/A	\$395.00	0.50	\$197.50
Total:				425.40	\$514,646.00

B. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by PSZJ by task categories, and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following categories:

Task Category	Hours	Fees Earned
Asset Analysis / Recovery	20.40	\$ 27,289.00
Avoidance Actions	0.70	\$ 951.50
Asset Disposition	37.90	\$ 50,652.50
Bankruptcy Litigation	55.70	\$ 60,615.00
Case Administration	7.00	\$ 7,690.00
Claims Administration / Objections	6.50	\$ 8,501.50
Compensation of Professionals	4.50	\$ 4,812.50
Compensation of Professionals / Others	3.20	\$ 4,594.00
Executory Contracts	107.20	\$115,914.00
Financial Filings	9.10	\$ 10,223.50
Financing	54.00	\$ 70,394.00
General Creditors' Committee	35.70	\$ 45,640.50
Hearing	3.90	\$ 4,590.50
Operations	57.90	\$ 79,164.50
Plan & Disclosure Statement	9.70	\$ 12,310.50
Retention of Professionals	4.70	\$ 3,938.00
Retention of Professionals / Other	2.80	\$ 3,449.00
Stay Litigation	1.50	\$ 1,748.00
Travel (Billed at ½ rate)	3.00	\$ 2,167.50
Total	425.40	\$514,646.00

A detailed itemization of the services rendered in each of the above categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by PSZJ for this Statement are as follows:

Expense Category	Total Expenses
Auto Travel Expense	\$ 92.39
Bloomberg – Online Research	\$ 73.40
Conference Call	\$ 14.71
Lexis/Nexis – legal Research	\$ 83.09
Pacer – Court Research	\$ 6.30
Reproduction / Scan Copy	\$116.60
Transcript	\$320.00

Expense Category	Total Expenses
Travel Expense	\$ 96.80
Working Meals	\$ 5.00
Total	\$808.29

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$412,525.09** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$514,446.00
Twenty Percent (20%) Holdback	<u>(\$185,272.56)</u>
Fees Minus Holdback	\$411,716.80
Costs (100%)	<u>\$808.29</u>
TOTAL	\$412,525.09

WHEREFORE, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) **\$411,716.80** (80% of \$514,446.00) on account of actual, reasonable and necessary professional services rendered to the Committee by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$808.29** incurred on behalf of the Committee by PSZJ.

Dated: December 19, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)
Benjamin L. Wallen (TX Bar No. 24102623)
440 Louisiana Street, Suite 900
Houston, Texas 77002
Telephone: (713) 691-9385
Facsimile: (713) 691-9407
Email: mwarner@pszjlaw.com
bwallen@pszjlaw.com

-and-

PACHULSKI STANG ZIEHL & JONES LLP

Robert J. Feinstein (admitted *pro hac vice*)
Bradford J. Sandler (admitted *pro hac vice*)
780 Third Avenue, 34th Floor
New York, New York 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: rfeinstein@pszjlaw.com
bsandler@pszjlaw.com

Co-Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2022

Invoice 131435

Client 14220

Matter 00003

RJF

SSC

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2022

FEES \$514,646.00

EXPENSES \$808.29

TOTAL CURRENT CHARGES **\$515,454.29**

BALANCE FORWARD **\$1,465,357.45**

TOTAL BALANCE DUE **\$1,980,811.74**

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 Cineworld O.C.U.C.
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1595.00	5.10	\$8,134.50
BEL	Levine, Beth E.	Counsel	1045.00	39.20	\$40,964.00
BJS	Sandler, Bradford J.	Partner	722.50	3.00	\$2,167.50
BJS	Sandler, Bradford J.	Partner	1445.00	111.60	\$161,262.00
BLW	Wallen , Ben L	Associate	825.00	39.30	\$32,422.50
CRR	Robinson, Colin R.	Counsel	1025.00	5.20	\$5,330.00
DLM	Mendoza, Denise L.	Other	395.00	0.50	\$197.50
KLL	LaBrada, Kerri L.	Paralegal	495.00	8.10	\$4,009.50
LAF	Forrester, Leslie A.	Other	495.00	1.80	\$891.00
MBL	Litvak, Maxim B.	Partner	1275.00	38.40	\$48,960.00
MDW	Warner, Michael D.	Partner	1350.00	6.90	\$9,315.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	2.80	\$1,386.00
PJL	Labov, Paul John	Partner	1195.00	74.40	\$88,908.00
RJF	Feinstein, Robert J.	Partner	1525.00	24.00	\$36,600.00
SSC	Cho, Shirley S.	Partner	1145.00	63.80	\$73,051.00
SWG	Golden, Steven W.	Associate	775.00	1.10	\$852.50
TCF	Flanagan, Tavi C.	Counsel	975.00	0.20	\$195.00
				425.40	\$514,646.00

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	20.40	\$27,289.00
AC	Avoidance Actions	0.70	\$951.50
AD	Asset Disposition [B130]	37.90	\$50,652.50
BL	Bankruptcy Litigation [L430]	55.70	\$60,615.00
CA	Case Administration [B110]	7.00	\$7,690.00
CO	Claims Admin/Objections[B310]	6.50	\$8,501.50
CP	Compensation Prof. [B160]	4.50	\$4,812.50
CPO	Comp. of Prof./Others	3.20	\$4,594.00
EC	Executory Contracts [B185]	107.20	\$115,914.00
FF	Financial Filings [B110]	9.10	\$10,223.50
FN	Financing [B230]	54.00	\$70,394.00
GC	General Creditors Comm. [B150]	35.70	\$45,640.50
HE	Hearing	3.90	\$4,590.50
OP	Operations [B210]	57.90	\$79,164.50
PD	Plan & Disclosure Stmt. [B320]	9.70	\$12,310.50
RP	Retention of Prof. [B160]	4.70	\$3,938.00
RPO	Ret. of Prof./Other	2.80	\$3,449.00
SL	Stay Litigation [B140]	1.50	\$1,748.00
TR	Travel	3.00	\$2,167.50
		425.40	<hr/> \$514,646.00

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Summary of Expenses

<u>Description</u>		<u>Amount</u>
	\$808.29	
Auto Travel Expense [E109]		\$92.39
Bloomberg		\$73.40
Working Meals [E111]		\$5.00
Conference Call [E105]		\$14.71
Lexis/Nexis- Legal Research [E		\$83.09
Pacer - Court Research		\$6.30
Reproduction/ Scan Copy		\$116.60
Travel Expense [E110]		\$320.00
Transcript [E116]		\$96.80
		<hr/>
		\$808.29

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
11/01/2022	MBL	AA	Review intercompany claims analysis from FTI.	0.30	1275.00	\$382.50
11/01/2022	BJS	AA	Review FTI deck regarding interco claims	0.40	1445.00	\$578.00
11/01/2022	PJL	AA	Review of Corporate Organizational Chart and internal discussion regarding “due to” and “due from” claims.	1.10	1195.00	\$1,314.50
11/02/2022	SSC	AA	Briefly review intercompany claims analysis from FTI.	0.10	1145.00	\$114.50
11/02/2022	BJS	AA	Various emails with PSZJ regarding intercompany claims; Review FTI report regarding same	1.00	1445.00	\$1,445.00
11/02/2022	PJL	AA	Internal discussion regarding “due to” and “due from” amounts.	0.90	1195.00	\$1,075.50
11/04/2022	LAF	AA	Legal research re: Copyright assignment.	0.50	495.00	\$247.50
11/07/2022	MBL	AA	Call with S. Cho re asset recovery issues.	0.30	1275.00	\$382.50
11/07/2022	RJF	AA	Initial review of intercompany claims analysis.	0.30	1525.00	\$457.50
11/07/2022	RJF	AA	Emails Beth E. Levine regarding investigation.	0.10	1525.00	\$152.50
11/07/2022	SSC	AA	Review and analyze revised inter/co receivable analysis.	0.30	1145.00	\$343.50
11/07/2022	SSC	AA	Telephone conference with D. O'Brien regarding revised inter/co receivable analysis.	0.50	1145.00	\$572.50
11/07/2022	SSC	AA	Telephone conference with B. Sandler regarding interco status.	0.50	1145.00	\$572.50
11/07/2022	SSC	AA	Review and respond to M. Litvak regarding litigation call.	0.10	1145.00	\$114.50
11/07/2022	BJS	AA	Teleconference with SC regarding Intercompany claims, waterfall analysis; Various emails with SC regarding same	0.60	1445.00	\$867.00
11/07/2022	PJL	AA	Review due to/due from intercompany balances and discuss same with internal team.	0.90	1195.00	\$1,075.50
11/08/2022	MBL	AA	Call with FTI and committee advisors re intercompany claims.	1.10	1275.00	\$1,402.50
11/08/2022	MBL	AA	Emails with Weil re challenge issues and estate claims.	0.20	1275.00	\$255.00
11/08/2022	MBL	AA	Review intercompany note and claim info; emails	0.30	1275.00	\$382.50

Pachulski Stang Ziehl & Jones LLP
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 Invoice 131435
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			with team re same.			
11/08/2022	RJF	AA	Review intercompany balance analysis.	1.00	1525.00	\$1,525.00
11/08/2022	RJF	AA	Call with UCC professionals regarding intercompany balance analysis.	1.00	1525.00	\$1,525.00
11/08/2022	SSC	AA	Telephone conference with P. Labov regarding intercompany claims issues.	0.30	1145.00	\$343.50
11/08/2022	BJS	AA	Various emails with K Gwynne, Attention to Chang regarding intercom claims	0.10	1445.00	\$144.50
11/09/2022	MBL	AA	Emails with committee advisors re timing and milestone issues.	0.20	1275.00	\$255.00
11/09/2022	MBL	AA	Review FTI analysis re debt and related party transactions.	0.50	1275.00	\$637.50
11/09/2022	RJF	AA	Office conference with Beth E. Levine regarding intercompany claims, dividends.	0.30	1525.00	\$457.50
11/09/2022	RJF	AA	Telephone conference with Star regarding dividends.	0.30	1525.00	\$457.50
11/09/2022	SSC	AA	Review FTI report regarding potential transfer investigations.	0.20	1145.00	\$229.00
11/09/2022	SSC	AA	Telephone conference with Bradford J. Sandler regarding transfers to investigate.	0.30	1145.00	\$343.50
11/09/2022	BJS	AA	Various emails with FTI regarding preferences	0.30	1445.00	\$433.50
11/09/2022	BJS	AA	Teleconference with S Star regarding intercom claims; Various emails with BNY regarding same; Teleconference with RF regarding same	0.50	1445.00	\$722.50
11/09/2022	BJS	AA	Teleconference with BNY/FTI regarding intercompany claims	0.70	1445.00	\$1,011.50
11/09/2022	BJS	AA	Teleconference with SC regarding intercompany claims	0.30	1445.00	\$433.50
11/10/2022	MBL	AA	Emails with team re interco and lease issues.	0.10	1275.00	\$127.50
11/10/2022	MBL	AA	Review revised marketing timelines.	0.20	1275.00	\$255.00
11/10/2022	RJF	AA	Emails Beth E. Levine regarding investigation.	0.30	1525.00	\$457.50
11/11/2022	MBL	AA	Emails with advisors re revised marketing timelines and interco issues.	0.20	1275.00	\$255.00
11/11/2022	BJS	AA	Attention to intercompany claim analysis	0.50	1445.00	\$722.50
11/16/2022	SSC	AA	Review and analyze Crown UK Holdco liabilities.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	SSC	AA	Review M. Litvak email regarding Crown UK Holdco.	0.10	1145.00	\$114.50
11/17/2022	RJF	AA	Conference with Bradford J. Sandler and Beth E. Levine regarding insider investigation.	0.30	1525.00	\$457.50
11/17/2022	BJS	AA	Conference with BL, RF regarding insider claims	0.40	1445.00	\$578.00
11/21/2022	MBL	AA	Emails with S. Cho and FTI re Midwest property/BK schedules.	0.10	1275.00	\$127.50
11/22/2022	RJF	AA	Call with FTI regarding insider investigation.	0.50	1525.00	\$762.50
11/22/2022	SSC	AA	Review and return P. Labov call regarding unencumbered assets.	0.10	1145.00	\$114.50
11/22/2022	BJS	AA	Teleconference with FTI regarding insider investigation	0.50	1445.00	\$722.50
11/23/2022	RJF	AA	Internal emails regarding investigation.	0.30	1525.00	\$457.50
11/28/2022	RJF	AA	Review and comment on discovery requests regarding insider claims and related emails.	0.50	1525.00	\$762.50
11/29/2022	BJS	AA	Attention to insider investigation	0.30	1445.00	\$433.50
11/30/2022	RJF	AA	Conference with Beth E. Levine regarding insider investigation.	0.30	1525.00	\$457.50
				<u>20.40</u>		<u>\$27,289.00</u>

Avoidance Actions

11/07/2022	SSC	AC	Telephone conference with R. Foust regarding critical vendor preference waivers.	0.10	1145.00	\$114.50
11/07/2022	SSC	AC	Review K&E and B. Sandler email regarding critical vendor preference waivers.	0.10	1145.00	\$114.50
11/19/2022	BJS	AC	Teleconference with M Fink, B Lohan regarding preferences; Various emails with M Fink, B Lohan regarding preferences	0.20	1445.00	\$289.00
11/20/2022	BJS	AC	Various emails with Debtors regarding preferences	0.30	1445.00	\$433.50
				<u>0.70</u>		<u>\$951.50</u>

Asset Disposition [B130]

09/28/2022	BJS	AD	Various emails with FTI regarding lease rejections	0.20	1445.00	\$289.00
09/30/2022	BJS	AD	Various emails with FTI regarding leases	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	SSC	AD	Review P. Labov update regarding Georgia sale motion.	0.10	1145.00	\$114.50
11/02/2022	PJL	AD	Review agenda and specifically the entry on Sale Motion.	0.40	1195.00	\$478.00
11/02/2022	PJL	AD	Review Sale Motion and revisions to proposed Order.	1.60	1195.00	\$1,912.00
11/03/2022	MBL	AD	Review and comment on GA sale order (0.3); calls with P. Labov re same (0.2).	0.50	1275.00	\$637.50
11/03/2022	BJS	AD	Teleconference with C Ragen regarding Pepsi/Cineworld	0.40	1445.00	\$578.00
11/03/2022	BJS	AD	Various emails with S Simms regarding Cineplex	0.20	1445.00	\$289.00
11/03/2022	BJS	AD	Various emails with FTI regarding lease rejection	0.50	1445.00	\$722.50
11/03/2022	BJS	AD	Review rejection motion; Various emails with UCC regarding same; Various emails with FTI regarding same	0.50	1445.00	\$722.50
11/03/2022	BJS	AD	Review lease status report	0.30	1445.00	\$433.50
11/03/2022	PJL	AD	Union City Sale Motion and proposed Order – discussion with Debtors’ counsel.	1.90	1195.00	\$2,270.50
11/04/2022	MBL	AD	Emails with P. Labov re revised sale order.	0.10	1275.00	\$127.50
11/04/2022	SSC	AD	Review emails from M. Litvak, P. Labov regarding Shannon sale order.	0.10	1145.00	\$114.50
11/04/2022	SSC	AD	Review lease negotiation status report from company.	0.10	1145.00	\$114.50
11/04/2022	BJS	AD	Teleconference with S Singh regarding milestones	0.10	1445.00	\$144.50
11/04/2022	BJS	AD	Various emails with Debtors regarding milestones	0.30	1445.00	\$433.50
11/04/2022	BJS	AD	Various emails with C Kochman regarding lease rejections	0.20	1445.00	\$289.00
11/04/2022	BJS	AD	Review Readco Objection; Various emails with PSZJ regarding same	0.40	1445.00	\$578.00
11/04/2022	BJS	AD	Attention to Cinemark; Various emails with FTI/PWP regarding same, valuation	0.50	1445.00	\$722.50
11/04/2022	BJS	AD	Various emails with T Dillman regarding UK leases; Various emails with FTI regarding same	0.30	1445.00	\$433.50
11/04/2022	BJS	AD	Various emails with PJT/FTI regarding marketing	0.30	1445.00	\$433.50

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			process			
11/04/2022	PJL	AD	Review and revise order on sale of real estate, including 2x discussions with Debtors' counsel.	1.80	1195.00	\$2,151.00
11/05/2022	BJS	AD	Various emails with Debtors regarding milestones	0.20	1445.00	\$289.00
11/07/2022	BJS	AD	Attention to milestones/transaction strategy	0.40	1445.00	\$578.00
11/07/2022	BJS	AD	Review rejection procedures motion	0.30	1445.00	\$433.50
11/07/2022	BJS	AD	Review Omnibus Rejection motion	0.20	1445.00	\$289.00
11/07/2022	BJS	AD	Review Supplement Order regarding leases	0.10	1445.00	\$144.50
11/07/2022	BJS	AD	Various emails with SC regarding lease rejection	0.10	1445.00	\$144.50
11/07/2022	BJS	AD	Various emails with FTI regarding leases	0.30	1445.00	\$433.50
11/07/2022	BJS	AD	Review FTI deck regarding intercompany claims	0.50	1445.00	\$722.50
11/07/2022	PJL	AD	Prepare for and attend hearing on sale motion, other issues.	0.90	1195.00	\$1,075.50
11/08/2022	BJS	AD	Teleconference with B Lohan, M Fink regarding bus plan, exit, Cineplex	0.40	1445.00	\$578.00
11/08/2022	BJS	AD	Various emails with S Singh regarding marketing process	0.10	1445.00	\$144.50
11/08/2022	BJS	AD	Teleconference with RF regarding milestones, Cineplex	0.30	1445.00	\$433.50
11/08/2022	BJS	AD	Teleconference with Debtors regarding milestones	0.50	1445.00	\$722.50
11/09/2022	RJF	AD	Call with FTI regarding intercompany claims and related issues.	1.30	1525.00	\$1,982.50
11/09/2022	BJS	AD	Various emails with SC regarding leases; Teleconference with SC regarding same/Ivan Gold/A&G	0.40	1445.00	\$578.00
11/09/2022	PJL	AD	Review open issues with sale of various real estate and discuss same with internal team.	1.30	1195.00	\$1,553.50
11/10/2022	SSC	AD	Review marketing timeline revisions from Bradford J. Sandler.	0.10	1145.00	\$114.50
11/10/2022	SSC	AD	Review marketing timeline revisions from A. Senoussi.	0.10	1145.00	\$114.50
11/10/2022	SSC	AD	Review UK sale considerations from Weil.	0.10	1145.00	\$114.50
11/10/2022	BJS	AD	Various emails with PWP regarding marketing	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			process			
11/10/2022	BJS	AD	Various emails with R Chadwick regarding marketing	0.10	1445.00	\$144.50
11/10/2022	BJS	AD	Various emails with Debtors regarding rejection/assumption procedures	0.30	1445.00	\$433.50
11/10/2022	BJS	AD	Various emails with Weil regarding UK sale, Takeover Code issues	0.30	1445.00	\$433.50
11/10/2022	BJS	AD	Various emails with UCC Profs regarding marketing process, proposed timelines	0.40	1445.00	\$578.00
11/10/2022	BJS	AD	Teleconference with R Tucker regarding operations, leases	0.20	1445.00	\$289.00
11/10/2022	PJL	AD	Review Cineworld Group Plc market check process and internal review regarding same.	0.90	1195.00	\$1,075.50
11/11/2022	SSC	AD	Review emails from UCC advisors regarding marketing timeline.	0.10	1145.00	\$114.50
11/11/2022	BJS	AD	Teleconference with B LeHane regarding master leases	0.60	1445.00	\$867.00
11/11/2022	BJS	AD	Various emails with LLs regarding master lease issues	1.20	1445.00	\$1,734.00
11/11/2022	BJS	AD	Various emails with UCC Profs regarding UK Takeover Code, Marketing process	0.50	1445.00	\$722.50
11/11/2022	BJS	AD	Teleconference with P Hurwitz regarding Fredericksburg location; Various emails with C Nelson regarding same	0.40	1445.00	\$578.00
11/11/2022	PJL	AD	Review timetable and discuss same internally.	1.00	1195.00	\$1,195.00
11/14/2022	BJS	AD	Various emails with Debtors/UCC regarding marketing process	0.40	1445.00	\$578.00
11/14/2022	BJS	AD	Teleconference with B Lohan regarding business plan, preferences	0.10	1445.00	\$144.50
11/14/2022	BJS	AD	Various emails with P Hurwitz regarding lease/Fredericksburg	0.10	1445.00	\$144.50
11/15/2022	BJS	AD	Various emails with PWP regarding exit capital structure	0.30	1445.00	\$433.50
11/16/2022	SSC	AD	Review Southlake sale motion email from Weil; correspond with P. Labov regarding same.	0.10	1145.00	\$114.50
11/16/2022	BJS	AD	Conference with PL regarding sale motion	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	BJS	AD	Various emails with Debtors regarding marketing timeline	0.20	1445.00	\$289.00
11/16/2022	PJL	AD	Review Morrow County, Georgia sale, including proposed Order, discuss same internally and with Debtors' counsel.	1.60	1195.00	\$1,912.00
11/18/2022	BJS	AD	Various emails with D Lahanas regarding SR/foreclosure issues	0.40	1445.00	\$578.00
11/18/2022	PJL	AD	Further review relating to South Lake Cinema location, including lack of mortgage and FTI comments on same.	0.90	1195.00	\$1,075.50
11/21/2022	BJS	AD	Review Southlake Motion	0.30	1445.00	\$433.50
11/21/2022	BJS	AD	Various emails with B Lehané regarding leases	0.20	1445.00	\$289.00
11/21/2022	BJS	AD	Review Lease Tracking Report	0.10	1445.00	\$144.50
11/21/2022	BJS	AD	Teleconference with P Hurwitz regarding leases	0.30	1445.00	\$433.50
11/21/2022	BJS	AD	Various emails with FTI regarding leases	0.20	1445.00	\$289.00
11/21/2022	PJL	AD	Review and discuss sale of South Lake Cinema with internal team.	0.40	1195.00	\$478.00
11/22/2022	BJS	AD	Review Emergency Sale Motion	0.20	1445.00	\$289.00
11/22/2022	BJS	AD	Various emails with FTI regarding leases	0.20	1445.00	\$289.00
11/22/2022	PJL	AD	Review filing on sale of real estate.	0.90	1195.00	\$1,075.50
11/23/2022	BJS	AD	Review Booker Motion; Various emails with K&E regarding same	0.40	1445.00	\$578.00
11/28/2022	BJS	AD	Various emails with PSZJ regarding NCM adversary	0.30	1445.00	\$433.50
11/28/2022	BJS	AD	Various emails with Debtors regarding marketing; Review revised marketing timeline/process summary	0.40	1445.00	\$578.00
11/28/2022	BJS	AD	Various emails with Lenders regarding marketing	0.30	1445.00	\$433.50
11/28/2022	BJS	AD	Teleconference with B Mendelsohn regarding marketing	0.20	1445.00	\$289.00
11/28/2022	BJS	AD	Various emails with PSZJ/Weil/PWP regarding marketing issues	0.30	1445.00	\$433.50
11/29/2022	BJS	AD	Review ROW/UK marketing materials	0.40	1445.00	\$578.00
11/29/2022	BJS	AD	Teleconference with A&P regarding marketing process	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	BJS	AD	Teleconference with SC regarding lease issues	0.40	1445.00	\$578.00
11/29/2022	PJL	AD	Review 365(d)(4) motion and internal discussion regarding same.	0.30	1195.00	\$358.50
11/29/2022	PJL	AD	Review Southlake sale motion and prepare for hearing on same.	1.30	1195.00	\$1,553.50
11/30/2022	BJS	AD	Attention to lease issues	1.00	1445.00	\$1,445.00
11/30/2022	PJL	AD	Prepare and attend hearing on sale of Southlake real estate.	0.30	1195.00	\$358.50
				37.90		\$50,652.50

Bankruptcy Litigation [L430]

11/01/2022	LAF	BL	Legal research re: Canadian lawsuit with Cineplex.	0.50	495.00	\$247.50
11/01/2022	AJK	BL	Attention to e-mails and order re NCM TRO.	0.20	1595.00	\$319.00
11/01/2022	MBL	BL	Attention to NCM restraining order and related filings; emails with team re same.	0.30	1275.00	\$382.50
11/01/2022	RJF	BL	Review NCM complaint, Debtor complaint and emergency motion.	1.00	1525.00	\$1,525.00
11/01/2022	BEL	BL	Telephone conference with Robert J. Feinstein regarding Greidinger issues.	0.20	1045.00	\$209.00
11/01/2022	BEL	BL	Legal and factual research Review potential claims against the Greidingers.	3.50	1045.00	\$3,657.50
11/01/2022	BJS	BL	Review Complaint regarding NCM, Emergency Motion regarding NCM; Various emails with PL regarding same; Review TRO	1.00	1445.00	\$1,445.00
11/01/2022	PJL	BL	Review NCM stay relief violation and supporting document in preparation for hearing.	1.60	1195.00	\$1,912.00
11/01/2022	MDW	BL	Particulate in discussions re TRO issues re NCM.	0.50	1350.00	\$675.00
11/01/2022	KLL	BL	Review scheduling order re Regal v. National CineMedia adversary case.	0.40	495.00	\$198.00
11/02/2022	BEL	BL	Review Canadian opinion and prepare chronology of key events.	2.50	1045.00	\$2,612.50
11/02/2022	SSC	BL	Correspond with B. Wallen regarding W&E list.	0.10	1145.00	\$114.50
11/02/2022	BLW	BL	Draft Witness and Exhibit List re: 11/7 hearing (.2) and correspond with co-counsel re: same (.1).	0.30	825.00	\$247.50

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11/02/2022	KLL	BL	Correspond internally re filing of witness and exhibit list for 11-7 hearing.	0.30	495.00	\$148.50
11/03/2022	AJK	BL	Attention to protective order e-mails.	0.10	1595.00	\$159.50
11/03/2022	SSC	BL	Review emails from T. Heckel, B. Wallen regarding W&E list and correspond regarding same.	0.10	1145.00	\$114.50
11/03/2022	SSC	BL	Review discovery stipulation on file.	0.10	1145.00	\$114.50
11/03/2022	BJS	BL	Review WE list	0.10	1445.00	\$144.50
11/03/2022	TCF	BL	Correspondence with S. Cho regarding discovery stipulation.	0.10	975.00	\$97.50
11/03/2022	BLW	BL	Correspond re: Witness and Exhibit list.	0.10	825.00	\$82.50
11/03/2022	KLL	BL	Review stipulated confidentiality agreement.	0.20	495.00	\$99.00
11/03/2022	KLL	BL	Review Committee's witness and exhibit list.	0.20	495.00	\$99.00
11/04/2022	SSC	BL	Telephone conference with A. Kornfeld regarding case status.	0.20	1145.00	\$229.00
11/07/2022	PJL	BL	Review open issue with National CineMedia and discuss same with internal team.	1.10	1195.00	\$1,314.50
11/08/2022	AJK	BL	Attention to e-mails re potential claims.	0.20	1595.00	\$319.00
11/08/2022	BJS	BL	Various emails with R Tucker regarding claims	0.20	1445.00	\$289.00
11/08/2022	BJS	BL	Various emails with SC regarding insider claims	0.10	1445.00	\$144.50
11/08/2022	BJS	BL	Teleconference with BL regarding insider payments	0.10	1445.00	\$144.50
11/08/2022	BJS	BL	Various emails with BL regarding insider payments	0.20	1445.00	\$289.00
11/09/2022	BEL	BL	Meet with Robert J. Feinstein and Paul John Labov regarding investigation issues.	0.30	1045.00	\$313.50
11/09/2022	BEL	BL	Review material regarding related party transactions.	1.50	1045.00	\$1,567.50
11/09/2022	KLL	BL	Correspond with counsel on filings of witness and exhibit list re 11/14 hearing.	0.30	495.00	\$148.50
11/10/2022	BEL	BL	Emails to Robert J. Feinstein regarding Greidinger.	0.30	1045.00	\$313.50
11/10/2022	BEL	BL	Review material regarding Greidingers and prepare outline of potential causes of action.	4.20	1045.00	\$4,389.00
11/10/2022	BEL	BL	Review and revise document requests to Debtor.	0.60	1045.00	\$627.00
11/10/2022	BJS	BL	Review Bogle Status Report motion; Various emails with PSZJ regarding same	0.40	1445.00	\$578.00

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11/10/2022	BJS	BL	Review Greidinger document request; Various emails with BL regarding same	0.20	1445.00	\$289.00
11/10/2022	BJS	BL	Various emails with FTI regarding insider payments	0.10	1445.00	\$144.50
11/10/2022	BJS	BL	Various emails with FTI/Weil regarding UK privacy laws	0.20	1445.00	\$289.00
11/14/2022	MBL	BL	Review Regal and NCM filings; emails with team re same.	0.40	1275.00	\$510.00
11/16/2022	BEL	BL	Work on outline of investigation issues.	2.20	1045.00	\$2,299.00
11/16/2022	BJS	BL	Conference with BL regarding insider investigation	0.30	1445.00	\$433.50
11/17/2022	BEL	BL	Meet with Robert J. Feinstein and Bradford J. Sandler regarding Insider investigation.	0.60	1045.00	\$627.00
11/17/2022	BEL	BL	Update investigation outline.	0.50	1045.00	\$522.50
11/17/2022	BJS	BL	Various emails with PSZJ regarding insider investigation	0.30	1445.00	\$433.50
11/21/2022	BEL	BL	Emails with Robert J. Feinstein, Bradford J. Sandler and FTI team regarding Insider investigation.	0.20	1045.00	\$209.00
11/21/2022	BEL	BL	Review FTI material regarding related party transactions.	0.40	1045.00	\$418.00
11/21/2022	BEL	BL	Telephone conference with D. O'Brien regarding insider issues.	0.50	1045.00	\$522.50
11/21/2022	BEL	BL	Review and revise discovery requests.	0.60	1045.00	\$627.00
11/21/2022	SSC	BL	Review M. Levine email and correspond with C. Mackle regarding removal motion.	0.10	1145.00	\$114.50
11/21/2022	BJS	BL	Attention to insider investigation	0.50	1445.00	\$722.50
11/22/2022	BEL	BL	Prepare for meeting with FTI regarding insider investigation.	0.70	1045.00	\$731.50
11/22/2022	BEL	BL	Zoom meeting with Robert J. Feinstein, Bradford J. Sandler and FTI regarding insider investigation.	0.60	1045.00	\$627.00
11/22/2022	BEL	BL	Attend to multiple issues regarding documents received from Alix Partners.	0.30	1045.00	\$313.50
11/22/2022	BEL	BL	Review corporate documents contained in the data room.	1.20	1045.00	\$1,254.00
11/22/2022	BJS	BL	Teleconference with R Chadwick regarding D&O investigation	0.30	1445.00	\$433.50

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11/22/2022	BJS	BL	Various emails with BL, RF regarding D&O claims	0.20	1445.00	\$289.00
11/22/2022	CRR	BL	Research re secured lien, goodwill from Buffet case and provide update, summary to PLabov, SCho.	3.40	1025.00	\$3,485.00
11/23/2022	BEL	BL	Review background material regarding compensation.	0.90	1045.00	\$940.50
11/23/2022	BEL	BL	Review and revise document requests.	3.40	1045.00	\$3,553.00
11/23/2022	BEL	BL	Review insurance folder.	0.20	1045.00	\$209.00
11/23/2022	BJS	BL	Review Removal Motion	0.10	1445.00	\$144.50
11/23/2022	BJS	BL	Attention to insider investigation (.1); Review annual reports (.5); Various emails with BL regarding same (.2); Various emails with FTI regarding same (.2)	1.00	1445.00	\$1,445.00
11/23/2022	BJS	BL	Attention to mechanics lien/Status Report issues	0.30	1445.00	\$433.50
11/23/2022	TCF	BL	Correspondence with B. Levine regarding document requests.	0.10	975.00	\$97.50
11/28/2022	PJJ	BL	Telephone conference with Beth E. Levine Regarding D&O's (.1); reschedule regarding same (.5).	0.60	495.00	\$297.00
11/28/2022	BEL	BL	Telephone conference with Patricia Jeffries regarding assignment.	0.10	1045.00	\$104.50
11/28/2022	BEL	BL	Emails with Robert J. Feinstein and Bradford J. Sandler regarding discovery requests.	0.20	1045.00	\$209.00
11/28/2022	BEL	BL	Review and revise discovery requests.	1.50	1045.00	\$1,567.50
11/28/2022	BEL	BL	Review Debtors organizational documents.	1.80	1045.00	\$1,881.00
11/28/2022	BEL	BL	Review chart of officers and directors prepared by Patricia Jeffries.	0.30	1045.00	\$313.50
11/28/2022	BJS	BL	Attention to insider claims	0.40	1445.00	\$578.00
11/28/2022	PJL	BL	Attend hearing on NCM.	0.40	1195.00	\$478.00
11/29/2022	PJJ	BL	D&O research.	0.80	495.00	\$396.00
11/29/2022	BEL	BL	Telephone conference with Patricia Jeffries regarding assignment.	0.10	1045.00	\$104.50
11/29/2022	BEL	BL	Analysis of corporation formation issues.	1.50	1045.00	\$1,567.50
11/29/2022	BEL	BL	Telephone conference with D. O'Brien and E. Cheng regarding FTI comments to draft document requests.	0.20	1045.00	\$209.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	BEL	BL	Review and revise document requests.	0.30	1045.00	\$313.50
11/29/2022	BEL	BL	Email Alan J. Kornfeld regarding Cineworlds RFP's.	0.10	1045.00	\$104.50
11/29/2022	BEL	BL	Telephone conference with Felicity Young (Weil) regarding English statutes of limitations for avoidance actions.	0.20	1045.00	\$209.00
11/30/2022	BEL	BL	Telephone conference and email Bradford J. Sandler regarding investigation.	0.30	1045.00	\$313.50
11/30/2022	BEL	BL	Telephone conference with Alan J. Kornfeld regarding document requests.	0.20	1045.00	\$209.00
11/30/2022	BEL	BL	Review and revise document requests.	0.40	1045.00	\$418.00
11/30/2022	BEL	BL	Confer with Robert J. Feinstein regarding investigation.	0.20	1045.00	\$209.00
11/30/2022	BEL	BL	Analysis of claims against insider.	2.20	1045.00	\$2,299.00
11/30/2022	BJS	BL	Attention to insider investigation	1.00	1445.00	\$1,445.00
				55.70		\$60,615.00

Case Administration [B110]

09/28/2022	BJS	CA	Various emails with PSZJ regarding work streams, UCC organization, coordination with UCC profs to avoid duplication	1.50	1445.00	\$2,167.50
11/01/2022	RJF	CA	Telephone conference with Bradford J. Sandler regarding next steps.	0.30	1525.00	\$457.50
11/01/2022	RJF	CA	Call with Weil regarding next steps.	1.20	1525.00	\$1,830.00
11/04/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
11/08/2022	PJL	CA	Review various emails and agenda, discuss revisions to same with internal team.	0.70	1195.00	\$836.50
11/10/2022	KLL	CA	Review docket and update critical dates memo.	0.30	495.00	\$148.50
11/15/2022	KLL	CA	Correspond with Debtors counsel on 11/7 transcript.	0.20	495.00	\$99.00
11/16/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
11/18/2022	KLL	CA	Review dockets and update critical dates memo.	0.30	495.00	\$148.50
11/21/2022	SSC	CA	Telephone conference with B. Sandler regarding case status.	0.10	1145.00	\$114.50
11/21/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	PJL	CA	Conference with B. Sandler regarding open issues.	0.60	1195.00	\$717.00
11/29/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
11/29/2022	PJL	CA	Review agenda and various correspondence related thereto.	0.40	1195.00	\$478.00
11/29/2022	KLL	CA	Pull correspondence on group information for B. Levine.	0.20	495.00	\$99.00
				<u>7.00</u>		<u>\$7,690.00</u>

Claims Admin/Objections[B310]

11/02/2022	RJF	CO	Emails regarding bar date resolution.	0.30	1525.00	\$457.50
11/02/2022	SSC	CO	Review WG and R. Feinstein emails regarding bar date motion resolution.	0.10	1145.00	\$114.50
11/03/2022	SSC	CO	Review several internal emails and C. Foster email regarding revisions to bar date order.	0.10	1145.00	\$114.50
11/03/2022	BJS	CO	Attention to bar date	0.10	1445.00	\$144.50
11/04/2022	RJF	CO	Emails regarding bar date order.	0.10	1525.00	\$152.50
11/04/2022	SSC	CO	Review several emails from WG and K&E regarding revised bar date order.	0.10	1145.00	\$114.50
11/04/2022	SSC	CO	Telephone conference with J. Raviele and R. Foust regarding bar date order issues.	0.20	1145.00	\$229.00
11/04/2022	SSC	CO	Review bar date order.	0.10	1145.00	\$114.50
11/04/2022	SSC	CO	Further telephone conference with J. Raviele and R. Foust regarding bar date order issues.	0.20	1145.00	\$229.00
11/04/2022	SSC	CO	Review P. Candel email regarding bar date order and correspond with R. Foust regarding same.	0.20	1145.00	\$229.00
11/04/2022	SSC	CO	Correspond with R. Feinstein regarding bar date order issues.	0.10	1145.00	\$114.50
11/04/2022	SSC	CO	Correspond with J. Raviele regarding bar date order status.	0.10	1145.00	\$114.50
11/04/2022	SSC	CO	Review bar date order precedents.	0.10	1145.00	\$114.50
11/04/2022	BJS	CO	Various emails with PSZJ/Weil regarding bar date order	0.50	1445.00	\$722.50
11/06/2022	BJS	CO	Review COC	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	BJS	CO	Teleconference with PL regarding bar date	0.20	1445.00	\$289.00
11/07/2022	BLW	CO	Attend hearing re: bar date and sale motions.	0.40	825.00	\$330.00
11/07/2022	KLL	CO	Review order setting bar dates.	0.30	495.00	\$148.50
11/08/2022	BJS	CO	Various emails with UCC Profs regarding intercompany claim analysis	0.30	1445.00	\$433.50
11/08/2022	BJS	CO	Teleconference with UCC Prof regarding intercompany claims	1.00	1445.00	\$1,445.00
11/08/2022	BJS	CO	Various emails with UCC Profs regarding bar date	0.10	1445.00	\$144.50
11/14/2022	BJS	CO	Various emails with PSZJ regarding NCM; Review NCM objection; Attention to hearing	1.50	1445.00	\$2,167.50
11/17/2022	BJS	CO	Review FTI deck regarding claims	0.30	1445.00	\$433.50
				6.50		\$8,501.50

Compensation Prof. [B160]

11/04/2022	BJS	CP	Teleconference with RF regarding fee applications	0.10	1445.00	\$144.50
11/11/2022	SSC	CP	Initial review of PSZJ October fee statement.	0.80	1145.00	\$916.00
11/14/2022	SSC	CP	Review and revise PSZJ fee statement exhibit.	1.00	1145.00	\$1,145.00
11/16/2022	BJS	CP	Various emails with PSZJ regarding fee application	0.20	1445.00	\$289.00
11/18/2022	SSC	CP	Review and revise final PSZJ first monthly fee statement exhibit.	0.80	1145.00	\$916.00
11/18/2022	SSC	CP	Correspond with C. Mackle, P. Jeffries regarding PSZJ first monthly fee statement.	0.10	1145.00	\$114.50
11/20/2022	PJJ	CP	Draft 1st monthly fee statement.	0.80	495.00	\$396.00
11/28/2022	SSC	CP	Correspond with C. Mackle regarding PSZJ first monthly fee statement.	0.10	1145.00	\$114.50
11/28/2022	SSC	CP	Review and correspond with C. Mackle regarding PSZJ first monthly fee statement.	0.10	1145.00	\$114.50
11/28/2022	SSC	CP	Correspond with Weil regarding PSZJ first monthly fee statement.	0.10	1145.00	\$114.50
11/29/2022	SSC	CP	Correspond with T. Heckel regarding monthly fee applications.	0.10	1145.00	\$114.50
11/29/2022	BJS	CP	Review and Revise PSZJ fee statement	0.30	1445.00	\$433.50

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				4.50		\$4,812.50
Comp. of Prof./Others						
09/28/2022	BJS	CPO	Various conferences with B Mendelsohn regarding fee structure	0.40	1445.00	\$578.00
09/28/2022	BJS	CPO	Various emails with UCC regarding IB selection, fee structure	0.50	1445.00	\$722.50
11/01/2022	BJS	CPO	Review draft memo to UCC regarding PJT; Various emails with PL regarding same	0.10	1445.00	\$144.50
11/01/2022	BJS	CPO	Revise letter to UCC regarding PJT	0.20	1445.00	\$289.00
11/01/2022	BJS	CPO	Attention to PJT retention, fee structure	0.20	1445.00	\$289.00
11/02/2022	BJS	CPO	Various emails with UCC regarding PJT	0.50	1445.00	\$722.50
11/04/2022	BJS	CPO	Review Richmond declaration regarding PWC	0.10	1445.00	\$144.50
11/14/2022	SSC	CPO	Review Ashurst fee statement.	0.10	1145.00	\$114.50
11/14/2022	BJS	CPO	Review Ashurst Fee Application	0.10	1445.00	\$144.50
11/15/2022	BJS	CPO	Review Skadden dec	0.10	1445.00	\$144.50
11/15/2022	BJS	CPO	Review Lenders' proffs' fee statements	0.20	1445.00	\$289.00
11/16/2022	BJS	CPO	Review Bracewell fee statement	0.10	1445.00	\$144.50
11/17/2022	BJS	CPO	Review PWC fee statement	0.10	1445.00	\$144.50
11/17/2022	BJS	CPO	Review S&M fee statement	0.10	1445.00	\$144.50
11/21/2022	BJS	CPO	Review KL fee statement; Review PJT fee statement	0.10	1445.00	\$144.50
11/22/2022	BJS	CPO	Review JW fee statement	0.10	1445.00	\$144.50
11/24/2022	BJS	CPO	Review Debtors' Conflict Retention Application	0.20	1445.00	\$289.00
				3.20		\$4,594.00

Executory Contracts [B185]

09/30/2022	BJS	EC	Review draft motion to reject (2nd)	0.40	1445.00	\$578.00
11/03/2022	MBL	EC	Emails with FTI and team re lease rejections.	0.20	1275.00	\$255.00
11/03/2022	RJF	EC	Review lease renegotiation summary.	0.30	1525.00	\$457.50
11/03/2022	SSC	EC	Review and respond to D. Santos regarding lease rejection update.	0.10	1145.00	\$114.50
11/03/2022	SSC	EC	Review emails from C. Nelson and Bradford J.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Sandler regarding third wave of lease rejections.			
11/03/2022	PJL	EC	Review lease assumption and rejection procedures, revise same and discuss with internal team.	3.20	1195.00	\$3,824.00
11/04/2022	RJF	EC	Emails regarding lease rejection motion.	0.10	1525.00	\$152.50
11/04/2022	SSC	EC	Review third omnibus lease rejection order.	0.20	1145.00	\$229.00
11/04/2022	SSC	EC	Correspond with P. Labov regarding rejection objection for hearing.	0.10	1145.00	\$114.50
11/04/2022	SSC	EC	Review B. Wallen email regarding Readco objection.	0.10	1145.00	\$114.50
11/04/2022	BJS	EC	Various emails with PSZJ regarding lease rejections	0.50	1445.00	\$722.50
11/04/2022	PJL	EC	Review lease rejection motion and objection to same, including internal discussion regarding Committee position at hearing.	1.30	1195.00	\$1,553.50
11/04/2022	BLW	EC	Review response to Readco rejection objection and correspond re: same.	0.80	825.00	\$660.00
11/04/2022	BLW	EC	Correspond with Mr. Labov re: rejection motion and hearing re: same.	0.10	825.00	\$82.50
11/07/2022	SSC	EC	Review K&E edits to rejection procedures and emails to Committee members regarding same.	0.20	1145.00	\$229.00
11/07/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection procedures.	0.40	1145.00	\$458.00
11/07/2022	SSC	EC	Review K&E rejection procedures order problematic issues.	0.20	1145.00	\$229.00
11/07/2022	BJS	EC	Various emails with C Kochman regarding UK leases	0.20	1445.00	\$289.00
11/07/2022	BJS	EC	Various emails with FTI regarding UK leases	0.20	1445.00	\$289.00
11/07/2022	PJL	EC	Review lease rejection/assumption motion and discuss same with B. Wallen and S. Cho, revisions.	1.90	1195.00	\$2,270.50
11/07/2022	BLW	EC	Review materials re: Readco objection to lease rejection (.2) and hearing preparation call with Mr. Labov re: same (.3).	0.50	825.00	\$412.50
11/07/2022	BLW	EC	Call with Ms. Cho re: omnibus lease rejection procedures.	0.40	825.00	\$330.00
11/08/2022	SSC	EC	Correspond with Weil regarding rejection procedures status.	0.10	1145.00	\$114.50

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11/08/2022	SSC	EC	Correspond with B. Wallen regarding rejection procedures edits.	0.10	1145.00	\$114.50
11/08/2022	SSC	EC	Correspond with P. Labov regarding rejection procedures order.	0.10	1145.00	\$114.50
11/08/2022	BJS	EC	Various emails with C Kochman regarding leases	0.20	1445.00	\$289.00
11/08/2022	BJS	EC	Various emails with FTI/Latham regarding UK leases	0.30	1445.00	\$433.50
11/08/2022	PJL	EC	Further review and revisions on Assumption/Rejection motion, internal discussion regarding same and with Landlords.	1.70	1195.00	\$2,031.50
11/08/2022	BLW	EC	Review draft motion to establish contract/lease rejection procedures, various comments to the proposed order, correspond re: same.	1.30	825.00	\$1,072.50
11/09/2022	SSC	EC	Review B. Wallen and K&E emails regarding rejection procedures motion status.	0.10	1145.00	\$114.50
11/09/2022	SSC	EC	Correspond with B. Wallen regarding rejection procedures order edits needed.	0.20	1145.00	\$229.00
11/09/2022	SSC	EC	Correspond with Kelley Drye (Raviele, Choe) regarding lease rejection procedures order.	0.10	1145.00	\$114.50
11/09/2022	SSC	EC	Review and analyze regarding edits needed to lease rejection procedures order edits.	0.20	1145.00	\$229.00
11/09/2022	SSC	EC	Correspond with FTI (Nelson, Chow) regarding edits to lease rejection procedures order.	0.20	1145.00	\$229.00
11/09/2022	SSC	EC	Telephone conference with I. Gold regarding lease negotiations.	0.50	1145.00	\$572.50
11/09/2022	SSC	EC	Correspond with B. Sandler regarding lease negotiation issues.	0.20	1145.00	\$229.00
11/09/2022	SSC	EC	Telephone conference with B. Sandler regarding lease negotiation status.	0.20	1145.00	\$229.00
11/09/2022	SSC	EC	Review and respond to B. Wallen regarding lease rejection procedures order edits.	0.30	1145.00	\$343.50
11/09/2022	BJS	EC	Various emails with PSZJ/FTI regarding lease rejection	0.20	1445.00	\$289.00
11/09/2022	PJL	EC	Review various open issues on lease assumption/rejection procedures.	1.70	1195.00	\$2,031.50
11/09/2022	BLW	EC	Revise and finalize initial committee comment to	1.60	825.00	\$1,320.00

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			revised draft of contract rejection procedures order.			
11/09/2022	BLW	EC	Call with Mr. Labov re: lease rejection procedures motion.	0.60	825.00	\$495.00
11/10/2022	SSC	EC	Correspond with FTI regarding rejection procedures motion.	0.10	1145.00	\$114.50
11/10/2022	SSC	EC	Review K&E edits to rejection procedures.	0.10	1145.00	\$114.50
11/10/2022	SSC	EC	Review and respond to B. Wallen regarding rejection procedures order.	0.20	1145.00	\$229.00
11/10/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection procedures order.	0.20	1145.00	\$229.00
11/10/2022	SSC	EC	Telephone conference with B. Wallen and J. Raviele regarding rejection procedures.	0.20	1145.00	\$229.00
11/10/2022	SSC	EC	Correspond with Committee members regarding rejection procedures.	0.20	1145.00	\$229.00
11/10/2022	SSC	EC	Review and consideration of master lease concerns regarding rejection procedures and correspond with T. Dillman regarding same.	0.30	1145.00	\$343.50
11/10/2022	SSC	EC	Correspond with Committee members regarding rejection procedures order issues.	0.20	1145.00	\$229.00
11/10/2022	SSC	EC	Telephone conference with I. Gold regarding lease negotiations.	0.10	1145.00	\$114.50
11/10/2022	SSC	EC	Correspond with T. Heckel regarding lease rejection procedures order.	0.10	1145.00	\$114.50
11/10/2022	PJL	EC	Further review of assumption/rejection procedures in light of landlord comments.	0.80	1195.00	\$956.00
11/10/2022	BLW	EC	Revise omnibus rejection procedures order.	1.20	825.00	\$990.00
11/10/2022	BLW	EC	Call with Ms. Cho re: rejection procedures order.	0.40	825.00	\$330.00
11/11/2022	SSC	EC	Telephone conference with C. Chow regarding third omnibus procedures motion.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Telephone conference with D. Perry regarding third omnibus procedures motion.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Review further edits to rejection procedures order edits.	0.20	1145.00	\$229.00
11/11/2022	SSC	EC	Review and respond to B. Wallen regarding further edits to rejection procedures order.	0.10	1145.00	\$114.50

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11/11/2022	SSC	EC	Telephone conference with R. Tucker regarding rejection procedures open issues.	0.50	1145.00	\$572.50
11/11/2022	SSC	EC	Telephone conference with Committee members regarding rejection procedures order edits.	0.50	1145.00	\$572.50
11/11/2022	SSC	EC	Review several emails from Committee members regarding rejection procedures order edits.	0.30	1145.00	\$343.50
11/11/2022	SSC	EC	Revise rejection procedures order based on comments received.	0.20	1145.00	\$229.00
11/11/2022	SSC	EC	Further edits to rejection procedures after call.	0.80	1145.00	\$916.00
11/11/2022	SSC	EC	Review further revised rejection procedures order edits from K&E.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Further review and revise rejection procedures order.	1.50	1145.00	\$1,717.50
11/11/2022	SSC	EC	Telephone conference with KDW (Choe) regarding rejection procedures order edits.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Telephone conference with KDW (Raviele) regarding rejection procedures order edits.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Correspond with K&E regarding rejection procedures order edits.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Correspond with P. Candel regarding rejection procedures edits.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Telephone conference with P. Candel and J. Raviele regarding rejection procedures edits.	0.80	1145.00	\$916.00
11/11/2022	SSC	EC	Correspond with Committee members regarding rejection procedures order call.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Correspond with Committee members regarding rejection procedures order status.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Correspond with B. Wallen and L. Forrester regarding research needed on rejection procedures edits.	0.10	1145.00	\$114.50
11/11/2022	SSC	EC	Review research needed on rejection procedures issues and correspond with P. Candel regarding same.	0.20	1145.00	\$229.00
11/11/2022	SSC	EC	Telephone conference with R. Tucker regarding rejection procedures open issues.	0.20	1145.00	\$229.00
11/11/2022	PJL	EC	Review and discuss internally assumption/rejection procedures.	1.00	1195.00	\$1,195.00

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11/11/2022	BLW	EC	Multiple calls with Ms. Cho re: rejection procedures draft order (.4) and follow up correspondence re: same (.1).	0.50	825.00	\$412.50
11/11/2022	BLW	EC	Call with Committee members re: lease rejection procedures order.	0.40	825.00	\$330.00
11/11/2022	BLW	EC	Numerous revisions to assumption/rejection procedures order.	1.30	825.00	\$1,072.50
11/12/2022	PJL	EC	Review NCM pleadings and internal discussion on same ahead of hearing.	0.80	1195.00	\$956.00
11/13/2022	SSC	EC	Correspond with Committee working sub group regarding rejection procedures order edits.	0.10	1145.00	\$114.50
11/13/2022	SSC	EC	Review and analyze rejection procedures order edits from K&E.	0.20	1145.00	\$229.00
11/13/2022	SSC	EC	Correspond with P. Candle regarding rejection procedures order edits.	0.20	1145.00	\$229.00
11/13/2022	SSC	EC	Correspond with FTI regarding rejection procedures order edits.	0.10	1145.00	\$114.50
11/13/2022	BJS	EC	Attention to lease rejection procedures motion; Teleconference with SC regarding same, objection	1.20	1445.00	\$1,734.00
11/13/2022	BLW	EC	Correspond re: rejection procedures order.	0.10	825.00	\$82.50
11/14/2022	LAF	EC	Legal research re: Debtor abandonment of hazardous materials in conjunction with lease rejection.	0.80	495.00	\$396.00
11/14/2022	SSC	EC	Review and respond to B. Wallen regarding rejection procedures.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Telephone conference with P. Candel regarding rejection procedures open issue.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Correspond with FTI regarding rejection procedures open issue.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Review and analyze K&E markup to PSZJ markup of rejection procedures order.	0.30	1145.00	\$343.50
11/14/2022	SSC	EC	Review and respond to T. Dillman regarding rejection procedures order.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Email to B. Wallen regarding rejection procedures order.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Email to J. Raviele regarding rejection procedures order.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	SSC	EC	Review and respond to P. Candel regarding information flow on lease rejections.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Correspond with C. Nelson regarding information flow on lease rejections.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection procedures open issue.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Correspond with B. Wallen regarding rejection procedures open issue.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection procedures edits.	0.20	1145.00	\$229.00
11/14/2022	SSC	EC	Further and analysis regarding further revised rejection procedures edits.	0.50	1145.00	\$572.50
11/14/2022	SSC	EC	Review Alix email regarding rejection information provided to date.	0.10	1145.00	\$114.50
11/14/2022	SSC	EC	Call with Committee subgroup regarding rejection procedures open issues.	1.00	1145.00	\$1,145.00
11/14/2022	BJS	EC	Various emails with LLs regarding lease rejection motion	0.40	1445.00	\$578.00
11/14/2022	BJS	EC	Teleconference with P Hurwitz regarding leases	0.30	1445.00	\$433.50
11/14/2022	BJS	EC	Various emails with PSZJ/FTI regarding lease rejection/assumption procedures	0.70	1445.00	\$1,011.50
11/14/2022	SWG	EC	Call with B. Wallen re: contract rejection procedures issues.	0.20	775.00	\$155.00
11/14/2022	PJL	EC	Review various pleadings filed in connection with NCM matter in preparation for hearing.	1.80	1195.00	\$2,151.00
11/14/2022	PJL	EC	Conference with B. Sandler regarding open issues on NCM.	0.40	1195.00	\$478.00
11/14/2022	PJL	EC	Review changes to lease assumption/rejection procedures and discuss same with B. Wallen.	1.60	1195.00	\$1,912.00
11/14/2022	BLW	EC	Numerous revisions to proposed rejection/assumptions procedures order, begin drafting objection re: same and research re: same.	4.20	825.00	\$3,465.00
11/14/2022	BLW	EC	Attend call with committee members re: assumption/rejection procedures.	0.90	825.00	\$742.50
11/14/2022	BLW	EC	Call with Mr. Labov re: assumption/rejection procedures.	0.70	825.00	\$577.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	BLW	EC	Call with Mr. Golden re: assumption/rejection procedures.	0.20	825.00	\$165.00
11/14/2022	BLW	EC	Call with Ms. Cho re: assumption/rejection procedures.	0.20	825.00	\$165.00
11/14/2022	KLL	EC	Research re assumption/rejection procedures.	0.40	495.00	\$198.00
11/15/2022	SSC	EC	Review and respond to B. Wallen regarding disposal of PII for abandoned locations.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Correspond with B. Wallen regarding rejection objection.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Telephone conference with I. Gold regarding rejection procedures order.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Correspond with K&E regarding rejection procedures order call regarding open issues.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Correspond with FTI regarding rejection procedures order objection.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Telephone conference with P. Candel, C. Terry, B. Wallen regarding rejection procedures order call regarding open issues.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Draft Committee update regarding procedures open issues.	0.40	1145.00	\$458.00
11/15/2022	SSC	EC	Telephone conference with I. Gold regarding procedures open issues.	0.30	1145.00	\$343.50
11/15/2022	SSC	EC	Telephone conference with B. Wallen regarding procedures open issues.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Analysis regarding rejection procedures open issues.	1.50	1145.00	\$1,717.50
11/15/2022	SSC	EC	Correspond with B. Sandler and R. Feinstein regarding procedures open issues.	0.30	1145.00	\$343.50
11/15/2022	SSC	EC	Review and revise comments to revised rejection procedures order.	0.50	1145.00	\$572.50
11/15/2022	SSC	EC	Draft objection to rejection procedures order.	1.30	1145.00	\$1,488.50
11/15/2022	SSC	EC	Review and revise email to Committee open issues regarding procedures order.	0.20	1145.00	\$229.00
11/15/2022	SSC	EC	Further review and revision regarding revised procedures order from B. Wallen.	0.10	1145.00	\$114.50
11/15/2022	SSC	EC	Telephone conference with B. Wallen regarding	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			procedures open issue.			
11/15/2022	SSC	EC	Telephone conference with B. Wallen regarding procedures open issues.	0.20	1145.00	\$229.00
11/15/2022	SSC	EC	Review B. Wallen email and attachments to subcommittee working group regarding open issues and email to B. Wallen regarding same.	0.20	1145.00	\$229.00
11/15/2022	BJS	EC	Attention to lease rejection procedures, UCC objection	1.00	1445.00	\$1,445.00
11/15/2022	BLW	EC	Revise proposed rejection and assumption procedures and conduct research re: same.	2.90	825.00	\$2,392.50
11/15/2022	BLW	EC	Numerous (4X) calls with Ms. Cho re: rejection/assumption procedures issues.	0.50	825.00	\$412.50
11/15/2022	BLW	EC	Call with Debtors' counsel re: rejection/assumption procedures issues.	0.50	825.00	\$412.50
11/16/2022	RJF	EC	Call with Shirley S. Cho, Bradford J. Sandler regarding lease rejection procedures.	0.30	1525.00	\$457.50
11/16/2022	SSC	EC	Telephone conference with J. Raviele regarding rejection order open issues.	0.20	1145.00	\$229.00
11/16/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection order open issues.	0.20	1145.00	\$229.00
11/16/2022	SSC	EC	Correspond with FTI regarding information needed to evaluate rejection order.	0.20	1145.00	\$229.00
11/16/2022	SSC	EC	Review notice regarding third omnibus rejection order.	0.10	1145.00	\$114.50
11/16/2022	SSC	EC	Telephone conference with B. Sandler and R. Feinstein regarding open rejection order issue points.	0.50	1145.00	\$572.50
11/16/2022	SSC	EC	Review further emails from B. Sandler and C. Nelson regarding lack of information on potential rejections.	0.10	1145.00	\$114.50
11/16/2022	SSC	EC	Review further language from C. Kochman regarding procedures order.	0.10	1145.00	\$114.50
11/16/2022	SSC	EC	Telephone conference with C. Kochman regarding procedures order.	0.10	1145.00	\$114.50
11/16/2022	SSC	EC	Correspond with Cia H. Mackle regarding third omnibus objection.	0.10	1145.00	\$114.50
11/16/2022	SSC	EC	Telephone conference with R. Tucker regarding rejection procedures issues.	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	SSC	EC	Telephone conference with C. Kochman regarding procedure order.	0.20	1145.00	\$229.00
11/16/2022	SSC	EC	Telephone conference with Cia H. Mackle regarding third omnibus objection.	0.20	1145.00	\$229.00
11/16/2022	SSC	EC	Telephone conference with J. Raviele regarding rejection procedures issues.	0.20	1145.00	\$229.00
11/16/2022	BJS	EC	Various emails with LLs regarding lease rejection procedures (.4); Various emails with PSZJ regarding same (.3); Teleconference with SC, RF regarding same (.3).	1.00	1445.00	\$1,445.00
11/16/2022	BLW	EC	Call with Ms. Cho re: rejection motion.	0.20	825.00	\$165.00
11/16/2022	KLL	EC	Prepare draft of objection to third omnibus lease rejection motion.	0.80	495.00	\$396.00
11/17/2022	SSC	EC	Review and revise objection to third omnibus motion.	0.50	1145.00	\$572.50
11/17/2022	SSC	EC	Correspond with C. Mackle regarding obj to third omnibus motion.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Correspond with J. Raviele, KDW, regarding rejection procedures status.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Correspond with FTI regarding rejection procedures status.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Correspond with Committee members regarding rejection procedures status.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Review KDW edits to rejection procedures and correspond with B. Wallen regarding same.	0.20	1145.00	\$229.00
11/17/2022	SSC	EC	Correspond with P. Kanel regarding call regarding rejection procedures order.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Telephone conference with P. Candel regarding rejection procedures order edits.	0.30	1145.00	\$343.50
11/17/2022	SSC	EC	Telephone conference with J. Raviele regarding procedures motion.	0.20	1145.00	\$229.00
11/17/2022	SSC	EC	Telephone conference with C. Nelson regarding lease related questions.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection procedures.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Correspond with P. Candel regarding rejection	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			procedures.			
11/17/2022	SSC	EC	Telephone conference with C. Nelson regarding third omnibus rejection motion.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Correspond with K&E regarding third omnibus rejection motion.	0.10	1145.00	\$114.50
11/17/2022	SSC	EC	Telephone conference with J. Elkin regarding third omnibus rejection status.	0.10	1145.00	\$114.50
11/17/2022	BJS	EC	Attention to lease rejection procedures	0.20	1445.00	\$289.00
11/17/2022	BLW	EC	Revise rejection/assumption procedures order.	0.90	825.00	\$742.50
11/17/2022	BLW	EC	Call with Ms. Cho re: rejection/assumption procedures revisions (.1) and call with Debtors' Counsel re: same.	0.40	825.00	\$330.00
11/17/2022	BLW	EC	Research and draft objection to assumption/rejection procedures motion.	2.40	825.00	\$1,980.00
11/18/2022	SWG	EC	Perform and summarize research re: lease claims arising from mechanic's liens	0.90	775.00	\$697.50
11/18/2022	MBL	EC	Emails with FTI and team re lease issues.	0.20	1275.00	\$255.00
11/18/2022	SSC	EC	Telephone conference with A. Lipkin regarding his leased location.	0.10	1145.00	\$114.50
11/18/2022	SSC	EC	Correspond with A. Lipkin regarding his inquiry.	0.10	1145.00	\$114.50
11/18/2022	SSC	EC	Review and respond to C. Nelson regarding lease rejection status.	0.10	1145.00	\$114.50
11/18/2022	SSC	EC	Telephone conference with B. Sandler regarding mechanics lien.	0.30	1145.00	\$343.50
11/18/2022	SSC	EC	Review and revise objection to rejection procedures motion.	0.50	1145.00	\$572.50
11/18/2022	SSC	EC	Correspond with B. Wallen regarding objection to rejection procedures motion.	0.10	1145.00	\$114.50
11/18/2022	SSC	EC	Correspond with FTI regarding third omnibus procedures motion.	0.10	1145.00	\$114.50
11/18/2022	BJS	EC	Various emails with PSZJ/FTI regarding lease procedures motion	0.40	1445.00	\$578.00
11/18/2022	BJS	EC	Various conferences with and Various emails with B Lehane regarding lien/lease issues	0.50	1445.00	\$722.50
11/18/2022	BJS	EC	Teleconference with SC regarding lien/lease issues	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	BJS	EC	Various conferences with SG regarding research lien/lease issues	0.20	1445.00	\$289.00
11/18/2022	BJS	EC	Attention to Alan Lipkin's issues	0.10	1445.00	\$144.50
11/18/2022	BJS	EC	Various emails with SC regarding lease rejection procedures	0.40	1445.00	\$578.00
11/18/2022	BJS	EC	Review Draft objection regarding lease procedures	0.40	1445.00	\$578.00
11/18/2022	BJS	EC	Various emails with Debtors regarding Realty Income	0.20	1445.00	\$289.00
11/18/2022	BLW	EC	Review transcript re: rejection procedures hearing and correspond with Ms. Cho re: same.	0.30	825.00	\$247.50
11/21/2022	MBL	EC	Review debtor summary presentation re lease negotiations.	0.20	1275.00	\$255.00
11/21/2022	SSC	EC	Telephone conference with J. Elkin regarding third omnibus rejection motion.	0.10	1145.00	\$114.50
11/21/2022	PJL	EC	Review updated lease tracker.	0.20	1195.00	\$239.00
11/22/2022	SSC	EC	Review emails from M. Bogdanowicz regarding rejection procedures and email to K&E regarding same.	0.10	1145.00	\$114.50
11/22/2022	SSC	EC	Review J. Elkin email regarding 3rd omnibus rejection and email to FTI regarding same.	0.10	1145.00	\$114.50
11/22/2022	BJS	EC	Various emails with R Tucker regarding Coconut Creek	0.20	1445.00	\$289.00
11/22/2022	BJS	EC	Various emails with M Boganowicz regarding leases	0.10	1445.00	\$144.50
11/22/2022	PJL	EC	Review correspondence regarding various lease rejections and discuss same with internal team and FTI.	0.90	1195.00	\$1,075.50
11/23/2022	SSC	EC	Telephone conference with B. Sandler regarding 3rd omnibus rejection.	0.10	1145.00	\$114.50
11/23/2022	SSC	EC	Telephone conference with J. Elkin regarding 3rd omnibus rejection.	0.10	1145.00	\$114.50
11/23/2022	SSC	EC	Correspond with R. Tucker regarding 3rd omnibus rejection.	0.10	1145.00	\$114.50
11/23/2022	SSC	EC	Correspond with J. Elkin regarding 3rd omnibus rejection.	0.10	1145.00	\$114.50
11/23/2022	SSC	EC	Review revised language for 3rd omnibus rejection	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			order.			
11/23/2022	SSC	EC	Review and respond to C. Nelson regarding 3rd omnibus rejection order.	0.10	1145.00	\$114.50
11/23/2022	SSC	EC	Telephone conference with C. Nelson regarding 3rd omnibus rejection order.	0.40	1145.00	\$458.00
11/23/2022	SSC	EC	Review and analyze rejection procedures order edits.	0.40	1145.00	\$458.00
11/23/2022	SSC	EC	Correspond with Committee subgroup regarding rejection procedures order edits.	0.20	1145.00	\$229.00
11/23/2022	SSC	EC	Correspond with PSZJ and FTI regarding procedures order open issues.	0.20	1145.00	\$229.00
11/23/2022	SSC	EC	Review procedures order objection.	0.10	1145.00	\$114.50
11/23/2022	SSC	EC	Review C. Kochman email regarding rejection procedures order.	0.10	1145.00	\$114.50
11/23/2022	BJS	EC	Teleconference with R Tucker regarding Coconut Point, general lease issues/rejection procedures	0.50	1445.00	\$722.50
11/23/2022	BJS	EC	Teleconference with SC regarding lease rejection (.2); Various emails with SC regarding same (.3); Various emails with LL counsel regarding same (.3); Teleconference with R Tucker regarding same (.1); Teleconference with SC regarding same (.1).	1.00	1445.00	\$1,445.00
11/25/2022	PJL	EC	Review pleadings concerning NCM and voiding contract.	1.20	1195.00	\$1,434.00
11/27/2022	PJL	EC	Review NCM pleadings ahead of status conference.	0.90	1195.00	\$1,075.50
11/28/2022	SSC	EC	Review and analyze open rejection procedures order.	0.20	1145.00	\$229.00
11/28/2022	SSC	EC	Telephone conference with B. Sandler regarding rejection procedures order open issues.	0.40	1145.00	\$458.00
11/28/2022	SSC	EC	Revise rejection procedures order.	0.30	1145.00	\$343.50
11/28/2022	SSC	EC	Correspond with Committee regarding rejection procedures order revisions.	0.10	1145.00	\$114.50
11/28/2022	SSC	EC	Review emails from T. Heckel, D. Santos regarding stub rent.	0.10	1145.00	\$114.50
11/28/2022	SSC	EC	Review emails with Committee members regarding call on rejection procedures order.	0.10	1145.00	\$114.50
11/28/2022	BJS	EC	Attention to lease procedures	0.70	1445.00	\$1,011.50
11/29/2022	SSC	EC	Review and consideration of motion to extend	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			365(d)(4) extension deadline.			
11/29/2022	SSC	EC	Telephone conference with Committee subgroup regarding rejection order.	0.80	1145.00	\$916.00
11/29/2022	SSC	EC	Further review and revise rejection order.	0.40	1145.00	\$458.00
11/29/2022	SSC	EC	Review further comments from landlord counsel to K&E regarding rejection order.	0.20	1145.00	\$229.00
11/29/2022	SSC	EC	Telephone conference with I. Gold regarding rejection order edits.	0.50	1145.00	\$572.50
11/29/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection order edits.	0.20	1145.00	\$229.00
11/29/2022	SSC	EC	Telephone conference with B. Sandler regarding rejection procedures hearing.	0.20	1145.00	\$229.00
11/29/2022	SSC	EC	Review cert of counsel regarding 3rd omnibus objection.	0.20	1145.00	\$229.00
11/29/2022	SSC	EC	Correspond with B. Wallen regarding rejection order edits.	0.20	1145.00	\$229.00
11/29/2022	SSC	EC	Review research regarding rejection procedures and analysis regarding same.	0.20	1145.00	\$229.00
11/29/2022	BJS	EC	Attention to lease rejection procedures	0.30	1445.00	\$433.50
11/29/2022	BJS	EC	Review 365d4 motion	0.30	1445.00	\$433.50
11/29/2022	BLW	EC	Correspond with co-counsel re: status of rejection procedures negotiation.	0.10	825.00	\$82.50
11/29/2022	BLW	EC	Call with Landlords and Ms. Cho re: assumption/rejection procedures.	0.90	825.00	\$742.50
11/29/2022	BLW	EC	Revise and comment on assumption/rejection procedures.	1.30	825.00	\$1,072.50
11/29/2022	BLW	EC	Call with Ms. Cho re: assumption/rejection procedures.	0.20	825.00	\$165.00
11/29/2022	BLW	EC	Correspond re: COC re: 3rd omnibus rejection motion.	0.10	825.00	\$82.50
11/30/2022	BLW	EC	Revise assumption/rejection procedures and correspond with Committee and Debtors re: same.	0.90	825.00	\$742.50
11/30/2022	RJF	EC	Review emails regarding rejection procedures motion.	0.30	1525.00	\$457.50
11/30/2022	SSC	EC	Correspond with B. Wallen regarding further edits to	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			rejection procedures order.			
11/30/2022	SSC	EC	Review and analyze further edits to rejection procedures order.	0.40	1145.00	\$458.00
11/30/2022	SSC	EC	Correspond with Committee members regarding rejection procedures order edits.	0.30	1145.00	\$343.50
11/30/2022	SSC	EC	Telephone conference with B. Wallen regarding rejection procedures order edits.	0.10	1145.00	\$114.50
11/30/2022	SSC	EC	Telephone conference with M. Bogdanowicz regarding rejection procedures order edits.	0.20	1145.00	\$229.00
11/30/2022	SSC	EC	Correspond with I. Gold regarding rejection procedures order edits.	0.20	1145.00	\$229.00
11/30/2022	SSC	EC	Correspond with B. Wallen regarding further edits to rejection procedures order.	0.20	1145.00	\$229.00
11/30/2022	SSC	EC	Correspond with B. Sandler regarding call needed on open issues regarding rejection procedures order.	0.20	1145.00	\$229.00
11/30/2022	SSC	EC	Telephone conference with P. Labov regarding case status.	0.10	1145.00	\$114.50
11/30/2022	SSC	EC	Correspond with B. Wallen regarding service question regarding leases.	0.10	1145.00	\$114.50
11/30/2022	SSC	EC	Correspond with B. Wallen regarding objection status regarding rejection procedures.	0.10	1145.00	\$114.50
11/30/2022	SSC	EC	Review RTI analysis regarding SOALs and SOFAs.	0.30	1145.00	\$343.50
11/30/2022	SSC	EC	Review and revise rejection procedures objection.	0.50	1145.00	\$572.50
11/30/2022	PJL	EC	Review and comment on assumption/assignment rejection procedures, master lease concerns.	1.30	1195.00	\$1,553.50
11/30/2022	BLW	EC	Research re: lease rejection/assumption procedures.	2.80	825.00	\$2,310.00
11/30/2022	BLW	EC	Call with Ms. Cho re: assumption/rejection procedures.	0.20	825.00	\$165.00
11/30/2022	BLW	EC	Revise objection to assumption/rejection procedures.	2.30	825.00	\$1,897.50
				107.20		\$115,914.00

Financial Filings [B110]

11/01/2022	BJS	FF	Review MORs	0.30	1445.00	\$433.50
11/07/2022	BJS	FF	Various emails with SC regarding schedules and statements	0.30	1445.00	\$433.50

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11/08/2022	MBL	FF	Start review of relevant BK schedules.	0.20	1275.00	\$255.00
11/08/2022	RJF	FF	Emails regarding redacted schedules and SOFAs.	0.30	1525.00	\$457.50
11/08/2022	BEL	FF	Review SOFA's.	2.30	1045.00	\$2,403.50
11/08/2022	BEL	FF	Emails with Bradford J. Sandler and Robert J. Feinstein regarding SOFA's.	0.20	1045.00	\$209.00
11/08/2022	BEL	FF	Telephone conference with Bradford J. Sandler regarding missing information on SOFA's.	0.10	1045.00	\$104.50
11/09/2022	SSC	FF	Review and analyze schedules/SOFAs for Cineworld Group Plc.	0.30	1145.00	\$343.50
11/09/2022	SSC	FF	Review and analyze schedules/SOFAs for Cineworld Jersey.	0.20	1145.00	\$229.00
11/09/2022	SSC	FF	Draft notes regarding schedules/SOFA questions.	0.20	1145.00	\$229.00
11/09/2022	SSC	FF	Review and analyze schedule of assets for certain operating company debtors.	0.40	1145.00	\$458.00
11/10/2022	BJS	FF	Various emails with FTI regarding claims, schedules	0.20	1445.00	\$289.00
11/17/2022	BEL	FF	Analyze material from SOFA's.	1.30	1045.00	\$1,358.50
11/29/2022	BEL	FF	Review FTI slides regarding SOFA'S and SOALS.	0.30	1045.00	\$313.50
11/29/2022	CRR	FF	Further research re secured liens and goodwill and respond to PLabov, SCho.	1.80	1025.00	\$1,845.00
11/29/2022	PJL	FF	Review memo on SOFA and Schedules.	0.60	1195.00	\$717.00
11/30/2022	BJS	FF	Review Monthly Operating Report	0.10	1445.00	\$144.50
				9.10		\$10,223.50

Financing [B230]

09/28/2022	BJS	FN	Various emails with K Gwynne regarding alternative DIP	0.20	1445.00	\$289.00
09/28/2022	BJS	FN	Teleconference with White & Case re: alternative DIP; Various emails with PSZJ/Weil regarding same	1.00	1445.00	\$1,445.00
09/28/2022	BJS	FN	Review DIP financing motion	2.00	1445.00	\$2,890.00
09/29/2022	BJS	FN	Attention to alternative DIP; Call with White & Case regarding same	1.50	1445.00	\$2,167.50
09/29/2022	BJS	FN	Various emails with Debtors regarding DIP	0.50	1445.00	\$722.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	BJS	FN	Various emails with PSZJ/Weil regarding DIP	0.50	1445.00	\$722.50
09/29/2022	BJS	FN	Review alternative DIP term sheet	0.30	1445.00	\$433.50
09/30/2022	BJS	FN	Weil/PSZJ Call	0.50	1445.00	\$722.50
09/30/2022	BJS	FN	Various emails with PSZJ/Weil/PWP regarding alternative DIP	0.50	1445.00	\$722.50
09/30/2022	BJS	FN	Teleconference with A&P/Weil/PSZJ regarding DIP	0.50	1445.00	\$722.50
11/01/2022	MBL	FN	Review final DIP order; attention to deadlines; follow-up with team and co-counsel re amended DIP order.	0.20	1275.00	\$255.00
11/01/2022	MBL	FN	Review DIP credit docs; follow-up with lender counsel re same.	0.40	1275.00	\$510.00
11/01/2022	MBL	FN	Continue work on perfection memo.	0.80	1275.00	\$1,020.00
11/01/2022	BJS	FN	Various emails with B Lehan regarding stub rent resolution	0.40	1445.00	\$578.00
11/01/2022	BJS	FN	Various emails with S Singh regarding DIP milestones	0.10	1445.00	\$144.50
11/01/2022	BJS	FN	Attention to stub rent resolution, amended DIP order	2.00	1445.00	\$2,890.00
11/01/2022	BJS	FN	Teleconference with PSZJ/Weil regarding DIP, stub rent, bus plan, cineplex	0.50	1445.00	\$722.50
11/02/2022	MBL	FN	Emails with team and co-counsel re legacy challenge issues.	0.30	1275.00	\$382.50
11/02/2022	MBL	FN	Continue drafting perfection memo; review applicable security documents.	2.50	1275.00	\$3,187.50
11/02/2022	SSC	FN	Review M. Litvak emails regarding ROW lien analysis.	0.10	1145.00	\$114.50
11/02/2022	BJS	FN	Attention to final DIP order and stub rent resolution	0.50	1445.00	\$722.50
11/03/2022	PJJ	FN	Revise UCI lien memo.	0.20	495.00	\$99.00
11/03/2022	MBL	FN	Continue work on lien perfection memo; review security documents.	1.90	1275.00	\$2,422.50
11/03/2022	MBL	FN	Review corrected final DIP order.	0.30	1275.00	\$382.50
11/03/2022	RJF	FN	Review as filed revised final DIP order.	0.30	1525.00	\$457.50
11/03/2022	BJS	FN	Various emails with LLs regarding stub rent	0.30	1445.00	\$433.50
11/03/2022	KLL	FN	Review notice of adjourned hearing and update	0.30	495.00	\$148.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			critical dates memo to same.			
11/04/2022	PJJ	FN	Update UCC lien memo.	0.40	495.00	\$198.00
11/04/2022	MBL	FN	Review revised lien search memo.	0.20	1275.00	\$255.00
11/04/2022	BJS	FN	Attention to ISC Mechanics lien	0.10	1445.00	\$144.50
11/04/2022	BJS	FN	Review Bracewell's, Sullivan's, and various UK fee statements	0.10	1445.00	\$144.50
11/07/2022	MBL	FN	Emails with team re legacy challenge issues and next steps.	0.10	1275.00	\$127.50
11/07/2022	MBL	FN	Review FTI analysis re intercompany balances.	0.40	1275.00	\$510.00
11/07/2022	RJF	FN	Emails Maxim B. Litvak regarding challenge issues.	0.10	1525.00	\$152.50
11/07/2022	SSC	FN	Telephone conference with M. Litvak regarding challenge status.	0.20	1145.00	\$229.00
11/07/2022	BJS	FN	Various emails with PSZJ regarding lien review	0.30	1445.00	\$433.50
11/08/2022	SSC	FN	Review correspondence from B. Sandler, J. Raviele regarding business plan milestones.	0.10	1145.00	\$114.50
11/08/2022	BJS	FN	Various emails with J Raviele regarding DIP, milestones	0.20	1445.00	\$289.00
11/08/2022	BJS	FN	Various emails with S Wilson regarding stub rent	0.30	1445.00	\$433.50
11/08/2022	BJS	FN	Various emails with FTI regarding stub rent	0.20	1445.00	\$289.00
11/09/2022	MBL	FN	Review copyright search info; update lien perfection memo re same.	0.40	1275.00	\$510.00
11/09/2022	BLW	FN	Correspond re: W/E list re: cash management hearing.	0.10	825.00	\$82.50
11/10/2022	MBL	FN	Analyze ROW lien and claim issues; emails with team re same.	0.90	1275.00	\$1,147.50
11/10/2022	MBL	FN	Review Weil update re UK sale issues.	0.20	1275.00	\$255.00
11/10/2022	MBL	FN	Continue lien review; revise and update lien perfection memo.	2.30	1275.00	\$2,932.50
11/10/2022	SSC	FN	Review M. Litvak email regarding legacy loan challenge.	0.10	1145.00	\$114.50
11/10/2022	BJS	FN	Various emails with PSZJ regarding lien analysis	0.40	1445.00	\$578.00
11/11/2022	MBL	FN	Continue lien review; revise and update lien perfection memo.	1.30	1275.00	\$1,657.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	MBL	FN	Draft challenge stipulation.	1.80	1275.00	\$2,295.00
11/11/2022	MBL	FN	Emails with co-counsel re lien review.	0.10	1275.00	\$127.50
11/11/2022	SSC	FN	Review and respond to M. Litvak regarding Regal Entertainment Group owned property.	0.10	1145.00	\$114.50
11/11/2022	SSC	FN	Correspond with FTI regarding Regal Entertainment Group owned property.	0.10	1145.00	\$114.50
11/11/2022	BJS	FN	Various emails with PSZJ/Weil regarding lien review	0.30	1445.00	\$433.50
11/12/2022	BJS	FN	Various emails with Debtors regarding DIP milestones	0.30	1445.00	\$433.50
11/14/2022	MBL	FN	Emails with co-counsel re lien perfection issues.	0.20	1275.00	\$255.00
11/14/2022	BJS	FN	Attention to legacy lien review	0.20	1445.00	\$289.00
11/14/2022	BLW	FN	Attend hearing re: cash management and NCM Adversary Proceeding.	0.40	825.00	\$330.00
11/15/2022	MBL	FN	Continue revisions and updates to lien perfection memo; review relevant loan documents.	2.50	1275.00	\$3,187.50
11/15/2022	MBL	FN	Coordinate with team re lien perfection memo/status.	0.10	1275.00	\$127.50
11/15/2022	SSC	FN	Review and analyze perfection memo from M. Litvak.	0.20	1145.00	\$229.00
11/16/2022	AJK	FN	Review lien perfection memo.	0.40	1595.00	\$638.00
11/16/2022	RJF	FN	Review Litvak perfection memo, related emails.	0.40	1525.00	\$610.00
11/16/2022	SSC	FN	Correspond with Weil regarding DIP milestones.	0.10	1145.00	\$114.50
11/16/2022	BJS	FN	Various emails with J Raviele regarding DIP	0.10	1445.00	\$144.50
11/16/2022	BJS	FN	Various emails with PSZJ regarding Crown UK/lien analysis	0.30	1445.00	\$433.50
11/17/2022	MBL	FN	Call with B. Sandler re lien memo and plan issues.	0.30	1275.00	\$382.50
11/17/2022	MBL	FN	Revise lien perfection memo with B. Sandler comments; coordinate with Weil re same.	0.80	1275.00	\$1,020.00
11/17/2022	MBL	FN	Emails with team and committee advisors re plan status and milestones.	0.10	1275.00	\$127.50
11/17/2022	SSC	FN	Analysis regarding DIP milestones and email to J. Raviele regarding same.	0.10	1145.00	\$114.50
11/17/2022	SSC	FN	Telephone conference with T. Heckel regarding DIP	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			milestones.			
11/17/2022	SSC	FN	Telephone conference with KDW regarding DIP milestones.	0.10	1145.00	\$114.50
11/17/2022	BJS	FN	Review Analysis of prepetition liens	0.50	1445.00	\$722.50
11/17/2022	BJS	FN	Teleconference with ML regarding perfection memo	0.30	1445.00	\$433.50
11/17/2022	BJS	FN	Teleconference with S Star regarding plan milestone; Various emails with UCC Profs regarding same; Various emails with B Lohan regarding same	0.30	1445.00	\$433.50
11/17/2022	PJL	FN	Review memo on lien perfection and discuss same with B. Sandler.	0.80	1195.00	\$956.00
11/18/2022	MBL	FN	Revise challenge stipulation; coordinate with team re same.	0.50	1275.00	\$637.50
11/18/2022	BJS	FN	Review Stipulation; Various emails with Weil regarding lender stipulation	0.30	1445.00	\$433.50
11/21/2022	MBL	FN	Emails with committee advisors re lien perfection memo and review same (0.2); call with S. Cho re same (0.1).	0.30	1275.00	\$382.50
11/21/2022	SSC	FN	Review and respond to UCC advisors regarding fee estimate for DIP reporting.	0.10	1145.00	\$114.50
11/21/2022	SSC	FN	Telephone conference with M. Litvak regarding unencumbered assets.	0.10	1145.00	\$114.50
11/21/2022	SSC	FN	Review emails from P. Labov and C. Robinson regarding potential bucket of unencumbered assets.	0.10	1145.00	\$114.50
11/21/2022	BJS	FN	Various emails with Weil/FTI/PWP regarding DIP/fees	0.30	1445.00	\$433.50
11/22/2022	SSC	FN	Review emails from D. Santos and F. Echevarria regarding fee reporting.	0.10	1145.00	\$114.50
11/22/2022	BJS	FN	Various emails with FTI regarding budget	0.30	1445.00	\$433.50
11/22/2022	PJL	FN	Legal research on investigations claim.	4.60	1195.00	\$5,497.00
11/22/2022	PJL	FN	Conference with B. Sandler regarding investigations claim.	0.60	1195.00	\$717.00
11/23/2022	PJL	FN	Research on investigations claim.	2.10	1195.00	\$2,509.50
11/28/2022	MBL	FN	Address inquiry re stub rent timing; emails with team re same.	0.20	1275.00	\$255.00
11/28/2022	BJS	FN	Attention to stub rent claims	0.50	1445.00	\$722.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	MBL	FN	Emails with Weil and team re challenge issues.	0.20	1275.00	\$255.00
11/29/2022	MBL	FN	Revise and update lien perfection memo.	0.80	1275.00	\$1,020.00
11/29/2022	RJF	FN	Review lien report, stipulation regarding challenge and related emails.	0.80	1525.00	\$1,220.00
11/29/2022	SSC	FN	Correspond with T. Heckel, C. Chow regarding stub rent question.	0.10	1145.00	\$114.50
11/29/2022	BJS	FN	Attention to lien analysis (US/UK)	0.40	1445.00	\$578.00
11/29/2022	PJL	FN	Further review of investigations research.	1.40	1195.00	\$1,673.00
11/30/2022	MBL	FN	Call with B. Sandler re challenge status; follow-up with Weil re draft challenge stipulation.	0.10	1275.00	\$127.50
11/30/2022	MBL	FN	Review and revise challenge stipulation; emails with lender counsel and co-counsel re same.	0.50	1275.00	\$637.50
11/30/2022	BJS	FN	Attention to lien review; Various emails with UCC profs regarding same; Teleconference with ML regarding same	0.50	1445.00	\$722.50
11/30/2022	BJS	FN	Various emails with ML regarding challenge stipulation; Review stipulation	0.20	1445.00	\$289.00
11/30/2022	PJL	FN	Further review of lien investigations research.	0.90	1195.00	\$1,075.50
				54.00		\$70,394.00

General Creditors Comm. [B150]

09/28/2022	BJS	GC	Various emails with R Chadwick regarding Cineplex	0.20	1445.00	\$289.00
09/30/2022	BJS	GC	Various emails with PSZJ regarding organizational docs (bylaws, etc.)	1.50	1445.00	\$2,167.50
10/20/2022	PJL	GC	Review Cineplex email and discuss tie-in with open issues in DIP financing and objection.	0.20	1195.00	\$239.00
11/01/2022	RJF	GC	Emails regarding next UCC meeting.	0.10	1525.00	\$152.50
11/01/2022	SSC	GC	Review WG emails regarding Committee meeting and proposed agenda.	0.10	1145.00	\$114.50
11/02/2022	MBL	GC	Emails with team and co-counsel re committee agenda and misc issues.	0.20	1275.00	\$255.00
11/02/2022	RJF	GC	Emails regarding agenda for next meeting.	0.30	1525.00	\$457.50
11/02/2022	SSC	GC	Emails with UCC advisors regarding Committee agenda.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	SSC	GC	Review and respond to T. Heckel regarding pending case items for Committee call.	0.10	1145.00	\$114.50
11/02/2022	MDW	GC	Review materials for Committee weekly meeting.	0.80	1350.00	\$1,080.00
11/02/2022	MDW	GC	Continue to review and comment re materials for Committee weekly call.	0.80	1350.00	\$1,080.00
11/03/2022	AJK	GC	Prepare for UCC meeting.	0.40	1595.00	\$638.00
11/03/2022	AJK	GC	UCC meeting.	1.00	1595.00	\$1,595.00
11/03/2022	MBL	GC	Attend weekly committee update call.	0.90	1275.00	\$1,147.50
11/03/2022	MBL	GC	Review committee presentation materials.	0.30	1275.00	\$382.50
11/03/2022	RJF	GC	Prepare for committee meeting.	0.30	1525.00	\$457.50
11/03/2022	RJF	GC	Attend committee meeting.	0.90	1525.00	\$1,372.50
11/03/2022	SSC	GC	Review Committee presentation.	0.10	1145.00	\$114.50
11/03/2022	SSC	GC	Review S. Star update to Committee.	0.10	1145.00	\$114.50
11/03/2022	SSC	GC	Review outline for Committee call and emails regarding same.	0.10	1145.00	\$114.50
11/03/2022	BJS	GC	Prepare for and attend UCC meeting	1.00	1445.00	\$1,445.00
11/03/2022	BJS	GC	Teleconference with MW/RF regarding Cineplex	0.30	1445.00	\$433.50
11/03/2022	PJL	GC	Prepare for and attend Committee meeting.	1.20	1195.00	\$1,434.00
11/03/2022	MDW	GC	Prep for weekly Committee call - review materials/internal discussions.	1.10	1350.00	\$1,485.00
11/03/2022	MDW	GC	Final prep for and participate in weekly Committee call.	1.10	1350.00	\$1,485.00
11/03/2022	MDW	GC	Internal discussion re operational issues of Committee.	0.60	1350.00	\$810.00
11/03/2022	BLW	GC	Attend Committee Meeting.	0.90	825.00	\$742.50
11/06/2022	BJS	GC	Review Agenda	0.10	1445.00	\$144.50
11/08/2022	RJF	GC	Review meeting agenda.	0.10	1525.00	\$152.50
11/08/2022	SSC	GC	Review Committee agenda and email with T. Heckel.	0.10	1145.00	\$114.50
11/08/2022	SSC	GC	Review emails regarding Committee agenda items from FTI.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	MBL	GC	Attention to committee meeting agenda.	0.10	1275.00	\$127.50
11/09/2022	RJF	GC	Review agenda for next UCC meeting.	0.10	1525.00	\$152.50
11/09/2022	SSC	GC	Review revised Committee agenda and materials for Committee call from T. Heckel.	0.10	1145.00	\$114.50
11/09/2022	SSC	GC	Review updated Committee deck for call.	0.20	1145.00	\$229.00
11/09/2022	BJS	GC	Various emails with UCC Profs regarding reports for UCC	0.30	1445.00	\$433.50
11/09/2022	BJS	GC	Review draft UCC deck	0.30	1445.00	\$433.50
11/10/2022	AJK	GC	Professionals' call in advance of UCC meeting.	0.30	1595.00	\$478.50
11/10/2022	AJK	GC	UCC meeting.	1.00	1595.00	\$1,595.00
11/10/2022	MBL	GC	Review committee presentation materials.	0.40	1275.00	\$510.00
11/10/2022	MBL	GC	Attend pre-call with advisors re committee meeting.	0.30	1275.00	\$382.50
11/10/2022	MBL	GC	Attend weekly committee meeting re case status.	1.00	1275.00	\$1,275.00
11/10/2022	RJF	GC	Emails regarding agenda for next meeting.	0.30	1525.00	\$457.50
11/10/2022	SSC	GC	Attend portions of Committee call.	0.80	1145.00	\$916.00
11/10/2022	SSC	GC	Review UCC advisor emails regarding final Committee materials.	0.10	1145.00	\$114.50
11/10/2022	BJS	GC	Prepare for and participate in UCC Call	1.00	1445.00	\$1,445.00
11/10/2022	PJL	GC	Pre-committee call to discuss open issues.	0.30	1195.00	\$358.50
11/10/2022	PJL	GC	Prepare for and attend Committee Call.	1.00	1195.00	\$1,195.00
11/10/2022	BLW	GC	Attend Committee Meeting (1) and professionals call in advance of same (.3).	1.30	825.00	\$1,072.50
11/14/2022	BLW	GC	Attend professional call.	0.70	825.00	\$577.50
11/16/2022	RJF	GC	Review agenda and slides for next meeting.	0.30	1525.00	\$457.50
11/16/2022	SSC	GC	Review Committee materials and email to T. Heckel regarding same.	0.10	1145.00	\$114.50
11/16/2022	SSC	GC	Review emails regarding edits to Committee materials.	0.10	1145.00	\$114.50
11/16/2022	BJS	GC	Various emails with UCC Profs regarding UCC reports	0.20	1445.00	\$289.00
11/17/2022	RJF	GC	Review and comment on draft agenda and slides.	0.30	1525.00	\$457.50

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11/17/2022	SSC	GC	Review revised Committee agenda.	0.10	1145.00	\$114.50
11/17/2022	SSC	GC	Review updated Committee materials.	0.20	1145.00	\$229.00
11/17/2022	SSC	GC	Review three UCC advisor emails regarding Committee meeting.	0.10	1145.00	\$114.50
11/17/2022	BJS	GC	Review UCC materials	0.30	1445.00	\$433.50
11/17/2022	PJL	GC	Review agenda and changes to same, including internal discussion regarding dissemination of certain confidential information.	0.60	1195.00	\$717.00
11/18/2022	MBL	GC	Attend weekly committee call.	0.90	1275.00	\$1,147.50
11/18/2022	RJF	GC	Attend committee meeting (partial).	0.50	1525.00	\$762.50
11/18/2022	SSC	GC	Committee call.	0.80	1145.00	\$916.00
11/18/2022	SSC	GC	Correspond with B. Sandler regarding lien claimants.	0.10	1145.00	\$114.50
11/18/2022	BJS	GC	Prepare for and attend UCC Meeting	1.00	1445.00	\$1,445.00
11/18/2022	PJL	GC	Prepare for and attend Committee call.	1.20	1195.00	\$1,434.00
11/21/2022	BLW	GC	Attend committee professionals call.	1.10	825.00	\$907.50
11/28/2022	BLW	GC	Attend Committee Professionals Call.	0.70	825.00	\$577.50
11/29/2022	BJS	GC	Various emails with T Heckel regarding UCC materials	0.10	1445.00	\$144.50
11/30/2022	RJF	GC	Review and comment on materials and agenda for next UCC meeting.	0.40	1525.00	\$610.00
11/30/2022	SSC	GC	Review Committee agenda.	0.10	1145.00	\$114.50
11/30/2022	SSC	GC	Review Committee presentation.	0.20	1145.00	\$229.00
11/30/2022	SSC	GC	Review updated Committee presentation.	0.40	1145.00	\$458.00
11/30/2022	BJS	GC	Review UCC deck	0.30	1445.00	\$433.50
11/30/2022	PJL	GC	Review and discuss internally committee presentation materials.	0.90	1195.00	\$1,075.50
				35.70		\$45,640.50

Hearing

09/28/2022	BJS	HE	Attention to Cineplex SR hearing	1.00	1445.00	\$1,445.00
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11/01/2022	SSC	HE	Correspond with T. Heckel regarding 11/1 hearing.	0.10	1145.00	\$114.50
11/02/2022	SSC	HE	Correspond with WG regarding 11/7 hearing.	0.10	1145.00	\$114.50
11/03/2022	SSC	HE	Telephone conference with P. Labov regarding 11/7 hearing.	0.10	1145.00	\$114.50
11/03/2022	SSC	HE	Correspond with WG regarding 11/7 hearing.	0.10	1145.00	\$114.50
11/04/2022	SSC	HE	Correspond with K&E regarding hearing agenda.	0.10	1145.00	\$114.50
11/04/2022	SSC	HE	Correspond with WG and K&E regarding hearing coordination for 11/7 hearing.	0.20	1145.00	\$229.00
11/07/2022	KLL	HE	Submit telephonic appearances re 11/7 hearing.	0.20	495.00	\$99.00
11/09/2022	SSC	HE	Correspond with B. Wallen, K. LaBrada regarding S&E list for 11/14 hearing.	0.10	1145.00	\$114.50
11/10/2022	SSC	HE	Correspond with R. Foust regarding 11/14 hearing.	0.10	1145.00	\$114.50
11/10/2022	SSC	HE	Review W&E list for 11/14 hearing.	0.10	1145.00	\$114.50
11/14/2022	MBL	HE	Attend hearing on Regal and NCM injunction (in part).	0.50	1275.00	\$637.50
11/14/2022	SSC	HE	Emails with PSZJ team regarding 11/14 hearing coverage.	0.10	1145.00	\$114.50
11/14/2022	SSC	HE	Attend 11/14 hearing telephonically.	0.50	1145.00	\$572.50
11/14/2022	PJL	HE	Attend hearing on NCM sanctions.	0.40	1195.00	\$478.00
11/14/2022	KLL	HE	Correspond with counsel on appearances for 11/14 hearing.	0.20	495.00	\$99.00
				3.90		\$4,590.50

Operations [B210]

09/28/2022	BJS	OP	Review CM motion	0.40	1445.00	\$578.00
09/28/2022	BJS	OP	PSZJ/Weil Call	0.50	1445.00	\$722.50
09/29/2022	BJS	OP	Attention to NCM "temporary" resolution	0.50	1445.00	\$722.50
09/29/2022	BJS	OP	Various conferences and Various emails with PSZJ regarding operational motions	2.00	1445.00	\$2,890.00
09/29/2022	BJS	OP	Various emails with UCC members regarding operational issues	1.00	1445.00	\$1,445.00
09/29/2022	BJS	OP	UCC Prof Call	1.00	1445.00	\$1,445.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	BJS	OP	Various emails with PSZJ/Weil/PWP/FTI regarding UCC update	1.00	1445.00	\$1,445.00
11/01/2022	SSC	OP	Review and respond to D. Santos regarding critical vendor reporting.	0.10	1145.00	\$114.50
11/01/2022	BJS	OP	Review draft management presentation	1.50	1445.00	\$2,167.50
11/01/2022	BJS	OP	Various emails with UCC profs regarding update to UCC	0.40	1445.00	\$578.00
11/01/2022	BLW	OP	Correspond with FTI re: critical vendor issues.	0.10	825.00	\$82.50
11/02/2022	RJF	OP	Emails regarding upcoming management call.	0.30	1525.00	\$457.50
11/02/2022	BJS	OP	Various emails with Weil regarding cash management	0.10	1445.00	\$144.50
11/02/2022	BJS	OP	Various emails with UCC Profs regarding cash management	0.50	1445.00	\$722.50
11/02/2022	BJS	OP	Various emails with UCC Profs regarding report to UCC/review Weil/FTI slides	1.00	1445.00	\$1,445.00
11/02/2022	MDW	OP	Review outline of issues to address at management presentation.	0.60	1350.00	\$810.00
11/03/2022	MBL	OP	Emails with FAs and team re management presentation and pending issues.	0.40	1275.00	\$510.00
11/03/2022	SSC	OP	Review several emails from UCC advisors (Senoussi, Starr, Sandler, WG) regarding management presentation issues.	0.20	1145.00	\$229.00
11/03/2022	BJS	OP	Review FTI deck	0.40	1445.00	\$578.00
11/04/2022	AJK	OP	Company presentation to advisors.	1.50	1595.00	\$2,392.50
11/04/2022	MBL	OP	Pre-call with committee advisors re management presentation and next steps.	0.50	1275.00	\$637.50
11/04/2022	MBL	OP	Attend management presentation with committee advisors.	1.50	1275.00	\$1,912.50
11/04/2022	RJF	OP	Review Debtors' business plan.	0.70	1525.00	\$1,067.50
11/04/2022	RJF	OP	UCC professionals call.	0.50	1525.00	\$762.50
11/04/2022	RJF	OP	Attend Debtors' presentation regarding business plan.	1.50	1525.00	\$2,287.50
11/04/2022	SSC	OP	Attend portions of advisor call.	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	SSC	OP	Attend management meeting presentation.	1.50	1145.00	\$1,717.50
11/04/2022	BJS	OP	UCC Prof Call regarding bus plan	0.50	1445.00	\$722.50
11/04/2022	BJS	OP	UCC/Debtor Call regarding bus plan	1.50	1445.00	\$2,167.50
11/04/2022	PJL	OP	Attend pre-management call.	0.50	1195.00	\$597.50
11/04/2022	PJL	OP	Attend management call.	1.50	1195.00	\$1,792.50
11/07/2022	MBL	OP	Weekly update call with professionals re case status.	0.30	1275.00	\$382.50
11/07/2022	RJF	OP	UCC Professionals call.	0.40	1525.00	\$610.00
11/07/2022	SSC	OP	Call with advisors prior to management meeting.	0.40	1145.00	\$458.00
11/07/2022	SSC	OP	Review emails regarding management committee call.	0.10	1145.00	\$114.50
11/07/2022	BJS	OP	Various emails with counsel/FAs regarding management presentation	0.30	1445.00	\$433.50
11/07/2022	BJS	OP	UCC Prof Call	0.30	1445.00	\$433.50
11/07/2022	PJL	OP	Prepare for and attend standing advisors call.	0.90	1195.00	\$1,075.50
11/07/2022	BLW	OP	Attend professionals call.	0.40	825.00	\$330.00
11/08/2022	MBL	OP	Attend continued management presentation to committee advisors (in part).	1.00	1275.00	\$1,275.00
11/08/2022	RJF	OP	Attend continued presentation of management business plan.	1.50	1525.00	\$2,287.50
11/08/2022	SSC	OP	Attend portions of management meeting.	1.00	1145.00	\$1,145.00
11/08/2022	SSC	OP	Review emails from FTI (Star) regarding business plan.	0.10	1145.00	\$114.50
11/08/2022	SSC	OP	Review FTI (Santos) updates regarding first day reporting.	0.10	1145.00	\$114.50
11/08/2022	BJS	OP	Teleconference with Debtors/UCC regarding bus plan	1.50	1445.00	\$2,167.50
11/08/2022	BJS	OP	Various emails with K&E regarding operational reporting (wages, taxes, ins); Various emails with FTI regarding same	0.30	1445.00	\$433.50
11/08/2022	BJS	OP	Teleconference S Star regarding bus plan	0.40	1445.00	\$578.00
11/08/2022	BJS	OP	Various emails with S Star regarding bus plan	0.30	1445.00	\$433.50
11/08/2022	BJS	OP	Various emails with UCC profs regarding UCC	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			meeting/updates			
11/09/2022	SSC	OP	Review R. Foust, J. Elkin emails regarding cash management order status.	0.10	1145.00	\$114.50
11/09/2022	BJS	OP	Various emails with Debtors regarding CV payments	0.40	1445.00	\$578.00
11/09/2022	BJS	OP	Teleconference with B Lehan regarding operations	0.40	1445.00	\$578.00
11/09/2022	BJS	OP	Various emails with SC regarding Jersey entity	0.10	1445.00	\$144.50
11/10/2022	SSC	OP	Review R. Foust and K&E emails regarding final cash management order.	0.10	1145.00	\$114.50
11/10/2022	SSC	OP	Correspond with D. Santos regarding critical vendor spend.	0.10	1145.00	\$114.50
11/10/2022	BJS	OP	Various emails with S Star, C Nelson regarding 4-wall EBITDA	0.20	1445.00	\$289.00
11/10/2022	BJS	OP	Review theater operational report by theater (dozens of spreadsheets)	1.50	1445.00	\$2,167.50
11/10/2022	BJS	OP	UCC Prof Call	0.30	1445.00	\$433.50
11/11/2022	SSC	OP	Review several emails regarding final cash management order (R. Foust, S. Margolis, Committee members).	0.10	1145.00	\$114.50
11/11/2022	BJS	OP	Various emails with UCC regarding cash management	0.30	1445.00	\$433.50
11/11/2022	BJS	OP	Review FTI deck regarding business plan; Various emails with FTI regarding same; Various emails with K&E regarding same	1.00	1445.00	\$1,445.00
11/13/2022	BJS	OP	Various emails with UCC regarding operations	0.20	1445.00	\$289.00
11/14/2022	MBL	OP	Weekly update call with committee advisors re pending matters.	0.70	1275.00	\$892.50
11/14/2022	RJF	OP	Weekly UCC advisors call.	1.00	1525.00	\$1,525.00
11/14/2022	SSC	OP	UCC advisor call.	0.70	1145.00	\$801.50
11/14/2022	BJS	OP	Teleconference with SC regarding CV payments	0.20	1445.00	\$289.00
11/14/2022	BJS	OP	Various emails with J Raviele regarding bus plan	0.10	1445.00	\$144.50
11/14/2022	BJS	OP	Attention to UK privacy laws	0.30	1445.00	\$433.50
11/14/2022	BJS	OP	UCC Prof Call	0.80	1445.00	\$1,156.00
11/14/2022	PJL	OP	Attend advisors call.	0.50	1195.00	\$597.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	MBL	OP	Emails with advisors re business plan issues.	0.10	1275.00	\$127.50
11/15/2022	BJS	OP	Various emails with FTI regarding bus plan; Various emails with K&E regarding bus plan	0.30	1445.00	\$433.50
11/15/2022	BJS	OP	Various emails with UCC Profs regarding UCC issues	0.10	1445.00	\$144.50
11/15/2022	PJL	OP	Review Alix update.	0.40	1195.00	\$478.00
11/16/2022	SSC	OP	Review B. Sandler and J. Raviele emails regarding business plan deadline.	0.10	1145.00	\$114.50
11/17/2022	BJS	OP	Various emails with UCC Profs regarding TEV, allocation	0.50	1445.00	\$722.50
11/17/2022	BJS	OP	Various conferences with M Tuchin regarding Paramount; Teleconference with S Star regarding same	0.50	1445.00	\$722.50
11/18/2022	SSC	OP	Correspond with FTI regarding critical vendor status.	0.10	1145.00	\$114.50
11/18/2022	SSC	OP	Review critical vendor reporting.	0.10	1145.00	\$114.50
11/18/2022	BJS	OP	Various emails with FTI regarding CV payments	0.40	1445.00	\$578.00
11/18/2022	BJS	OP	Teleconference with UCC Profs regarding UCC meeting	0.30	1445.00	\$433.50
11/18/2022	PJL	OP	Attend UCC professional advisors call.	0.60	1195.00	\$717.00
11/18/2022	PJL	OP	Review Critical Vendor motion and Debtors' spending availability in relation to creditor inquiry and other case issues.	0.80	1195.00	\$956.00
11/18/2022	PJL	OP	Conference with S. Cho regarding recently filed motions.	0.40	1195.00	\$478.00
11/19/2022	BJS	OP	Various emails with FTI regarding preferences/CVs	0.40	1445.00	\$578.00
11/19/2022	BJS	OP	Various emails with M Tuchin regarding Studio issues	0.20	1445.00	\$289.00
11/21/2022	MBL	OP	Weekly update call with committee advisors re status.	1.10	1275.00	\$1,402.50
11/21/2022	RJF	OP	Weekly UCC advisors call.	1.10	1525.00	\$1,677.50
11/21/2022	SSC	OP	Telephone conference with UCC advisors regarding case status.	1.10	1145.00	\$1,259.50
11/21/2022	BJS	OP	UCC Prof Call	1.10	1445.00	\$1,589.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	PJL	OP	Standing Advisors call and follow up with B. Sandler.	0.60	1195.00	\$717.00
11/22/2022	MBL	OP	Misc. case emails with advisors re critical vendor and lease issues.	0.20	1275.00	\$255.00
11/23/2022	SSC	OP	Review critical vendor reporting and email with K&E regarding same.	0.10	1145.00	\$114.50
11/23/2022	BJS	OP	Attention to CV payments	0.30	1445.00	\$433.50
11/23/2022	BJS	OP	Various emails with FTI regarding budget projections	0.20	1445.00	\$289.00
11/28/2022	MBL	OP	Attend weekly update call with committee advisors.	0.70	1275.00	\$892.50
11/28/2022	RJF	OP	Weekly UCC professionals update call.	0.70	1525.00	\$1,067.50
11/28/2022	SSC	OP	Correspond with FTI regarding critical vendor spend.	0.10	1145.00	\$114.50
11/28/2022	SSC	OP	Analysis regarding CW critical vendor spend.	0.10	1145.00	\$114.50
11/28/2022	SSC	OP	UCC advisor status call.	0.70	1145.00	\$801.50
11/28/2022	BJS	OP	UCC Advisor call	0.60	1445.00	\$867.00
11/28/2022	PJL	OP	Attend all-hands advisors meeting.	0.40	1195.00	\$478.00
11/29/2022	BJS	OP	Review FTI deck	0.40	1445.00	\$578.00
11/30/2022	BJS	OP	Review FTI operating summary	0.30	1445.00	\$433.50
				57.90		\$79,164.50

Plan & Disclosure Stmt. [B320]

11/07/2022	SSC	PD	Correspond with B. Sandler regarding Plan strategy.	0.20	1145.00	\$229.00
11/08/2022	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues.	0.30	1525.00	\$457.50
11/10/2022	BJS	PD	Teleconference with SC regarding plan, exit strategy	0.40	1445.00	\$578.00
11/14/2022	SSC	PD	Telephone conference with B. Sandler regarding plan strategy.	0.20	1145.00	\$229.00
11/14/2022	BJS	PD	Teleconference with SC regarding valuation issues	0.10	1445.00	\$144.50
11/14/2022	BJS	PD	Various emails with SC regarding valuation, plan issues	0.10	1445.00	\$144.50
11/15/2022	PJL	PD	Review PJT/PWP correspondence on exit facility	0.60	1195.00	\$717.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			and financials on exit.			
11/16/2022	PJL	PD	Conference with M. Litvak regarding PWP/Parella exit financing discussion, current finances.	0.70	1195.00	\$836.50
11/16/2022	MBL	PD	Review summary of plan terms from Perella and related emails with advisors and team (0.3); call with P. Labov re same (0.2).	0.50	1275.00	\$637.50
11/16/2022	RJF	PD	Review PWP report regarding plan.	0.10	1525.00	\$152.50
11/16/2022	SSC	PD	Review and analyze Perella emails regarding POR exit facility.	0.20	1145.00	\$229.00
11/16/2022	BJS	PD	Begin review exit valuation report	0.40	1445.00	\$578.00
11/16/2022	BJS	PD	Various emails with UCC Profs regarding exit issues	0.10	1445.00	\$144.50
11/16/2022	PJL	PD	Review of various correspondence on exit financing and projections.	0.80	1195.00	\$956.00
11/17/2022	MBL	PD	Review PJT restructuring presentation; emails with team and committee advisors re same.	0.40	1275.00	\$510.00
11/17/2022	SSC	PD	Review Bradford J. Sandler emails regarding case strategy.	0.10	1145.00	\$114.50
11/17/2022	SSC	PD	Review three UCC advisor emails regarding PJT presentation.	0.10	1145.00	\$114.50
11/18/2022	SSC	PD	Review and analyze PJT deck regarding exit facility.	0.40	1145.00	\$458.00
11/18/2022	BJS	PD	Review valuation issues	0.40	1445.00	\$578.00
11/21/2022	PJL	PD	Review Buffet case transcript and discuss same internally.	2.80	1195.00	\$3,346.00
11/29/2022	BJS	PD	Various emails with RF regarding valuation issues	0.30	1445.00	\$433.50
11/30/2022	BJS	PD	Teleconference with MW regarding valuation issues	0.50	1445.00	\$722.50
				9.70		\$12,310.50

Retention of Prof. [B160]

09/30/2022	BJS	RP	Various emails with PSZJ regarding retention issues	0.50	1445.00	\$722.50
11/02/2022	BJS	RP	Various emails with PSZJ regarding retention issues; Review UST's questions and provide answers	0.30	1445.00	\$433.50
11/02/2022	MDW	RP	Review comments from UST and address internally re firm's retention application.	0.30	1350.00	\$405.00
11/03/2022	BJS	RP	Various emails with PSZJ regarding PSZJ retention	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			application			
11/03/2022	KLL	RP	Revise proposed order to Pachulski retention application as requested by UST.	0.40	495.00	\$198.00
11/14/2022	SSC	RP	Telephone conference with R. Foust regarding Committee retention applications.	0.10	1145.00	\$114.50
11/14/2022	SSC	RP	Correspond with B. Wallen regarding PSZJ retention app.	0.10	1145.00	\$114.50
11/14/2022	BJS	RP	Various emails with SC regarding retention application	0.10	1445.00	\$144.50
11/14/2022	BLW	RP	Correspond re: retention order and upcoming objection deadline/procedures.	0.20	825.00	\$165.00
11/15/2022	KLL	RP	Prepare certificate of counsel to Pachulski retention application.	0.90	495.00	\$445.50
11/21/2022	BLW	RP	Review, revise, and coordinate filing of PSZJ Retention application COC and amended order.	0.10	825.00	\$82.50
11/21/2022	KLL	RP	Finalize for filing certificate of counsel re PSZJ retention application.	0.70	495.00	\$346.50
11/21/2022	DLM	RP	Review and file COC re PSZJ retention.	0.30	395.00	\$118.50
11/28/2022	SSC	RP	Review PSZJ retention order.	0.10	1145.00	\$114.50
11/28/2022	BLW	RP	Review and begin addressing orders to amend PSZJ retention application and order to vacate re: same.	0.20	825.00	\$165.00
11/28/2022	DLM	RP	Review entered Order re PSZJ Retention.	0.20	395.00	\$79.00
				4.70		\$3,938.00

Ret. of Prof./Other

09/28/2022	BJS	RPO	Teleconference with N Mooney regarding IB interview	0.40	1445.00	\$578.00
11/01/2022	MBL	RPO	Review proposed resolution re PJT retention.	0.10	1275.00	\$127.50
11/01/2022	SSC	RPO	Review T. Heckel update regarding PJT retention revisions.	0.10	1145.00	\$114.50
11/01/2022	PJL	RPO	Review PJT retention email to committee and revise same (2x).	1.40	1195.00	\$1,673.00
11/01/2022	PJL	RPO	Review and respond to correspondence on how "Transaction Fee" is calculated.	0.80	1195.00	\$956.00
				2.80		\$3,449.00

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Stay Litigation [B140]

11/01/2022	MDW	SL	Review Debtors' complaint against Regal Cinemas re violation of stay.	1.10	1350.00	\$1,485.00
11/01/2022	KLL	SL	Review emergency motion for stay of CineMedia.	0.30	495.00	\$148.50
11/10/2022	SSC	SL	Correspond with B. Sandler regarding PI motion for relief from stay.	0.10	1145.00	\$114.50
				<u>1.50</u>		<u>\$1,748.00</u>

Travel

11/15/2022	BJS	TR	Travel to NYC regarding investigation (Billed at 1/2 normal rate)	3.00	722.50	\$2,167.50
				<u>3.00</u>		<u>\$2,167.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$514,646.00

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Expenses

10/03/2022	CC	Conference Call [E105] AT&T Conference Call, SSC	5.52
10/06/2022	CC	Conference Call [E105] AT&T Conference Call, SSC	9.19
10/11/2022	TR	Transcript [E116] Access Transcripts LLC, Inv. 10758, K. LaBrada	84.70
10/12/2022	TR	Transcript [E116] Access Transcripts LLC, Inv. 10765, K. LaBrada	12.10
10/25/2022	TE	Travel Expense [E110] Amtrak, Tkt. from to, BJS	320.00
10/26/2022	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	30.41
10/26/2022	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	38.28
10/26/2022	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	23.70
11/01/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
11/01/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
11/03/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
11/03/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
11/07/2022	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
11/07/2022	RE2	SCAN/COPY (265 @0.10 PER PG)	26.50
11/08/2022	RE2	SCAN/COPY (69 @0.10 PER PG)	6.90
11/08/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
11/09/2022	LN	14220.00003 Lexis Charges for 11-09-22	6.27
11/11/2022	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
11/14/2022	BB	14220.00003 Bloomberg Charges through 11-14-22	73.40
11/15/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
11/15/2022	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
11/16/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
11/16/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
11/16/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
11/16/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
11/16/2022	LN	14220.00003 Lexis Charges for 11-16-22	13.04
11/16/2022	RE2	SCAN/COPY (105 @0.10 PER PG)	10.50
11/16/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
11/17/2022	LN	14220.00003 Lexis Charges for 11-17-22	26.08
11/17/2022	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20

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11/18/2022	LN	14220.00003 Lexis Charges for 11-18-22	24.66
11/23/2022	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
11/28/2022	BM	Business Meal [E111] Uber Eats Tip, SSC	5.00
11/29/2022	RE2	SCAN/COPY (184 @0.10 PER PG)	18.40
11/29/2022	RE2	SCAN/COPY (184 @0.10 PER PG)	18.40
11/30/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
11/30/2022	LN	14220.00003 Lexis Charges for 11-30-22	13.04
11/30/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
11/30/2022	PAC	Pacer - Court Research	6.30

Total Expenses for this Matter

\$808.29

Pachulski Stang Ziehl & Jones LLP
 Cineworld O.C.U.C.
 14220 -00003

Page: 54
 Invoice 131435
 November 30, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2022

Total Fees **\$514,646.00**

Total Expenses **808.29**

Total Due on Current Invoice **\$515,454.29**

Outstanding Balance from prior invoices as of 11/30/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
131214	10/31/2022	\$1,463,410.50	\$1,946.95	\$1,465,357.45

Total Amount Due on Current and Prior Invoices: **\$1,980,811.74**

EXHIBIT C

Third Monthly Fee Statement

(December 1, 2022 – December 31, 2022)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CINEWORLD GROUP PLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90168 (MI)
)
) (Jointly Administered)
)

**THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG
ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Compensation Order”), Pachulski Stang Ziehl & Jones LLP [Docket No. 666] (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from December 1, 2022 through December 31, 2022 (the “Statement Period”).

I. Itemization of Services Rendered by PSZJ:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

SUMMARY

Name	Position / Dept.	State of Bar Admission / Year	Hourly Rate	Hours	Total Compensation
Alan J. Kornfeld	Partner	CA 1987 DC 2002 NY 2004	\$1,595.00	1.60	\$2,552.00
Robert J. Feinstein	Partner	NY 1982	\$1,525.00	18.70	\$28,517.50
Bradford J. Sandler	Partner	PA 1996 NJ B1996 DE 2001 NY 2008	\$1,445.00 \$722.50	77.10	\$111,409.50
Henry C. Kevane	Partner	CA 1986	\$1,425.00	0.90	\$1,282.50
Michael D. Warner	Partner	TX 1995	\$1,350.00	1.70	\$2,295.00
Jeffrey M. Dine	Counsel	NY 1996 NJ 2019	\$1,295.00	2.50	\$3,237.50
Maxim B. Litvak	Partner	TX 1997 CA 2001	\$1,275.00	24.00	\$30,600.00
Paul John Labov	Partner	NJ 2002 NY 2003	\$1,195.00	69.30	\$82,813.50
Jonathan J. Kim	Counsel	CA 1996	\$1,175.00	17.50	\$20,562.50
Shirley S. Cho	Partner	CA 1997 NY 2002	\$1,145.00	40.10	\$45,914.50
Beth E. Levine	Counsel	NY 1992	\$1,045.00	17.50	\$18,287.50
Cia H. Mackle	Counsel	FL 2006	\$925.00	17.70	\$16,372.50
Ben L Wallen	Associate	TX 2016	\$825.00	16.00	\$13,200.00
Kerri L. LaBrada	Paralegal	N/A	\$495.00	5.10	\$2,524.50
Leslie A. Forrester	Other	N/A	\$495.00	6.90	\$4,105.50
Patricia J. Jeffries	Paralegal	N/A	\$495.00	6.70	\$3,316.50
Denise L. Mendoza	Other	N/A	\$395.00	0.50	\$197.50
Total:				323.80	\$387,188.50

B. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by PSZJ by task categories, and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following categories:

Task Category	Hours	Fees Earned
Asset Analysis / Recovery	29.20	\$34,231.00
Avoidance Actions	0.40	\$578.00
Asset Disposition	27.70	\$34,202.50
Bankruptcy Litigation	20.40	\$22,491.00
Case Administration	6.10	\$5,424.50
Claims Administration / Objections	3.10	\$4,399.50
Compensation of Professionals	9.00	\$8,539.00
Compensation of Professionals / Others	2.00	\$2,710.00
Employee Benefits / Pension	1.00	\$1,373.00
Executory Contracts	74.80	\$83,853.00
Financing	45.30	\$54,019.50
General Creditors' Committee	29.50	\$36,172.00
Hearing	1.70	\$1,906.50
Operations	39.70	\$49,972.50
Plan & Disclosure Statement	33.60	\$47,038.00
Stay Litigation	0.30	\$278.50
Total	323.80	\$387,188.50

A detailed itemization of the services rendered in each of the above categories is set forth in Exhibit A.

2. Disbursements Incurred

The disbursements incurred by PSZJ for this Statement are as follows:

Expense Category	Total Expenses
Bloomberg – Online Research	\$ 60.00
Conference Call	\$ 12.79
Lexis/Nexis – legal Research	\$154.59
Pacer – Court Research	\$ 8.90
Reproduction / Scan Copy	\$109.00
Research – UCC Lien Search	\$610.00
Total	\$955.28

3. Accordingly, the amount of compensation and expenses payable for this

Statement Period is **\$310,706.08** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$387,188.50
Twenty Percent (20%) Holdback	<u>(\$77,437.70)</u>
Fees Minus Holdback	\$309,750.80
Costs (100%)	<u>\$955.28</u>
TOTAL	\$310,706.08

WHEREFORE, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) **\$309,750.80** (80% of \$387,188.50) on account of actual, reasonable and necessary professional services rendered to the Committee by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$955.28** incurred on behalf of the Committee by PSZJ.

Dated: January 18, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)
 Benjamin L. Wallen (TX Bar No. 24102623)
 440 Louisiana Street, Suite 900
 Houston, Texas 77002
 Telephone: (713) 691-9385
 Facsimile: (713) 691-9407
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 bwallen@pszjlaw.com

-and-

PACHULSKI STANG ZIEHL & JONES LLP

Robert J. Feinstein (admitted *pro hac vice*)
 Bradford J. Sandler (admitted *pro hac vice*)
 780 Third Avenue, 34th Floor
 New York, New York 10017
 Telephone: (212) 561-7700
 Facsimile: (212) 561-7777
 Email: rfeinstein@pszjlaw.com
 bsandler@pszjlaw.com

Co-Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2022

Invoice 131564

Client 14220

Matter 00003

RJF

SSC

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2022

FEES \$387,188.50

EXPENSES \$955.28

TOTAL CURRENT CHARGES **\$388,143.78**

BALANCE FORWARD **\$1,980,811.74**

LAST PAYMENT **\$1,585,200.44**

TOTAL BALANCE DUE **\$783,755.08**

Pachulski Stang Ziehl & Jones LLP
 Cineworld O.C.U.C.
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 Invoice 131564
 December 31, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1595.00	1.60	\$2,552.00
BEL	Levine, Beth E.	Counsel	1045.00	17.50	\$18,287.50
BJS	Sandler, Bradford J.	Partner	1445.00	77.10	\$111,409.50
BLW	Wallen , Ben L	Associate	825.00	16.00	\$13,200.00
CHM	Mackle, Cia H.	Counsel	925.00	17.70	\$16,372.50
DLM	Mendoza, Denise L.	Other	395.00	0.50	\$197.50
HCK	Kevane, Henry C.	Partner	1425.00	0.90	\$1,282.50
JKK	Kim, Jonathan J.	Counsel	1175.00	17.50	\$20,562.50
JMD	Dine, Jeffrey M.	Counsel	1295.00	2.50	\$3,237.50
KLL	LaBrada, Kerri L.	Paralegal	495.00	5.10	\$2,524.50
LAF	Forrester, Leslie A.	Other	595.00	6.90	\$4,105.50
MBL	Litvak, Maxim B.	Partner	1275.00	24.00	\$30,600.00
MDW	Warner, Michael D.	Partner	1350.00	1.70	\$2,295.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	6.70	\$3,316.50
PJL	Labov, Paul John	Partner	1195.00	69.30	\$82,813.50
RJF	Feinstein, Robert J.	Partner	1525.00	18.70	\$28,517.50
SSC	Cho, Shirley S.	Partner	1145.00	40.10	\$45,914.50
				323.80	\$387,188.50

Pachulski Stang Ziehl & Jones LLP
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 Invoice 131564
 December 31, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	29.20	\$34,231.00
AC	Avoidance Actions	0.40	\$578.00
AD	Asset Disposition [B130]	27.70	\$34,202.50
BL	Bankruptcy Litigation [L430]	20.40	\$22,491.00
CA	Case Administration [B110]	6.10	\$5,424.50
CO	Claims Admin/Objections[B310]	3.10	\$4,399.50
CP	Compensation Prof. [B160]	9.00	\$8,539.00
CPO	Comp. of Prof./Others	2.00	\$2,710.00
EB	Employee Benefit/Pension-B220	1.00	\$1,373.00
EC	Executory Contracts [B185]	74.80	\$83,853.00
FN	Financing [B230]	45.30	\$54,019.50
GC	General Creditors Comm. [B150]	29.50	\$36,172.00
HE	Hearing	1.70	\$1,906.50
OP	Operations [B210]	39.70	\$49,972.50
PD	Plan & Disclosure Stmt. [B320]	33.60	\$47,038.00
SL	Stay Litigation [B140]	0.30	\$278.50
		323.80	<hr/> \$387,188.50

Pachulski Stang Ziehl & Jones LLP
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Invoice 131564
December 31, 2022

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$60.00
Conference Call [E105]	\$12.79
Lexis/Nexis- Legal Research [E	\$154.59
Pacer - Court Research	\$8.90
Reproduction/ Scan Copy	\$109.00
Research [E106]	\$610.00
	<hr/>
	\$955.28

Pachulski Stang Ziehl & Jones LLP
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 Invoice 131564
 December 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
12/04/2022	AJK	AA	Review document request.	0.70	1595.00	\$1,116.50
12/07/2022	AJK	AA	Call with B Levine re document request issues.	0.50	1595.00	\$797.50
12/07/2022	RJF	AA	Internal emails regarding insider investigation, discovery requests.	0.30	1525.00	\$457.50
12/09/2022	MBL	AA	Misc. emails with committee advisors re business plan issues; review debtor lease update.	0.20	1275.00	\$255.00
12/13/2022	AJK	AA	Attention to investigation re related party transaction.	0.20	1595.00	\$319.00
12/13/2022	SSC	AA	Correspond with litigation team regarding insider investigation.	0.20	1145.00	\$229.00
12/14/2022	MBL	AA	Emails with B. Levine re D&O investigation and related financing issues.	0.20	1275.00	\$255.00
12/14/2022	RJF	AA	Conference with Beth E. Levine and Bradford J. Sandler regarding investigation.	0.50	1525.00	\$762.50
12/15/2022	RJF	AA	Emails Beth E. Levine regarding insider investigation.	0.10	1525.00	\$152.50
12/15/2022	RJF	AA	Review revised RFP.	0.10	1525.00	\$152.50
12/15/2022	SSC	AA	Analysis regarding A. Senoussi email regarding asset valuation.	0.10	1145.00	\$114.50
12/15/2022	BJS	AA	Various emails with and various conferences with BL, RF regarding insider investigation	0.50	1445.00	\$722.50
12/27/2022	RJF	AA	Internal emails regarding investigation.	0.30	1525.00	\$457.50
12/29/2022	CHM	AA	Telephone conference with S. Cho re research on investigation claim.	0.30	925.00	\$277.50
12/29/2022	SSC	AA	Telephone conference with B. Sandler regarding investigation claim.	0.20	1145.00	\$229.00
12/29/2022	SSC	AA	Telephone conference with C. Mackle regarding research needed on investigation of potential claim.	0.30	1145.00	\$343.50
12/29/2022	SSC	AA	Review and analyze potential fraudulent transfer claim.	0.40	1145.00	\$458.00
12/29/2022	SSC	AA	Review and analyze potential cause of action	1.20	1145.00	\$1,374.00
12/29/2022	BJS	AA	Teleconference with SC regarding recovery/fraud xfer claims	0.30	1445.00	\$433.50

Pachulski Stang Ziehl & Jones LLP
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 Invoice 131564
 December 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	CHM	AA	Telephone conference with S. Cho re cause of action research.	0.10	925.00	\$92.50
12/30/2022	CHM	AA	Legal research re potential claims	2.80	925.00	\$2,590.00
12/30/2022	JJK	AA	Call Cho on memo for client re potential avoidance actions (0.1); research for same and prepare memo (11.7).	11.80	1175.00	\$13,865.00
12/30/2022	LAF	AA	Legal research re: Shareholder settlement.	0.80	595.00	\$476.00
12/30/2022	SSC	AA	Telephone conference with J. Kim regarding potential causes of action.	0.30	1145.00	\$343.50
12/30/2022	SSC	AA	Telephone conference with C. Mackle regarding research status regarding potential causes of action.	0.10	1145.00	\$114.50
12/30/2022	SSC	AA	Correspond with J. Kim regarding background on potential causes of action.	0.20	1145.00	\$229.00
12/30/2022	SSC	AA	Review and analyze research from C. Mackle regarding potential causes of action.	0.50	1145.00	\$572.50
12/30/2022	SSC	AA	Review and respond to J. Kim regarding potential causes of action.	0.20	1145.00	\$229.00
12/30/2022	SSC	AA	Correspond with C. Mackle regarding additional research regarding potential causes of action.	0.10	1145.00	\$114.50
12/31/2022	JJK	AA	Emails Cho, research and prepare memo on fraudulent transfer issues.	5.70	1175.00	\$6,697.50
				29.20		\$34,231.00

Avoidance Actions

12/02/2022	BJS	AC	Various emails with J Fina regarding preferences; Various emails with S Star regarding same	0.20	1445.00	\$289.00
12/06/2022	BJS	AC	Various emails with FTI regarding preference waivers	0.20	1445.00	\$289.00
				0.40		\$578.00

Asset Disposition [B130]

11/01/2022	CHM	AD	Review email from S. Cho re lease rejection procedures, review docket and reply.	0.20	925.00	\$185.00
11/17/2022	CHM	AD	Draft response to third omnibus rejection motion.	1.90	925.00	\$1,757.50
12/02/2022	BJS	AD	Teleconference with PL regarding emergency	0.30	1445.00	\$433.50

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 Invoice 131564
 December 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			motion			
12/02/2022	BJS	AD	Review 365d4 motion; Various emails with PSZJ regarding same; Various emails with counsel to EPR, RO, Simon regarding 365d4 extension motion; Various emails with PSZJ regarding same	0.40	1445.00	\$578.00
12/05/2022	BJS	AD	Attention to 365d4 motion/issues; Various emails with PSZJ regarding same	0.50	1445.00	\$722.50
12/07/2022	BJS	AD	Various emails with PWP regarding potential bidder	0.30	1445.00	\$433.50
12/07/2022	PJL	AD	Review recent information on real estate owned property and discussion with M. Litvak.	0.90	1195.00	\$1,075.50
12/08/2022	BJS	AD	Various emails with PSZJ regarding abandonment	0.30	1445.00	\$433.50
12/12/2022	BJS	AD	Attention to abandonment issues	0.40	1445.00	\$578.00
12/14/2022	CHM	AD	Review emails re billing date vs accrual method and email B. Sandler re same.	0.20	925.00	\$185.00
12/14/2022	BJS	AD	Teleconference with J Morris regarding asset sales	0.20	1445.00	\$289.00
12/17/2022	BJS	AD	Review New Lease motion	0.40	1445.00	\$578.00
12/18/2022	BJS	AD	Various emails with PSZJ regarding post-petition leases	0.30	1445.00	\$433.50
12/19/2022	BJS	AD	Teleconference with D Plon regarding leases	0.10	1445.00	\$144.50
12/20/2022	CHM	AD	Review emails and caselaw re 365(d)(4) and correspond with S. Cho re same.	0.90	925.00	\$832.50
12/20/2022	CHM	AD	Review email from S. Cho re 365(d)(4) objection deadline and reply.	0.20	925.00	\$185.00
12/20/2022	CHM	AD	Emails and telephone conferences with S. Cho and I. Gold re 365(d)(4); finalize email to K&E and send.	1.00	925.00	\$925.00
12/20/2022	CHM	AD	Review case law and draft proposed reply to K&E re 365(d)(4).	0.80	925.00	\$740.00
12/20/2022	BJS	AD	Various emails with PSZJ/FTI regarding NCM	0.30	1445.00	\$433.50
12/21/2022	CHM	AD	Emails and telephone calls with counsel re 365(d)(4) order language.	1.20	925.00	\$1,110.00
12/21/2022	SSC	AD	Review several emails from advisors regarding sale discussions with potential bidders.	0.10	1145.00	\$114.50
12/21/2022	BJS	AD	Review reports regarding AMC/Cineworld combo; Various emails with UCC Profs regarding same	0.30	1445.00	\$433.50

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 Invoice 131564
 December 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	PJL	AD	Review correspondence on AMC discussion in 8k.	0.30	1195.00	\$358.50
12/22/2022	CHM	AD	Review potential edits to 365(d)(4) language and emails with S. Cho, I. Gold and P. Candel re same.	0.50	925.00	\$462.50
12/22/2022	BJS	AD	Review Debtors' lease tracker	0.30	1445.00	\$433.50
12/23/2022	RJF	AD	Review marketing materials.	0.30	1525.00	\$457.50
12/23/2022	SSC	AD	Review A. Senoussi email regarding marketing materials/teaser.	0.10	1145.00	\$114.50
12/23/2022	BJS	AD	Review marketing materials (buyer list, CIM, teaser, etc.)	0.70	1445.00	\$1,011.50
12/23/2022	PJL	AD	Review Busby suggested investor outreach.	0.80	1195.00	\$956.00
12/25/2022	BJS	AD	Various emails with A Senoussi regarding marketing process	0.10	1445.00	\$144.50
12/26/2022	MBL	AD	Misc. emails with committee advisors re sale status.	0.20	1275.00	\$255.00
12/26/2022	BJS	AD	Attention to marketing process	1.00	1445.00	\$1,445.00
12/26/2022	BJS	AD	Various emails with S Singh regarding Cineplex	0.20	1445.00	\$289.00
12/27/2022	SSC	AD	Review several emails regarding call on marketing materials.	0.10	1145.00	\$114.50
12/27/2022	SSC	AD	Review and analyze marketing materials from PJT.	0.20	1145.00	\$229.00
12/28/2022	CHM	AD	Review entered order re 365(d)(4) and email S. Cho re same.	0.20	925.00	\$185.00
12/28/2022	SSC	AD	Review and correspond with P. Labov, FTI regarding Sun Plaza sale motion.	0.10	1145.00	\$114.50
12/28/2022	BJS	AD	Attention to Sun Plaza sale	0.50	1445.00	\$722.50
12/28/2022	PJL	AD	Review Sun Plaza sale and internal/external (FTI) discussion on same.	1.80	1195.00	\$2,151.00
12/29/2022	RJF	AD	Call with Debtors professionals regarding marketing process.	0.70	1525.00	\$1,067.50
12/29/2022	SSC	AD	Call with PWP and PJT regarding sales process.	0.50	1145.00	\$572.50
12/29/2022	SSC	AD	Correspond with B. Sandler and R. Feinstein regarding sales process.	0.10	1145.00	\$114.50
12/29/2022	SSC	AD	Telephone conference with A. Senoussi regarding sales process.	0.30	1145.00	\$343.50
12/29/2022	SSC	AD	Correspond with CJ regarding sales process.	0.10	1145.00	\$114.50

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 Invoice 131564
 December 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	SSC	AD	Review and revise sales process letter.	0.20	1145.00	\$229.00
12/29/2022	SSC	AD	Review A. Senoussi and C. Nelson emails regarding marketing process.	0.10	1145.00	\$114.50
12/29/2022	SSC	AD	Telephone conference with CJ regarding sales process.	0.20	1145.00	\$229.00
12/29/2022	BJS	AD	Review marketing materials; Teleconference with UCC/Company Call regarding marketing	1.10	1445.00	\$1,589.50
12/29/2022	BJS	AD	Various emails with Debtors' profs/UCC Profs regarding marketing materials	0.50	1445.00	\$722.50
12/29/2022	PJL	AD	Review and respond to Sun Plaza correspondence.	0.40	1195.00	\$478.00
12/29/2022	BLW	AD	Attend sale process update call.	0.40	825.00	\$330.00
12/30/2022	RJF	AD	Emails regarding marketing process.	0.30	1525.00	\$457.50
12/30/2022	SSC	AD	Review edits to process letter from PWP.	0.10	1145.00	\$114.50
12/30/2022	SSC	AD	Review and analyze list of additional strategic purchaser for consideration from PWP.	0.20	1145.00	\$229.00
12/30/2022	BJS	AD	Various emails with UCC regarding case issues	0.40	1445.00	\$578.00
12/30/2022	BJS	AD	Review revised marketing materials	0.50	1445.00	\$722.50
12/30/2022	BJS	AD	Review Sale Motion	0.30	1445.00	\$433.50
12/30/2022	BJS	AD	Various emails with Debtors regarding marketing process	0.50	1445.00	\$722.50
12/30/2022	PJL	AD	Attend to further issues on Sun Plaza sale.	0.60	1195.00	\$717.00
12/31/2022	MBL	AD	Emails with committee advisors re marketing materials.	0.20	1275.00	\$255.00
12/31/2022	BJS	AD	Review various email among UCC Profs/Debtors regarding process letter; review revised process letter	1.00	1445.00	\$1,445.00
12/31/2022	BJS	AD	Attention to Lease rejection motion (4th)	0.10	1445.00	\$144.50
12/31/2022	BJS	AD	Review Motion to Compel regarding Capref	0.30	1445.00	\$433.50
				27.70		\$34,202.50

Bankruptcy Litigation [L430]

11/23/2022	CHM	BL	Review email from B. Levine re discovery requests and reply.	0.10	925.00	\$92.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	BEL	BL	Review slides regarding SOFA's and schedules.	0.20	1045.00	\$209.00
12/03/2022	BJS	BL	Review Bogle Status Report objection	0.20	1445.00	\$289.00
12/04/2022	BJS	BL	Attention to insider investigation	0.30	1445.00	\$433.50
12/05/2022	PJL	BL	Review automatic stay termination motion and discuss same internally.	0.80	1195.00	\$956.00
12/05/2022	PJL	BL	Review NCM open issues and internal discussion regarding same.	0.70	1195.00	\$836.50
12/06/2022	BEL	BL	Confer with Bradford J. Sandler regarding investigation.	0.10	1045.00	\$104.50
12/06/2022	BEL	BL	Review and revise document request.	0.50	1045.00	\$522.50
12/06/2022	BEL	BL	Telephone conference with Alan J. Kornfeld regarding document request.	0.50	1045.00	\$522.50
12/06/2022	BJS	BL	Review Richardson Status Report motion	0.30	1445.00	\$433.50
12/07/2022	BEL	BL	Telephone conference with D. O'Brien, E. Chong and S. Hansen regarding investigation.	0.50	1045.00	\$522.50
12/07/2022	BEL	BL	Draft update email to Robert J. Feinstein and Bradford J. Sandler regarding status of investigation.	0.20	1045.00	\$209.00
12/07/2022	BEL	BL	Review annual reports and other publicly filed information.	2.60	1045.00	\$2,717.00
12/07/2022	BJS	BL	Attention to insider investigation	0.30	1445.00	\$433.50
12/08/2022	BEL	BL	Review annual reports and other background material.	4.50	1045.00	\$4,702.50
12/13/2022	BEL	BL	Review annual report.	3.20	1045.00	\$3,344.00
12/14/2022	BEL	BL	Confer with Robert J. Feinstein regarding D&O investigation.	0.10	1045.00	\$104.50
12/14/2022	BEL	BL	Confer with Robert J. Feinstein and Bradford J. Sandler regarding insider investigation	0.40	1045.00	\$418.00
12/14/2022	BEL	BL	Telephone conference with FTI team regarding investigation.	0.50	1045.00	\$522.50
12/14/2022	BJS	BL	Conference with RF, BL regarding insider claims/discovery	0.40	1445.00	\$578.00
12/15/2022	BEL	BL	Review and revise document requests to the Debtors.	1.20	1045.00	\$1,254.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	BEL	BL	Review email from FTI regarding potential areas of investigation.	0.40	1045.00	\$418.00
12/16/2022	BEL	BL	Video meeting with FTI team regarding investigation.	0.40	1045.00	\$418.00
12/19/2022	BEL	BL	Review and revise document requests to the Debtor.	0.60	1045.00	\$627.00
12/19/2022	BEL	BL	Incorporate FTI comments to document requests.	0.20	1045.00	\$209.00
12/23/2022	BJS	BL	Various emails with FTI/PSZJ regarding insider investigation	0.20	1445.00	\$289.00
12/27/2022	BEL	BL	Review and revise document request.	0.30	1045.00	\$313.50
12/27/2022	BJS	BL	Attention to insider investigation	0.20	1445.00	\$289.00
12/29/2022	BJS	BL	Teleconference with R Fiedler regarding information flow; Various emails wit FTI regarding same	0.30	1445.00	\$433.50
12/29/2022	BJS	BL	Various emails with Debtors/UCC Profs regarding status conference	0.20	1445.00	\$289.00
				20.40		\$22,491.00

Case Administration [B110]

12/02/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
12/05/2022	KLL	CA	Review ECF notice of status conference and update critical dates memo to same.	0.20	495.00	\$99.00
12/05/2022	KLL	CA	Review additional filings in other cases for Committee objections to motion to extend re 365(d)(4) motion.	0.50	495.00	\$247.50
12/06/2022	KLL	CA	Review correspondence on extended deadline and docket same re third omnibus lease rejection.	0.20	495.00	\$99.00
12/07/2022	SSC	CA	Telephone conference with T. Heckel regarding case status.	0.10	1145.00	\$114.50
12/07/2022	BJS	CA	Various emails with UCC Profs regarding general case issues	0.40	1445.00	\$578.00
12/07/2022	KLL	CA	Review docket and update critical dates memo.	0.30	495.00	\$148.50
12/09/2022	PJL	CA	Review committee member comments on business plan and discuss same with B. Sandler.	0.40	1195.00	\$478.00
12/09/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
12/12/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	PJL	CA	Conference with B. Sandler regarding various open issues, including upcoming hearing.	0.70	1195.00	\$836.50
12/21/2022	KLL	CA	Review motion authorize Debtors exercise contractual redemption.	0.20	495.00	\$99.00
12/22/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
12/23/2022	PJL	CA	Review open issues on various matters.	0.40	1195.00	\$478.00
12/26/2022	PJL	CA	Review various correspondence.	0.70	1195.00	\$836.50
12/27/2022	PJL	CA	Review correspondence from FTI.	0.60	1195.00	\$717.00
12/27/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
				6.10		\$5,424.50

Claims Admin/Objections[B310]

12/05/2022	PJL	CO	Review Royal Paper correspondence.	0.20	1195.00	\$239.00
12/06/2022	BJS	CO	Attention to claims/tax credits	0.40	1445.00	\$578.00
12/09/2022	BJS	CO	Teleconference with B Lehan regarding claims; Various emails with FTI regarding same	0.50	1445.00	\$722.50
12/09/2022	BJS	CO	Attention to claims	0.30	1445.00	\$433.50
12/13/2022	SSC	CO	Telephone conference with S. Fleisher regarding case status.	0.10	1145.00	\$114.50
12/16/2022	BJS	CO	Teleconference with M Dundon regarding wage/hour class claim	0.50	1445.00	\$722.50
12/16/2022	BJS	CO	Various emails with M Dundon/K&E regarding class claim	0.10	1445.00	\$144.50
12/27/2022	BJS	CO	Various emails with K Gwynne regarding BNY	0.30	1445.00	\$433.50
12/29/2022	BJS	CO	Various emails with PSZJ regarding Jersey/Cineplex claim analysis	0.40	1445.00	\$578.00
12/29/2022	BJS	CO	Various emails with PSZJ regarding shareholder litigation	0.30	1445.00	\$433.50
				3.10		\$4,399.50

Compensation Prof. [B160]

11/18/2022	CHM	CP	Review interim compensation order.	0.30	925.00	\$277.50
11/21/2022	CHM	CP	Review fee statement.	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	CHM	CP	Update monthly fee statement and circulate.	0.40	925.00	\$370.00
11/29/2022	CHM	CP	Review email from S. Cho re fee statement and reply.	0.20	925.00	\$185.00
12/01/2022	BJS	CP	Various emails with PSZJ regarding fee application	0.10	1445.00	\$144.50
12/07/2022	CHM	CP	Emails with counsel re PSZJ monthly fee statement; review notice issues.	0.50	925.00	\$462.50
12/07/2022	SSC	CP	Correspond with C. Mackle regarding first monthly fee statement.	0.10	1145.00	\$114.50
12/07/2022	SSC	CP	Review and respond to T. Heckle regarding first monthly fee statement.	0.10	1145.00	\$114.50
12/07/2022	BJS	CP	Review and Revise PSZJ fee application; Various Emails with PSZJ regarding same	0.50	1445.00	\$722.50
12/07/2022	KLL	CP	Review for filing PSZJ first monthly fee statement.	0.30	495.00	\$148.50
12/07/2022	DLM	CP	Review and file PSZJ First Monthly Fee Statement.	0.30	395.00	\$118.50
12/12/2022	SSC	CP	Review and revise PSZJ second monthly fee exhibit.	0.20	1145.00	\$229.00
12/13/2022	SSC	CP	Further review and revise PSZJ second monthly fee exhibit.	0.60	1145.00	\$687.00
12/13/2022	SSC	CP	Review and revise PSZJ second monthly fee exhibit.	0.40	1145.00	\$458.00
12/13/2022	BJS	CP	Various emails with SC regarding fee statement	0.30	1445.00	\$433.50
12/14/2022	PJJ	CP	Draft November fee statement.	0.50	495.00	\$247.50
12/14/2022	SSC	CP	Further review and revision of November PSZJ fee statement exhibit.	0.50	1145.00	\$572.50
12/14/2022	BJS	CP	Various emails with SC regarding fee application	0.10	1445.00	\$144.50
12/16/2022	PJJ	CP	Revise monthly fee statement.	0.60	495.00	\$297.00
12/16/2022	SSC	CP	Review and revise PSZJ second monthly fee exhibit.	0.30	1145.00	\$343.50
12/16/2022	SSC	CP	Correspond with Patricia Jeffries regarding edits to PSZJ second monthly fee statement.	0.10	1145.00	\$114.50
12/16/2022	BJS	CP	Review and Revise PSZJ fee application	0.30	1445.00	\$433.50
12/19/2022	BJS	CP	Review and revise fee application	0.30	1445.00	\$433.50
12/19/2022	KLL	CP	Review and finalize for filing PSZJ second monthly fee statement.	0.30	495.00	\$148.50
12/19/2022	DLM	CP	Review and file PSZJ Second Monthly Fee	0.20	395.00	\$79.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Statement (November 2022).			
12/20/2022	SSC	CP	Review emails from R. Foust, D. Santos regarding November fee estimate.	0.10	1145.00	\$114.50
12/20/2022	SSC	CP	Correspond with K. LaBrada regarding notice of rate increase.	0.10	1145.00	\$114.50
12/21/2022	SSC	CP	Review emails regarding notice of rate increase.	0.10	1145.00	\$114.50
12/21/2022	SSC	CP	Review notice of rate increase.	0.10	1145.00	\$114.50
12/21/2022	BJS	CP	Review and Revise Supplemental fee notice	0.10	1445.00	\$144.50
12/21/2022	BLW	CP	Review and comment on PSZJ Notice of Rate Increase.	0.10	825.00	\$82.50
12/21/2022	KLL	CP	Prepare for filing notice of rate increase.	0.60	495.00	\$297.00
				9.00		\$8,539.00

Comp. of Prof./Others

12/01/2022	SSC	CPO	Telephone conference with E. Cheng, FTI, regarding FTI fee statement.	0.10	1145.00	\$114.50
12/01/2022	SSC	CPO	Review and respond to E. Cheng, FTI regarding FTI fee statement.	0.10	1145.00	\$114.50
12/02/2022	BJS	CPO	Review Hilco fee statements	0.10	1445.00	\$144.50
12/07/2022	BJS	CPO	Review Ashurst fee application	0.10	1445.00	\$144.50
12/09/2022	SSC	CPO	Review FTI first monthly fee statement.	0.10	1145.00	\$114.50
12/09/2022	BJS	CPO	Review K&E fee application	0.10	1445.00	\$144.50
12/09/2022	BJS	CPO	Review S&M fee statement	0.10	1445.00	\$144.50
12/13/2022	BJS	CPO	Review PWP fee statement	0.10	1445.00	\$144.50
12/15/2022	BJS	CPO	Review Masterharm declaration (2nd supplemental)	0.10	1445.00	\$144.50
12/15/2022	BJS	CPO	Review Kramer Levin fee application	0.10	1445.00	\$144.50
12/15/2022	BJS	CPO	Review AP fee application	0.10	1445.00	\$144.50
12/16/2022	SSC	CPO	Correspond with Weil regarding 2d monthly fee statement.	0.10	1145.00	\$114.50
12/16/2022	SSC	CPO	Review notice of rate increase from K&E.	0.10	1145.00	\$114.50
12/16/2022	BJS	CPO	Various emails with M Levine regarding fee applications	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	BJS	CPO	Review EY fee application	0.10	1445.00	\$144.50
12/20/2022	SSC	CPO	Review Weil notice of rate increase.	0.10	1145.00	\$114.50
12/20/2022	BJS	CPO	Various emails with FTI regarding fees	0.10	1445.00	\$144.50
12/21/2022	BJS	CPO	Review E&Y additional engagement letter regarding min wage	0.10	1445.00	\$144.50
12/21/2022	BJS	CPO	Review JW fee application	0.10	1445.00	\$144.50
12/31/2022	BJS	CPO	Review K&E fee application	0.10	1445.00	\$144.50
				2.00		\$2,710.00

Employee Benefit/Pension-B220

12/19/2022	RJF	EB	Emails regarding bonuses paid to insiders.	0.30	1525.00	\$457.50
12/20/2022	RJF	EB	Internal emails regarding insider bonus payments.	0.30	1525.00	\$457.50
12/20/2022	SSC	EB	Review and analyze non-insider bonus payment issue.	0.40	1145.00	\$458.00
				1.00		\$1,373.00

Executory Contracts [B185]

11/16/2022	CHM	EC	Correspond with (.1) and teleconference with (.2) S. Cho regarding third omnibus objection.	0.30	925.00	\$277.50
12/01/2022	SSC	EC	Review correspondence from B. Wallen, K&E regarding notice of withdrawal of procedures motion.	0.10	1145.00	\$114.50
12/01/2022	SSC	EC	Correspond with Committee regarding notice of withdrawal of procedures motion.	0.10	1145.00	\$114.50
12/01/2022	SSC	EC	Correspond with various creditors regarding notice of withdrawal of procedures motion.	0.10	1145.00	\$114.50
12/01/2022	SSC	EC	Telephone conference with B. Falabella regarding notice of withdrawal of procedures motion.	0.10	1145.00	\$114.50
12/01/2022	SSC	EC	Correspond with Weil regarding notice of withdrawal of procedures motion.	0.10	1145.00	\$114.50
12/01/2022	SSC	EC	Review 4th omnibus lease rejection motion.	0.10	1145.00	\$114.50
12/01/2022	SSC	EC	Telephone conference with J. Raviele regarding fourth omnibus rejection.	0.40	1145.00	\$458.00
12/01/2022	SSC	EC	Correspond with K&E (Elkin) regarding third	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			omnibus reject order.			
12/01/2022	SSC	EC	Correspond with B. Wallen regarding third omnibus reject order.	0.10	1145.00	\$114.50
12/01/2022	BJS	EC	Review draft 4th rejection motion; Various emails with PSZJ regarding same	0.30	1445.00	\$433.50
12/01/2022	BJS	EC	Various emails with LL counsel regarding rejection motion	0.30	1445.00	\$433.50
12/01/2022	PJL	EC	Review Lease assumption withdraw and discuss same internally.	0.80	1195.00	\$956.00
12/01/2022	BLW	EC	Revise assumption/rejection procedures objection.	0.60	825.00	\$495.00
12/01/2022	BLW	EC	Correspond re: 4th motion to reject.	0.10	825.00	\$82.50
12/01/2022	BLW	EC	Correspond with Ms. Cho re: 3rd rejection order.	0.10	825.00	\$82.50
12/01/2022	KLL	EC	Review notice on adjourned hearing on third omnibus lease rejection motion.	0.20	495.00	\$99.00
12/02/2022	CHM	EC	Telephone conference with S. Cho re 4th rejection motion.	0.20	925.00	\$185.00
12/02/2022	CHM	EC	Legal research re master lease issues.	3.50	925.00	\$3,237.50
12/02/2022	RJF	EC	Emails regarding lease rejections, master leases.	0.30	1525.00	\$457.50
12/02/2022	SSC	EC	Review and respond to B. Sandler regarding 4th omnibus rejection motion.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Telephone conferences with B. Wallen regarding 4th omnibus rejection open issues.	0.30	1145.00	\$343.50
12/02/2022	SSC	EC	Correspond with B. Wallen regarding K&E call regarding open lease issues.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Telephone conference with P. Labov regarding Booker emergency motion.	0.20	1145.00	\$229.00
12/02/2022	SSC	EC	Review P. Labov email regarding Booker 9019.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Analysis regarding 4th omnibus rejection leases.	0.30	1145.00	\$343.50
12/02/2022	SSC	EC	Correspond with FTI regarding 4th omnibus rejection motion.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Telephone conference with B. Sandler regarding 4th omnibus rejection.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Review emails from B. Sandler, R. Lehan regarding 4th omnibus rejection.	0.10	1145.00	\$114.50

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12/02/2022	SSC	EC	Review and respond to B. Sandler regarding objection to 4th omnibus rejection.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Review emails from D. Santos regarding master leases.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Review C. Chow email regarding 4th omnibus and correspond with B. Sandler and B. Wallen regarding same.	0.20	1145.00	\$229.00
12/02/2022	SSC	EC	Telephone conference with K&E regarding 4th omnibus.	0.40	1145.00	\$458.00
12/02/2022	SSC	EC	Telephone conference with B. Sandler regarding 4th omnibus.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Telephone conference with B. Sandler regarding 365(d)(4) extension motion.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Review and respond to email from B. Sandler regarding 365(d)(4) extension motion.	0.10	1145.00	\$114.50
12/02/2022	SSC	EC	Telephone conference with C. Mackle regarding 4th omnibus rejection motion.	0.20	1145.00	\$229.00
12/02/2022	BJS	EC	Various emails with C Nelson regarding lease dashboard	0.10	1445.00	\$144.50
12/02/2022	BJS	EC	Review revised Booker motion; Various emails with PSZJ regarding same	0.30	1445.00	\$433.50
12/02/2022	BJS	EC	Attention to master lease issues, rejection motion; Various emails with PSZJ regarding objection; Various emails with B Lehané regarding rejection issues	0.50	1445.00	\$722.50
12/02/2022	BJS	EC	Various emails with FTI regarding master leases	0.40	1445.00	\$578.00
12/02/2022	BJS	EC	Teleconference with PL regarding rejection motion	0.20	1445.00	\$289.00
12/02/2022	BJS	EC	Various conferences and Various emails with SC regarding master leases	0.50	1445.00	\$722.50
12/02/2022	BJS	EC	Various emails with Debtors regarding master leases	0.30	1445.00	\$433.50
12/02/2022	BJS	EC	Teleconference with B Lehané regarding master leases	0.20	1445.00	\$289.00
12/02/2022	BJS	EC	Various emails with Debtors/UCC regarding Booker	0.10	1445.00	\$144.50
12/02/2022	BJS	EC	Review EPR Master Lease	0.40	1445.00	\$578.00
12/02/2022	BJS	EC	Review RI Master Lease	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	PJL	EC	Review Booker 9019 and discuss same with internal team and Debtors' counsel.	2.90	1195.00	\$3,465.50
12/02/2022	PJL	EC	Review Lease Rejection Motion and internal discussion regarding master lease issue.	0.60	1195.00	\$717.00
12/02/2022	PJL	EC	Review lease tracker and internal discussion regarding Master Lease issue.	0.90	1195.00	\$1,075.50
12/02/2022	BLW	EC	Multiple calls with Ms. Cho re: draft 4th omnibus rejection motion.	0.40	825.00	\$330.00
12/02/2022	BLW	EC	Correspond and address draft 4th omnibus motion to reject and issues re: same.	0.50	825.00	\$412.50
12/02/2022	BLW	EC	Prepare for and attend call with Ms. Cho and Debtors re: 4th omnibus motion to reject.	0.50	825.00	\$412.50
12/02/2022	BLW	EC	Correspond with Ms. Cho re: 3rd omnibus extension motion.	0.20	825.00	\$165.00
12/03/2022	BJS	EC	Review reserach regarding master leases	1.00	1445.00	\$1,445.00
12/05/2022	CHM	EC	Telephone conference with S. Cho re 365(d)(4) extension motion and 4th omnibus rejection motion.	0.40	925.00	\$370.00
12/05/2022	SSC	EC	Telephone conference with C. Mackle regarding 365(d)(4) extension motion and 4th omnibus rejection motion.	0.40	1145.00	\$458.00
12/05/2022	SSC	EC	Correspond with C. Mackle regarding 365(d)(4) extension motion research.	0.10	1145.00	\$114.50
12/05/2022	SSC	EC	Correspond with L. Forrester regarding 365(d)(4) extension motion research.	0.10	1145.00	\$114.50
12/05/2022	SSC	EC	Correspond with K. LaBrada regarding 365(d)(4) extension motion.	0.10	1145.00	\$114.50
12/05/2022	SSC	EC	Review and analyze 365(d)(4) extension motion.	0.30	1145.00	\$343.50
12/05/2022	SSC	EC	Draft summary to Committee regarding 365(d)(4) extension motion.	0.30	1145.00	\$343.50
12/05/2022	SSC	EC	Correspond with B. Sandler regarding 365(d)(4) extension motion.	0.10	1145.00	\$114.50
12/05/2022	SSC	EC	Correspond with Weil regarding 365(d)(4) extension motion.	0.10	1145.00	\$114.50
12/05/2022	SSC	EC	Telephone conference with S. Fleischer regarding case status.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	SSC	EC	Correspond with B. Wallen regarding 3rd omnibus rejection deadline.	0.10	1145.00	\$114.50
12/05/2022	SSC	EC	Correspond with PsZJ team regarding objection on 4th omnibus reject.	0.10	1145.00	\$114.50
12/05/2022	SSC	EC	Telephone conference with I. Gold regarding case status.	0.10	1145.00	\$114.50
12/05/2022	BJS	EC	Attention to NCM litigation	0.10	1445.00	\$144.50
12/05/2022	BJS	EC	Various emails with K&E regarding Booker	0.10	1445.00	\$144.50
12/05/2022	BJS	EC	Various emails with S Fleisher regarding leases	0.20	1445.00	\$289.00
12/05/2022	PJL	EC	Review open issues with Booker 9019 motion, including review of actual go-forward agreement.	3.10	1195.00	\$3,704.50
12/06/2022	LAF	EC	Legal research re: Legislative history to section 365(d).	0.50	595.00	\$297.50
12/06/2022	SSC	EC	Telephone conference with A. Lipkin regarding lease extension motion.	0.10	1145.00	\$114.50
12/06/2022	SSC	EC	Review and analyze J. Elkin email regarding 3rd omnibus reject motion and correspond with B. Wallen regarding same.	0.10	1145.00	\$114.50
12/06/2022	SSC	EC	Review B. Wallen and FTI email regarding 3rd omnibus reject motion response extension.	0.10	1145.00	\$114.50
12/06/2022	SSC	EC	Telephone conference with I. Gold regarding status lease issues.	0.50	1145.00	\$572.50
12/06/2022	BJS	EC	Attention to omnibus lease rejections	0.30	1445.00	\$433.50
12/06/2022	PJL	EC	Review Booker Motion, current agreement and prior agreement.	3.20	1195.00	\$3,824.00
12/06/2022	PJL	EC	Conference with T. Heckel regarding Booker Motion.	0.60	1195.00	\$717.00
12/06/2022	PJL	EC	Correspondence drafted to and reviewed from T. Heckel and J. Fina (Kirkland) regarding Booker Motion.	0.60	1195.00	\$717.00
12/06/2022	PJL	EC	Conference with B. Sandler regarding open issues on preference exposure.	0.70	1195.00	\$836.50
12/06/2022	PJL	EC	Review correspondence from FTI regarding Booker Preference exposure, defenses thereto.	0.30	1195.00	\$358.50
12/06/2022	BLW	EC	Correspond re: lease rejection motions.	0.10	825.00	\$82.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	CHM	EC	Telephone conference with S. Cho re research status regarding lease issues.	0.20	925.00	\$185.00
12/07/2022	SSC	EC	Review emails from B. Sandler and B. Wallen regarding 4th omnibus and correspond regarding same.	0.10	1145.00	\$114.50
12/07/2022	SSC	EC	Telephone conference with C. Mackle regarding research status regarding lease issues.	0.20	1145.00	\$229.00
12/07/2022	BJS	EC	Conference with PL regarding Booker	0.30	1445.00	\$433.50
12/07/2022	BJS	EC	Attention to master leases	0.40	1445.00	\$578.00
12/07/2022	PJL	EC	Further review of Booker agreement and discussion with Debtors' counsel and T. Heckle.	2.70	1195.00	\$3,226.50
12/07/2022	PJL	EC	Follow call with T. Heckle and R. Fiedler regarding Booker motion.	0.80	1195.00	\$956.00
12/07/2022	BLW	EC	Correspond with Ms. Cho re: 4th rejection motion.	0.10	825.00	\$82.50
12/08/2022	SSC	EC	Review 4th omnibus lease rejection motion.	0.10	1145.00	\$114.50
12/08/2022	SSC	EC	Correspond with B. Wallen, B. Sandler regarding 4th omnibus lease rejection.	0.20	1145.00	\$229.00
12/08/2022	SSC	EC	Correspond with Committee subgroup regarding 4th omnibus reject.	0.10	1145.00	\$114.50
12/08/2022	BJS	EC	Review 4th Omnibus rejection motion; Various emails with PSZJ regarding same	0.30	1445.00	\$433.50
12/08/2022	BLW	EC	Correspond re: 4th omnibus motion to reject.	0.10	825.00	\$82.50
12/09/2022	BJS	EC	Attention to lease rejections	0.40	1445.00	\$578.00
12/09/2022	BJS	EC	Review Booker motion	0.30	1445.00	\$433.50
12/09/2022	PJL	EC	Review of current lease tracker information and internal discussion regarding same.	0.40	1195.00	\$478.00
12/09/2022	PJL	EC	Review revised Booker 9019 Motion and discuss same with Debtors' counsel and internal team, including proposed Order.	1.70	1195.00	\$2,031.50
12/12/2022	CHM	EC	Telephone conference with S. Cho regarding open lease issues	0.20	925.00	\$185.00
12/12/2022	SSC	EC	Review and revise email to Committee regarding 4th omnibus rejection motion.	0.20	1145.00	\$229.00
12/12/2022	SSC	EC	Telephone conference with Raviele regarding 4th	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			omnibus lease rejection.			
12/12/2022	SSC	EC	Telephone conference with C. Mackle regarding open lease issues.	0.20	1145.00	\$229.00
12/12/2022	BJS	EC	Attention to NCM rejection	0.10	1445.00	\$144.50
12/12/2022	BJS	EC	Teleconference with R Tucker regarding leasehold interest	0.30	1445.00	\$433.50
12/12/2022	PJL	EC	Review correspondence on Booker 9019 and internal discussion regarding same.	0.90	1195.00	\$1,075.50
12/12/2022	PJL	EC	Review Cineworld/NCM correspondence.	0.10	1195.00	\$119.50
12/12/2022	BLW	EC	Draft detailed summary memo re: motions to reject.	0.90	825.00	\$742.50
12/13/2022	SSC	EC	Review B. Wallen email regarding 4th omnibus motion to Committee and emails regarding same.	0.10	1145.00	\$114.50
12/13/2022	PJL	EC	Review correspondence on Booker 9019 and discuss response with internal team.	1.30	1195.00	\$1,553.50
12/14/2022	SSC	EC	Correspond with B. Wallen, C. Chow regarding 3rd omnibus rejection response date.	0.10	1145.00	\$114.50
12/14/2022	SSC	EC	Review K&E, B. Wallen emails regarding 3rd omnibus rejection response deadline.	0.10	1145.00	\$114.50
12/14/2022	PJL	EC	Review email on stub rent calculations and discuss same with B. Sandler.	0.40	1195.00	\$478.00
12/14/2022	PJL	EC	Discussion with debtors' counsel regarding Booker motion, specifically amendment to proposed order and actual agreement.	0.90	1195.00	\$1,075.50
12/14/2022	BLW	EC	Correspond re: omnibus rejection motion.	0.20	825.00	\$165.00
12/15/2022	LAF	EC	Legal research re: Circuit survey chart on stub rent.	3.50	595.00	\$2,082.50
12/15/2022	SSC	EC	Review and respond to voicemail of I. Gold regarding stub rent.	0.10	1145.00	\$114.50
12/15/2022	SSC	EC	Analysis regarding 365(d)(4) order issues.	0.30	1145.00	\$343.50
12/15/2022	SSC	EC	Correspond with FTI regarding stub rent question.	0.10	1145.00	\$114.50
12/15/2022	BLW	EC	Attend hearing on Booker Motion	0.30	825.00	\$247.50
12/15/2022	KLL	EC	Review correspondence extending Committee's response deadline to objection to third omnibus lease rejection.	0.20	495.00	\$99.00
12/16/2022	MBL	EC	Review lease negotiation summary update.	0.10	1275.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	LAF	EC	Stub rent chart by circuit.	2.10	595.00	\$1,249.50
12/16/2022	SSC	EC	Review Gold and Elkin correspondence regarding 365(d)(4) order.	0.10	1145.00	\$114.50
12/16/2022	SSC	EC	Telephone conference with J. Raviele regarding 365(d)(4) order.	0.30	1145.00	\$343.50
12/16/2022	SSC	EC	Review FTI (Chow) email regarding extensions needed on lease rejections.	0.10	1145.00	\$114.50
12/16/2022	SSC	EC	Review and respond to B. Wallen regarding extensions needed on lease rejections.	0.10	1145.00	\$114.50
12/16/2022	SSC	EC	Review K&E proposed edits to 365(d)(4) order.	0.10	1145.00	\$114.50
12/16/2022	SSC	EC	Review B. Wallen emails regarding lease issues.	0.10	1145.00	\$114.50
12/16/2022	SSC	EC	Review C. Chow emails regarding open lease issues.	0.10	1145.00	\$114.50
12/16/2022	SSC	EC	Attention to FTI request regarding lease amendments.	0.10	1145.00	\$114.50
12/16/2022	BJS	EC	Various emails with PSZJ regarding leases	0.50	1445.00	\$722.50
12/16/2022	BJS	EC	Attention to Bristol lease	0.30	1445.00	\$433.50
12/16/2022	PJL	EC	Review and comment on lease tracker.	0.40	1195.00	\$478.00
12/16/2022	BLW	EC	Correspond re: lease issues.	0.20	825.00	\$165.00
12/17/2022	BLW	EC	Correspond with Ms. Cho re: lease issues.	0.10	825.00	\$82.50
12/18/2022	BLW	EC	Correspond with Debtors re: lease amendments.	0.10	825.00	\$82.50
12/19/2022	SSC	EC	Review emails from FTI and J. Chan regarding FTI information requests regarding leases and email to FTI regarding same.	0.30	1145.00	\$343.50
12/19/2022	SSC	EC	Review LA Live motion briefly and correspond with B. Wallen regarding same.	0.10	1145.00	\$114.50
12/19/2022	SSC	EC	Review and respond to C. Nelson regarding lease call.	0.10	1145.00	\$114.50
12/19/2022	SSC	EC	Review lease objection extension email from J. Chan (Alix).	0.10	1145.00	\$114.50
12/19/2022	SSC	EC	Emails with FTI regarding status 3rd omnibus lease rejection.	0.10	1145.00	\$114.50
12/19/2022	SSC	EC	Emails with B. Wallen regarding status 3rd omnibus lease rejection.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	PJL	EC	Review lease correspondence and discuss same with internal team.	0.80	1195.00	\$956.00
12/19/2022	BLW	EC	Correspond internally and with FTI re: lease issues.	0.30	825.00	\$247.50
12/19/2022	BLW	EC	Correspond with Ms. Cho re: stub rent issues.	0.50	825.00	\$412.50
12/20/2022	CHM	EC	Telephone conferences with S. Cho re 365(d)(4) order open issue.	0.40	925.00	\$370.00
12/20/2022	SSC	EC	Telephone conference with B. Wallen regarding lease rejection information needed from FTI.	0.20	1145.00	\$229.00
12/20/2022	SSC	EC	Review and respond to C. Nelson regarding call on lease rejection information.	0.10	1145.00	\$114.50
12/20/2022	SSC	EC	Review J. Elkin email regarding lease amendments.	0.10	1145.00	\$114.50
12/20/2022	SSC	EC	Correspond with Cia H. Mackle regarding 365(d)(4) order status.	0.10	1145.00	\$114.50
12/20/2022	SSC	EC	Telephone conference with C. Nelson, B. Sandler regarding lack of information flow on lease rejections.	0.40	1145.00	\$458.00
12/20/2022	SSC	EC	Review R. Foust, N. Sosnick emails regarding NCM Redemption motion.	0.10	1145.00	\$114.50
12/20/2022	SSC	EC	Correspond with B. Sandler regarding NCM Redemption motion.	0.10	1145.00	\$114.50
12/20/2022	SSC	EC	Analysis regarding 365(d)(4) order open issue.	0.30	1145.00	\$343.50
12/20/2022	SSC	EC	Review email from J. Raviele regarding 365(d)(4) order.	0.10	1145.00	\$114.50
12/20/2022	SSC	EC	Review and analyze I. Gold email regarding 365(d)(4) order open issue.	0.20	1145.00	\$229.00
12/20/2022	SSC	EC	Telephone conference with C. Mackle regarding 365(d)(4) order open issue.	0.20	1145.00	\$229.00
12/20/2022	SSC	EC	Review and revise draft email to K&E regarding 365(d)(4) order.	0.20	1145.00	\$229.00
12/20/2022	SSC	EC	Telephone conferences with C. Mackle regarding 365(d)(4) order open issue.	0.20	1145.00	\$229.00
12/20/2022	BJS	EC	Various conferences with SC regarding leases, exclusivity; Teleconference with SC, C Nelson regarding leases	1.50	1445.00	\$2,167.50
12/20/2022	PJL	EC	Review and discuss lease correspondence with	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			internal team.			
12/20/2022	PJL	EC	Review Debtors' redemption motion in connection with NCM shares.	0.40	1195.00	\$478.00
12/20/2022	BLW	EC	Review motion to enter into new lease and draft Committee Summary re: same.	0.70	825.00	\$577.50
12/20/2022	BLW	EC	Calls (2X) with Ms. Cho re: lease issues.	0.30	825.00	\$247.50
12/20/2022	BLW	EC	Correspond re: lease issues.	0.40	825.00	\$330.00
12/21/2022	CHM	EC	Telephone conferences with S. Cho re 365(d)(4) open order issues.	0.20	925.00	\$185.00
12/21/2022	SSC	EC	Review and analyze 365(d)(4) open order issues.	0.50	1145.00	\$572.50
12/21/2022	SSC	EC	Telephone conferences with C. Mackle regarding 365(d)(4) open order issues.	0.20	1145.00	\$229.00
12/21/2022	SSC	EC	Review further correspondence from C. Mackle, P. Candel regarding open 365(d)(4) open order issue.	0.10	1145.00	\$114.50
12/21/2022	BJS	EC	Various emails with counsel regarding leases, rejection motion	0.50	1445.00	\$722.50
12/21/2022	PJL	EC	Review various open issues on leases.	1.60	1195.00	\$1,912.00
12/21/2022	PJL	EC	Review NCM Redemption Motion.	0.80	1195.00	\$956.00
12/22/2022	SSC	EC	Review emails regarding extension of time to respond on 4th omni.	0.10	1145.00	\$114.50
12/22/2022	SSC	EC	Briefly review Weil deck on NCM tax consideration.	0.10	1145.00	\$114.50
12/22/2022	SSC	EC	Review emails from C. Mackle and P. Candel regarding resolution of 365(d)(4) order.	0.10	1145.00	\$114.50
12/22/2022	SSC	EC	Review and respond to C. Chow regarding lease rejection damages question.	0.10	1145.00	\$114.50
12/22/2022	SSC	EC	Review and respond to C. Chow regarding lease guarantors.	0.10	1145.00	\$114.50
12/22/2022	BJS	EC	Review Beartree objection	0.20	1445.00	\$289.00
12/22/2022	BJS	EC	Various emails with L Heilman regarding lease issues	0.20	1445.00	\$289.00
12/22/2022	PJL	EC	Review updated lease tracker and internal discussion regarding same.	0.40	1195.00	\$478.00
12/23/2022	SSC	EC	Review several emails from landlord counsel and K&E regarding 365(d)(4) final resolution.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2022	SSC	EC	Review update of NCM hearing from R. Foust.	0.10	1145.00	\$114.50
12/23/2022	SSC	EC	Correspond with 1550 Blue Jay Way regarding lease summary.	0.10	1145.00	\$114.50
12/23/2022	SSC	EC	Review and respond to D. Santos regarding executed lease amendments.	0.10	1145.00	\$114.50
12/23/2022	BJS	EC	Various emails with Debtors/LLs regarding rejection motion	0.50	1445.00	\$722.50
12/23/2022	BJS	EC	Review San Isidro objection	0.10	1445.00	\$144.50
12/23/2022	BLW	EC	Correspond with Debtors and internally re: lease issues.	0.20	825.00	\$165.00
12/24/2022	BJS	EC	Various emails and Various conferences with Debtors/UCC Profs regarding NCM	1.00	1445.00	\$1,445.00
12/27/2022	SSC	EC	Review and respond to C. Chow regarding guaranty agreements needed.	0.10	1145.00	\$114.50
12/28/2022	SSC	EC	Correspond with C. Mackle regarding 365(d)(4) order.	0.10	1145.00	\$114.50
12/29/2022	SSC	EC	Review and analyze lease negotiation dashboard.	0.10	1145.00	\$114.50
12/29/2022	BJS	EC	Review lease tracker report	0.20	1445.00	\$289.00
12/29/2022	BLW	EC	Call with co-counsel re: lease rejection issues.	0.20	825.00	\$165.00
12/30/2022	SSC	EC	Review and respond to email from I. Gold regarding status conference.	0.10	1145.00	\$114.50
12/30/2022	SSC	EC	Review and respond to email from K. Newman regarding status conference.	0.10	1145.00	\$114.50
12/30/2022	SSC	EC	Telephone conference with I. Gold regarding case status.	0.20	1145.00	\$229.00
				74.80		\$83,853.00

Financing [B230]

12/02/2022	MBL	FN	Follow-up emails with lender counsel and team re lien perfection issues.	0.20	1275.00	\$255.00
12/02/2022	RJF	FN	Review variance reports and related emails.	0.30	1525.00	\$457.50
12/02/2022	BJS	FN	Various emails with A&P regarding stipulation	0.10	1445.00	\$144.50
12/02/2022	BJS	FN	Review A&P, HL, Faegre, and Senica's invoice	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	MBL	FN	Follow-up emails with lender counsel re challenge deadline.	0.20	1275.00	\$255.00
12/05/2022	BJS	FN	Various emails with counsel regarding challenge extension	0.30	1445.00	\$433.50
12/06/2022	MBL	FN	Call with legacy lender counsel re challenge issues (0.3); update emails with Weil and team re same (0.2).	0.50	1275.00	\$637.50
12/06/2022	MBL	FN	Review draft challenge stip; prepare for call with lender counsel.	0.20	1275.00	\$255.00
12/06/2022	SSC	FN	Review and respond to M. Litvak regarding lien perfection review status.	0.20	1145.00	\$229.00
12/06/2022	BJS	FN	Attention to challenge/lien investigation	0.40	1445.00	\$578.00
12/06/2022	BJS	FN	Teleconference with A&P regarding stipulation	0.20	1445.00	\$289.00
12/06/2022	BJS	FN	Various emails with M. Litvak regarding stipulation	0.20	1445.00	\$289.00
12/07/2022	PJJ	FN	Emails from M. Litvak regarding mortgages (.2); prepare chart of same (3.1).	3.30	495.00	\$1,633.50
12/07/2022	MBL	FN	Call with B. Sandler re challenge issues (0.2); emails with committee advisors and lender counsel re same (0.4).	0.60	1275.00	\$765.00
12/07/2022	MBL	FN	Draft challenge extension stipulation (0.8); coordinate with Weil re same (0.1).	0.90	1275.00	\$1,147.50
12/07/2022	MBL	FN	Review mortgage documents (0.5); emails with team re same (0.2).	0.70	1275.00	\$892.50
12/07/2022	MBL	FN	Draft insert for committee slides on perfection issues.	0.40	1275.00	\$510.00
12/07/2022	RJF	FN	Emails regarding lien challenge issues.	0.30	1525.00	\$457.50
12/07/2022	SSC	FN	Review emails from M. Litvak, FTI, T. Heckel regarding lien investigation status.	0.10	1145.00	\$114.50
12/07/2022	BJS	FN	Teleconference with M Fink regarding lien investigation/stipulation	0.10	1445.00	\$144.50
12/07/2022	BJS	FN	Various emails with PSZJ/FTI regarding lien review	0.70	1445.00	\$1,011.50
12/07/2022	BJS	FN	Review UK lien analysis memo	0.50	1445.00	\$722.50
12/07/2022	BJS	FN	Teleconference M. Litvak regarding lien investigation	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	PJL	FN	Review lien challenge issues.	0.60	1195.00	\$717.00
12/08/2022	PJJ	FN	Emails from/to M. Litvak regarding mortgage analysis (.7); review and revise same (1.3).	2.00	495.00	\$990.00
12/08/2022	MBL	FN	Review and comment on mortgage summary chart; review mortgages.	0.80	1275.00	\$1,020.00
12/08/2022	MBL	FN	Address inquiry from P. Labov re mortgages; review applicable docs.	0.20	1275.00	\$255.00
12/08/2022	MBL	FN	Review Weil memo on UK lien perfection issues; follow-up with Weil re same.	0.50	1275.00	\$637.50
12/08/2022	MBL	FN	Review revised challenge extension stip from lenders; emails with co-counsel and lender counsel re same.	0.40	1275.00	\$510.00
12/08/2022	BJS	FN	Various emails with counsel regarding stipulation	0.30	1445.00	\$433.50
12/08/2022	BJS	FN	Review lien memos	0.40	1445.00	\$578.00
12/08/2022	PJL	FN	Review DIP Budget Slides and discuss same internally.	0.80	1195.00	\$956.00
12/08/2022	PJL	FN	Mortgage lien review and discussion with M. Litvak regarding same.	0.70	1195.00	\$836.50
12/09/2022	MBL	FN	Follow-up with lender counsel re challenge extension.	0.10	1275.00	\$127.50
12/09/2022	BJS	FN	Various emails with counsel regarding challenge stipulation	0.30	1445.00	\$433.50
12/09/2022	BJS	FN	Review lender fee statements	0.10	1445.00	\$144.50
12/11/2022	MBL	FN	Revise challenge extension stip with lender comments; coordinate execution.	0.30	1275.00	\$382.50
12/12/2022	MBL	FN	Emails with lender and debtor counsel re challenge extension stip; incorporate comments and coordinate filing.	0.50	1275.00	\$637.50
12/12/2022	SSC	FN	Review challenge stipulation and correspond with M. Litvak regarding same.	0.10	1145.00	\$114.50
12/12/2022	SSC	FN	Review Weil memo regarding ROW perfection review.	0.20	1145.00	\$229.00
12/12/2022	BJS	FN	Various emails with counsel regarding stipulation	0.30	1445.00	\$433.50
12/12/2022	BJS	FN	Various Conferences with SC regarding valuation	0.40	1445.00	\$578.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	BJS	FN	Various emails with J Raviele regarding DIP milestones	0.20	1445.00	\$289.00
12/12/2022	BJS	FN	Teleconference with M Fink regarding plan milestones	0.10	1445.00	\$144.50
12/13/2022	MBL	FN	Review FTI unencumbered asset summary; emails with FTI re same.	0.20	1275.00	\$255.00
12/13/2022	MBL	FN	Call with Perella re unencumbered assets (0.6); update emails with team re same (0.2).	0.80	1275.00	\$1,020.00
12/13/2022	SSC	FN	Correspond with Maxim B. Litvak regarding value of unencumbered assets.	0.10	1145.00	\$114.50
12/13/2022	PJL	FN	Review correspondence on lien on goodwill and unencumbered leases.	0.90	1195.00	\$1,075.50
12/14/2022	MBL	FN	Call with FTI team re unencumbered assets.	1.20	1275.00	\$1,530.00
12/14/2022	MBL	FN	Review FTI asset analysis and prep for call with FTI re same.	0.30	1275.00	\$382.50
12/14/2022	SSC	FN	Review and respond to K&E regarding landlord inquiries regarding stub rent.	0.20	1145.00	\$229.00
12/14/2022	SSC	FN	Review several emails from FTI regarding landlord inquiries regarding stub rent.	0.20	1145.00	\$229.00
12/14/2022	BJS	FN	Various emails with Debtors regarding plan milestones	0.30	1445.00	\$433.50
12/14/2022	PJL	FN	Discussion with FTI regarding retained employee tax credit and whether, to the extent it exists, it is encumbered.	0.60	1195.00	\$717.00
12/15/2022	MBL	FN	Emails with FTI team re unencumbered assets and related issues.	0.20	1275.00	\$255.00
12/15/2022	MBL	FN	Respond to FTI memo on lien issues and unencumbered assets.	0.80	1275.00	\$1,020.00
12/15/2022	MBL	FN	Review filed mortgages and relevant property summaries.	0.40	1275.00	\$510.00
12/15/2022	MBL	FN	Call with P. Labov re unencumbered assets and valuation issues.	0.40	1275.00	\$510.00
12/15/2022	PJL	FN	Research on lien on goodwill and whether bargaining power would apply.	2.30	1195.00	\$2,748.50
12/16/2022	HCK	FN	Confer with M. Litvak re goodwill / general intangible lien and valuation issues and review files.	0.70	1425.00	\$997.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	MBL	FN	Analyze mortgages and unencumbered properties; update committee advisors re same.	0.50	1275.00	\$637.50
12/16/2022	MBL	FN	Emails with FTI re waterfall issues.	0.20	1275.00	\$255.00
12/16/2022	MBL	FN	Call with B. Sandler re unencumbered assets.	0.30	1275.00	\$382.50
12/16/2022	MBL	FN	Emails with Perella and co-counsel re unencumbered asset issues.	0.10	1275.00	\$127.50
12/16/2022	MBL	FN	Revise and update challenge stipulation.	0.30	1275.00	\$382.50
12/16/2022	MBL	FN	Research unencumbered asset issues.	0.50	1275.00	\$637.50
12/16/2022	MBL	FN	Confer with H. Kevane re unencumbered asset issues.	0.30	1275.00	\$382.50
12/16/2022	SSC	FN	Review list of unencumbered assets from M. Litvak.	0.10	1145.00	\$114.50
12/16/2022	BJS	FN	Review lien analysis regarding real property	0.40	1445.00	\$578.00
12/16/2022	PJL	FN	Research on lien on goodwill.	2.20	1195.00	\$2,629.00
12/19/2022	MBL	FN	Review and revise challenge stipulation; coordinate same with co-counsel.	0.50	1275.00	\$637.50
12/19/2022	SSC	FN	Review revised challenge stipulation.	0.10	1145.00	\$114.50
12/19/2022	BJS	FN	Review revised challenge stipulation	0.10	1445.00	\$144.50
12/20/2022	MBL	FN	Weekly update call with committee advisors; review unencumbered assets analysis.	1.30	1275.00	\$1,657.50
12/20/2022	SSC	FN	Review Alix Partners email regarding fee reserve.	0.10	1145.00	\$114.50
12/20/2022	BJS	FN	Review Lien Notice regarding Oklahoma	0.10	1445.00	\$144.50
12/21/2022	HCK	FN	Confer with M. Litvak re legacy lien perfection issues.	0.20	1425.00	\$285.00
12/21/2022	MBL	FN	Call with FTI re unencumbered assets and waterfall issues (0.5); review FTI analysis and prep for call re same (0.3).	0.80	1275.00	\$1,020.00
12/21/2022	MBL	FN	Confer with H. Kevane re legacy lien issues.	0.20	1275.00	\$255.00
12/21/2022	BJS	FN	Review FTI valuation deck	0.60	1445.00	\$867.00
12/21/2022	BJS	FN	Various emails with J Dine regarding good will	0.20	1445.00	\$289.00
12/21/2022	PJL	FN	Review current budget to actual reporting.	0.60	1195.00	\$717.00
12/22/2022	MBL	FN	Call with committee advisors re unencumbered assets and waterfall issues; review updated FTI	1.50	1275.00	\$1,912.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			analysis re same.			
12/22/2022	MBL	FN	Emails with co-counsel re lien challenge issues.	0.10	1275.00	\$127.50
12/23/2022	MBL	FN	Address inquiries from FTI re unencumbered assets.	0.30	1275.00	\$382.50
12/23/2022	MBL	FN	Revise challenge stipulation with Weil comments; coordinate same with lender counsel.	0.50	1275.00	\$637.50
12/23/2022	BJS	FN	Attention to lien review/Stipulation	0.30	1445.00	\$433.50
12/24/2022	MBL	FN	Review and revise lien perfection memo (0.9); coordinate with committee advisors re same (0.1).	1.00	1275.00	\$1,275.00
12/24/2022	MBL	FN	Address Weil inquiry re liens on NCM interests; emails with co-counsel re same.	0.20	1275.00	\$255.00
12/24/2022	BJS	FN	Review draft lien perfection memo	0.50	1445.00	\$722.50
12/27/2022	MBL	FN	Emails with FTI re unencumbered assets.	0.20	1275.00	\$255.00
12/27/2022	SSC	FN	Review emails from S. Star and M. Litvak regarding challenge stipulation.	0.10	1145.00	\$114.50
12/27/2022	SSC	FN	Review and analyze perfection memo from M. Litvak.	0.20	1145.00	\$229.00
12/27/2022	SSC	FN	Correspond with M. Litvak regarding perfection issues.	0.10	1145.00	\$114.50
12/28/2022	PJJ	FN	Review mortgage tracking chart and email regarding same.	0.30	495.00	\$148.50
12/29/2022	MBL	FN	Emails with committee advisors re PJT marketing update.	0.20	1275.00	\$255.00
12/30/2022	MBL	FN	Call with FTI re unencumbered assets and waterfall issues.	0.40	1275.00	\$510.00
				45.30		\$54,019.50

General Creditors Comm. [B150]

12/01/2022	MBL	GC	Emails with team re committee meeting and status.	0.20	1275.00	\$255.00
12/01/2022	RJF	GC	Review materials in advance of UCC meeting.	0.50	1525.00	\$762.50
12/01/2022	RJF	GC	Attend UCC meeting.	1.20	1525.00	\$1,830.00
12/01/2022	BEL	GC	Attend committee meeting.	1.10	1045.00	\$1,149.50
12/01/2022	SSC	GC	Committee call.	1.20	1145.00	\$1,374.00
12/01/2022	SSC	GC	Correspond with M. Litvak regarding Committee	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			call.			
12/01/2022	BJS	GC	Teleconference with R Tucker regarding lease issues	0.30	1445.00	\$433.50
12/01/2022	PJL	GC	Prepare for and attend Committee meeting.	1.20	1195.00	\$1,434.00
12/01/2022	BLW	GC	Attend weekly committee call (partial).	1.10	825.00	\$907.50
12/06/2022	BJS	GC	Various emails with T Heckel regarding agenda	0.10	1445.00	\$144.50
12/07/2022	RJF	GC	Review and comment on draft agenda and slides for next committee meeting.	0.40	1525.00	\$610.00
12/07/2022	SSC	GC	Review Committee agenda, several revised drafts, and emails thereto.	0.20	1145.00	\$229.00
12/07/2022	SSC	GC	Review FTI email regarding business plan for Committee call.	0.10	1145.00	\$114.50
12/07/2022	SSC	GC	Review emails from A. Senoussi (Perella) regarding Committee presentation materials.	0.10	1145.00	\$114.50
12/07/2022	PJL	GC	Review draft agenda and speak to T. Heckle regarding possible revisions.	0.80	1195.00	\$956.00
12/08/2022	MBL	GC	Pre-call with committee advisors re prep for committee call.	0.30	1275.00	\$382.50
12/08/2022	MBL	GC	Attend committee call (in part).	0.50	1275.00	\$637.50
12/08/2022	RJF	GC	UCC professionals pre-meeting call.	0.30	1525.00	\$457.50
12/08/2022	RJF	GC	UCC meeting.	0.90	1525.00	\$1,372.50
12/08/2022	SSC	GC	Committee call.	0.90	1145.00	\$1,030.50
12/08/2022	SSC	GC	Telephone conference with S. Jones regarding case status.	0.20	1145.00	\$229.00
12/08/2022	SSC	GC	Review several emails from UCC advisors regarding final Committee materials.	0.10	1145.00	\$114.50
12/08/2022	SSC	GC	Telephone conference with B. Sandler regarding bylaws.	0.10	1145.00	\$114.50
12/08/2022	SSC	GC	Correspond with B. Sandler regarding bylaws.	0.10	1145.00	\$114.50
12/08/2022	SSC	GC	Review and analyze Committee presentation.	0.40	1145.00	\$458.00
12/08/2022	BJS	GC	Prepare for UCC Call	0.50	1445.00	\$722.50
12/08/2022	BJS	GC	UCC Call	0.90	1445.00	\$1,300.50
12/08/2022	PJL	GC	Attend Committee call.	0.90	1195.00	\$1,075.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	MDW	GC	Internal strategy discussion re valuation issues.	0.60	1350.00	\$810.00
12/08/2022	BLW	GC	Attend Committee Professionals call (.3) and Committee meeting (.9).	1.20	825.00	\$990.00
12/09/2022	AJK	GC	Review e-mails re status.	0.20	1595.00	\$319.00
12/09/2022	RJF	GC	Emails with committee members regarding upcoming management meeting.	0.30	1525.00	\$457.50
12/10/2022	MDW	GC	Review recent law re replacement value issues for assets.	1.10	1350.00	\$1,485.00
12/14/2022	RJF	GC	Review and comment on agenda for next meeting.	0.10	1525.00	\$152.50
12/14/2022	SSC	GC	Review Committee agenda and related emails from B. Sandler, C. Nelson.	0.10	1145.00	\$114.50
12/14/2022	SSC	GC	Review Committee presentation.	0.20	1145.00	\$229.00
12/14/2022	BJS	GC	Review and Revise UCC agenda report	0.10	1445.00	\$144.50
12/14/2022	PJL	GC	Review and comment on Committee Agenda.	0.30	1195.00	\$358.50
12/15/2022	MBL	GC	Attend weekly committee meeting re status of case.	0.50	1275.00	\$637.50
12/15/2022	RJF	GC	Pre-committee meeting with UCC professionals.	0.20	1525.00	\$305.00
12/15/2022	RJF	GC	Committee meeting.	0.50	1525.00	\$762.50
12/15/2022	SSC	GC	Committee call.	0.50	1145.00	\$572.50
12/15/2022	BJS	GC	UCC Call	0.50	1445.00	\$722.50
12/15/2022	BJS	GC	Prepare for UCC Call	0.30	1445.00	\$433.50
12/15/2022	PJL	GC	Agenda walkthrough.	0.40	1195.00	\$478.00
12/20/2022	RJF	GC	Committee advisors weekly call.	1.30	1525.00	\$1,982.50
12/20/2022	BLW	GC	Attend Committee Professionals Call.	1.30	825.00	\$1,072.50
12/22/2022	CHM	GC	Review committee agenda and add input re 365(d)(4) resolution.	0.20	925.00	\$185.00
12/22/2022	MBL	GC	Review case update email to committee.	0.20	1275.00	\$255.00
12/22/2022	RJF	GC	Review and comment on committee update.	0.20	1525.00	\$305.00
12/22/2022	SSC	GC	Review R. Foust update to Committee and email to R. Foust regarding same.	0.10	1145.00	\$114.50
12/22/2022	SSC	GC	Review several emails from B. Sandler, Foust, M. Litvak, C. Mackle regarding Committee update.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	PJL	GC	Review and comment on Committee update.	0.40	1195.00	\$478.00
12/22/2022	BLW	GC	Attend professionals call.	1.50	825.00	\$1,237.50
12/27/2022	SSC	GC	Review updated from S. Singh regarding committee information flow.	0.10	1145.00	\$114.50
12/28/2022	SSC	GC	Review and respond to T. Heckel regarding Committee update.	0.10	1145.00	\$114.50
12/28/2022	SSC	GC	Review R. Foust email regarding Committee call.	0.10	1145.00	\$114.50
12/28/2022	PJL	GC	Review correspondence on various updates to Committee.	0.60	1195.00	\$717.00
12/28/2022	PJL	GC	Review Committee update and discuss same with T. Heckle.	0.60	1195.00	\$717.00
12/29/2022	MBL	GC	Review draft status update to committee.	0.10	1275.00	\$127.50
12/29/2022	RJF	GC	Review and comment on committee update email.	0.20	1525.00	\$305.00
12/29/2022	BJS	GC	Review and Revise report to UCC; Various emails with UCC Profs regarding same	0.40	1445.00	\$578.00
12/30/2022	SSC	GC	Review update to Committee regarding case status.	0.10	1145.00	\$114.50
				29.50		\$36,172.00

Hearing

12/01/2022	BJS	HE	Review Notice of Cancellation; Teleconference with SC regarding same	0.10	1445.00	\$144.50
12/13/2022	SSC	HE	Attention to 12/15 hearing coverage.	0.10	1145.00	\$114.50
12/15/2022	PJL	HE	Prepare for and attend hearing on Booker 9019 motion.	0.60	1195.00	\$717.00
12/15/2022	KLL	HE	Submit hearing appearances re 12/15 hearing.	0.20	495.00	\$99.00
12/19/2022	SSC	HE	Correspond with Weil regarding 12/21 hearing.	0.10	1145.00	\$114.50
12/21/2022	SSC	HE	Review 12/22 hearing agenda.	0.10	1145.00	\$114.50
12/21/2022	SSC	HE	Correspond with Weil regarding 12/22 hearing.	0.10	1145.00	\$114.50
12/29/2022	SSC	HE	Telephone conference with K. Newman regarding status conference.	0.10	1145.00	\$114.50
12/29/2022	SSC	HE	Review notice of status conference.	0.10	1145.00	\$114.50
12/29/2022	BJS	HE	Review Status Conference Notice	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	SSC	HE	Telephone conference with B. Sandler regarding status conference.	0.10	1145.00	\$114.50
				1.70		\$1,906.50

Operations [B210]

12/01/2022	BJS	OP	Various emails with FTI regarding operations	0.30	1445.00	\$433.50
12/01/2022	BJS	OP	Teleconference with SC regarding CV payments	0.20	1445.00	\$289.00
12/01/2022	BJS	OP	Prepare for UCC meeting	0.50	1445.00	\$722.50
12/01/2022	BJS	OP	Teleconference with S Star regarding UCC meeting prep; Various emails with C Nelson regarding lease dashboard	0.20	1445.00	\$289.00
12/01/2022	PJL	OP	Review NOL issue and conference with FTI regarding same.	0.90	1195.00	\$1,075.50
12/01/2022	PJL	OP	Review Debtors' presentation to lenders and internal discussion regarding same.	1.10	1195.00	\$1,314.50
12/02/2022	BJS	OP	Attention to stub rent calculation, operating expenses	0.50	1445.00	\$722.50
12/02/2022	BJS	OP	Various emails with FTI/PWP regarding business plan	0.20	1445.00	\$289.00
12/02/2022	BJS	OP	Review FTI report regarding box office performance; Various emails with D Santos regarding same	0.40	1445.00	\$578.00
12/02/2022	PJL	OP	Review FTI slide deck and internal discussion regarding same.	0.60	1195.00	\$717.00
12/05/2022	MBL	OP	Attend weekly update call with committee advisors.	0.50	1275.00	\$637.50
12/05/2022	SSC	OP	Review and analyze D. Santos email regarding box office performance.	0.10	1145.00	\$114.50
12/05/2022	SSC	OP	UCC advisor call and follow up same.	1.00	1145.00	\$1,145.00
12/05/2022	BJS	OP	Various emails with K&E regarding Royal Paper	0.20	1445.00	\$289.00
12/05/2022	BJS	OP	UCC Prof Call	0.90	1445.00	\$1,300.50
12/05/2022	PJL	OP	Attend standing advisors call.	1.30	1195.00	\$1,553.50
12/05/2022	PJL	OP	Review NOL discussion with FTI and discuss Retained Employee Tax Credit with S. Star.	0.90	1195.00	\$1,075.50
12/05/2022	BLW	OP	Attend Committee Professionals Call.	0.90	825.00	\$742.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	SSC	OP	Review emails from FTI and UCC advisors regarding business plan call.	0.10	1145.00	\$114.50
12/07/2022	SSC	OP	Review emails regarding KRG tax payment.	0.10	1145.00	\$114.50
12/07/2022	BJS	OP	Various emails with FTI/PWP regarding business plan	0.30	1445.00	\$433.50
12/07/2022	BJS	OP	Various emails with Jojo Fina regarding taxes, wages, cash management, insurance; Review reports	0.30	1445.00	\$433.50
12/07/2022	BJS	OP	Various emails with PL regarding UK/Ireland concessions	0.20	1445.00	\$289.00
12/08/2022	SSC	OP	UCC advisor pre-call.	0.40	1145.00	\$458.00
12/08/2022	BJS	OP	Various emails with EPR regarding business plan	0.20	1445.00	\$289.00
12/08/2022	PJL	OP	Advisors pre-meeting call.	0.50	1195.00	\$597.50
12/09/2022	BJS	OP	Various emails with UCC Profs regarding business plan	0.40	1445.00	\$578.00
12/12/2022	MBL	OP	Attend weekly update call with committee advisors.	0.50	1275.00	\$637.50
12/12/2022	RJF	OP	Attend Professionals call.	0.50	1525.00	\$762.50
12/12/2022	RJF	OP	Emails regarding agenda for meeting with Debtors.	0.30	1525.00	\$457.50
12/12/2022	SSC	OP	UCC advisor call.	0.50	1145.00	\$572.50
12/12/2022	SSC	OP	Review emails from T. Heckel regarding management presentation.	0.10	1145.00	\$114.50
12/12/2022	BJS	OP	Various emails with UCC Profs regarding business plan	0.30	1445.00	\$433.50
12/12/2022	BJS	OP	UCC Advisors call	0.50	1445.00	\$722.50
12/12/2022	PJL	OP	Prepare for and attend Advisors Call.	1.10	1195.00	\$1,314.50
12/12/2022	PJL	OP	Review correspondence related to the business plan presentation.	0.90	1195.00	\$1,075.50
12/13/2022	RJF	OP	Attend UCC meeting with management regarding business plan.	1.60	1525.00	\$2,440.00
12/13/2022	SSC	OP	Email summary to M. Litvak regarding updates from advisor call.	0.20	1145.00	\$229.00
12/13/2022	SSC	OP	UCC advisor call.	0.70	1145.00	\$801.50
12/13/2022	SSC	OP	Telephone conference with P. Labov regarding management presentation.	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	BJS	OP	Teleconference with R Tucker regarding management	0.40	1445.00	\$578.00
12/13/2022	BJS	OP	Attention to Israeli fine of Mooky; Various emails with SC regarding same	0.20	1445.00	\$289.00
12/13/2022	PJL	OP	Conference with S. Cho regarding management presentation and lien issues.	0.30	1195.00	\$358.50
12/13/2022	PJL	OP	Attend Business Plan presentation by management.	1.50	1195.00	\$1,792.50
12/13/2022	PJL	OP	Attend follow up call on business plan presentation.	0.80	1195.00	\$956.00
12/13/2022	BLW	OP	Attend call with Debtors' management re: business plan.	1.60	825.00	\$1,320.00
12/13/2022	BLW	OP	Committee professional internal discussion re: business plan meeting with Debtors' management.	0.80	825.00	\$660.00
12/14/2022	BJS	OP	Various emails with PL regarding Booker	0.10	1445.00	\$144.50
12/14/2022	BJS	OP	Various emails with FTI regarding stub rent	0.20	1445.00	\$289.00
12/14/2022	BJS	OP	Teleconference with PL regarding stub rent	0.30	1445.00	\$433.50
12/15/2022	BJS	OP	Various emails with K&E regarding Booker	0.10	1445.00	\$144.50
12/15/2022	BJS	OP	Teleconference with SC regarding stub rent	0.20	1445.00	\$289.00
12/15/2022	BJS	OP	Various emails with Landlords regarding stub rent calculation	0.40	1445.00	\$578.00
12/15/2022	BJS	OP	UCC prof call	0.30	1445.00	\$433.50
12/16/2022	BJS	OP	Various emails with PSZJ regarding stub rent	0.40	1445.00	\$578.00
12/19/2022	SSC	OP	Review email from landlord regarding stub rent not paid - Anaheim Hills and email with FTI regarding same.	0.10	1145.00	\$114.50
12/19/2022	SSC	OP	Review several emails regarding UCC advisors' call.	0.10	1145.00	\$114.50
12/19/2022	BJS	OP	Various emails with SC regarding value	0.20	1445.00	\$289.00
12/19/2022	BJS	OP	Various emails with RF regarding Avatar performance, theater breakdown	0.30	1445.00	\$433.50
12/19/2022	BJS	OP	Various emails with Debtors regarding CV payments/Lions Gate	0.10	1445.00	\$144.50
12/19/2022	BJS	OP	Various emails with I Gold regarding stub rent	0.10	1445.00	\$144.50
12/19/2022	PJL	OP	Review and discuss FTI waterfall and assumptions with internal team.	1.40	1195.00	\$1,673.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	RJF	OP	Emails regarding NCM emergency motion.	0.30	1525.00	\$457.50
12/20/2022	RJF	OP	Internal emails regarding NCM emergency motion.	0.20	1525.00	\$305.00
12/20/2022	BJS	OP	Various emails with Debtors regarding leases/amendments	0.30	1445.00	\$433.50
12/20/2022	BJS	OP	Various emails with Weil/FTI regarding bonus payments	0.20	1445.00	\$289.00
12/20/2022	BJS	OP	Review NCM LLC/NCM Inc. motion; Various emails with Weil regarding same	0.40	1445.00	\$578.00
12/20/2022	PJL	OP	Review FTI waterfall and assumptions, including internal discussion with B. Sandler regarding same.	1.40	1195.00	\$1,673.00
12/21/2022	BJS	OP	Various emails with counsel regarding tax motion	0.20	1445.00	\$289.00
12/21/2022	BJS	OP	Various emails with FTI regarding employee bonus payments	0.30	1445.00	\$433.50
12/22/2022	BJS	OP	Various emails with BNY regarding consideration	0.20	1445.00	\$289.00
12/22/2022	BJS	OP	Attention to NCM tax transaction	0.40	1445.00	\$578.00
12/22/2022	BJS	OP	Review CV Report	0.10	1445.00	\$144.50
12/22/2022	BJS	OP	Various emails with UCC Profs regarding UCC report	0.30	1445.00	\$433.50
12/22/2022	PJL	OP	Attend UCC Advisors call.	1.30	1195.00	\$1,553.50
12/22/2022	PJL	OP	Review and internal discussion on FTI Waterfall.	0.80	1195.00	\$956.00
12/23/2022	SSC	OP	Review and respond to C. Nelson regarding follow up advisor call.	0.10	1145.00	\$114.50
12/23/2022	PJL	OP	Review and internal discussion on streamer analysis.	1.40	1195.00	\$1,673.00
12/27/2022	SSC	OP	Review and analyze FTI analysis regarding business plan analysis.	0.30	1145.00	\$343.50
12/27/2022	BJS	OP	Various emails with R Fiedler regarding information flow	0.30	1445.00	\$433.50
12/30/2022	PJL	OP	Review and comment on slide deck.	0.40	1195.00	\$478.00
12/31/2022	BJS	OP	Attention to CV payments; Review MOR	0.10	1445.00	\$144.50
				39.70		\$49,972.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Plan & Disclosure Stmt. [B320]						
12/01/2022	SSC	PD	Telephone conference with B. Sandler regarding case strategy.	0.10	1145.00	\$114.50
12/01/2022	SSC	PD	Review and analyze Debtor proposed business plan.	0.50	1145.00	\$572.50
12/01/2022	BJS	PD	Teleconference with B Lohan regarding lenders/restricted; Various emails with B Lohan, M Fink regarding same	0.30	1445.00	\$433.50
12/01/2022	BJS	PD	Various emails with MW, J Williams regarding valuation	0.20	1445.00	\$289.00
12/01/2022	BJS	PD	Teleconference with S Star regarding valuation	0.30	1445.00	\$433.50
12/02/2022	BJS	PD	Review Management Presentation/cleansing materials; Various emails with FTI regarding same	1.50	1445.00	\$2,167.50
12/02/2022	BJS	PD	Review research regarding valuation	0.90	1445.00	\$1,300.50
12/04/2022	RJF	PD	Review PWP analysis of possible CW combination.	0.50	1525.00	\$762.50
12/04/2022	BJS	PD	Review PWP report regarding potential Cineworld transaction	0.80	1445.00	\$1,156.00
12/05/2022	RJF	PD	Review Business Plan and restructuring outline.	0.80	1525.00	\$1,220.00
12/05/2022	RJF	PD	Telephone conference with Bradford J. Sandler regarding CW combination analysis.	0.30	1525.00	\$457.50
12/05/2022	SSC	PD	Review and analyze Perella presentation regarding plan proposal.	0.30	1145.00	\$343.50
12/05/2022	SSC	PD	Correspond with B. Sandler regarding plan proposal.	0.10	1145.00	\$114.50
12/05/2022	SSC	PD	Telephone conference with B. Sandler regarding Perella presentation.	0.20	1145.00	\$229.00
12/05/2022	BJS	PD	Various Conferences with SC regarding valuation issues	0.40	1445.00	\$578.00
12/05/2022	BJS	PD	Review PWP report	0.80	1445.00	\$1,156.00
12/06/2022	BJS	PD	Call with PWP/FTI regarding valuation	0.60	1445.00	\$867.00
12/08/2022	BJS	PD	Teleconference with M Fink/B Lohan regarding plan issues	0.20	1445.00	\$289.00
12/08/2022	BJS	PD	Teleconference with UCC Profs regarding UCC issues	0.30	1445.00	\$433.50
12/08/2022	BJS	PD	Teleconference with PL regarding Booker	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	BJS	PD	Call with J Williams/M Warner regarding valuation	0.70	1445.00	\$1,011.50
12/09/2022	BJS	PD	Prepare for Cineplex call	0.40	1445.00	\$578.00
12/09/2022	BJS	PD	Teleconference with PWP/Cineplex regarding exit strategy	0.60	1445.00	\$867.00
12/12/2022	BJS	PD	Review Exclusivity Motion	0.30	1445.00	\$433.50
12/13/2022	RJF	PD	Review motion to extend exclusivity, related emails.	0.30	1525.00	\$457.50
12/13/2022	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues.	0.30	1525.00	\$457.50
12/13/2022	BJS	PD	Management Presentation to UCC	1.60	1445.00	\$2,312.00
12/13/2022	BJS	PD	Teleconference with FTI/PWP regarding valuation	0.70	1445.00	\$1,011.50
12/13/2022	BJS	PD	Various emails with PSZJ regarding valuation	0.30	1445.00	\$433.50
12/13/2022	BJS	PD	Teleconference with B Lohan regarding exclusivity motion	0.20	1445.00	\$289.00
12/13/2022	BJS	PD	Various emails with PWP regarding plan structure	0.20	1445.00	\$289.00
12/14/2022	RJF	PD	Emails regarding exclusivity.	0.20	1525.00	\$305.00
12/14/2022	SSC	PD	Analysis regarding upcoming exclusivity deadline.	0.10	1145.00	\$114.50
12/14/2022	BJS	PD	Various emails with RF regarding exclusivity	0.10	1445.00	\$144.50
12/14/2022	BJS	PD	Various emails with SC regarding exclusivity	0.20	1445.00	\$289.00
12/14/2022	BJS	PD	Various emails with S Star regarding exclusivity	0.10	1445.00	\$144.50
12/15/2022	BJS	PD	Teleconference with PWP regarding valuation	0.30	1445.00	\$433.50
12/15/2022	BJS	PD	Various conferences with A Senoussi regarding valuation	0.50	1445.00	\$722.50
12/15/2022	BJS	PD	Various emails with UCC Profs regarding valuation	0.10	1445.00	\$144.50
12/16/2022	RJF	PD	Emails and telephone conference with Bradford J. Sandler regarding unencumbered assets.	0.30	1525.00	\$457.50
12/16/2022	BJS	PD	Teleconference with ML regarding valuation	0.30	1445.00	\$433.50
12/16/2022	BJS	PD	Various emails with A Perez regarding valuation	0.10	1445.00	\$144.50
12/19/2022	BJS	PD	Various emails with FTI regarding exclusivity motion	0.20	1445.00	\$289.00
12/20/2022	SSC	PD	Telephone conference with B. Sandler regarding exclusivity extension objection.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	SSC	PD	Draft Committee statement regarding exclusivity extension.	1.00	1145.00	\$1,145.00
12/20/2022	BJS	PD	UCC Prof Call	1.40	1445.00	\$2,023.00
12/20/2022	KLL	PD	Prepare draft of statement re Debtors' motion to extend exclusivity.	0.40	495.00	\$198.00
12/21/2022	MBL	PD	Emails with committee advisors re AMC discussions.	0.10	1275.00	\$127.50
12/21/2022	RJF	PD	Initial review of FTI waterfall analysis.	0.40	1525.00	\$610.00
12/21/2022	BJS	PD	Teleconference with J Dine regarding valuation; Various emails with ML regarding same	0.40	1445.00	\$578.00
12/21/2022	PJL	PD	Review open issue on potential ask/waterfall.	1.40	1195.00	\$1,673.00
12/21/2022	JMD	PD	Telephone call B. Sandler re valuation and security interest research issues (0.2). Research re security interest issue (1.1)	1.30	1295.00	\$1,683.50
12/22/2022	RJF	PD	Further review of new FTI distribution analysis.	0.40	1525.00	\$610.00
12/22/2022	RJF	PD	Call with UCC advisors regarding distribution analysis.	1.50	1525.00	\$2,287.50
12/22/2022	BJS	PD	Review FTI report	0.50	1445.00	\$722.50
12/22/2022	BJS	PD	UCC prof Call	1.50	1445.00	\$2,167.50
12/22/2022	BJS	PD	Various emails with FTI/PSZJ regarding valuation	0.20	1445.00	\$289.00
12/23/2022	BJS	PD	Various emails with J Dine and TC J Dine regarding valuation	0.50	1445.00	\$722.50
12/26/2022	JMD	PD	Research re valuation issue.	1.20	1295.00	\$1,554.00
12/27/2022	BJS	PD	Review various draft FTI reports regarding waterfall analysis/assumptions	1.50	1445.00	\$2,167.50
12/28/2022	SSC	PD	Review several emails from UCC advisors regarding recovery waterfall and call needed.	0.10	1145.00	\$114.50
12/28/2022	SSC	PD	Review edit to exclusivity order from M. Levine.	0.10	1145.00	\$114.50
12/28/2022	BJS	PD	Various emails with UCC Profs regarding waterfall	0.20	1445.00	\$289.00
12/29/2022	RJF	PD	Internal emails regarding plan issues, sale process.	0.30	1525.00	\$457.50
12/29/2022	SSC	PD	Review B. Sandler email regarding exclusivity extension.	0.10	1145.00	\$114.50
12/29/2022	BJS	PD	Prepare for and participate in call with	0.80	1445.00	\$1,156.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Notes/Indenture Trustee regarding plan			
12/29/2022	BJS	PD	Various emails with SC regarding exclusivity; Revise draft statement regarding same	0.40	1445.00	\$578.00
12/30/2022	RJF	PD	Review revised waterfall analysis.	0.30	1525.00	\$457.50
				33.60		\$47,038.00

Stay Litigation [B140]

12/06/2022	SSC	SL	Review Bogle lift stay motion.	0.10	1145.00	\$114.50
12/06/2022	SSC	SL	Review Bogle lift stay notice of withdrawal.	0.10	1145.00	\$114.50
12/06/2022	KLL	SL	Pull motion to terminate stay for S. Cho.	0.10	495.00	\$49.50
				0.30		\$278.50

TOTAL SERVICES FOR THIS MATTER:

\$387,188.50

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Expenses

10/02/2022	CC	Conference Call [E105] AT&T Conference Call, PJL	6.34
11/04/2022	RS	Research [E106]CI@s Information Services, Inv. 452672-6042, PJ	360.00
11/22/2022	CC	Conference Call [E105]AT&T Conference Call, SSC	6.45
12/01/2022	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
12/05/2022	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
12/05/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/05/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
12/06/2022	LN	14220.00002 Lexis Charges for 12-06-22	9.34
12/08/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
12/08/2022	RE2	SCAN/COPY (181 @0.10 PER PG)	18.10
12/08/2022	RE2	SCAN/COPY (170 @0.10 PER PG)	17.00
12/08/2022	RE2	SCAN/COPY (181 @0.10 PER PG)	18.10
12/08/2022	RE2	SCAN/COPY (170 @0.10 PER PG)	17.00
12/08/2022	RE2	SCAN/COPY (146 @0.10 PER PG)	14.60
12/14/2022	RE2	SCAN/COPY (53 @0.10 PER PG)	5.30
12/15/2022	LN	14220.00002 Lexis Charges for 12-15-22	34.33
12/15/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
12/16/2022	LN	14220.00003 Lexis Charges for 12-16-22	37.33
12/16/2022	LN	14220.00003 Lexis Charges for 12-16-22	9.34
12/19/2022	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
12/20/2022	LN	14220.00003 Lexis Charges for 12-20-22	29.21
12/20/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
12/22/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
12/27/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
12/29/2022	LN	14220.00003 Lexis Charges for 12-29-22	9.35
12/29/2022	LN	14220.00003 Lexis Charges for 12-29-22	0.99
12/30/2022	BB	14220.00003 Bloomberg Charges through 12-30-22	60.00
12/30/2022	LN	14220.00003 Lexis Charges for 12-30-22	24.70
12/31/2022	PAC	Pacer - Court Research	8.90
12/31/2022	RS	Research [E106] Everlaw, Inc. Inv. 71558	250.00

Total Expenses for this Matter

\$955.28

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 12/31/2022

Total Fees **\$387,188.50**

Total Expenses **955.28**

Total Due on Current Invoice **\$388,143.78**

Outstanding Balance from prior invoices as of 12/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
131214	10/31/2022	\$1,463,410.50	\$1,946.95	\$292,682.10
131435	11/30/2022	\$514,646.00	\$808.29	\$102,929.20

Total Amount Due on Current and Prior Invoices: **\$783,755.08**